

FSC GCC Fixed Income Report

04/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.08	4.397	98.68	99.34	5.04	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.75	4.875	98.89	99.52	5.16	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.75	4.875	98.88	99.46	5.20	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.49	5.932	102.19	103.02	4.63	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.84	5.375	99.57	100.26	5.30	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.84	5.375	99.64	100.24	5.30	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.48	6.750	105.24	105.87	5.26	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.71	5.625	100.63	101.40	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	102.30	103.07	5.41	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	102.38	103.02	5.42	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.73	6.250	103.52	104.19	5.57	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.73	6.250	103.55	104.34	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.49	7.375	111.18	112.07	5.71	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.84	6.500	93.62	94.48	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.84	6.500	93.57	94.57	6.97	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.46	97.43	6.97	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.48	97.37	6.97	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.73	7.000	99.13	100.10	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.73	7.000	99.19	100.09	6.99	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.39	5.625	99.70	99.89	5.89	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.47	5.625	99.50	100.26	5.04	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.03	5.196	97.94	98.28	5.68	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.97	6.625	105.32	105.79	5.28	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.79	98.83	9.65	04/06/2026	8.06	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

04/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.41	2.500	92.34	92.84	3.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.95	3.125	95.51	96.02	3.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.95	2.500	96.58	96.94	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.00	3.125	97.19	97.65	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.37	1.875	85.69	86.22	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.44	4.125	90.05	90.81	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.44	3.125	96.83	97.33	3.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.41	3.125	75.50	76.26	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.83	1.700	85.58	86.09	3.77	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.85	4.375	69.20	70.25	6.76	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.23	4.000	64.62	65.68	6.78	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.85	3.625	82.99	83.92	5.79	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.38	7.500	90.22	91.31	8.34	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.41	5.625	92.25	93.09	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.73	6.250	78.17	79.15	8.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.73	7.000	102.60	103.41	5.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.03	7.375	102.77	103.61	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.73	5.250	86.22	87.08	7.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.73	4.250	92.26	93.06	5.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.37	5.450	89.06	89.90	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.04	5.625	87.30	88.23	7.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.38	6.750	99.56	100.42	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.38	6.000	78.39	79.47	8.02	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.70	5.250	98.41	99.15	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.42	4.625	90.85	91.62	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.95	4.500	101.03	101.61	4.23	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.95	4.375	100.81	101.32	4.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.47	3.250	93.32	93.88	4.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.18	2.000	72.44	73.52	4.31	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.75	2.500	94.51	95.01	3.95	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.47	2.900	96.69	97.15	4.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.83	0.625	80.96	81.84	3.69	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.84	3.625	97.20	97.74	4.15	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.02	2.750	99.76	100.12	(11.13)	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.96	3.000	97.86	98.15	5.03	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.51	4.500	100.85	101.38	4.22	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.96	3.750	96.84	97.50	4.23	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.80	2.950	96.90	97.01	4.71	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.80	2.625	95.95	96.13	4.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.77	4.750	99.05	99.67	4.83	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.72	3.875	98.91	99.01	5.31	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.72	2.500	96.45	96.56	4.62	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.82	4.250	98.99	99.13	5.37	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.93	4.125	98.56	98.73	5.55	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.59	4.760	100.57	100.73	4.46	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.37	3.635	95.95	96.23	4.86	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.37	3.875	95.84	96.19	4.57	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.13	4.564	99.08	99.15	5.36	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.01	4.750	99.13	99.28	5.50	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.50	4.500	99.53	99.75	4.61	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.03	4.638	99.34	99.90	4.66	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.13	3.500	98.34	98.41	4.99	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.12	2.750	96.73	97.34	3.67	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.97	4.375	100.28	100.47	4.12	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.16	6.850	111.90	112.87	5.53	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.40	4.848	100.23	100.64	4.71	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.21	3.875	95.38	95.82	4.66	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.01	3.875	99.05	99.15	4.76	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.97	4.875	103.67	104.18	4.18	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.48	6.500	115.67	116.50	4.82	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.18	5.500	99.14	99.26	6.15	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.39	2.375	93.30	93.52	5.31	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.74	6.723	98.67	99.31	7.19	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.82	5.625	99.30	100.02	5.58	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.72	4.100	93.86	94.80	5.68	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.74	7.500	99.64	99.87	7.57	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.02	2.000	92.58	92.76	4.60	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.37	2.000	93.99	94.13	4.66	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.05	5.000	99.93	100.13	1.94	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.91	2.375	93.46	93.63	4.76	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.74	3.875	97.75	98.13	4.32	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	97.19	97.97	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.46	5.000	101.49	101.64	4.29	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.05	5.000	99.93	100.13	1.94	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.46	5.000	101.49	101.64	4.29	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.13	3.750	98.01	98.27	4.35	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.74	3.875	97.75	98.13	4.32	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	97.19	97.97	4.66	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.44	4.000	99.37	99.48	5.24	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.95	3.500	95.26	95.55	4.36	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.95	4.250	91.85	92.52	4.93	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.95	2.875	97.96	98.09	4.98	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.95	4.375	87.56	88.49	5.19	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.82	96.97	5.02	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.74	2.900	94.53	94.75	4.45	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.82	96.97	5.02	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.74	2.900	94.53	94.75	4.45	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.44	4.500	100.26	100.58	4.38	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.95	2.875	97.96	98.09	4.98	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.95	4.250	91.85	92.52	4.93	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.95	4.375	87.56	88.49	5.19	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.93	4.000	99.07	99.14	4.97	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.40	4.723	102.97	103.40	4.01	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.93	5.060	98.73	99.49	5.10	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.93	5.500	102.19	102.96	5.26	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.57	5.375	97.45	97.88	6.84	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.84	4.311	99.13	99.24	5.26	BBB-	AT MATURITY	USD	SA

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