

Financial Services Company
GCC Daily Report

06-Jun-23

2023

Research Department

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FSC Daily Report

06/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,870.27	(0.1)	10.3	18.2	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	986.69	0.2	3.2	12.8	14.8	1.5	1.6	3.06%
MSCI FM FRONTIER MARKETS	478.30	(0.0)	1.3	9.0	13.3	1.6	1.8	4.86%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	523.04	0.1	(6.4)	12.4	14.6	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,654.95	0.0	(4.2)	15.2	10.8	1.1	0.8	4.48%
Tadawul All Share Index	11,276.90	(0.1)	7.6	17.7	21.7	2.2	2.1	3.00%
Dubai Financial Market General Index	3,682.71	0.8	10.4	8.9	12.2	1.2	1.0	4.82%
FTSE ADX GENERAL INDEX	9,373.45	(0.0)	(8.2)	28.7	18.4	2.5	1.9	1.90%
Qatar Exchange Index	10,255.19	(1.7)	(4.0)	12.5	14.8	1.4	1.5	4.82%
Bahrain Bourse All Share Index	1,951.94	(0.2)	3.0	6.7	11.9	0.7	1.0	8.87%
Boursa Kuwait All Share Price Return Ir	6,905.87	0.8	(5.3)	17.0	20.4	1.5	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.86	0.2	1.8	14.6	16.6	1.5	1.7	3.10%
MSCI AC Asia Ex. Japan Index	632.83	0.1	2.2	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	32,506.78	0.9	24.6	31.7	22.1	1.9	1.8	1.87%
S&P/ASX 200	7,129.64	(1.2)	1.3	14.7	19.1	2.1	2.1	4.57%
Hang Seng Index	19,099.28	(0.0)	(3.4)	10.3	11.6	1.1	1.1	3.90%
NSE Nifty 50 Index	18,599.00	0.0	2.7	22.3	24.8	3.3	3.0	1.47%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.45	(0.5)	8.4	13.5	16.7	1.7	1.7	3.41%
MSCI Emerging Markets Europe Index	103.94	1.2	10.9	4.8	7.1	1.1	0.9	3.42%
FTSE 100 Index	7,581.09	(0.2)	1.7	10.7	14.9	1.7	1.6	4.16%
Deutsche Boerse AG German Stock Ind	15,939.87	(0.2)	14.5	13.0	15.9	1.4	1.6	3.63%
CAC 40 Index	7,182.16	(0.3)	10.9	12.4	16.9	1.7	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,238.23	(0.2)	11.2	20.5	22.1	3.9	3.7	1.67%
S&P 500 INDEX	4,273.79	(0.2)	11.3	20.5	21.9	4.1	3.9	1.62%
Dow Jones Industrial Average	33,562.86	(0.6)	1.3	19.4	19.2	4.4	4.4	2.12%
NASDAQ Composite Index	13,229.43	(0.1)	26.4	37.6	36.0	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	547.69	0.4	-10.2	-33%	140%
Gold Spot \$/Oz	1,964.60	0.1	7.7	-5%	87%
BRENT CRUDE FUTR Aug23	75.34	-1.8	-9.9	-26%	76%
Generic 1st'OQA' Future	74.29	-1.9	-5.9	-41%	302%
LME COPPER 3MO (\$)	8,335.00	1.2	-0.4	-22%	92%
SILVER SPOT \$/OZ	23.66	0.5	-1.2	-19%	97%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,654.95							
Change	0.15	0.00%						
Previous Close	4,654.80		Financial Sector	7,545.42	7,503.70	0.56%	-0.18%	-4.53%
Open	4,655.16		Industry Sector	6,098.33	6,096.10	0.04%	1.81%	-5.12%
Day's High	4,670.27		Services Sector	1,687.83	1,689.62	-0.11%	-0.81%	4.41%
Day's Low	4,647.69		MSM Shariah Index	467.26	468.08	-18.00%	-	-
YTD Change	-4.17%							
Volume Mn	10.82							
MSX30 Value Traded Mn	3.91							
Traded / Listed Stocks	53	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL OMANIYA FINANCIAL SERVICES	0.118	9.26%	MUSCAT CITY DESALINATIC	0.085	-5.56%	OMINVEST PERP.B 2	0.824	2090.00
TAAGEER FINANCE	0.093	5.68%	THE PEARL REIF	0.119	-4.80%	BANK MUSCAT	0.265	1702.03
UNITED FINANCE	0.059	5.36%	TAKAFUL OMAN	0.048	-4.00%	BANK DHOFAR	0.173	756.31
CONSTRUCTION MATERIAL INDUSTRI	0.063	5.00%	BANK MUSCAT PER.B1	0.768	-4.00%	MUSCAT FINANCE	0.058	695.07
MUSCAT FINANCE	0.058	3.57%	OMAN REIT FUND	0.077	-3.75%	UNITED FINANCE	0.059	677.82

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,276.90							
Change	-16.69	-0.15%	Tadawul Banks	11,164.91	11,226.52	-0.55%	1.56%	1.56%
Previous Close	11,293.59		Tadawul Energy	6,052.41	6,090.33	-0.62%	2.29%	2.83%
Open	11,300.94		Tadawul Utilities	7,486.27	7,432.06	0.73%	5.75%	5.51%
Day's High	11,315.35		Tadawul Telecom	7,702.23	7,719.58	-0.22%	1.56%	-0.06%
Day's Low	11,267.85		Tadawul Insurance	7,238.54	7,241.87	-0.05%	4.47%	6.96%
YTD Change	7.62%		Tadawul Retailing	8,321.45	8,338.00	-0.20%	-0.09%	-1.22%
Volume Mn	141,253.99		Tadawul Food & Beverages	5,656.76	5,620.04	0.65%	4.42%	5.49%
Value Traded Mn	6,389.22		Tadawul Media	23,711.79	23,883.16	-0.72%	2.34%	1.80%
Traded / Listed Stocks	223	228	Tadawul Materials	6,563.50	6,577.26	-0.21%	2.12%	1.99%
			Tadawul Capital Goods	7,211.74	7,114.47	1.37%	2.91%	3.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ABDULLAH AL OTHAIM MARKETS	14.90	8.92%	TIHAMA ADVERTISING & PU	19.30	-2.72%	ABDULLAH AL OTHAIM	14.90	9,898.94
ALDREES PETROLEUM AND TRANSP	122.00	6.09%	ARABIAN FOOD & DAIRY FAI	109.00	-2.68%	DAR AL ARKAN REAL	15.98	3,805.16
ELECTRICAL INDUSTRIES CO	46.25	6.08%	UNITED CO-OPERATIVE ASSI	9.81	-2.19%	RABIGH REFINING AN	11.26	2,924.36
ELM CO	528.60	5.64%	ALLIED COOPERATIVE INSUR	16.10	-2.07%	ALINMA BANK	33.35	2,878.94
MIDDLE EAST HEALTHCARE CO	62.20	5.42%	AL HASOOB CO	224.40	-1.92%	BANK AL-JAZIRA	17.64	2,815.28

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,682.71							
Change	30.07	0.82%						
Previous Close	3,652.64		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,652.64		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,683.80		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,652.64		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.10		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	291,351.34		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	697.06		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	4.68	8.06%	DUBAI ISLAMIC INSURANCE	0.756	-5.74%	DUBAI ELECTRICITY &	2.65	59,258.82
AJMAN BANK PJSC	2.23	4.21%	AMANAT HOLDINGS PJSC	1	-0.99%	UNION PROPERTIES F	0.28	55,809.37
DUBAI INVESTMENTS PJSC	2.28	3.64%	DAR AL TAKAFUL	0.685	-0.44%	AJMAN BANK PJSC	2.23	42,718.08
EMAAR DEVELOPMENT PJSC	5.43	1.69%	-	-	-	DUBAI FINANCIAL M/	1.45	16,228.71
UNION PROPERTIES PJSC	0.284	1.43%	-	-	-	GULF NAVIGATION H	4.68	15,652.80

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,373.45							
Change	-2.31	-0.02%						
Previous Close	9,375.76		Financial	15,870.52	15,877.81	-0.05%	-0.07%	0.40%
Open	9,375.76		Telecommunication	5,589.84	5,584.41	0.10%	-1.33%	-1.90%
Day's High	9,380.38		Consumer Services	10,394.74	10,455.56	-0.58%	1.32%	1.65%
Day's Low	9,351.61		Basic Material	5,180.83	5,180.83	0.00%	0.12%	-1.56%
YTD Change	-8.20%		Industrials	2,966.63	2,972.48	-0.20%	-0.98%	-3.79%
Volume Mn	112,671.47		Utilities	11,853.71	11,893.36	-0.33%	0.67%	-0.33%
Value Traded Mn	715.84		Energy	2,105.29	2,102.79	0.12%	-1.26%	-1.00%
Traded / Listed Stocks	67	84	Health Care	3,045.88	3,049.49	-0.12%	0.63%	-1.24%
			Real Estate	7,667.60	7,647.29	0.27%	0.58%	1.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.11	11.00%	UNION INSURANCE CO	0.45	-10.00%	EMSTEEL BUILDING N	1.47	18100.07
METHAQ TAKAFUL INSURANCE	0.675	3.53%	GULF MEDICAL PROJECTS	1.62	-9.50%	MULTIPLY GROUP	3.12	15986.11
ESHRAQ INVESTMENTS PJSC	0.551	1.47%	GULF CEMENT CO	0.395	-5.73%	Q HOLDING PJSC	2.30	13036.05
AL SEER MARINE SUPPLIES & EQ	7.4	1.37%	EASY LEASE MOTOR CYCLE F	33.14	-5.31%	ADNOC DRILLING CO	3.52	9922.74
CHIMERA S&P KWT SHARIAH ET-B	3.22	1.26%	NATIONAL BANK OF RAS AL-	5	-2.72%	ESHRAQ INVESTMEN	0.55	7542.52

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,255.19							
Change	-179.59	-1.72%	Total Return	22,009.08	22,394.50	-1.72%	0.45%	0.99%
Previous Close	10434.78		Rayan Islamic	4,588.54	4,676.79	-1.89%	0.16%	0.61%
Open	10425.71		All Share	3,469.83	3,526.17	-1.60%	0.50%	1.04%
Day's High	10426.76		Banks & Finance	4,289.63	4,357.08	-1.55%	0.73%	1.46%
Day's Low	10255.19		Industrials	3,857.35	3,941.52	-2.14%	-0.28%	-0.30%
YTD Change	-0.0398724		Transportation	4,710.03	4,762.16	-1.09%	0.15%	0.69%
Volume Mn	181.4615		Real Estate	1,554.60	1,581.67	-1.71%	-0.01%	0.52%
Value Traded Mn	505.747		Insurance	2,379.27	2,401.84	-0.94%	3.87%	4.92%
Traded / Listed Stocks	20	51	Telecommunications	1,611.08	1,640.95	-1.82%	0.36%	0.96%
			Consumer Goods	7,826.49	7,910.83	-1.07%	0.27%	0.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.20	3.54%	QATAR GENERAL INSURANC	1.37	-5.14%	MAZAYA REAL ESTAT	0.80	26586.52
QATAR INDUSTRIAL MANUFACTUR	2.95	2.43%	MESAIEED PETROCHEMICAL	1.99	-2.97%	QATAR GERMAN CO I	2.48	18036.93
AL FALEH EDUCATION HOLDING	1.10	1.57%	QATAR ISLAMIC BANK	17.80	-2.89%	EZDAN HOLDING GR	1.13	12605.55
AAMAL CO	0.86	1.18%	QATAR NATIONAL CEMENT I	3.93	-2.77%	MASRAF AL RAYAN	2.65	11998.53
COMMERCIAL BANK PSQC	5.90	0.94%	SALAM INTERNATIONAL INV	0.71	-2.74%	WIDAM FOOD CO	2.38	9179.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,951.94							
Change	-3.30	-0.17%	MSCI Bahrain	146.04	146.29	-0.17%	-0.53%	-1.12%
Previous Close	1,955.24		MSCI Bahrain Domestic Islar	51.90	52.38	-0.91%	-0.91%	-1.79%
Open	1,955.24		MSCI Bahrain Net TR USD	371.41	373.40	-0.53%	-0.53%	-1.14%
Day's High	1955.240							
Day's Low	1951.150							
YTD Change	2.99%							
Volume Mn	3,649.81							
Value Traded Mn	1.176							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL HOTELS CO	0.17	0.60%	APM TERMINALS BAHRAIN E	1.00	-6.98%	AL SALAM BANK BSC	0.15	1895.64
GULF HOTEL GROUP B.S.C	0.42	0.24%	BAHRAIN KUWAIT INSURAN	0.37	-3.90%	ALUMINIUM BAHRAI	1.09	1145.96
-	-	-	ARAB BANKING CORP BSC-\$	0.23	-2.13%	BAHRAIN TELECOM C	0.51	279.07
-	-	-	AL SALAM BANK BSC	0.15	-0.68%	NATIONAL BANK OF I	0.63	235.20
-	-	-	BAHRAIN TELECOM CO	0.51	-0.58%	ARAB BANKING CORF	0.23	93.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,905.87							
Change	57.62	0.84%	Industrials	974.72	967.56	0.74%	0.75%	-9.65%
Previous Close	6,848.25		Banks	1,684.03	1,668.69	0.92%	2.03%	-6.13%
Open	6,858.63		Consumer Service	522.84	514.63	1.60%	3.92%	8.94%
			Technology	686.03	685.30	0.11%	-0.63%	-1.46%
Day's High	6,909.53		Real Estate	1,125.44	1,118.26	0.64%	0.94%	-6.89%
Day's Low	6,856.15		Financial Services	1,193.29	1,192.50	0.07%	0.77%	-5.09%
YTD Change	-5.30%		Telecom	1,112.08	1,095.88	1.48%	1.43%	-5.87%
			Health Care	458.52	449.74	1.95%	-0.07%	-0.72%
Volume Mn	0.22		Insurance	2,140.12	2,148.34	-0.38%	0.18%	38.00%
Value Traded Mn	78.39		Basic Materials	944.45	939.27	0.55%	2.81%	9.17%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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