

Financial Services Company
GCC Daily Report

11-Jun-23

2023

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FSC Daily Report

11/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,885.63	0.1	10.9	18.2	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	1,002.33	0.8	4.8	12.9	14.8	1.5	1.6	3.03%
MSCI FM FRONTIER MARKETS	484.88	0.4	2.7	9.1	13.3	1.6	1.8	4.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	519.61	0.1	(7.0)	12.3	14.6	1.6	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,669.37	0.2	(3.9)	15.8	10.8	1.1	0.8	4.47%
Tadawul All Share Index	11,396.13	(0.0)	8.8	17.8	21.7	2.2	2.1	2.98%
Dubai Financial Market General Index	3,698.69	0.3	10.9	9.0	12.2	1.2	1.0	4.79%
FTSE ADX GENERAL INDEX	9,368.76	0.2	(8.2)	28.6	18.4	2.5	1.9	1.90%
Qatar Exchange Index	10,208.99	(0.5)	(4.4)	12.2	14.8	1.4	1.5	4.84%
Bahrain Bourse All Share Index	1,955.42	0.1	3.2	6.9	11.9	0.7	1.0	8.86%
Boursa Kuwait All Share Price Return I	6,900.30	0.6	(5.4)	16.9	20.4	1.5	1.5	3.88%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	520.85	0.7	3.0	14.7	16.6	1.6	1.7	3.08%
MSCI AC Asia Ex. Japan Index	640.84	0.7	3.5	14.9	16.3	1.5	1.6	0.00%
Nikkei 225	32,265.17	2.0	23.6	31.8	22.1	1.9	1.8	1.89%
S&P/ASX 200	7,122.51	0.3	1.2	14.5	19.1	2.1	2.1	4.58%
Hang Seng Index	19,389.95	0.5	(2.0)	10.4	11.6	1.1	1.1	3.77%
NSE Nifty 50 Index	18,563.40	(0.4)	2.5	22.3	24.8	3.3	3.0	1.47%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.40	(0.2)	8.4	13.4	16.7	1.7	1.7	3.43%
MSCI Emerging Markets Europe Index	105.09	0.9	12.2	4.9	7.1	1.1	0.9	3.34%
FTSE 100 Index	7,562.36	(0.5)	1.5	10.7	14.9	1.7	1.6	4.18%
Deutsche Boerse AG German Stock In	15,949.84	(0.3)	14.6	13.0	15.9	1.4	1.6	3.62%
CAC 40 Index	7,213.14	(0.1)	11.4	12.4	16.8	1.7	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,261.95	0.1	11.8	20.6	22.1	4.0	3.7	1.66%
S&P 500 INDEX	4,298.86	0.1	12.0	20.6	21.9	4.1	3.9	1.61%
Dow Jones Industrial Average	33,876.78	0.1	2.2	19.6	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	13,259.14	0.2	26.7	37.7	36.0	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	539.8	-1.0	-11.5	-34%	137%
Gold Spot \$/Oz	1,961.2	-0.2	7.5	-5%	87%
BRENT CRUDE FUTR Aug23	74.8	-1.5	-10.6	-27%	75%
Generic 1st'OQA' Future	74.1	-1.5	-6.1	-41%	302%
LME COPPER 3MO (\$)	8,371.5	0.3	0.0	-22%	93%
SILVER SPOT \$/OZ	24.3	0.2	1.4	-17%	103%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,669.37							
Change	10.64	0.23%						
Previous Close	4,658.73		Financial Sector	7,567.64	7,548.75	0.25%	0.12%	-4.25%
Open	4,659.11		Industry Sector	6,088.00	6,095.86	-0.13%	1.64%	-5.28%
Day's High	4,670.05		Services Sector	1,679.19	1,681.86	-0.16%	-1.32%	3.87%
Day's Low	4,651.96		MSX Shariah Index	468.43	469.24	-0.17%	0.53%	-7.28%
YTD Change	-3.87%							
Volume Mn	11.84							
MSX30 Value Traded Mn	1.65							
Traded / Listed Stocks	43.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INTERNATIONAL DEVELOPI	0.238	9.68%	AL MADINA INVESTMENT HOLDING	0.045	-6.25%	OMAN REIT FUND	0.080	6549.1
THE PEARL REIF	0.127	6.72%	BARKA WATER AND POWER	0.039	-4.88%	SOHAR INTERNATIONAL BANK	0.101	738.7
BARKA DESALINATION	0.137	3.79%	AL SUWADI POWER	0.027	-3.57%	PHOENIX POWER	0.067	555.2
UNITED FINANCE	0.058	1.75%	TAAGEER FINANCE	0.090	-3.23%	ALANWAR INVESTMENT	0.089	511.7
BANK DHOFAR	0.175	1.16%	GULF MUSHROOM PRODUCTS	0.220	-1.79%	TAAGEER FINANCE	0.090	420.8

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,396.13							
Change	-1.01	-0.01%	Tadawul Banks	11,356.98	11,335.68	0.19%	0.19%	3.30%
Previous Close	11,397.14		Tadawul Energy	6,063.78	6,075.83	-0.20%	-0.20%	3.02%
Open	11,397.14		Tadawul Utilities	7,381.74	7,482.93	-1.35%	-1.35%	4.04%
Day's High	11,440.25		Tadawul Telecom	7,858.45	7,839.35	0.24%	0.24%	1.97%
Day's Low	11,388.51		Tadawul Insurance	7,169.53	7,251.80	-1.13%	-1.13%	5.94%
YTD Change	8.76%		Tadawul Retailing	8,325.21	8,354.40	-0.35%	-0.35%	-1.17%
Volume Mn	133,747.24		Tadawul Food & Beverages	5,745.05	5,717.33	0.48%	0.48%	7.13%
Value Traded Mn	7,148.26		Tadawul Media	23,731.76	23,931.01	-0.83%	-0.83%	1.89%
Traded / Listed Stocks	223	228	Tadawul Materials	6,623.04	6,623.53	-0.01%	-0.01%	2.91%
			Tadawul Capital Goods	7,535.66	7,368.44	2.27%	2.27%	8.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	36.75	9.87%	ADVANCE INTERNATIONAL COMMUN	83.10	-6.63%	BANK AL-JAZIRA	18.48	19839.8
SAUDI PHARMACEUTICAL INDUSTR	44.25	7.53%	AL HASOOB CO	106.40	-5.84%	AL KATHIRI HOLDING CO	3.33	4214.3
ASTRA INDUSTRIAL GROUP	84.50	6.69%	NATIONAL GAS & INDUSTRIALIZA	67.70	-4.38%	SAUDI PHARMACEUTICAL INDUSTR	44.25	4081.7
SAUDIA DAIRY & FOODSTUFF CO	352.00	5.71%	AL-DAWAA MEDICAL SERVICES CO	95.40	-2.65%	AL RAJHI BANK	73.50	3159.3
ARABIAN SHIELD COOPERATIVE	18.56	5.22%	SASCO	52.10	-2.43%	SAUDI INDUSTRIAL DEVELOPMENT	13.94	3043.8

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,698.69							
Change	11.06	0.30%						
Previous Close	3,687.63		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,688.55		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,703.96		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,683.88		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.11		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	200,429.96		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	494.84		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.652	14.79%	DUBAI ISLAMIC INSURANCE CO	0.695	-5.44%	AJMAN BANK PJSC	2.31	47192.51
GULF NAVIGATION HOLDING PJSC	5.72	5.93%	DUBAI FINANCIAL MARKET PJSC	1.45	-2.68%	UNION PROPERTIES PJSC	0.29	27181.26
ISLAMIC ARAB INSURANCE COM	0.69	3.45%	ARAMEX PJSC	2.86	-2.05%	GULF NAVIGATION HOLDING PJSC	5.72	19867.41
AJMAN BANK PJSC	2.31	3.13%	DEYAAR DEVELOPMENT PJSC	0.64	-1.99%	DUBAI ELECTRICITY & WATER AU	2.59	17887.56
UNION PROPERTIES PJSC	0.285	1.79%	AMLAK FINANCE	0.74	-1.33%	DEYAAR DEVELOPMENT PJSC	0.64	12684.75

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,368.76							
Change	16.94	0.18%						
Previous Close	9,351.82		Financial	15,891.48	15,845.56	0.29%		0.53%
Open	9,351.82		Telecommunication	5,501.44	5,539.55	-0.69%		-3.45%
			Consumer Services	10,646.18	10,649.53	-0.03%		4.11%
Day's High	9,386.54		Basic Material	5,274.50	5,236.56	0.72%		0.22%
Day's Low	9,344.88		Industrials	2,984.99	2,936.25	1.66%		-3.19%
YTD Change	-8.25%		Utilities	12,012.29	11,853.71	1.34%		1.00%
			Energy	2,112.40	2,138.89	-1.24%		-0.67%
Volume Mn	147,466.15		Health Care	3,110.14	3,110.14	0.00%		0.85%
Value Traded Mn	721.36		Real Estate	7,597.18	7,620.97	-0.31%		0.09%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	0.929	8.02%	METHAQ TAKAFUL INSURANCE	0.64	-3.03%	Q HOLDING PJSC	2.44	78540.94
Q HOLDING PJSC	2.44	6.55%	ABU DHABI NATIONAL OIL CO FO	4.11	-2.14%	MULTIPLY GROUP	3.23	24222.76
MULTIPLY GROUP	3.23	4.87%	ESG EMIRATES STALLIONS GROU	4.45	-1.98%	ESHRAQ INVESTMENTS PJSC	0.55	19104.14
RAS AL KHAIMAH WHITE CEMENT	1.18	3.51%	RESPONSE PLUS HOLDING PJSC	3.86	-1.78%	RAK PROPERTIES	0.78	16580.24
ALPHA DHABI HOLDING PJSC	18.16	2.95%	ADNOC DRILLING CO PJSC	3.62	-1.36%			12071.44

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,208.99							
Change	-48.22	-0.47%	Total Return	21,909.93	22,013.41	-0.47%	-0.47%	0.53%
Previous Close	10257.21		Rayan Islamic	4,555.61	4,579.92	-0.53%	-0.53%	-0.11%
Open	10257.21		All Share	3,451.61	3,470.06	-0.53%	-0.53%	0.51%
Day's High	10285.62		Banks & Finance	4,283.59	4,296.88	-0.31%	-0.31%	1.32%
Day's Low	10208.85		Industrials	3,809.43	3,840.69	-0.81%	-0.81%	-1.54%
YTD Change	-0.0441978		Transportation	4,691.05	4,724.37	-0.71%	-0.71%	0.29%
Volume Mn	99.011		Real Estate	1,545.45	1,550.43	-0.32%	-0.32%	-0.07%
Value Traded Mn	268.7091		Insurance	2,340.15	2,375.33	-1.48%	-1.48%	3.20%
Traded / Listed Stocks	20	51	Telecommunications	1,589.95	1,607.80	-1.11%	-1.11%	-0.36%
			Consumer Goods	7,816.72	7,841.38	-0.31%	-0.31%	0.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	1.05	4.38%	DOHA INSURANCE CO	2.11	-4.05%	BALADNA	1.50	12429.91
ALIJARAH HOLDING COMPANY QPS	0.84	1.57%	DLALA HOLDING	1.42	-3.53%	MAZAYA REAL ESTATE DEVELOPME	0.80	11246.48
MANNAI CORPORATION QSC	5.85	0.69%	AL KHALEEJ TAKAFUL GROUP	2.82	-2.83%	ALIJARAH HOLDING COMPANY QPS	0.84	9802.33
COMMERCIAL BANK PSQC	6.00	0.64%	GULF INTERNATIONAL SERVICES	1.80	-1.96%	MASRAF AL RAYAN	2.61	7423.16
QATAR ISLAMIC INSURANCE GROU	8.65	0.59%	MEDICARE GROUP	6.65	-1.70%	QATAR ALUMINIUM MANUFACTUR	1.48	7198.59

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,955.42							
Change	1.00	0.05%						
Previous Close	1,954.42		MSCI Bahrain	145.73	145.73	0.00%	0.00%	-1.33%
Open	1,954.42		MSCI Bahrain Domestic Islamic	51.90	51.90	0.00%	0.00%	-1.79%
Day's High	1955.820		MSCI Bahrain Net TR USD	370.68	370.68	0.00%	0.00%	-1.33%
Day's Low	1954.150							
YTD Change	3.17%							
Volume Mn	3,015.89							
Value Traded Mn	0.409							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.06	9.26%	ESKAN BANK REALTY INCOME TR	0.06	-3.13%	NASS CORP BSC	0.11	821.50
NASS CORP BSC	0.11	7.84%	AL SALAM BANK BSC	0.15	-0.68%	ITHMAAR HOLDING BSC	0.06	264.14
SOLIDARITY BAHRAIN BSC	0.30	0.34%	GULF HOTEL GROUP B.S.C	0.41	-0.24%	AL SALAM BANK BSC	0.15	255.54
BAHRAIN TELECOM CO	0.51	0.20%	-	-	-	ALUMINIUM BAHRAIN BSC	1.09	107.97
-	-	-	-	-	-	ESKAN BANK REALTY INCOME TR	0.06	105.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,900.30							
Change	41.78	0.61%	Industrials	974.63	972.26	0.24%	0.74%	-9.66%
Previous Close	6,858.52		Banks	1,684.96	1,674.70	0.61%	2.09%	-6.07%
Open	6,860.13		Consumer Service	526.72	524.90	0.35%	4.69%	9.74%
			Technology	651.11	625.65	4.07%	-5.69%	-6.48%
Day's High	6,906.80		Real Estate	1,140.78	1,124.76	1.42%	2.32%	-5.62%
Day's Low	6,859.99		Financial Services	1,183.71	1,180.95	0.23%	-0.04%	-5.85%
YTD Change	-5.37%		Telecom	1,099.63	1,089.87	0.90%	0.30%	-6.93%
			Health Care	455.79	448.23	1.69%	-0.66%	-1.31%
Volume Mn	0.14		Insurance	2,102.70	2,108.63	-0.28%	-1.57%	35.59%
Value Traded Mn	32.31		Basic Materials	931.67	933.82	-0.23%	1.42%	7.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
EKTTITAB HOLDING CO SAK	11.30	15.31%	KUWAIT FOUNDRY CO SAK	477.00	-6.81%	INTL FINANCIAL ADVISORS	106.00	12136.75
KUWAIT NATIONAL CINEMA CO	1087.00	9.80%	AJIAL REAL ESTATE ENTMT	233.00	-6.43%	GULF BANK	257.00	8731.24
SANAM REAL ESTATE CO KSCC	74.00	5.71%	GULF FRANCHISING HOLDING CO	65.40	-5.22%	KUWAIT FINANCE HOUSE	733.00	7474.57
ADVANCED TECHNOLOGY CO	480.00	5.49%	CREDIT RATING & COLLECTION	19.50	-4.88%	EKTTITAB HOLDING CO SAK	11.30	5824.87
SULTAN CENTER FOOD PRODUCTS	123.00	5.13%	GULF INVESTMENT HOUSE KSC	356.00	-4.81%	ARZAN FINANCIAL GROUP FOR FI	107.00	5450.30

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