

FSC GCC Fixed Income Report

22/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.82	3.125	93.16	93.62	4.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.82	2.500	95.68	96.04	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.86	3.125	95.91	96.35	4.50	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.23	1.875	83.57	84.08	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.30	4.125	87.92	88.71	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.30	3.125	95.13	95.63	4.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.28	3.125	73.25	74.01	4.89	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.69	1.700	83.42	83.90	4.17	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.72	4.375	67.79	68.82	6.92	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.10	4.000	63.71	64.68	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.72	3.625	81.71	82.64	6.01	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.25	7.500	90.66	91.71	8.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.27	5.625	92.57	93.39	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.59	6.250	78.42	79.45	8.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.89	7.375	102.09	102.93	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.60	5.250	87.08	87.91	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.59	4.250	92.14	92.96	6.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.24	5.450	89.07	89.87	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.90	5.625	86.83	87.66	7.28	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.98	9.750	132.42	133.36	4.18	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.58	6.400	117.34	118.23	4.79	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.25	6.750	99.29	100.20	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.25	6.000	79.32	80.43	7.92	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.57	5.250	97.30	98.05	5.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.28	4.625	88.90	89.61	5.40	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.82	4.500	98.52	99.04	4.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.82	4.375	97.74	98.23	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.33	3.250	90.96	91.53	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.05	2.000	70.83	71.88	4.50	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.62	2.500	92.59	93.12	4.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.34	2.900	95.57	95.97	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.70	0.625	80.63	81.54	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.70	3.625	95.06	95.57	4.69	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.79	6.973	99.32	100.11	7.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.04	6.499	99.97	100.02	5.87	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.80	6.761	100.23	100.62	6.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.74	6.980	100.20	100.57	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.67	7.129	98.25	99.37	7.53	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.00	6.544	100.43	101.07	5.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.85	6.773	100.27	100.68	6.19	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.60	6.823	100.09	100.39	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.69	7.013	99.55	99.89	7.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.18	7.046	100.13	101.22	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.11	6.873	99.95	100.01	6.73	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.93	7.063	100.87	101.33	5.67	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.36	6.875	119.35	120.23	5.16	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.13	6.174	99.56	100.69	0.43	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.82	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.35	6.500	114.28	115.09	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.35	6.500	114.26	115.08	4.94	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.42	6.500	102.59	103.27	6.04	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.03	6.850	108.08	109.02	5.90	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.29	6.875	101.98	102.69	5.59	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.38	7.625	101.93	102.09	6.00	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.38	8.375	105.80	106.61	6.88	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.06	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.81	6.500	101.46	102.46	5.90	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.89	7.375	102.09	102.93	6.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.40	6.250	99.86	100.40	5.94	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.32	6.250	100.72	101.30	6.03	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.34	7.500	102.01	102.29	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.60	7.500	99.18	99.47	7.86	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.61	6.723	95.93	96.56	9.26	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.62	4.875	98.45	99.00	5.53	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.11	6.000	100.31	101.03	5.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.71	5.375	98.16	98.81	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.71	6.500	93.12	94.07	7.02	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.98	4.750	97.27	97.89	5.53	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.57	5.625	99.07	99.77	5.68	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.57	6.750	95.87	96.81	7.02	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.59	6.250	101.58	102.37	5.86	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.59	7.000	98.87	99.78	7.02	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.35	7.375	109.94	110.81	5.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.94	4.397	98.25	98.83	5.71	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.98	4.875	99.95	100.73	4.75	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.36	5.932	101.30	102.10	4.97	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.74	4.750	96.90	97.17	5.89	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.88	3.958	96.08	96.17	6.16	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.38	5.200	98.09	98.37	5.62	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.02	8.500	0.38	0.38	26,046.42	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.26	5.625	99.68	99.92	5.86	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.90	5.196	97.32	97.59	5.90	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.87	5.125	94.77	95.19	6.29	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.62	5.800	97.01	97.40	6.23	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.84	6.625	104.06	104.51	5.54	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.34	5.625	99.54	100.13	5.18	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.39	6.500	98.62	99.20	8.62	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.35	98.22	10.15	04/06/2026	8.32	-	PERP/CALL	USD

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.70	6.571	96.30	97.03	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.11	6.576	96.98	97.82	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.45	6.717	98.70	99.52	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.70	6.549	99.46	100.08	6.53	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.21	6.608	95.78	96.52	7.38	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.63	6.674	100.94	101.11	6.16	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.80	6.461	99.87	100.27	6.42	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.22	7.040	100.72	101.30	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.72	6.840	100.15	100.58	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.23	7.040	100.68	101.29	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.98	6.804	99.89	100.37	6.40	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.23	6.752	98.94	99.74	6.85	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.32	7.010	100.20	100.38	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.74	6.432	95.72	96.45	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.58	6.492	96.09	96.98	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.75	6.764	99.94	100.40	6.22	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.60	6.175	99.04	99.65	6.59	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.10	6.006	96.73	97.53	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.77	6.425	98.53	99.30	6.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.61	6.432	95.71	96.61	7.29	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.62	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.63	7.750	100.93	101.43	7.14	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.68	6.875	97.77	98.11	7.47	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.65	6.750	98.68	98.91	7.46	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.67	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.04	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.97	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.05	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.64	6.880	102.71	103.72	6.34	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.60	6.494	101.87	102.68	5.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.77	6.476	102.25	102.98	5.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.42	6.584	102.26	102.93	5.80	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.65	6.584	101.51	102.47	6.10	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.69	6.115	100.65	101.35	5.92	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.21	6.283	101.28	101.80	5.77	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.19	6.355	101.42	102.05	5.77	-	AT MATURITY	USD	SA

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