

Financial Services Company
GCC Daily Report

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Research Department

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FSC Daily Report

01/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,800.56	(0.9)	7.6	17.8	20.1	2.8	2.7	2.17%
MSCI Emerging Markets Index	958.53	(1.2)	0.2	12.6	14.8	1.5	1.6	3.17%
MSCI FM FRONTIER MARKETS	476.53	(0.5)	0.9	9.0	13.3	1.6	1.8	4.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	516.49	(1.4)	(7.5)	12.4	14.6	1.6	1.7	3.81%
Muscat Stock Exchange MSX 30 Index	4,630.63	0.1	(4.7)	15.1	10.7	1.1	0.8	4.51%
Tadawul All Share Index	11,048.66	0.3	5.4	17.2	21.7	2.1	2.1	3.00%
Dubai Financial Market General Index	3,584.70	0.2	7.5	8.7	12.2	1.2	1.0	4.95%
FTSE ADX GENERAL INDEX	9,385.24	(0.2)	(8.1)	28.8	18.3	2.5	1.9	1.90%
Qatar Exchange Index	10,208.90	0.5	(4.4)	12.1	14.8	1.4	1.5	4.84%
Bahrain Bourse All Share Index	1,957.96	(0.3)	3.3	6.8	11.9	0.7	1.0	8.84%
Boursa Kuwait All Share Price Return Ir	6,787.14	(0.1)	(6.9)	16.7	20.4	1.5	1.5	3.94%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	500.92	(1.4)	(0.9)	14.4	16.6	1.5	1.7	3.21%
MSCI AC Asia Ex. Japan Index	617.23	(1.2)	(0.3)	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	31,148.01	0.8	19.4	30.4	22.1	1.9	1.8	1.95%
S&P/ASX 200	7,110.81	0.3	1.0	14.4	19.2	2.1	2.1	4.58%
Hang Seng Index	18,216.91	(0.1)	(7.9)	9.8	11.6	1.1	1.1	4.25%
NSE Nifty 50 Index	18,487.75	(0.3)	2.1	22.2	24.8	3.3	3.0	1.47%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.84	(1.1)	6.6	13.3	16.7	1.7	1.7	3.49%
MSCI Emerging Markets Europe Index	97.78	(2.7)	4.4	4.7	7.1	1.1	0.9	3.68%
FTSE 100 Index	7,481.37	0.5	0.4	10.5	14.9	1.7	1.6	4.20%
Deutsche Boerse AG German Stock Ind	15,846.88	1.2	13.8	12.8	15.9	1.3	1.6	3.63%
CAC 40 Index	7,155.15	0.8	10.5	12.2	16.9	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,141.32	(0.6)	8.6	20.1	22.1	3.9	3.7	1.71%
S&P 500 INDEX	4,179.83	(0.6)	8.9	20.0	21.9	4.0	3.9	1.66%
Dow Jones Industrial Average	32,908.27	(0.4)	(0.7)	19.0	19.2	4.3	4.4	2.15%
NASDAQ Composite Index	12,935.29	(0.6)	23.6	36.9	35.9	5.3	5.3	0.84%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	528.22	-0.8	-13.4	-36%	131%
Gold Spot \$/Oz	1,966.17	0.2	7.8	-5%	87%
BRENT CRUDE FUTR Aug23	72.35	-0.3	-13.5	-29%	69%
Generic 1st'OQA' Future	70.94	-0.3	-10.1	-44%	284%
LME COPPER 3MO (\$)	8,089.00	-0.4	-3.4	-24%	87%
SILVER SPOT \$/OZ	23.51	0.1	-1.8	-19%	96%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,630.63							
Change	4.23	0.09%						
Previous Close	4,626.40		Financial Sector	7,516.90	7,558.74	-0.55%	-0.55%	-4.89%
Open	4,627.91		Industry Sector	5,989.56	5,989.91	-0.01%	-0.01%	-6.81%
Day's High	4,645.09		Services Sector	1,707.80	1,701.64	0.36%	0.36%	5.64%
Day's Low	4,625.93		MSM Shariah Index	466.70	465.98	15.00%	-	-
YTD Change	-4.67%							
Volume Mn	4.96							
MSX30 Value Traded Mn	7.15							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
THE PEARL REIF	0.125	5.04%	AL OMANIYA FINANCIAL SE	0.119	-9.16%	AL MADINA INVESTI	0.050	667.61
OOREDOO	0.362	3.43%	BARKA WATER AND POWEI	0.050	-9.09%	OMAN PACKAGING	0.186	599.38
ALMAHA CERAMICS	0.360	2.86%	CONSTRUCTION MATERIAL	0.056	-6.67%	MUSCAT FINANCE	0.057	250.36
OMAN NATIONAL ENGINEERING & IN	0.110	1.85%	DHOFAR FOODS AND INVE!	0.075	-3.85%	BANK MUSCAT	0.263	233.68
OMAN CEMENT	0.334	1.83%	AL ANWAR CERAMIC	0.260	-2.99%	RAYSUT CEMENT	0.173	231.26

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,048.66							
Change	34.53	0.31%	Tadawul Banks	11,013.51	10,993.65	0.18%	-1.83%	0.18%
Previous Close	11,014.13		Tadawul Energy	5,934.60	5,885.76	0.83%	-0.50%	0.83%
Open	11,034.48		Tadawul Utilities	7,132.31	7,095.03	0.53%	-2.49%	0.53%
Day's High	11,085.70		Tadawul Telecom	7,617.89	7,706.90	-1.15%	-0.62%	-1.15%
Day's Low	11,027.47		Tadawul Insurance	6,957.94	6,767.76	2.81%	-0.45%	2.81%
YTD Change	5.44%		Tadawul Retailing	8,347.54	8,424.14	-0.91%	3.40%	-0.91%
Volume Mn	292,529.01		Tadawul Food & Beverages	5,451.14	5,362.45	1.65%	-0.36%	1.65%
Value Traded Mn	11,799.66		Tadawul Media	23,252.00	23,291.90	-0.17%	-1.39%	-0.17%
Traded / Listed Stocks	223	228	Tadawul Materials	6,444.41	6,435.65	0.14%	-1.86%	0.14%
			Tadawul Capital Goods	6,983.37	6,973.63	0.14%	-1.60%	0.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MATAAM BAYT ALSHATIRA LILWAJ	10.10	20.38%	SAUDI ENAYA COOPERATIVE	12.42	-9.87%	BANK AL-JAZIRA	17.52	17,597.86
GROUP FIVE PIPE SAUDI LTD	22.24	8.49%	ASH-SHARQIYAH DEVELOPM	21.10	-7.86%	SAUDI ENAYA COOPE	12.42	5,095.05
CO FOR COOPERATIVE INSURANCE	121.60	6.85%	NATIONAL ENVIORNMENTAI	7.45	-6.29%	JARIR MARKETING CC	17.32	4,349.94
AL KHALEJ TRAINING AND EDUC	23.74	5.98%	AMANA COOPERATIVE INSU	12.06	-5.78%	JABAL OMAR DEVELC	25.00	3,531.87
LADUN INVESTMENT CO	1.90	4.97%	YANBU CEMENT CO	39.20	-4.39%	SAUDI TELECOM CO	42.65	3,047.72

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,584.70							
Change	8.07	0.23%						
Previous Close	3,576.63		Real Estate & Construction	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Open	3,577.88		Banking	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Investment and Financial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	3,589.15		Insurance	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	3,572.86		Consumer Staples	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.07		Services	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Industrial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	253,586.87		Telecommunication	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	952.50		Transportation	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	19.5	8.33%	ARABIAN SCANDINAVIAN IN	2.19	-6.01%	DUBAI ELECTRICITY &	2.50	23,673.44
BHM CAPITAL FINANCIAL SERVIC	1.8	6.51%	UNITED FOODS CO	11.95	-4.40%	EMAAR PROPERTIES I	6.07	10,457.02
EMAAR DEVELOPMENT PJSC	5.24	0.96%	DEYAAR DEVELOPMENT PJSI	0.649	-2.55%	UNION PROPERTIES F	0.27	10,400.34
AMANAT HOLDINGS PJSC	0.98	0.93%	ISLAMIC ARAB INSURANCE C	0.689	-2.13%	DEYAAR DEVELOPME	0.65	10,224.15
DUBAI ELECTRICITY & WATER AU	2.5	0.81%	DUBAI FINANCIAL MARKET F	1.42	-2.07%	AMANAT HOLDINGS I	0.98	8,040.48

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,385.24							
Change	-21.33	-0.23%						
Previous Close	9,406.57		Financial	15,831.82	15,807.93	0.15%	-0.60%	0.15%
Open	9,406.57		Telecommunication	5,589.18	5,698.05	-1.91%	-1.95%	-1.91%
			Consumer Services	10,313.45	10,225.64	0.86%	4.81%	0.86%
Day's High	9,442.28		Basic Material	5,250.26	5,263.18	-0.25%	0.49%	-0.25%
Day's Low	9,385.24		Industrials	3,070.44	3,083.41	-0.42%	-1.50%	-0.42%
YTD Change	-8.09%		Utilities	11,893.36	11,893.36	0.00%	-3.54%	0.00%
			Energy	2,120.61	2,126.58	-0.28%	0.87%	-0.28%
Volume Mn	503,983.19		Health Care	3,084.03	3,083.98	0.00%	0.00%	0.00%
Value Traded Mn	2,832.71		Real Estate	7,612.30	7,590.02	0.29%	-0.40%	0.29%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.17	6.36%	FOODCO NATIONAL FOODS1	1.45	-8.81%	Q HOLDING PJSC	2.21	29695.50
SHARJAH ISLAMIC BANK	2.17	5.85%	MULTIPLY GROUP	3.17	-4.23%	MULTIPLY GROUP	3.17	17998.49
FUJAIRAH BUILDING INDUSTRIES	2.1	5.00%	Q HOLDING PJSC	2.21	-3.07%	ADNOC DRILLING CO	3.66	7647.14
NATIONAL CORP TOURISM & HOTE	3.15	4.65%	EASY LEASE MOTOR CYCLE F	32.02	-2.14%	ESHRAQ INVESTMEN	0.56	7138.49
RAS AL KHAIMA POULTRY	1.87	4.47%	EMIRATES TELECOM GROUP	22.62	-1.99%	DANA GAS	0.82	6804.51

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,208.90							
Change	54.09	0.53%	Total Return	21,909.73	21,793.64	0.53%	-2.36%	0.53%
Previous Close	10154.81		Rayan Islamic	4,581.23	4,560.50	0.45%	-1.95%	0.45%
Open	10259.68		All Share	3,452.57	3,434.04	0.54%	-2.26%	0.54%
Day's High	10309.37		Banks & Finance	4,258.59	4,227.99	0.72%	-2.02%	0.72%
Day's Low	10208.9		Industrials	3,868.27	3,868.85	-0.01%	-4.12%	-0.01%
YTD Change	-0.04420624		Transportation	4,703.21	4,677.58	0.55%	0.43%	0.55%
Volume Mn	188.5984		Real Estate	1,554.75	1,546.50	0.53%	-2.89%	0.53%
Value Traded Mn	590.6562		Insurance	2,290.61	2,267.61	1.01%	0.59%	1.01%
Traded / Listed Stocks	20	51	Telecommunications	1,605.25	1,595.70	0.60%	-2.74%	0.60%
			Consumer Goods	7,805.56	7,758.22	0.61%	-1.97%	0.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.26	4.05%	DLALA HOLDING	1.42	-9.78%	MAZAYA REAL ESTAT	0.81	25650.68
AL MEERA CONSUMER GOODS CO	14.60	3.25%	WIDAM FOOD CO	2.10	-6.78%	MASRAF AL RAYAN	2.60	16465.10
AAMAL CO	0.84	2.69%	QATAR GERMAN CO FOR MI	2.41	-3.33%	QATAR ALUMINIUM M	1.53	16048.94
ALIJARAH HOLDING COMPANY QPS	0.82	2.24%	INMA HOLDING COMPANY	5.22	-3.33%	EZDAN HOLDING GRC	1.15	10559.32
MAZAYA REAL ESTATE DEVELOPME	0.81	2.03%	AL KHALEEJ TAKAFUL GROUI	2.71	-2.98%	BARWA REAL ESTATE	2.57	9303.51

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,957.96							
Change	-5.55	-0.28%						
Previous Close	1,963.51		MSCI Bahrain	147.70	147.49	0.14%	-0.18%	0.00%
Open	1,963.23		MSCI Bahrain Domestic Islar	52.85	52.85	0.00%	-0.44%	0.01%
Day's High	1963.230		MSCI Bahrain Net TR USD	375.68	375.15	0.14%	-0.19%	0.00%
Day's Low	1957.960							
YTD Change	3.31%							
Volume Mn	5,311.21							
Value Traded Mn	3.424							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.41	0.24%	ARAB BANKING CORP BSC-\$	0.24	-2.08%	BBK BSC	0.53	245.09
-	-	-	SEEF PROPERTIES	0.15	-1.30%	BAHRAIN TELECOM C	0.51	239.63
-	-	-	ALUMINIUM BAHRAIN BSC	1.10	-0.90%	AL SALAM BANK BSC	0.14	231.00
-	-	-	BBK BSC	0.53	-0.76%	ALUMINIUM BAHRAII	1.10	152.60
-	-	-	AL SALAM BANK BSC	0.14	-0.69%	ARAB BANKING CORF	0.24	100.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,787.14							
Change	-9.65	-0.14%	Industrials	962.39	967.46	-0.52%	-0.52%	-10.80%
Previous Close	6,796.79		Banks	1,648.95	1,650.50	-0.09%	-0.09%	-8.08%
Open	6,812.07		Consumer Service	508.49	503.12	1.07%	1.07%	5.95%
			Technology	675.85	690.40	-2.11%	-2.11%	-2.93%
Day's High	6,827.84		Real Estate	1,110.32	1,114.91	-0.41%	-0.41%	-8.14%
Day's Low	6,786.57		Financial Services	1,182.96	1,184.17	-0.10%	-0.10%	-5.91%
YTD Change	-6.93%		Telecom	1,097.52	1,096.38	0.10%	0.10%	-7.10%
			Health Care	451.56	458.82	-1.58%	-1.58%	-2.23%
Volume Mn	0.13		Insurance	2,150.80	2,136.21	0.68%	0.68%	38.69%
Value Traded Mn	37.50		Basic Materials	926.35	918.66	0.84%	0.84%	7.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ENERGY HOUSE HOLDING CO KSCP	61.70	13.84%	REAL ESTATE TRADE CENTEF	52.00	-6.81%	COMMERCIAL BANK I	500.00	15,904.21
ALKOUT INDUSTRIAL PROJECTS C	600.00	9.09%	SOOR FUEL MARKETING CO	141.00	-6.62%	GULF BANK	254.00	11,764.12
KUWAIT HOTELS SAK	210.00	7.69%	OSOUL INVESTMENT KSCC	83.60	-5.00%	NATIONAL INVESTME	197.00	8,496.34
MUBARRAD HOLDING CO KSC	84.00	7.01%	ADVANCED TECHNOLOGY CI	466.00	-4.90%	AL-MAZAYA HOLDINC	42.40	8,424.13
MANAZEL HOLDING	19.10	5.52%	NATIONAL INDUSTRIES CO K	178.00	-4.81%	KUWAIT FINANCE HO	710.00	7,233.32

Source: FSC

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