

FSC GCC Fixed Income Report

31/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.88	3.125	93.59	94.07	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.88	2.500	95.98	96.32	4.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.92	3.125	96.30	96.74	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.29	1.875	83.79	84.27	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.36	4.125	87.48	88.23	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.36	3.125	95.37	95.84	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.34	3.125	72.79	73.53	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.75	1.700	83.57	84.05	4.13	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.78	4.375	65.78	66.85	7.13	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.16	4.000	61.26	62.33	7.17	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.78	3.625	81.03	81.90	6.11	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.31	7.500	87.09	88.17	8.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.33	5.625	90.82	91.67	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.66	6.250	75.84	76.81	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.66	7.000	101.67	102.47	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.95	7.375	100.68	101.52	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.66	5.250	84.90	85.79	7.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.65	4.250	91.49	92.28	6.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.30	5.450	87.33	88.18	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.97	5.625	84.96	85.87	7.54	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.04	9.750	132.93	133.77	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.64	6.400	116.68	117.56	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.31	6.750	97.89	98.80	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.31	6.000	76.25	77.29	8.29	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.63	5.250	95.92	96.66	5.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.34	4.625	87.68	88.43	5.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.88	4.500	98.97	99.48	4.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.88	4.375	98.66	99.14	4.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.39	3.250	91.31	91.85	4.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.11	2.000	70.57	71.68	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.68	2.500	93.31	93.81	4.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.40	2.900	96.00	96.40	4.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.76	0.625	80.77	81.62	3.76	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.76	3.625	95.97	96.47	4.46	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.85	6.973	97.65	98.55	7.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.10	6.499	99.91	99.96	6.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.86	6.761	100.24	100.67	6.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.80	6.433	100.01	100.41	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.73	7.129	98.17	99.34	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.06	6.380	99.97	101.03	5.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.91	6.773	100.03	100.48	6.42	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.66	6.823	100.09	100.42	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.75	7.013	99.53	100.19	6.76	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.25	7.053	100.22	101.16	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.17	6.873	99.89	99.99	6.92	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.99	7.063	100.91	101.41	5.62	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.42	6.875	119.49	120.38	5.15	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.11	6.111	100.19	100.26	6.13	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.19	6.174	99.61	100.73	2.22	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.88	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.41	6.500	114.89	115.71	4.89	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.41	6.500	114.83	115.65	4.89	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.48	6.500	101.64	102.32	6.17	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.09	6.850	108.37	109.30	5.87	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.35	6.875	101.83	102.58	5.68	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.44	7.625	102.02	102.20	5.99	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.44	8.375	105.30	106.11	7.00	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.12	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.87	6.500	101.32	102.41	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.95	7.375	100.68	101.52	7.09	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.46	6.250	99.82	100.35	5.99	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.38	6.250	100.75	101.30	6.03	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.40	7.500	101.90	102.18	6.91	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.66	7.500	98.86	99.16	8.04	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.67	6.723	99.51	100.24	6.75	BBB+	AT MATURITY	USD	BH

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.68	4.875	98.65	99.19	5.38	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.17	6.000	100.22	100.97	5.81	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.77	5.375	98.13	98.81	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.77	6.500	91.17	92.15	7.19	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.04	4.750	97.09	97.74	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.63	5.625	98.97	99.70	5.70	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.63	6.750	94.00	94.91	7.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.66	6.250	101.24	102.00	5.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.66	7.000	96.86	97.79	7.18	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.41	7.375	109.05	109.96	5.97	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.00	4.397	98.29	98.94	5.51	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.04	4.875	100.52	101.31	4.65	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.42	5.932	101.62	102.42	4.85	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.80	4.750	96.86	97.07	5.90	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.94	3.958	96.02	96.12	6.12	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.44	5.200	98.40	98.69	5.54	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.08	8.500	100.21	100.85	(1,484.50)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.32	5.625	99.81	100.00	5.58	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.96	5.196	97.10	97.44	5.93	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.93	5.125	94.17	94.60	6.42	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.68	5.800	96.92	97.31	6.25	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.90	6.625	104.56	105.02	5.44	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.40	5.625	99.48	100.24	4.98	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.45	6.500	98.33	98.93	8.98	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.20	98.31	10.02	04/06/2026	8.27	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.76	6.579	95.94	96.67	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.17	6.581	96.64	97.49	7.27	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.51	6.676	98.53	99.34	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.76	6.031	99.40	100.15	6.44	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.27	6.363	95.43	96.17	7.46	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.69	6.674	100.63	100.77	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.87	6.461	99.83	100.26	6.41	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.28	6.654	100.56	101.15	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.78	6.454	100.09	100.49	6.13	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.29	6.654	100.52	101.16	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.04	6.414	99.80	100.32	6.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.29	6.066	98.75	99.56	6.88	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.38	7.010	100.24	100.44	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.80	6.261	95.36	96.10	7.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.64	6.495	95.72	96.61	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.81	6.248	99.93	100.15	6.52	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.66	6.175	97.64	98.47	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.16	6.011	96.47	97.27	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.83	6.426	98.32	99.08	6.86	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.00)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.67	6.436	95.34	96.24	7.39	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.68	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.69	7.750	100.72	101.23	7.23	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.74	6.875	97.76	98.11	7.46	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.71	6.750	98.58	98.83	7.49	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.73	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.10	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.03	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.11	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.70	6.885	101.09	102.07	6.57	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.66	6.498	101.18	101.97	6.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.84	6.477	101.52	102.24	6.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.48	6.591	101.61	102.27	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.71	6.590	100.37	101.31	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.75	6.115	103.31	104.10	5.55	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.27	6.048	100.69	101.19	5.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.25	6.362	100.80	101.42	5.96	-	AT MATURITY	USD	SA

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