

FSC GCC Fixed Income Report

24/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.02	4.397	98.33	98.98	5.44	NR	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.69	4.875	98.59	99.16	5.40	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.69	4.875	98.61	99.12	5.42	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.44	5.932	101.60	102.43	4.86	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.30	98.97	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.39	98.92	5.69	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.43	6.750	103.67	104.30	5.64	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.65	5.625	99.03	99.78	5.68	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.19	6.000	100.47	101.24	5.76	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.19	6.000	100.48	101.13	5.78	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.67	6.250	101.38	102.05	5.91	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.67	6.250	101.42	102.20	5.89	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.43	7.375	109.01	109.93	5.98	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	90.90	91.78	7.23	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	90.86	91.85	7.22	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.65	6.750	93.69	94.69	7.21	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.65	6.750	93.64	94.53	7.23	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.67	7.000	96.58	97.50	7.21	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.67	7.000	96.50	97.38	7.22	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.42	5.625	99.48	100.24	5.00	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.98	5.196	97.16	97.50	5.91	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.92	6.625	104.62	105.08	5.43	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.16	98.17	10.00	04/06/2026	8.32	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

24/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.35	2.500	90.82	91.30	4.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.90	3.125	93.61	94.09	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.90	2.500	96.10	96.45	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.94	3.125	96.48	96.90	4.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.31	1.875	83.73	84.22	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.38	4.125	86.79	87.54	5.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.38	3.125	95.57	96.04	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.35	3.125	72.01	72.70	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.77	1.700	83.58	84.05	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.79	4.375	65.92	67.01	7.11	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.18	4.000	61.25	62.29	7.17	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.80	3.625	80.94	81.82	6.12	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.33	7.500	86.30	87.37	8.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.35	5.625	90.27	91.13	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.67	6.250	75.05	76.04	8.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.68	7.000	101.70	102.50	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.97	7.375	100.20	101.04	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.68	5.250	83.55	84.40	7.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.67	4.250	91.23	92.04	6.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.32	5.450	86.85	87.68	7.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.98	5.625	84.47	85.37	7.62	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.33	6.000	75.52	76.60	8.37	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.65	5.250	94.92	95.69	5.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.36	4.625	86.85	87.56	5.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.90	4.500	98.97	99.46	4.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.90	4.375	98.90	99.38	4.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.41	3.250	91.45	91.96	4.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.13	2.000	69.95	71.02	4.58	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.70	2.500	93.54	94.02	4.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.41	2.900	96.06	96.48	4.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.78	0.625	80.08	81.01	3.87	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.78	3.625	96.03	96.53	4.44	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	(0.04)	2.750	99.71	100.29	#N/A N/A	NR	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.91	3.000	97.78	98.07	5.23	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.46	4.500	99.56	100.08	4.48	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.91	3.750	96.17	96.82	4.37	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.75	2.950	96.66	96.76	4.92	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.74	2.625	95.72	95.89	5.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.71	4.750	98.33	98.89	5.02	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.67	3.875	99.07	99.17	5.17	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.66	2.500	96.22	96.32	4.84	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.76	4.250	98.95	99.10	5.49	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.88	4.125	98.52	98.69	5.68	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.54	4.760	99.87	100.03	4.75	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.31	3.635	95.78	96.06	4.94	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.32	3.875	95.37	95.72	4.67	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.07	4.564	99.00	99.06	5.48	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	0.96	4.750	99.45	99.61	5.18	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.45	4.500	99.34	99.55	4.69	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	5.97	4.638	99.39	99.94	4.65	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.07	3.500	98.04	98.10	5.36	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.07	2.750	96.60	97.24	3.72	AA-	AT MATURITY	EUR	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.11	6.850	109.08	110.03	5.80	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.34	4.848	100.05	100.45	4.75	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.15	3.875	95.14	95.57	4.71	BBB	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	0.95	3.875	98.88	98.99	4.98	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.92	4.875	101.77	102.27	4.49	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.43	6.500	114.86	115.67	4.89	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.13	5.500	99.11	99.21	6.24	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.34	2.375	93.03	93.25	5.51	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.69	6.723	99.51	100.25	6.65	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.76	5.625	99.04	99.70	6.02	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.66	4.100	93.69	94.56	5.77	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.68	7.500	98.96	99.26	7.97	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	2.97	2.000	91.96	92.13	4.89	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.31	2.000	93.68	93.81	4.87	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.00	5.000	99.50	100.58	(196.70)	NR	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.85	2.375	92.70	92.87	5.10	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.69	3.875	97.27	97.64	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.69	4.500	97.15	97.92	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.71	100.85	4.62	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.00	5.000	99.50	100.58	(196.70)	NR	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.71	100.85	4.62	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.08	3.750	97.47	97.73	4.55	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.69	3.875	97.27	97.64	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.69	4.500	97.15	97.92	4.66	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.38	4.000	99.35	99.46	5.45	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.90	3.500	93.29	93.57	4.77	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.23	89.87	5.19	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.68	97.80	5.44	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	84.91	85.45	5.43	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.36	2.750	96.80	96.93	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.86	94.08	4.67	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.36	2.750	96.80	96.93	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.86	94.08	4.67	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.68	97.80	5.44	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.23	89.87	5.19	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	84.91	85.45	5.43	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.88	4.000	98.96	99.03	5.15	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.35	4.723	101.57	101.99	4.30	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.87	5.060	96.52	97.26	5.28	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.88	5.500	98.92	99.66	5.53	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.51	5.375	96.93	97.34	7.28	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.78	4.311	98.97	99.08	5.54	BBB-	AT MATURITY	USD	SA

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