

FSC GCC Fixed Income Report

26/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.81	3.125	93.33	93.80	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.81	2.500	95.68	96.04	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.85	3.125	95.95	96.39	4.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.22	1.875	83.80	84.27	4.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.29	4.125	88.56	89.33	4.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.29	3.125	95.18	95.67	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.26	3.125	73.94	74.67	4.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.68	1.700	83.62	84.09	4.14	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.70	4.375	68.41	69.43	6.85	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.09	4.000	64.30	65.24	6.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.71	3.625	81.94	82.83	5.98	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.24	7.500	90.90	91.98	8.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.26	5.625	92.66	93.49	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.58	6.250	78.78	79.79	8.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.88	7.375	102.21	103.06	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.59	5.250	87.28	88.12	6.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.58	4.250	92.26	93.05	6.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.23	5.450	89.25	90.07	6.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.89	5.625	87.03	87.86	7.26	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.97	9.750	132.49	133.46	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.57	6.400	117.74	118.70	4.76	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.24	6.750	99.33	100.26	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.23	6.000	79.47	80.59	7.90	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.56	5.250	97.92	98.75	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.27	4.625	89.51	90.20	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.81	4.500	98.64	99.15	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.81	4.375	97.88	98.37	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.32	3.250	91.08	91.63	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.04	2.000	70.88	71.98	4.49	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.61	2.500	92.63	93.17	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.32	2.900	95.57	95.98	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.69	0.625	80.81	81.69	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.69	3.625	95.15	95.66	4.67	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.78	6.973	99.30	100.11	7.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.03	6.499	99.98	100.03	4.13	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.79	6.761	100.23	100.62	6.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.73	6.980	100.20	100.56	6.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.66	7.129	98.25	99.38	7.55	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.99	6.544	100.42	101.17	5.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.84	6.773	100.26	100.68	6.22	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.59	6.823	100.09	100.38	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.68	7.013	99.55	99.89	7.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.17	7.046	100.13	101.22	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.10	6.873	99.95	100.01	6.71	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.92	7.063	100.83	101.29	5.73	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.35	6.875	119.77	120.66	5.12	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.12	6.174	99.55	100.67	0.26	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.81	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.34	6.500	114.35	115.16	4.93	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.34	6.500	114.40	115.22	4.93	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.41	6.500	102.83	103.50	6.01	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.02	6.850	108.49	109.43	5.85	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.28	6.875	102.01	102.72	5.58	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.37	7.625	101.94	102.10	5.98	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.37	8.375	105.56	106.36	6.93	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.05	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.80	6.500	101.56	102.56	5.88	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.88	7.375	102.21	103.06	6.81	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.39	6.250	99.88	100.41	5.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.31	6.250	100.79	101.36	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.33	7.500	102.01	102.29	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.59	7.500	99.15	99.44	7.88	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.60	6.723	95.96	96.59	9.27	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.60	4.875	98.44	98.96	5.56	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.10	6.000	100.39	101.10	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.70	5.375	98.23	98.88	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.70	6.500	93.34	94.30	6.99	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.97	4.750	97.31	97.94	5.51	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.56	5.625	99.13	99.83	5.67	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.56	6.750	96.15	97.09	7.00	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.58	6.250	101.77	102.56	5.83	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.58	7.000	99.06	100.00	7.00	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.34	7.375	110.01	110.86	5.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.93	4.397	98.26	98.83	5.70	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.97	4.875	100.00	100.79	4.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.35	5.932	101.33	102.14	4.95	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.72	4.750	96.91	97.17	5.89	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.86	3.958	96.04	96.14	6.19	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.37	5.200	98.20	98.49	5.59	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.01	8.500	0.38	0.38	52,044.05	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.25	5.625	99.77	100.01	5.51	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.89	5.196	97.27	97.53	5.92	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.86	5.125	94.94	95.37	6.24	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.61	5.800	97.03	97.42	6.23	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.83	6.625	104.05	104.51	5.55	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.33	5.625	99.64	100.22	4.87	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.38	6.500	98.74	99.31	8.34	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.35	98.25	10.17	04/06/2026	8.31	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.68	6.571	96.13	96.86	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.10	6.576	96.82	97.66	7.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.44	6.717	98.61	99.42	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.69	6.549	99.46	100.08	6.55	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.20	6.608	95.60	96.34	7.42	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.62	6.674	101.03	101.20	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.79	6.461	99.85	100.24	6.48	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.21	7.040	100.75	101.33	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.71	6.840	100.15	100.58	6.03	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.22	7.040	100.71	101.31	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.97	6.804	99.85	100.33	6.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.22	6.752	98.85	99.65	6.92	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.31	7.010	100.22	100.39	6.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.73	6.432	95.55	96.28	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.57	6.492	95.92	96.81	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.74	6.764	99.95	100.40	6.24	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.58	6.175	99.05	99.65	6.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.09	6.006	96.61	97.40	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.76	6.425	98.41	99.18	6.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.60	6.432	95.55	96.43	7.34	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.61	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.62	7.750	100.95	101.46	7.12	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.67	6.875	97.82	98.16	7.45	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.64	6.750	98.70	98.93	7.45	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.66	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.03	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.96	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.04	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.63	6.880	102.55	103.55	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.59	6.494	101.72	102.53	5.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.76	6.476	102.10	102.83	5.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.41	6.584	102.12	102.78	5.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.64	6.584	101.34	102.30	6.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.68	6.115	100.90	101.59	5.89	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.20	6.283	101.14	101.65	5.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.18	6.355	101.27	101.91	5.81	-	AT MATURITY	USD	SA

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