

Financial Services Company
GCC Daily Report

15-Jun-23

2023

Research Department

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FSC Daily Report

15/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,939.59	0.3	12.9	18.5	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	1,014.91	0.2	6.1	13.2	14.8	1.6	1.6	2.97%
MSCI FM FRONTIER MARKETS	489.82	0.3	3.7	9.2	13.3	1.6	1.8	4.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	524.25	0.9	(6.1)	12.4	14.6	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,681.05	(0.1)	(3.6)	15.9	10.8	1.1	0.8	4.46%
Tadawul All Share Index	11,495.71	(0.3)	9.7	18.0	21.7	2.2	2.1	2.95%
Dubai Financial Market General Index	3,734.26	0.5	11.9	9.1	12.2	1.2	1.0	4.74%
FTSE ADX GENERAL INDEX	9,384.73	(0.1)	(8.1)	31.5	18.5	2.9	1.9	1.89%
Qatar Exchange Index	10,271.46	(0.2)	(3.8)	12.3	14.8	1.4	1.5	4.81%
Bahrain Bourse All Share Index	1,956.48	(0.1)	3.2	6.9	11.9	0.7	1.0	8.85%
Boursa Kuwait All Share Price Return Ir	7,003.72	0.4	(4.0)	17.2	20.3	1.5	1.5	3.81%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	527.48	(0.0)	4.3	15.0	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	648.25	(0.2)	4.7	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	33,485.49	(0.1)	28.3	33.0	22.2	2.0	1.8	1.82%
S&P/ASX 200	7,175.33	0.2	1.9	14.6	19.1	2.1	2.1	4.54%
Hang Seng Index	19,828.92	2.2	0.2	10.4	11.6	1.1	1.1	3.66%
NSE Nifty 50 Index	18,688.10	(0.4)	3.2	22.5	24.8	3.4	3.0	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.07	0.3	9.5	13.5	16.7	1.7	1.7	3.40%
MSCI Emerging Markets Europe Index	104.83	1.4	11.9	4.8	7.1	1.2	0.9	3.36%
FTSE 100 Index	7,607.98	0.1	2.1	10.8	14.9	1.7	1.6	4.16%
Deutsche Boerse AG German Stock Ind	16,198.88	(0.7)	16.3	13.3	15.9	1.4	1.6	3.57%
CAC 40 Index	7,268.94	(0.8)	12.3	12.6	16.8	1.7	1.6	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,335.67	0.1	13.7	20.9	22.1	4.0	3.7	1.63%
S&P 500 INDEX	4,372.59	0.1	13.9	20.9	21.9	4.2	3.9	1.58%
Dow Jones Industrial Average	33,979.33	(0.7)	2.5	19.7	19.2	4.4	4.4	2.09%
NASDAQ Composite Index	13,626.48	0.4	30.2	38.7	36.0	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	533.35	-0.6	-12.6	-35%	134%
Gold Spot \$/Oz	1,929.33	-0.7	5.8	-7%	84%
BRENT CRUDE FUTR Aug23	74.04	1.1	-11.5	-28%	73%
Generic 1st'0QA' Future	73.78	1.4	-6.5	-41%	300%
LME COPPER 3MO (\$)	8,509.00	0.6	1.6	-20%	96%
SILVER SPOT \$/OZ	23.36	-2.4	-2.5	-20%	95%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,681.05							
Change	-6.01	-0.13%						
Previous Close	4,687.06		Financial Sector	7,614.70	7,625.99	-0.15%	0.74%	-3.65%
Open	4,688.72		Industry Sector	6,099.19	6,040.74	0.97%	1.82%	-5.11%
Day's High	4,688.72		Services Sector	1,680.40	1,681.02	-0.04%	-1.25%	3.95%
Day's Low	4,680.59		MSM Shariah Index	465.47	466.51	-22.00%	-	-
YTD Change	-3.63%							
Volume Mn	6.66							
MSX30 Value Traded Mn	2.32							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN REFRESHMENT	1.550	9.16%	CONSTRUCTION MATERIAL	0.052	-8.77%	DHOFAR INTERNAT	0.238	1340.00
BARKA WATER AND POWER	0.038	8.57%	VOLTAMP ENERGY	0.096	-2.04%	OMAN TELECOM	0.972	1156.39
GALFAR ENGINEERING & CONTRACTI	0.190	2.15%	OMAN FISHERIES	0.054	-1.82%	BANK MUSCAT	0.264	873.39
UNITED FINANCE	0.058	1.75%	MUSCAT FINANCE	0.057	-1.72%	ABRAJ ENERGY SER	0.302	760.74
SMN POWER HOLDING	0.081	1.25%	RAYSUT CEMENT	0.171	-1.16%	TAAGEER FINANCE	0.092	388.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,495.71							
Change	-37.32	-0.32%	Tadawul Banks	11,380.57	11,437.69	-0.50%	0.40%	3.52%
Previous Close	11,533.03		Tadawul Energy	6,091.82	6,123.63	-0.52%	0.26%	3.50%
Open	11,541.34		Tadawul Utilities	7,463.27	7,487.56	-0.32%	-0.26%	5.19%
Day's High	11,572.41		Tadawul Telecom	7,860.07	7,868.74	-0.11%	0.26%	1.99%
Day's Low	11,495.71		Tadawul Insurance	7,398.95	7,298.75	1.37%	2.03%	9.33%
YTD Change	9.71%		Tadawul Retailing	8,314.53	8,316.57	-0.02%	-0.48%	-1.30%
Volume Mn	217,571.53		Tadawul Food & Beverages	6,182.97	6,147.38	0.58%	8.14%	15.30%
Value Traded Mn	7,078.64		Tadawul Media	24,517.24	24,425.91	0.37%	2.45%	5.26%
Traded / Listed Stocks	223	228	Tadawul Materials	6,626.19	6,634.34	-0.12%	0.04%	2.96%
			Tadawul Capital Goods	7,641.76	7,643.94	-0.03%	3.71%	9.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
FESH FASH SNACK FOOD PROD CO	189.00	15.24%	ALINMA TOKIO MARINE	15.96	-9.93%	TOURISM ENTERPRIS	0.94	319,205.82
SADR LOGISTICS CO	4.86	9.95%	TOURISM ENTERPRISE CO/ S	0.94	-9.62%	RABIGH REFINING AN	11.62	7,852.40
ARABIAN SHIELD COOPERATIVE	21.20	6.21%	SAUDIA DAIRY & FOODSTUF	339.60	-5.35%	ARABIAN SHIELD COC	21.20	5,985.87
AL-BAHA DEVELOPMENT & INVEST	19.00	4.97%	ETHHAD ETISALAT CO	44.85	-3.34%	AL KATHIRI HOLDING	3.28	5,744.41
ALASEEL CO	50.20	4.26%	MOBI INDUSTRY CO	62.00	-3.13%	BANK AL-JAZIRA	18.74	5,562.84

Note that the KSA data is updated till 3:00 PM Muscat Time

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,734.26							
Change	17.19	0.46%						
Previous Close	3,717.07		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,718.92		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,734.67		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,714.39		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.12		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	211,329.42		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	469.68		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.259	14.60%	SHUAA CAPITAL PSC	0.396	-2.22%	UNION PROPERTIES F	0.31	100,736.14
TAKAFUL EMARAT INSURANCE	1.01	14.12%	ISLAMIC ARAB INSURANCE C	0.68	-1.45%	EMAAR PROPERTIES I	6.30	19,861.42
DUBAI REFRESHMENTS COMPANY	17	5.59%	AMANAT HOLDINGS PJSC	1.03	-0.96%	DUBAI ELECTRICITY &	2.58	14,254.92
UNION PROPERTIES PJSC	0.307	5.14%	DEYAAR DEVELOPMENT PJSI	0.653	-0.61%	AJMAN BANK PJSC	2.26	11,843.67
EMAAR PROPERTIES PJSC	6.3	1.78%	DUBAI INVESTMENTS PJSC	2.24	-0.44%	GULF NAVIGATION H	5.47	11,255.12

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,384.73							
Change	-7.83	-0.08%	Financial	15,930.06	15,932.24	-0.01%	0.24%	0.77%
Previous Close	9,392.56		Telecommunication	5,493.26	5,512.97	-0.36%	-0.15%	-3.59%
Open	9,392.56		Consumer Services	10,182.26	10,390.41	-2.00%	-4.36%	-0.42%
Day's High	9,398.12		Basic Material	5,306.78	5,364.10	-1.07%	0.61%	0.83%
Day's Low	9,365.95		Industrials	2,970.27	2,971.12	-0.03%	-0.49%	-3.67%
YTD Change	-8.09%		Utilities	12,527.67	12,686.25	-1.25%	4.29%	5.33%
Volume Mn	185,672.03		Energy	2,090.23	2,113.91	-1.12%	-1.05%	-1.71%
Value Traded Mn	826.97		Health Care	3,022.80	3,056.29	-1.10%	-2.81%	-1.98%
Traded / Listed Stocks	68	84	Real Estate	7,631.62	7,702.40	-0.92%	0.45%	0.55%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.04	12.92%	NATIONAL INVESTOR CO/TH	0.405	-10.00%	ESHRAQ INVESTMEN	0.58	22515.99
RAS AL KHAIMA POULTRY	1.89	5.00%	FUJAIRAH BUILDING INDUST	1.9	-9.52%	MULTIPLY GROUP	3.17	18872.61
NATIONAL BANK OF RAS AL-KHAI	5.23	3.98%	UNITED ARAB BANK PJSC	1.16	-9.38%	DANA GAS	0.82	9556.74
ESG EMIRATES STALLIONS GROU	4.69	3.30%	ARAM GROUP	2.2	-4.35%	ABU DHABI NATIONA	3.96	7079.40
ABU DHABI NATIONAL HOTELS	4.75	3.26%	FUJAIRAH CEMENT INDUSTR	0.39	-3.70%	ALPHA DHABI HOLDI	18.00	5940.03

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,271.46							
Change	-20.30	-0.20%	Total Return	22,043.99	22,087.55	-0.20%	0.14%	1.15%
Previous Close	10291.76		Rayan Islamic	4,593.98	4,595.85	-0.04%	0.31%	0.73%
Open	10291.76		All Share	3,483.75	3,491.02	-0.21%	0.39%	1.45%
Day's High	10294.42		Banks & Finance	4,317.35	4,337.96	-0.48%	0.48%	2.11%
Day's Low	10215.57		Industrials	3,825.60	3,829.51	-0.10%	-0.39%	-1.12%
YTD Change	-0.03834918		Transportation	4,740.72	4,734.64	0.13%	0.35%	1.35%
Volume Mn	343.931		Real Estate	1,593.35	1,564.38	1.85%	2.77%	3.03%
Value Traded Mn	1071.757		Insurance	2,462.74	2,457.65	0.21%	3.68%	8.61%
Traded / Listed Stocks	20	51	Telecommunications	1,616.46	1,614.20	0.14%	0.54%	1.30%
			Consumer Goods	7,776.72	7,817.95	-0.53%	-0.82%	0.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	3.24	4.12%	QATAR GENERAL INSURANC	1.23	-9.82%	EZDAN HOLDING GRC	1.20	59172.35
EZDAN HOLDING GROUP	1.20	4.08%	AL FALEH EDUCATION HOLD	1.00	-4.20%	MAZAYA REAL ESTAT	0.84	23583.22
UNITED DEVELOPMENT CO	1.22	2.35%	QATAR NATIONAL CEMENT I	3.94	-3.62%	MASRAF AL RAYAN	2.64	23102.05
QATAR INSURANCE CO	2.38	1.71%	INMA HOLDING COMPANY	5.48	-3.27%	QATAR ALUMINUM A	1.46	21538.84
MAZAYA REAL ESTATE DEVELOPME	0.84	1.33%	WIDAM FOOD CO	2.30	-3.16%	QATAR GERMAN CO I	2.37	18823.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,956.48							
Change	-1.63	-0.08%	MSCI Bahrain	144.67	144.67	0.00%	-0.73%	-2.05%
Previous Close	1,958.11		MSCI Bahrain Domestic Islar	51.90	51.90	0.00%	0.00%	-1.79%
Open	1,958.11		MSCI Bahrain Net TR USD	367.97	367.97	0.00%	-0.73%	-2.05%
Day's High	1958.200							
Day's Low	1955.470							
YTD Change	3.23%							
Volume Mn	4,399.11							
Value Traded Mn	0.607							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.06	1.69%	TRAFKO GROUP BSC	0.27	-11.48%	ITHMAAR HOLDING E	0.06	557.50
AL SALAM BANK BSC	0.15	1.36%	SEEF PROPERTIES	0.15	-1.92%	AL SALAM BANK BSC	0.15	446.03
GULF HOTEL GROUP B.S.C	0.41	0.24%	SOLIDARITY BAHRAIN BSC	0.29	-1.69%	BAHRAIN TELECOM C	0.51	393.13
-	-	-	GFH FINANCIAL GROUP BSC	0.29	-1.69%	GFH FINANCIAL GROI	0.29	140.00
-	-	-	APM TERMINALS BAHRAIN E	1.01	-0.99%	SEEF PROPERTIES	0.15	95.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,003.72							
Change	29.54	0.42%	Industrials	1,001.02	998.30	0.27%	3.47%	-7.22%
Previous Close	6,974.18		Banks	1,697.50	1,691.08	0.38%	2.85%	-5.37%
Open	6,983.44		Consumer Service	562.32	548.37	2.54%	11.77%	17.16%
			Technology	646.75	647.47	-0.11%	-6.32%	-7.11%
Day's High	7,010.13		Real Estate	1,201.99	1,189.25	1.07%	7.81%	-0.56%
Day's Low	6,975.57		Financial Services	1,224.59	1,214.42	0.84%	3.41%	-2.60%
YTD Change	-3.95%		Telecom	1,108.91	1,106.93	0.18%	1.14%	-6.14%
			Health Care	452.77	453.98	-0.27%	-1.32%	-1.97%
Volume Mn	0.38		Insurance	2,137.45	2,111.38	1.23%	0.06%	37.83%
Value Traded Mn	85.28		Basic Materials	967.08	962.83	0.44%	5.27%	11.79%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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