

FSC GCC Fixed Income Report

13/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.84	3.125	93.28	93.76	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.84	2.500	95.80	96.14	4.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.89	3.125	96.14	96.58	4.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.26	1.875	83.51	83.99	4.19	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.33	4.125	87.33	88.10	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.33	3.125	95.34	95.84	4.19	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.30	3.125	72.58	73.33	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.72	1.700	83.40	83.87	4.17	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.74	4.375	66.91	67.98	7.01	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.12	4.000	62.43	63.45	7.04	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.74	3.625	80.93	81.83	6.13	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.27	7.500	89.50	90.62	8.41	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.30	5.625	92.54	93.44	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.62	6.250	78.16	79.22	8.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.35	103.19	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.62	5.250	86.87	87.71	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.62	4.250	92.25	93.10	5.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.26	5.450	89.29	90.11	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.93	5.625	86.81	87.71	7.27	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.01	9.750	132.71	133.63	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.61	6.400	116.63	117.50	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.27	6.750	99.38	100.30	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.27	6.000	79.15	80.26	7.94	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.60	5.250	95.68	96.39	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.31	4.625	87.82	88.57	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.84	4.500	98.55	99.08	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.84	4.375	97.87	98.37	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.36	3.250	90.92	91.45	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.07	2.000	70.72	71.80	4.50	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.64	2.500	92.88	93.39	4.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.36	2.900	95.74	96.17	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.72	0.625	80.64	81.54	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.73	3.625	95.42	95.94	4.59	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.81	6.973	99.38	100.27	7.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.06	6.499	99.95	99.99	6.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.82	6.761	100.29	100.70	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.76	6.433	100.14	100.52	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.69	7.129	98.41	99.15	7.64	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.02	6.380	99.95	101.06	5.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.87	6.773	100.15	100.58	6.35	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.63	6.823	100.12	100.43	6.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.71	7.013	99.61	99.96	7.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.21	7.046	100.16	101.26	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.13	6.873	99.93	100.00	6.80	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.96	7.063	100.84	101.31	5.74	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.39	6.875	119.61	120.50	5.14	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.15	6.174	99.59	100.71	1.44	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.85	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.15	114.96	4.96	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.23	115.05	4.95	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.45	6.500	101.73	102.41	6.16	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.05	6.850	107.68	108.61	5.94	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.31	6.875	102.09	102.83	5.55	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.40	7.625	101.94	102.11	6.02	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.40	8.375	105.16	105.96	7.03	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.08	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.84	6.500	101.68	102.76	5.83	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.35	103.19	6.79	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.42	6.250	99.85	100.43	5.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.35	6.250	100.98	101.53	5.99	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.37	7.500	101.63	101.91	6.98	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.63	7.500	98.69	98.99	8.17	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.63	6.723	95.89	96.46	9.31	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.64	4.875	98.48	99.04	5.49	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.14	6.000	100.35	101.08	5.79	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.73	5.375	98.13	98.80	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.73	6.500	92.63	93.57	7.06	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.01	4.750	97.12	97.77	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.60	5.625	99.12	99.81	5.67	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.60	6.750	95.44	96.30	7.07	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.62	6.250	101.59	102.38	5.86	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.62	7.000	98.26	99.16	7.07	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.38	7.375	109.60	110.48	5.90	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.97	4.397	98.22	98.82	5.68	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.01	4.875	100.07	100.85	4.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.38	5.932	101.52	102.30	4.89	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.76	4.750	96.90	97.16	5.88	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.90	3.958	96.00	96.09	6.17	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.41	5.200	97.96	98.25	5.65	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.04	8.500	0.38	0.38	4,048.71	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.28	5.625	99.78	99.97	5.68	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.92	5.196	97.06	97.33	5.97	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.90	5.125	94.19	94.62	6.42	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.64	5.800	96.80	97.19	6.27	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.87	6.625	104.06	104.51	5.55	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.36	5.625	99.49	100.25	4.88	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.42	6.500	98.43	99.03	8.91	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.41	98.28	10.09	04/06/2026	8.29	-	PERP/CALL	USD

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.72	6.571	96.88	97.61	7.13	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.14	6.576	97.42	98.26	7.05	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.47	6.717	98.90	99.71	6.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.72	6.549	99.57	100.13	6.51	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.23	6.608	96.45	97.19	7.22	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.66	6.674	100.79	100.96	6.28	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.83	6.461	99.95	100.36	6.34	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.25	7.040	100.59	101.18	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.75	6.840	100.06	100.51	6.15	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.25	7.040	100.55	101.18	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.00	6.804	99.96	100.46	6.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.26	6.744	99.19	99.99	6.75	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.34	7.010	100.23	100.41	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.76	6.261	96.32	97.05	7.13	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.61	6.492	96.64	97.53	7.14	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.77	6.248	99.99	100.14	6.61	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.62	6.175	98.10	98.92	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.13	6.006	97.03	97.82	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.80	6.425	98.82	99.58	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.64	6.431	96.27	97.16	7.15	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.64	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.66	7.750	100.70	101.21	7.23	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.71	6.875	97.58	97.92	7.53	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.68	6.750	98.56	98.80	7.52	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.69	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.06	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.99	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.07	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.66	6.880	101.84	102.84	6.46	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.62	6.494	101.56	102.36	5.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.80	6.476	101.92	102.65	5.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.44	6.584	101.98	102.64	5.88	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.67	6.584	100.93	101.89	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.72	6.115	100.80	101.53	5.90	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.24	6.283	101.00	101.52	5.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.21	6.354	101.14	101.77	5.85	-	AT MATURITY	USD	SA

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