

Financial Services Company GCC Daily Report

05-Jun-23

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Research Department

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FSC Daily Report

05/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,873.37	1.5	10.4	18.2	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	984.36	2.3	2.9	12.8	14.8	1.5	1.6	3.06%
MSCI FM FRONTIER MARKETS	478.51	0.1	1.3	9.0	13.3	1.6	1.8	4.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	522.54	1.0	(6.4)	12.4	14.6	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,654.80	(0.2)	(4.2)	15.2	10.8	1.1	0.8	4.48%
Tadawul All Share Index	11,301.77	0.7	7.9	17.7	21.7	2.2	2.1	2.98%
Dubai Financial Market General Index	3,652.64	1.4	9.5	8.9	12.2	1.2	1.0	4.86%
FTSE ADX GENERAL INDEX	9,375.76	(0.3)	(8.2)	28.6	18.4	2.5	1.9	1.90%
Qatar Exchange Index	10,434.78	0.4	(2.3)	12.4	14.8	1.4	1.5	4.74%
Bahrain Bourse All Share Index	1,955.24	0.0	3.2	6.7	11.9	0.7	1.0	8.86%
Boursa Kuwait All Share Price Return Ir	6,905.87	0.8	(5.3)	16.8	20.4	1.5	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	513.64	2.2	1.6	14.6	16.6	1.5	1.7	3.10%
MSCI AC Asia Ex. Japan Index	632.37	2.4	2.1	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	32,217.43	2.2	23.5	31.7	22.1	1.9	1.8	1.89%
S&P/ASX 200	7,216.27	1.0	2.5	14.5	19.2	2.1	2.1	4.52%
Hang Seng Index	19,108.50	0.8	(3.4)	10.3	11.6	1.1	1.1	4.06%
NSE Nifty 50 Index	18,593.85	0.3	2.7	22.2	24.8	3.3	3.0	1.47%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.22	1.5	8.9	13.5	16.7	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	102.67	3.4	9.6	4.8	7.1	1.1	0.9	3.47%
FTSE 100 Index	7,645.47	0.5	2.6	10.8	14.9	1.7	1.6	4.12%
Deutsche Boerse AG German Stock Ind	16,063.39	0.1	15.4	13.1	15.9	1.4	1.6	3.60%
CAC 40 Index	7,261.13	(0.1)	12.2	12.5	16.9	1.8	1.6	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,246.80	1.5	11.4	20.5	22.1	3.9	3.7	1.67%
S&P 500 INDEX	4,282.37	1.5	11.5	20.5	21.9	4.1	3.9	1.62%
Dow Jones Industrial Average	33,762.76	2.1	1.9	19.5	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	13,240.77	1.1	26.5	37.6	36.0	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.58	1.5	-10.6	-34%	139%
Gold Spot \$/Oz	1,939.85	-0.4	6.4	-6%	85%
BRENT CRUDE FUTR Aug23	77.79	2.2	-7.0	-24%	82%
Generic 1st'OQA' Future	76.51	2.8	-3.1	-39%	314%
LME COPPER 3MO (\$)	8,237.00	-0.1	-1.6	-23%	90%
SILVER SPOT \$/OZ	23.47	-0.6	-2.0	-19%	96%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,654.80							
Change	-7.00	-0.15%						
Previous Close	4,661.80		Financial Sector	7,503.70	7,544.21	-0.54%	-0.73%	-5.06%
Open	4,668.06		Industry Sector	6,096.10	6,084.76	0.19%	1.77%	-5.15%
Day's High	4,685.93		Services Sector	1,689.62	1,701.49	-0.70%	-0.71%	4.52%
Day's Low	4,654.42		MSM Shariah Index	468.08	470.18	-45.00%	-	-
YTD Change	-4.17%							
Volume Mn	7.04							
MSX30 Value Traded Mn	2.74							
Traded / Listed Stocks	58	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INTERNATIONAL DEVELOPM	0.180	9.76%	MUSCAT GASES	0.108	-10.00%	OMINVEST PERP.B 2	0.800	1058.83
DHOFAR FOODS AND INVESTMENT	0.081	8.00%	AL MADINA INVESTMENT F	0.049	-9.26%	BANK MUSCAT	0.266	871.67
OMAN CEMENT	0.360	7.78%	AL OMANIYA FINANCIAL SE	0.108	-9.24%	ABRAJ ENERGY SER	0.298	764.22
TAKAFUL OMAN	0.050	4.17%	AL ANWAR CERAMIC	0.270	-5.59%	AL SUWADI POWER	0.029	477.92
BANK MUSCAT PER.B1	0.800	3.09%	MUSCAT CITY DESALINATIC	0.090	-4.26%	GALFAR ENGINEERII	0.193	431.96

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,301.77							
Change	79.81	0.71%	Tadawul Banks	11,248.17	11,243.28	0.04%	2.32%	2.32%
Previous Close	11,221.96		Tadawul Energy	6,107.44	6,018.65	1.48%	3.22%	3.77%
Open	11,235.44		Tadawul Utilities	7,424.32	7,336.59	1.20%	4.88%	4.64%
Day's High	11,340.35		Tadawul Telecom	7,707.41	7,651.90	0.73%	1.62%	0.01%
Day's Low	11,229.62		Tadawul Insurance	7,203.74	7,019.95	2.62%	3.97%	6.44%
YTD Change	7.86%		Tadawul Retailing	8,315.73	8,219.36	1.17%	-0.16%	-1.29%
Volume Mn	112,646.12		Tadawul Food & Beverages	5,600.25	5,456.23	2.64%	3.37%	4.43%
Value Traded Mn	4,381.96		Tadawul Media	23,772.84	23,302.96	2.02%	2.60%	2.06%
Traded / Listed Stocks	223	228	Tadawul Materials	6,584.39	6,565.71	0.28%	2.45%	2.31%
			Tadawul Capital Goods	7,090.34	7,092.61	-0.03%	1.17%	1.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ELM CO	500.40	9.98%	MATAAM BAYT ALSHATIRA I	8.20	-9.79%	SAUDI ARABIAN OIL (32.70		7,945.56
ETIHAD ATHEEB TELECOMMUNICAT	75.90	8.12%	ADVANCE INTERNATIONAL (84.00	-7.59%	JARIR MARKETING CC 17.02		6,871.68
ARABIAN INTERNET & COMMUNICA	313.80	5.73%	NATIONAL ENVIORNMENTAI	6.60	-6.52%	ALINMA BANK	33.30	6,191.81
AL-DAWAA MEDICAL SERVICES CO	96.50	4.78%	CANADIAN MEDICAL CENTE	46.70	-2.81%	JABAL OMAR DEVELC 25.50		5,531.78
BUPA ARABIA FOR COOPERATIVE	185.40	4.04%	FESH FASH SNACK FOOD PRI	156.00	-2.50%	BANK AL-JAZIRA	17.78	4,817.57

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,652.64							
Change	49.39	1.37%						
Previous Close	3,603.25		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,606.02		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,654.93		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,597.88		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.09		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	228,039.56		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	563.95		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.688	7.50%	TAKAFUL EMARAT INSURAN	0.561	-6.50%	DUBAI ELECTRICITY &	2.65	122,457.42
DUBAI ELECTRICITY & WATER AU	2.65	6.43%	TABREED	2.9	-1.36%	UNION PROPERTIES F	0.28	26,676.89
UNION PROPERTIES PJSC	0.28	3.70%	DEYAAR DEVELOPMENT PJSC	0.648	-1.22%	DEYAAR DEVELOPME	0.65	21,457.14
DUBAI ISLAMIC INSURANCE CO	0.802	3.22%	SHUAA CAPITAL PSC	0.38	-0.78%	AJMAN BANK PJSC	2.14	12,686.00
AIR ARABIA PJSC	2.35	3.07%	EMIRATES INTEGRATED TELI	5.09	-0.59%	AMANAT HOLDINGS I	1.01	9,081.59

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,375.76							
Change	-30.32	-0.32%						
Previous Close	9,406.08		Financial	15,877.81	15,881.75	-0.02%	-0.02%	0.44%
Open	9,406.08		Telecommunication	5,584.41	5,665.38	-1.43%	-1.43%	-1.99%
Day's High	9,442.86		Consumer Services	10,455.56	10,259.50	1.91%	1.91%	2.25%
Day's Low	9,346.42		Basic Material	5,180.83	5,174.37	0.12%	0.12%	-1.56%
YTD Change	-8.18%		Industrials	2,972.48	2,995.99	-0.78%	-0.78%	-3.60%
Volume Mn	137,528.40		Utilities	11,893.36	11,774.42	1.01%	1.01%	0.00%
Value Traded Mn	801.55		Energy	2,102.79	2,132.06	-1.37%	-1.37%	-1.12%
Traded / Listed Stocks	67	84	Health Care	3,049.49	3,026.78	0.75%	0.75%	-1.12%
			Real Estate	7,647.29	7,623.07	0.32%	0.32%	0.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PRJSC	35	9.38%	ADNOC DRILLING CO PJSC	3.55	-4.05%	MULTIPLY GROUP	3.18	15212.19
RAS AL KHAIMA POULTRY	1.83	3.39%	Q HOLDING PJSC	2.3	-3.77%	Q HOLDING PJSC	2.30	13714.71
CHIMERA S&P KSA SHARIA ETF-B	3.4	3.03%	GULF PHARMACEUTICAL INC	0.87	-2.68%	ARKAN BUILDING MA	1.47	11632.60
GULF CEMENT CO	0.419	2.20%	AL SEER MARINE SUPPLIES &	7.3	-2.54%	ESHRAQ INVESTMEN	0.54	9827.65
AGTHIA GROUP PJSC	5	2.04%	ALPHA DHABI HOLDING PJSC	17.7	-1.67%	FERTIGLOBE PLC	3.20	8055.42

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,434.78							
Change	37.77	0.36%	Total Return	22,394.50	22,313.44	0.36%	2.21%	2.76%
Previous Close	10397.01		Rayan Islamic	4,676.79	4,657.83	0.41%	2.09%	2.55%
Open	10411.51		All Share	3,526.17	3,512.68	0.38%	2.13%	2.68%
Day's High	10434.78		Banks & Finance	4,357.08	4,338.98	0.42%	2.31%	3.05%
Day's Low	10378.82		Industrials	3,941.52	3,946.92	-0.14%	1.89%	1.88%
YTD Change	-0.02305856		Transportation	4,762.16	4,732.20	0.63%	1.25%	1.81%
Volume Mn	206.8949		Real Estate	1,581.67	1,576.00	0.36%	1.73%	2.27%
Value Traded Mn	576.9123		Insurance	2,401.84	2,331.64	3.01%	4.86%	5.92%
Traded / Listed Stocks	20	51	Telecommunications	1,640.95	1,635.04	0.36%	2.22%	2.84%
			Consumer Goods	7,910.83	7,900.32	0.13%	1.35%	1.97%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.51	9.96%	DOHA INSURANCE CO	2.12	-3.42%	MASRAF AL RAYAN	2.69	18174.08
WIDAM FOOD CO	2.37	8.99%	QATAR ISLAMIC INSURANCE	8.65	-3.33%	QATAR GERMAN CO I	2.54	16487.40
QATAR GERMAN CO FOR MEDICAL	2.54	7.13%	ALJARAH HOLDING COMPAI	0.83	-2.00%	VODAFONE QATAR	1.83	14406.91
AL KHALEEJ TAKAFUL GROUP	3.00	6.54%	MANNAI CORPORATION QSC	6.00	-1.48%	EZDAN HOLDING GRC	1.14	13177.79
QATAR INSURANCE CO	2.22	5.60%	SALAM INTERNATIONAL INV	0.73	-1.22%	MAZAYA REAL ESTAT	0.82	12004.37

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,955.24							
Change	0.29	0.01%	MSCI Bahrain	146.29	146.82	-0.36%	-0.36%	-0.96%
Previous Close	1,954.95		MSCI Bahrain Domestic Islar	52.38	52.38	0.00%	0.00%	-0.89%
Open	1,954.95		MSCI Bahrain Net TR USD	373.40	373.45	-0.01%	0.00%	-0.61%
Day's High	1957.190							
Day's Low	1954.360							
YTD Change	3.16%							
Volume Mn	5,929.83							
Value Traded Mn	1.050							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	0.99	9.44%	ALUMINIUM BAHRAIN BSC	1.09	-0.91%	AL SALAM BANK BSC	0.15	2254.95
AL SALAM BANK BSC	0.15	2.80%	ZAIN BAHRAIN BSCC	0.13	-0.78%	ALUMINIUM BAHRAII	1.09	568.71
SEEF PROPERTIES	0.16	2.63%	-	-	-	ZAIN BAHRAIN BSCC	0.13	284.00
APM TERMINALS BAHRAIN BSC	1.08	2.38%	-	-	-	GFH FINANCIAL GROI	0.26	220.00
GULF HOTEL GROUP B.S.C	0.41	0.73%	-	-	-	BAHRAIN TELECOM C	0.51	76.16

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,905.87							
Change	57.62	0.84%	Industrials	974.72	967.56	0.74%	0.75%	-9.65%
Previous Close	6,848.25		Banks	1,684.03	1,668.69	0.92%	2.03%	-6.13%
Open	6,858.63		Consumer Service	522.84	514.63	1.60%	3.92%	8.94%
			Technology	686.03	685.30	0.11%	-0.63%	-1.46%
Day's High	6,909.53		Real Estate	1,125.44	1,118.26	0.64%	0.94%	-6.89%
Day's Low	6,856.15		Financial Services	1,193.29	1,192.50	0.07%	0.77%	-5.09%
YTD Change	-5.30%		Telecom	1,112.08	1,095.88	1.48%	1.43%	-5.87%
			Health Care	458.52	449.74	1.95%	-0.07%	-0.72%
Volume Mn	0.22		Insurance	2,140.12	2,148.34	-0.38%	0.18%	38.00%
Value Traded Mn	78.39		Basic Materials	944.45	939.27	0.55%	2.81%	9.17%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
INDEPENDENT PETROLEUM GROUP	499.00	9.43%	REAL ESTATE TRADE CENTEF	50.60	-8.50%	KUWAIT FINANCE HO	731.00	57,054.45
KUWAIT BUSINESS TOWN REAL ES	60.90	8.17%	HAYAT COMMUNICATIONS	78.90	-4.94%	AAYAN LEASING & IN	143.00	12,441.59
SULTAN CENTER FOOD PRODUCTS	117.00	7.34%	GULF FRANCHISING HOLDIN	77.00	-4.70%	ASIYA CAPITAL INVES	62.00	10,654.58
ADVANCED TECHNOLOGY CO	489.00	6.30%	AL AHLI BANK OF KUWAIT	267.00	-4.64%	GULF BANK	265.00	10,041.11
AL MASAKEN INTL REAL ESTATE	16.10	5.23%	NATIONAL CLEANING COMP	26.40	-4.00%	KUWAIT INTERNATIO	166.00	7,642.28

Source: FSC

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