

FSC GCC Fixed Income Report

15/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.84	3.125	93.06	93.51	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.84	2.500	95.68	96.03	4.80	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.88	3.125	95.97	96.42	4.47	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.25	1.875	83.26	83.78	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.32	4.125	87.16	87.94	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.32	3.125	95.16	95.66	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.29	3.125	72.42	73.19	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.71	1.700	83.20	83.66	4.21	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.73	4.375	66.96	68.02	7.00	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.12	4.000	62.42	63.48	7.03	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.74	3.625	81.05	81.93	6.12	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.27	7.500	90.13	91.24	8.35	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.29	5.625	92.53	93.38	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.61	6.250	78.25	79.27	8.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.91	7.375	102.16	102.96	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.62	5.250	86.83	87.70	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.61	4.250	92.17	92.96	6.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.26	5.450	89.06	89.88	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.92	5.625	86.71	87.58	7.29	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.00	9.750	132.56	133.44	4.18	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.60	6.400	116.78	117.66	4.84	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.27	6.750	99.22	100.13	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.26	6.000	79.32	80.45	7.91	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.59	5.250	95.67	96.37	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.30	4.625	87.87	88.60	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.84	4.500	98.38	98.88	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.84	4.375	97.65	98.13	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.35	3.250	90.78	91.31	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.07	2.000	70.62	71.66	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.64	2.500	92.72	93.23	4.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.35	2.900	95.66	96.06	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.72	0.625	80.51	81.39	3.82	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.72	3.625	95.21	95.70	4.65	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.81	6.973	99.92	100.81	7.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.06	6.499	99.96	100.00	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.82	6.761	100.42	100.82	6.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.76	7.022	100.24	100.61	6.19	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.69	7.129	98.87	99.62	7.46	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.02	6.544	100.45	101.18	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.87	6.773	100.30	100.73	6.18	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.62	6.823	100.17	100.47	6.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.71	7.013	99.72	100.07	7.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.20	7.046	100.16	101.25	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.13	6.873	99.95	100.01	6.70	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.95	7.063	100.83	101.30	5.75	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.38	6.875	119.08	119.97	5.18	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.15	6.174	99.57	100.69	1.06	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.84	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.31	115.12	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.19	115.00	4.95	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.44	6.500	102.10	102.78	6.11	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.05	6.850	107.32	108.25	5.97	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.31	6.875	101.99	102.66	5.62	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.40	7.625	101.94	102.10	6.01	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.40	8.375	105.30	106.11	6.99	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.08	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.83	6.500	101.46	102.50	5.89	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.91	7.375	102.16	102.96	6.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.42	6.250	99.86	100.42	5.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.34	6.250	100.86	101.31	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.36	7.500	101.81	102.09	6.93	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.62	7.500	98.85	99.15	8.07	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.63	6.723	95.82	96.46	9.34	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.63	4.875	98.42	99.00	5.52	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.13	6.000	100.26	101.00	5.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.73	5.375	98.08	98.74	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.73	6.500	92.87	93.87	7.03	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.00	4.750	97.09	97.75	5.58	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.59	5.625	99.06	99.75	5.69	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.59	6.750	95.64	96.57	7.05	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.61	6.250	101.57	102.35	5.86	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.61	7.000	98.63	99.56	7.04	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.37	7.375	109.71	110.59	5.89	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.96	4.397	98.15	98.76	5.75	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.00	4.875	99.93	100.68	4.76	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.38	5.932	101.36	102.12	4.97	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.75	4.750	96.79	97.05	5.93	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.89	3.958	95.92	96.02	6.23	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.40	5.200	98.01	98.30	5.64	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.04	8.500	0.38	0.38	6,548.34	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.28	5.625	99.63	99.82	6.25	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.92	5.196	97.10	97.36	5.96	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.89	5.125	94.53	94.95	6.34	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.64	5.800	96.89	97.28	6.25	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.86	6.625	104.17	104.62	5.52	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.36	5.625	99.61	100.19	5.02	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.41	6.500	98.45	99.04	8.95	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.44	98.31	10.21	04/06/2026	8.28	-	PERP/CALL	USD

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.71	6.571	97.06	97.78	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.13	6.576	97.61	98.45	7.00	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.47	6.717	99.03	99.84	6.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.72	6.549	99.45	100.08	6.55	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.23	6.608	96.65	97.39	7.17	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.65	6.674	100.80	100.97	6.28	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.82	6.461	99.96	100.36	6.34	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.24	7.040	100.69	101.27	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.74	6.840	100.03	100.48	6.19	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.25	7.040	100.65	101.27	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.00	6.804	99.99	100.49	6.31	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.25	6.752	99.23	100.02	6.74	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.34	7.010	100.20	100.37	6.15	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.76	6.431	96.49	97.21	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.60	6.492	96.82	97.70	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.77	6.248	99.99	100.14	6.62	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.61	6.175	98.24	99.06	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.12	6.006	97.18	97.98	6.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.79	6.425	98.91	99.67	6.63	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.63	6.431	96.45	97.34	7.10	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.64	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.65	7.750	100.73	101.24	7.22	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.70	6.875	97.50	97.84	7.55	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.67	6.750	98.46	98.70	7.59	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.69	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.06	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.99	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.07	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.66	6.880	103.24	104.27	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.62	6.494	102.25	103.07	5.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.79	6.476	102.64	103.38	5.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.44	6.584	102.63	103.30	5.71	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.67	6.584	101.98	102.96	6.01	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.71	6.115	100.55	101.27	5.93	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.23	6.283	101.63	102.15	5.68	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.21	6.354	101.76	102.40	5.68	-	AT MATURITY	USD	SA

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