

Financial Services Company GCC Daily Report

07-Jun-23

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

07/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,877.97	0.3	10.6	18.1	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	988.49	0.2	3.4	12.8	14.8	1.5	1.6	3.04%
MSCI FM FRONTIER MARKETS	480.23	0.4	1.7	9.0	13.3	1.6	1.8	4.92%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	519.46	(0.7)	(7.0)	12.4	14.6	1.6	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,650.60	(0.1)	(4.3)	15.2	10.8	1.1	0.8	4.49%
Tadawul All Share Index	11,375.09	0.5	8.6	17.7	21.7	2.2	2.1	2.92%
Dubai Financial Market General Index	3,687.63	0.3	10.5	9.0	12.2	1.2	1.0	4.80%
FTSE ADX GENERAL INDEX	9,377.43	0.2	(8.2)	28.6	18.4	2.5	1.9	1.90%
Qatar Exchange Index	10,296.28	0.4	(3.6)	12.2	14.8	1.4	1.5	4.80%
Bahrain Bourse All Share Index	1,952.18	0.0	3.0	6.8	11.9	0.7	1.0	8.87%
Boursa Kuwait All Share Price Return Ir	6,859.37	(0.7)	(5.9)	17.0	20.4	1.5	1.5	3.90%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.38	(0.1)	1.7	14.6	16.6	1.6	1.7	3.10%
MSCI AC Asia Ex. Japan Index	632.92	0.0	2.2	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	31,913.74	(1.8)	22.3	32.0	22.1	2.0	1.8	1.91%
S&P/ASX 200	7,117.99	(0.2)	1.1	14.5	19.1	2.1	2.1	4.58%
Hang Seng Index	19,252.00	0.8	(2.7)	10.3	11.6	1.1	1.1	3.86%
NSE Nifty 50 Index	18,726.40	0.7	3.4	22.3	24.8	3.3	3.0	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.03	0.4	8.8	13.4	16.7	1.7	1.7	3.40%
MSCI Emerging Markets Europe Index	104.64	0.7	11.7	4.9	7.1	1.1	0.9	3.35%
FTSE 100 Index	7,635.46	0.1	2.5	10.8	14.9	1.7	1.6	4.13%
Deutsche Boerse AG German Stock Ind	15,970.47	(0.1)	14.7	13.1	15.9	1.4	1.6	3.62%
CAC 40 Index	7,199.70	(0.1)	11.2	12.4	16.8	1.7	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,249.95	0.3	11.5	20.5	22.1	3.9	3.7	1.67%
S&P 500 INDEX	4,283.85	0.2	11.6	20.5	21.9	4.1	3.9	1.61%
Dow Jones Industrial Average	33,573.28	0.0	1.3	19.4	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	13,276.42	0.4	26.8	37.7	36.0	5.4	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	548.20	0.1	-10.1	-33%	140%
Gold Spot \$/Oz	1,961.95	-0.1	7.6	-5%	87%
BRENT CRUDE FUTR Aug23	77.18	1.2	-7.7	-25%	80%
Generic 1st'OOQA' Future	75.42	-0.1	-4.4	-40%	309%
LME COPPER 3MO (\$)	8,339.00	0.0	-0.4	-22%	93%
SILVER SPOT \$/OZ	23.60	0.1	-1.5	-19%	97%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,650.60							
Change	-4.35	-0.09%						
Previous Close	4,654.95		Financial Sector	7,531.37	7,545.42	-0.19%	-0.36%	-4.71%
Open	4,654.65		Industry Sector	6,101.52	6,098.33	0.05%	1.86%	-5.07%
Day's High	4,672.23		Services Sector	1,683.75	1,687.83	-0.24%	-1.05%	4.15%
Day's Low	4,650.60		MSM Shariah Index	468.77	467.26	32.00%	-	-
YTD Change	-4.26%							
Volume Mn	8.80							
MSX30 Value Traded Mn	3.50							
Traded / Listed Stocks	56	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INTERNATIONAL DEVELOPM	0.198	10.00%	BARKA WATER AND POWEI	0.045	-10.00%	AHLI BANK	0.185	2298.28
MUSCAT CITY DESALINATION	0.090	5.88%	OMAN INVESTMENT & FIN	0.090	-4.26%	BANK MUSCAT	0.265	1230.41
NATIONAL FINANCE	0.123	4.24%	AL SHARQIYA INVESTMENT	0.073	-2.67%	BANK MUSCAT PER.	0.800	1116.41
BANK MUSCAT PER.B1	0.800	4.17%	SMN POWER HOLDING	0.084	-2.33%	NATIONAL BANK ON	0.270	571.08
OMAN REIT FUND	0.079	2.60%	AL MADINA INVESTMENT F	0.048	-2.04%	AL BATINAH DEVELC	0.101	327.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,375.09							
Change	58.22	0.51%	Tadawul Banks	11,285.06	11,202.49	0.74%	2.65%	2.65%
Previous Close	11,316.87		Tadawul Energy	6,075.72	6,089.05	-0.22%	2.68%	3.23%
Open	11,340.23		Tadawul Utilities	7,486.16	7,491.97	-0.08%	5.75%	5.51%
Day's High	11,375.40		Tadawul Telecom	7,843.33	7,752.09	1.18%	3.42%	1.77%
Day's Low	11,327.60		Tadawul Insurance	7,279.21	7,226.89	0.72%	5.06%	7.56%
YTD Change	8.56%		Tadawul Retailing	8,346.31	8,340.46	0.07%	0.21%	-0.92%
Volume Mn	149,501.89		Tadawul Food & Beverages	5,653.32	5,661.20	-0.14%	4.35%	5.42%
Value Traded Mn	6,694.39		Tadawul Media	23,590.66	23,591.14	0.00%	1.82%	1.28%
Traded / Listed Stocks	223	228	Tadawul Materials	6,613.35	6,597.75	0.24%	2.90%	2.76%
			Tadawul Capital Goods	7,283.20	7,204.79	1.09%	3.93%	4.44%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ELM CO	565.80	6.96%	NASEEJ FOR TECHNOLOGY C	70.00	-6.54%	MOBILE TELECOMML	14.18	5,742.09
AL HASOOB CO	224.00	6.67%	LADUN INVESTMENT CO	1.71	-5.00%	ALINMA BANK	34.10	4,595.98
MIDDLE EAST HEALTHCARE CO	66.60	6.05%	ARABIAN FOOD & DAIRY FAI	105.80	-2.76%	ABDULLAH AL OTHALI	14.44	4,217.08
NATIONAL MEDICAL CARE CO	119.00	5.31%	SUMOU REAL ESTATE CO	52.60	-2.59%	JARIR MARKETING CC	16.82	3,647.55
THEEB RENT A CAR CO	81.50	5.30%	SAVOLA	39.00	-2.50%	THE SAUDI NATIONAL	37.55	3,617.60

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,687.63							
Change	9.65	0.26%						
Previous Close	3,677.98		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,678.90		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,687.75		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,669.09		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.11		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	330,742.16		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	788.42		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	5	6.16%	DUBAI ISLAMIC INSURANCE	0.693	-8.33%	AJMAN BANK PJSC	2.23	31,068.51
AL RAMZ CORPORATION INVESTME	1.25	4.17%	AMLAK FINANCE	0.735	-2.78%	DUBAI ELECTRICITY &	2.63	28,699.51
DUBAI FINANCIAL MARKET PJSC	1.48	2.78%	TABREED	2.87	-1.71%	UNION PROPERTIES F	0.28	27,627.03
EMAAR PROPERTIES PJSC	6.14	1.66%	ARAMEX PJSC	2.95	-1.67%	GULF NAVIGATION H	5.00	19,636.04
EMAAR DEVELOPMENT PJSC	5.46	0.55%	ISLAMIC ARAB INSURANCE C	0.66	-1.49%	DUBAI FINANCIAL M/	1.48	13,021.02

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,377.43							
Change	20.45	0.22%						
Previous Close	9,356.98		Financial	15,869.97	15,853.09	0.11%	-0.07%	0.39%
Open	9,356.98		Telecommunication	5,598.70	5,561.94	0.66%	-1.18%	-1.74%
Day's High	9,377.43		Consumer Services	10,519.31	10,431.94	0.84%	2.53%	2.87%
Day's Low	9,342.77		Basic Material	5,223.65	5,143.68	1.55%	0.95%	-0.75%
YTD Change	-8.16%		Industrials	2,956.91	2,954.99	0.06%	-1.30%	-4.10%
Volume Mn	136,454.57		Utilities	11,853.71	11,853.71	0.00%	0.67%	-0.33%
Value Traded Mn	791.91		Energy	2,123.04	2,101.12	1.04%	-0.42%	-0.17%
Traded / Listed Stocks	67	84	Health Care	3,082.00	3,108.89	-0.86%	1.82%	-0.06%
			Real Estate	7,674.37	7,592.59	1.08%	0.67%	1.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.21	9.01%	RAS AL KHAIMAH WHITE CEI	1.12	-5.88%	MULTIPLY GROUP	3.12	16576.35
HILY HOLDING PJSC	4	8.11%	GULF PHARMACEUTICAL INC	0.807	-5.06%	Q HOLDING PJSC	2.31	11794.34
HAYAH INSURANCE CO PJSC	0.859	4.88%	SHARJAH ISLAMIC BANK	2.04	-2.39%	ESHRAQ INVESTMEN	0.55	11276.33
CHIMERA S&P KSA SHARIA ETF-B	3.39	2.11%	CHIMERA S&P KWT SHARIAH	3.15	-2.17%	ADNOC DRILLING CO	3.59	9541.35
BOROUGE	2.6	1.96%	ABU DHABI NATIONAL HOTE	4.85	-1.82%	EMSTEEL BUILDING N	1.46	7535.05

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,296.28							
Change	41.09	0.40%	Total Return	22,097.27	22,009.08	0.40%	0.86%	1.39%
Previous Close	10255.19		Rayan Islamic	4,597.05	4,588.54	0.19%	0.35%	0.80%
Open	10312.19		All Share	3,482.08	3,469.83	0.35%	0.85%	1.40%
Day's High	10317.72		Banks & Finance	4,309.67	4,289.63	0.47%	1.20%	1.93%
Day's Low	10264.52		Industrials	3,855.75	3,857.35	-0.04%	-0.32%	-0.34%
YTD Change	-0.03602542		Transportation	4,741.80	4,710.03	0.67%	0.82%	1.37%
Volume Mn	161.8682		Real Estate	1,545.78	1,554.60	-0.57%	-0.58%	-0.05%
Value Traded Mn	444.8367		Insurance	2,391.52	2,379.27	0.51%	4.41%	5.46%
Traded / Listed Stocks	20	51	Telecommunications	1,627.29	1,611.08	1.01%	1.37%	1.98%
			Consumer Goods	7,850.82	7,826.49	0.31%	0.58%	1.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.54	3.22%	AL FALEH EDUCATION HOLD	1.05	-4.10%	MASRAF AL RAYAN	2.61	19576.37
QATAR NAVIGATION	10.41	1.56%	SALAM INTERNATIONAL INV	0.69	-3.38%	MAZAYA REAL ESTAT	0.79	16824.80
COMMERCIAL BANK PSQC	5.99	1.53%	QATAR & OMAN INVESTMEI	0.69	-2.82%	SALAM INTERNATION	0.69	13053.33
OOREDOO QPSC	10.85	1.40%	QATAR GERMAN CO FOR MI	2.41	-2.82%	GULF INTERNATIONA	1.83	10501.35
QATAR INSURANCE CO	2.22	1.05%	GULF INTERNATIONAL SERV	1.83	-2.66%	QATAR GERMAN CO I	2.41	9324.05

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.18							
Change	0.24	0.01%						
Previous Close	1,951.94		MSCI Bahrain	145.73	146.04	-0.21%	-0.74%	-1.33%
Open	1,951.94		MSCI Bahrain Domestic Islar	51.90	51.90	0.00%	-0.91%	-1.79%
Day's High	1952.490		MSCI Bahrain Net TR USD	370.63	371.41	-0.21%	-0.74%	-1.34%
Day's Low	1951.290							
YTD Change	3.00%							
Volume Mn	4,006.79							
Value Traded Mn	1.980							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	2.86%	KHALEEJI COMMERCIAL BAN	0.08	-3.75%	ITHMAAR HOLDING E	0.04	4862.11
NASS CORP BSC	0.10	0.99%	-	-	-	AL SALAM BANK BSC	0.15	1135.20
AL SALAM BANK BSC	0.15	0.68%	-	-	-	NASS CORP BSC	0.10	350.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.09	197.88
-	-	-	-	-	-	BAHRAIN TELECOM C	0.51	163.68

Boursa Kuwait

Close	6,859.37		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-46.50	-0.67%	Industrials	974.35	974.72	-0.04%	0.71%	-9.69%
Previous Close	6,905.87		Banks	1,671.51	1,684.03	-0.74%	1.27%	-6.82%
Open	6,906.53		Consumer Service	522.84	522.84	0.00%	3.92%	8.94%
			Technology	684.58	686.03	-0.21%	-0.84%	-1.67%
Day's High	6,926.88		Real Estate	1,120.79	1,125.44	-0.41%	0.53%	-7.27%
Day's Low	6,847.28		Financial Services	1,186.25	1,193.29	-0.59%	0.18%	-5.65%
YTD Change	-5.93%		Telecom	1,098.88	1,112.08	-1.19%	0.23%	-6.99%
			Health Care	451.56	458.52	-1.52%	-1.58%	-2.23%
Volume Mn	0.18		Insurance	2,120.40	2,140.12	-0.92%	-0.74%	36.73%
Value Traded Mn	75.61		Basic Materials	934.94	944.45	-1.01%	1.77%	8.07%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.