

Financial Services Company
GCC Daily Report

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2023

Research Department

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FSC Daily Report

21/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,939.54	(0.5)	12.9	18.6	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	1,013.24	(1.0)	5.9	13.2	14.8	1.6	1.6	2.99%
MSCI FM FRONTIER MARKETS	480.82	0.3	1.8	9.0	13.2	1.6	1.8	4.86%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.16	(0.2)	(5.4)	12.5	14.7	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,721.69	0.9	(2.8)		10.7	1.1	0.8	4.42%
Tadawul All Share Index	11,466.17	0.3	9.4	17.9	21.7	2.2	2.1	2.96%
Dubai Financial Market General Index	3,782.23	0.2	13.4	9.2	12.2	1.3	1.0	4.68%
FTSE ADX GENERAL INDEX	9,490.47	0.3	(7.1)	31.7	18.5	2.9	1.9	1.78%
Qatar Exchange Index	10,243.05	(0.2)	(4.1)	12.2	14.8	1.4	1.5	4.83%
Bahrain Bourse All Share Index	1,957.08	(0.0)	3.3	6.9	11.9	0.7	1.0	8.85%
Boursa Kuwait All Share Price Return Ir	7,045.98	0.1	(3.4)	17.4	20.3	1.5	1.5	3.78%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	528.45	(0.9)	4.5	15.1	16.6	1.6	1.7	3.03%
MSCI AC Asia Ex. Japan Index	647.26	(1.0)	4.5	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	33,575.14	0.6	28.7	33.1	22.2	2.0	1.8	1.81%
S&P/ASX 200	7,314.91	(0.6)	3.9	14.9	19.1	2.1	2.1	4.46%
Hang Seng Index	19,218.35	(2.0)	(2.8)	9.8	11.6	1.0	1.1	3.79%
NSE Nifty 50 Index	18,856.85	0.2	4.2	22.6	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.28	(0.6)	8.3	13.4	16.6	1.7	1.7	3.44%
MSCI Emerging Markets Europe Index	104.66	(0.5)	11.7	4.9	7.1	1.2	0.9	3.40%
FTSE 100 Index	7,547.32	(0.3)	1.3	10.8	14.9	1.7	1.6	4.17%
Deutsche Boerse AG German Stock Ind	16,069.74	(0.3)	15.4	13.2	15.9	1.4	1.6	3.54%
CAC 40 Index	7,265.21	(0.4)	12.2	12.5	16.8	1.7	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,348.66	(0.5)	14.1	21.0	22.1	4.0	3.7	1.63%
S&P 500 INDEX	4,388.71	(0.5)	14.3	21.0	21.9	4.2	3.9	1.57%
Dow Jones Industrial Average	34,053.87	(0.7)	2.7	19.7	19.2	4.4	4.4	2.09%
NASDAQ Composite Index	13,667.29	(0.2)	30.6	38.9	36.1	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	550.61	-1.2	-9.7	-33%	141%
Gold Spot \$/Oz	1,928.96	-0.4	5.8	-7%	84%
BRENT CRUDE FUTR Aug23	75.68	-0.3	-9.5	-26%	77%
Generic 1st'OQA' Future	76.72	0.1	-2.8	-39%	316%
LME COPPER 3MO (\$)	8,548.00	0.1	2.1	-20%	97%
SILVER SPOT \$/OZ	22.95	-0.8	-4.2	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,721.69							
Change	39.90	0.85%						
Previous Close	4,681.79		Financial Sector	7,686.40	7,623.67	0.82%	1.69%	-2.75%
Open	4,684.12		Industry Sector	6,060.07	6,050.52	0.16%	1.17%	-5.71%
Day's High	4,728.13		Services Sector	1,684.86	1,685.67	-0.05%	-0.99%	4.22%
Day's Low	4,663.54		MSM Shariah Index	466.75	465.25	32.00%	-	-
YTD Change	-2.79%							
Volume Mn	7.49							
MSX30 Value Traded Mn	1.91							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.046	9.52%	RENAISSANCE SERVICES	0.380	-4.52%	NATIONAL BANK OI	0.278	1642.09
VOLTAMP ENERGY	0.105	9.38%	OMAN OIL MARKETING	1.100	-3.51%	BANK MUSCAT	0.274	1223.12
MUSCAT GASES	0.120	9.09%	MUSCAT FINANCE	0.056	-3.45%	ALANWAR INVESTM	0.088	483.89
NATIONAL FINANCE	0.132	3.94%	AL OMANIYA FINANCIAL SE	0.131	-2.96%	SOHAR INTERNATIO	0.105	445.41
AI MAHA PETROLEUM PRODUCTS MA	1.100	3.77%	BARKA WATER AND POWEI	0.039	-2.50%	OOREDOO	0.368	357.63

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,466.17							
Change	34.80	0.30%	Tadawul Banks	11,282.06	11,252.07	0.27%	-1.03%	2.62%
Previous Close	11,431.37		Tadawul Energy	6,044.41	6,037.56	0.11%	-0.92%	2.70%
Open	11,431.37		Tadawul Utilities	7,742.69	7,668.52	0.97%	3.70%	9.13%
Day's High	11,466.17		Tadawul Telecom	8,036.28	8,006.27	0.37%	0.85%	4.27%
Day's Low	11,411.60		Tadawul Insurance	7,491.08	7,348.05	1.95%	1.64%	10.69%
YTD Change	9.43%		Tadawul Retailing	8,254.30	8,241.19	0.16%	-0.67%	-2.02%
Volume Mn	213,123.61		Tadawul Food & Beverages	6,002.23	6,079.44	-1.27%	-3.22%	11.93%
Value Traded Mn	4,887.25		Tadawul Media	25,378.94	25,116.71	1.04%	2.57%	8.96%
Traded / Listed Stocks	223	228	Tadawul Materials	6,612.90	6,594.54	0.28%	-0.13%	2.75%
			Tadawul Capital Goods	7,727.08	7,703.77	0.30%	0.68%	10.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ADVANCE INTERNATIONAL COMMUN	92.00	26.90%	SAUDI RE FOR COOPERATIVI	18.10	-3.21%	TOURISM ENTERPRIS	0.87	34,877.43
MALATH INSURANCE	21.52	9.91%	BURUJ COOPERATIVE INSUR	19.52	-3.17%	SADR LOGISTICS CO	4.07	5,483.78
ALASEEL CO	5.77	9.90%	MOBI INDUSTRY CO	72.00	-2.57%	WALAA COOPERATIV	17.80	4,408.71
SALAMA COOPERATIVE INSURANCE	24.50	7.65%	SADR LOGISTICS CO	4.07	-2.40%	SAUDI ARABIAN OIL	32.20	3,192.39
NATIONAL MEDICAL CARE CO	133.00	6.74%	ENMA AL-RAWABI COMPAN	20.50	-2.38%	MOBILE TELECOMML	14.24	3,034.21

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,782.23							
Change	7.99	0.21%						
Previous Close	3,774.24		Real Estate & Construction	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Open	3,776.07		Banking	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	3,782.41		Investment and Financial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	3,757.12		Insurance	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.13		Consumer Staples	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	128,473.72		Services	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	319.30		Industrial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50	Telecommunication	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Transportation	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.45	14.80%	DUBAI REFRESHMENTS COM	16.1	-5.29%	UNION PROPERTIES F	0.30	65,570.27
DUBAI INVESTMENTS PJSC	2.31	2.21%	AMANAT HOLDINGS PJSC	0.998	-2.16%	AMANAT HOLDINGS I	1.00	19,852.78
AIR ARABIA PJSC	2.48	2.06%	SHUAA CAPITAL PSC	0.381	-1.55%	AL FIRDOUS HOLDING	0.45	17,157.97
ARAMEX PJSC	2.8	1.45%	DAR AL TAKAFUL	0.694	-0.86%	EMAAR PROPERTIES I	6.53	13,327.38
EMAAR PROPERTIES PJSC	6.53	1.24%	DUBAI ELECTRICITY & WATE	2.58	-0.77%	DUBAI FINANCIAL M/	1.50	12,892.19

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,490.47							
Change	26.64	0.28%	Financial	16,097.81	16,037.89	0.37%	0.44%	1.83%
Previous Close	9,463.83		Telecommunication	5,531.06	5,534.59	-0.06%	-0.37%	-2.93%
Open	9,463.83		Consumer Services	10,368.19	10,442.56	-0.71%	1.25%	1.39%
Day's High	9,490.47		Basic Material	5,291.50	5,254.34	0.71%	0.91%	0.54%
Day's Low	9,456.62		Industrials	3,012.64	3,005.97	0.22%	1.00%	-2.30%
YTD Change	-7.06%		Utilities	13,082.69	12,963.76	0.92%	5.77%	10.00%
Volume Mn	166,085.25		Energy	2,100.08	2,096.36	0.18%	-0.16%	-1.25%
Value Traded Mn	831.37		Health Care	3,078.24	3,071.93	0.21%	2.10%	-0.19%
Traded / Listed Stocks	68	84	Real Estate	7,727.47	7,716.53	0.14%	0.70%	1.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.447	14.62%	ESG EMIRATES STALLIONS G	4.78	-1.44%	RAK PROPERTIES	0.83	24284.49
UNITED ARAB BANK PJSC	1.18	5.36%	ABU DHABI AVIATION CO	6.5	-1.07%	DANA GAS	0.84	18025.23
HAYAH INSURANCE CO PJSC	1.25	4.17%	ESHRAQ INVESTMENTS PJSC	0.563	-1.05%	MULTIPLY GROUP	3.16	16363.63
CHIMERA S&P KWT SHARIAH ET-B	3.2	2.56%	PALMS SPORTS P.J.S.C	9.5	-1.04%	Q HOLDING PJSC	2.36	10803.99
ARAM GROUP	2.15	2.38%	AGTHIA GROUP PJSC	4.96	-0.80%	ESHRAQ INVESTMEN	0.56	7531.25

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,243.05							
Change	-23.90	-0.23%	Total Return	21,983.02	22,034.31	-0.23%	-0.28%	0.87%
Previous Close	10266.95		Rayan Islamic	4,566.26	4,592.37	-0.57%	-0.60%	0.13%
Open	10266.95		All Share	3,467.20	3,475.17	-0.23%	-0.48%	0.97%
Day's High	10279.13		Banks & Finance	4,268.03	4,294.11	-0.61%	-1.14%	0.95%
Day's Low	10196.98		Industrials	3,746.23	3,751.83	-0.15%	-2.07%	-3.17%
YTD Change	-0.04100904		Transportation	4,954.80	4,890.99	1.30%	4.52%	5.93%
Volume Mn	154.747		Real Estate	1,551.59	1,564.65	-0.83%	-2.62%	0.33%
Value Traded Mn	506.3771		Insurance	2,450.24	2,419.29	1.28%	-0.51%	8.05%
Traded / Listed Stocks	20	51	Telecommunications	1,683.92	1,678.87	0.30%	4.17%	5.53%
			Consumer Goods	7,876.39	7,908.14	-0.40%	1.28%	1.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.36	9.74%	QATAR ALUMINUM MANUF.	1.33	-4.93%	QATAR ALUMINUM M	1.33	29522.86
AL FALEH EDUCATION HOLDING	1.05	3.96%	WIDAM FOOD CO	2.12	-3.15%	MASRAF AL RAYAN	2.59	12663.95
QATAR GAS TRANSPORT(NAKILAT)	4.22	2.95%	QATAR GERMAN CO FOR MI	2.28	-2.94%	SALAM INTERNATION	0.71	11966.21
DOHA INSURANCE CO	2.22	2.26%	ESTITHMAR HOLDING QPSC	2.26	-2.92%	GULF INTERNATIONA	1.88	8344.74
QATAR INSURANCE CO	2.31	2.17%	INMA HOLDING COMPANY	5.00	-2.87%	MAZAYA REAL ESTAT	0.81	6649.99

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,957.08							
Change	-0.28	-0.01%	MSCI Bahrain	144.70	144.56	0.09%	0.32%	-2.03%
Previous Close	1,957.36		MSCI Bahrain Domestic Islar	51.66	51.76	-0.18%	-0.45%	-2.24%
Open	1,957.36		MSCI Bahrain Net TR USD	368.05	367.71	0.09%	0.32%	-2.03%
Day's High	1958.820							
Day's Low	1957.080							
YTD Change	3.26%							
Volume Mn	1,403.06							
Value Traded Mn	0.320							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.07	5.88%	BAHRAIN KUWAIT INSURAN	0.37	-2.63%	ITHMAAR HOLDING E	0.07	1397.65
SEEF PROPERTIES	0.15	0.65%	GFH FINANCIAL GROUP BSC	0.28	-2.08%	AL SALAM BANK BSC	0.15	868.05
NATIONAL BANK OF BAHRAIN BSC	0.62	0.16%	NASS CORP BSC	0.11	-0.94%	GFH FINANCIAL GRO	0.28	123.30
APM TERMINALS BAHRAIN BSC	1.01	0.10%	BBK BSC	0.51	-0.20%	SEEF PROPERTIES	0.15	60.00
ALUMINIUM BAHRAIN BSC	1.09	0.09%	-	-	-	BAHRAIN KUWAIT IN'	0.37	52.93

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,045.98							
Change	4.47	0.06%	Industrials	1,007.77	1,004.21	0.35%	4.17%	-6.59%
Previous Close	7,041.51		Banks	1,711.99	1,706.74	0.31%	3.73%	-4.57%
Open	7,035.78		Consumer Service	602.07	601.04	0.17%	19.67%	25.44%
			Technology	654.02	662.02	-1.21%	-5.27%	-6.06%
Day's High	7,049.41		Real Estate	1,204.26	1,208.82	-0.38%	8.01%	-0.37%
Day's Low	7,025.22		Financial Services	1,232.24	1,240.89	-0.70%	4.06%	-1.99%
YTD Change	-3.38%		Telecom	1,110.06	1,107.18	0.26%	1.25%	-6.04%
			Health Care	458.52	458.52	0.00%	-0.07%	-0.72%
Volume Mn	0.13		Insurance	2,123.76	2,135.95	-0.57%	-0.58%	36.94%
Value Traded Mn	33.60		Basic Materials	912.58	971.27	-6.04%	-0.66%	5.49%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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