

**Financial Services Company**  
**GCC Daily Report**

22-Jun-23

2023

**Research Department**

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# FSC Daily Report

22/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,927.72	(0.4)	12.5	18.5	20.1	2.9	2.7	2.10%
MSCI Emerging Markets Index	1,004.27	(0.9)	5.0	13.1	14.8	1.6	1.6	3.01%
MSCI FM FRONTIER MARKETS	482.42	0.3	2.1	9.1	13.2	1.6	1.8	4.84%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.47	0.2	(5.2)	12.6	14.7	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,731.12	0.2	(2.6)		10.7	1.1	0.8	4.41%
Tadawul All Share Index	11,476.74	0.1	9.5	18.0	21.7	2.2	2.1	2.99%
Dubai Financial Market General Index	3,776.39	(0.2)	13.2	9.2	12.2	1.3	1.0	4.69%
FTSE ADX GENERAL INDEX	9,528.11	0.4	(6.7)	31.9	18.5	2.9	1.9	1.77%
Qatar Exchange Index	10,106.13	(1.3)	(5.4)	12.2	14.8	1.4	1.5	4.89%
Bahrain Bourse All Share Index	1,961.43	0.2	3.5	7.0	11.9	0.7	1.0	8.83%
Boursa Kuwait All Share Price Return Ir	7,049.33	0.0	(3.3)	17.4	20.3	1.5	1.5	3.78%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	523.09	(1.0)	3.5	14.9	16.6	1.6	1.7	3.06%
MSCI AC Asia Ex. Japan Index	640.05	(1.1)	3.4	15.0	16.3	1.5	1.6	0.00%
Nikkei 225	33,264.88	(0.9)	27.5	32.5	23.4	2.0	1.8	1.83%
S&P/ASX 200	7,195.49	(1.6)	2.2	14.9	19.1	2.1	2.1	4.54%
Hang Seng Index	19,218.35	(2.0)	(2.8)	9.8	11.6	1.0	1.1	3.79%
NSE Nifty 50 Index	18,771.25	(0.5)	3.7	22.5	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.53	(0.5)	7.7	13.3	16.6	1.7	1.7	3.46%
MSCI Emerging Markets Europe Index	105.19	0.5	12.3	4.9	7.1	1.2	0.9	3.40%
FTSE 100 Index	7,480.50	(1.0)	0.4	10.8	14.9	1.7	1.6	4.21%
Deutsche Boerse AG German Stock Ind	15,900.85	(0.8)	14.2	13.1	15.9	1.4	1.6	3.58%
CAC 40 Index	7,165.07	(1.3)	10.7	12.5	16.8	1.7	1.6	3.25%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,326.03	(0.5)	13.5	20.9	22.1	4.0	3.7	1.64%
S&P 500 INDEX	4,365.69	(0.5)	13.7	20.9	21.9	4.2	3.9	1.58%
Dow Jones Industrial Average	33,951.52	(0.3)	2.4	19.6	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	13,502.20	(1.2)	29.0	38.5	36.1	5.5	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.92	1.7	-8.2	-32%	145%
Gold Spot \$/Oz	1,926.74	-0.3	5.6	-7%	83%
BRENT CRUDE FUTR Aug23	75.56	-2.0	-9.6	-26%	76%
Generic 1st'OQA' Future	76.51	-1.8	-3.1	-39%	314%
LME COPPER 3MO (\$)	8,602.50	0.6	2.8	-19%	99%
SILVER SPOT \$/OZ	22.62	-0.1	-5.6	-22%	89%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,731.12							
Change	9.44	0.20%						
Previous Close	4,721.69		Financial Sector	7,729.46	7,686.40	0.56%	2.26%	-2.20%
Open	4,722.45		Industry Sector	6,049.56	6,060.07	-0.17%	1.00%	-5.88%
Day's High	4,746.62		Services Sector	1,685.58	1,684.86	0.04%	-0.94%	4.27%
Day's Low	4,698.30		MSM Shariah Index	468.28	466.75	33.00%	-	-
YTD Change	-2.60%							
Volume Mn	10.21							
MSX30 Value Traded Mn	2.37							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER HOLDING	0.082	5.13%	OMAN OIL MARKETING	1.000	-9.09%	SOHAR INTERNATIO	0.107	2308.24
TAKAFUL OMAN	0.050	4.17%	ARABIA FALCON INSURANC	0.100	-9.09%	BANK MUSCAT	0.275	2218.59
AL OMANIYA FINANCIAL SERVICES	0.136	3.82%	BARKA WATER AND POWEI	0.036	-7.69%	OMAN REIT FUND	0.092	885.98
MUSCAT FINANCE	0.058	3.57%	MUSANDAM POWER	0.280	-3.45%	OOREDOO	0.366	754.53
NATIONAL GAS	0.098	3.16%	VOLTAMP ENERGY	0.102	-2.86%	GALFAR ENGINEERII	0.181	639.85

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,476.74							
Change	10.57	0.09%	Tadawul Banks	11,298.04	11,282.06	0.14%	-0.89%	2.77%
Previous Close	11,466.17		Tadawul Energy	6,059.84	6,044.41	0.26%	-0.66%	2.96%
Open	11,462.14		Tadawul Utilities	7,789.72	7,742.69	0.61%	4.33%	9.79%
Day's High	11,493.91		Tadawul Telecom	8,008.20	8,036.28	-0.35%	0.50%	3.91%
Day's Low	11,445.24		Tadawul Insurance	7,521.08	7,491.08	0.40%	2.04%	11.13%
YTD Change	9.53%		Tadawul Retailing	8,280.91	8,254.30	0.32%	-0.35%	-1.70%
Volume Mn	163,024.42		Tadawul Food & Beverages	5,988.48	6,002.23	-0.23%	-3.44%	11.67%
Value Traded Mn	4,272.89		Tadawul Media	24,526.40	25,378.94	-3.36%	-0.87%	5.30%
Traded / Listed Stocks	223	228	Tadawul Materials	6,620.27	6,612.90	0.11%	-0.02%	2.87%
			Tadawul Capital Goods	7,625.71	7,727.08	-1.31%	-0.64%	9.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ABDUL MOHSEN AL-HOKAIR TOURI	2.76	9.52%	ADVANCE INTERNATIONAL C	79.00	-14.13%	TOURISM ENTERPRIS	0.85	26,497.49
NASEEJ FOR TECHNOLOGY CO	76.00	7.04%	SAUDI PHARMACEUTICAL IN	38.50	-7.00%	BATIC INVESTMENTS	2.47	6,015.46
SALAMA COOPERATIVE INSURANCE	26.15	6.73%	ARABIAN SHIELD COOPERAT	19.98	-5.84%	SAUDI CHEMICAL CO	3.79	5,381.59
BATIC INVESTMENTS AND LOGIST	2.47	5.47%	ARABIAN CONTRACTING SEF	183.00	-5.67%	SAHARA INTERNATIO	36.60	4,710.54
FITAIHI HOLDING GROUP	37.90	4.56%	ALASEEL CO	5.45	-5.55%	SAUDI ARABIAN OIL C	32.30	3,711.44

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,776.39							
Change	-5.84	-0.15%						
Previous Close	3,782.23		Real Estate & Construction	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Open	3,778.57		Banking	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	3,783.82		Investment and Financial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	3,767.72		Insurance	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.13		Consumer Staples	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	162,125.33		Services	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	305.00		Industrial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50	Telecommunication	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Transportation	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.798	14.99%	MASHREQBANK	140	-3.45%	UNION PROPERTIES F	0.31	100,681.95
AL FIRDOUS HOLDINGS PJSC	0.517	14.89%	AIR ARABIA PJSC	2.43	-2.02%	AMLAK FINANCE	0.80	15,194.41
UNITED FOODS CO	11.85	7.73%	DUBAI INVESTMENTS PJSC	2.28	-1.30%	AJMAN BANK PJSC	2.24	10,601.38
ISLAMIC ARAB INSURANCE COM	0.7	4.48%	TABREED	2.86	-1.04%	DEYAAR DEVELOPME	0.65	9,826.56
DUBAI ISLAMIC INSURANCE CO	0.724	4.47%	EMAAR DEVELOPMENT PJSC	5.65	-0.70%	DUBAI FINANCIAL M/	1.50	8,946.63

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,528.11							
Change	37.64	0.40%						
Previous Close	9,490.47		Financial	16,104.00	16,097.81	0.04%	0.48%	1.87%
Open	9,490.47		Telecommunication	5,502.42	5,531.06	-0.52%	-0.89%	-3.43%
Day's High	9,530.23		Consumer Services	10,430.77	10,368.19	0.60%	1.87%	2.01%
Day's Low	9,476.42		Basic Material	5,310.86	5,291.50	0.37%	1.28%	0.91%
YTD Change	-6.69%		Industrials	3,198.82	3,012.64	6.18%	7.24%	3.74%
Volume Mn	147,708.82		Utilities	13,082.69	13,082.69	0.00%	5.77%	10.00%
Value Traded Mn	795.70		Energy	2,094.27	2,100.08	-0.28%	-0.44%	-1.52%
Traded / Listed Stocks	68	84	Health Care	3,064.44	3,078.24	-0.45%	1.64%	-0.63%
			Real Estate	7,682.59	7,727.47	-0.58%	0.11%	1.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALPHA DHABI HOLDING PJSC	20.2	10.50%	FUJAIRAH CEMENT INDUSTR	0.37	-7.50%	DANA GAS	0.85	20413.24
HAYAH INSURANCE CO PJSC	1.3	4.00%	ARAM GROUP	2	-6.98%	MULTIPLY GROUP	3.14	18100.88
NATIONAL CORP TOURISM & HOTE	3.02	2.72%	EASY LEASE MOTOR CYCLE F	31.76	-3.70%	RAK PROPERTIES	0.83	11558.75
ABU DHABI NATIONAL HOTELS	5.05	2.43%	ADNOC DRILLING CO PJSC	3.55	-2.47%	ESHRAQ INVESTMEN	0.56	9038.37
RAS AL KHAIMA POULTRY	1.93	2.12%	RAS AL KHAIMAH WHITE CEI	1.22	-2.40%	ALPHA DHABI HOLDI	20.20	7643.41

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,106.13							
Change	-136.92	-1.34%	<b>Total Return</b>	21,689.18	21,983.02	-1.34%	-1.61%	-0.48%
Previous Close	10243.05		<b>Rayan Islamic</b>	4,503.11	4,566.26	-1.38%	-1.98%	-1.26%
Open	10243.05		<b>All Share</b>	3,419.45	3,467.20	-1.38%	-1.85%	-0.42%
Day's High	10243.05		<b>Banks &amp; Finance</b>	4,193.62	4,268.03	-1.74%	-2.87%	-0.81%
Day's Low	10105.3		<b>Industrials</b>	3,704.58	3,746.23	-1.11%	-3.16%	-4.25%
YTD Change	-0.05382798		<b>Transportation</b>	4,939.46	4,954.80	-0.31%	4.19%	5.60%
Volume Mn	258.862		<b>Real Estate</b>	1,526.45	1,551.59	-1.62%	-4.20%	-1.30%
Value Traded Mn	591.6456		<b>Insurance</b>	2,452.39	2,450.24	0.09%	-0.42%	8.15%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,648.71	1,683.92	-2.09%	2.00%	3.32%
			<b>Consumer Goods</b>	7,798.38	7,876.39	-0.99%	0.28%	0.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INDUSTRIAL MANUFACTUR	2.99	6.61%	QATAR CINEMA & FILM DIST	3.06	-8.87%	QATAR ALUMINUM H	1.26	114852.82
DOHA INSURANCE CO	2.26	2.03%	WIDAM FOOD CO	2.01	-5.24%	MASRAF AL RAYAN	2.55	19047.22
LESHA BANK LLC	1.41	0.71%	QATAR ALUMINUM MANUF.	1.26	-5.04%	MAZAYA REAL ESTAT	0.79	13971.42
DLALA HOLDING	1.43	0.35%	BALADNA	1.44	-3.95%	EZDAN HOLDING GRC	1.10	13365.94
QATAR INSURANCE CO	2.31	0.17%	QATAR GERMAN CO FOR MI	2.19	-3.90%	ESTITHMAR HOLDINC	2.21	11931.53

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,961.43							
Change	4.35	0.22%						
Previous Close	1,957.08		<b>MSCI Bahrain</b>	144.73	144.70	0.02%	0.34%	-2.01%
Open	1,957.08		<b>MSCI Bahrain Domestic Islar</b>	51.71	51.66	0.09%	-0.36%	-2.15%
Day's High	1963.430		<b>MSCI Bahrain Net TR USD</b>	368.08	368.05	0.01%	0.32%	-2.02%
Day's Low	1957.080							
YTD Change	3.49%							
Volume Mn	2,834.79							
Value Traded Mn	0.404							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.08	5.56%	APM TERMINALS BAHRAIN E	1.01	-0.10%	ITHMAAR HOLDING E	0.08	506.66
GFH FINANCIAL GROUP BSC	0.29	1.06%	-	-	-	AL SALAM BANK BSC	0.15	362.00
BAHRAIN NATIONAL HOLDING	0.51	1.00%	-	-	-	ALUMINIUM BAHRAII	1.09	226.41
AL SALAM BANK BSC	0.15	0.68%	-	-	-	SOLIDARITY BAHRAIN	0.30	105.02
NATIONAL BANK OF BAHRAIN BSC	0.62	0.65%	-	-	-	BAHRAIN NATIONAL I	0.51	100.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,049.33							
Change	3.35	0.05%	<b>Industrials</b>	1,011.06	1,007.77	0.33%	4.51%	-6.29%
Previous Close	7,045.98		<b>Banks</b>	1,711.95	1,711.99	0.00%	3.72%	-4.57%
Open	7,038.85		<b>Consumer Service</b>	606.53	602.07	0.74%	20.55%	26.37%
			<b>Technology</b>	632.92	654.02	-3.23%	-8.33%	-9.09%
Day's High	7,057.56		<b>Real Estate</b>	1,206.24	1,204.26	0.16%	8.19%	-0.20%
Day's Low	7,036.39		<b>Financial Services</b>	1,231.70	1,232.24	-0.04%	4.01%	-2.03%
YTD Change	-3.33%		<b>Telecom</b>	1,109.85	1,110.06	-0.02%	1.23%	-6.06%
			<b>Health Care</b>	451.26	458.52	-1.58%	-1.65%	-2.29%
Volume Mn	0.17		<b>Insurance</b>	2,122.75	2,123.76	-0.05%	-0.63%	36.88%
Value Traded Mn	36.35		<b>Basic Materials</b>	914.55	912.58	0.22%	-0.45%	5.71%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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