

FSC GCC Fixed Income Report

21/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.70	4.875	98.56	99.31	5.30	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.20	6.000	100.92	101.87	5.64	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.80	5.375	98.40	99.20	5.61	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.80	6.500	91.26	92.41	7.17	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.07	4.750	97.20	97.93	5.49	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.66	5.625	99.33	100.22	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.66	6.750	94.35	95.34	7.15	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.68	6.250	101.92	102.78	5.79	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.68	7.000	97.25	98.21	7.15	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.44	7.375	109.58	110.56	5.90	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.03	4.397	98.24	99.14	5.27	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.07	4.875	100.54	101.59	4.61	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.45	5.932	101.57	102.59	4.79	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.82	4.750	96.70	96.97	5.93	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.96	3.958	96.08	96.18	6.06	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.47	5.200	98.47	98.76	5.52	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.11	8.500	100.19	100.84	(0.17)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.35	5.625	99.78	99.96	5.70	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.99	5.196	97.14	97.47	5.92	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.96	5.125	95.31	95.74	6.13	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.71	5.800	96.89	97.28	6.25	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.93	6.625	104.65	105.11	5.43	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.43	5.625	99.54	100.30	4.88	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.48	6.500	98.30	98.92	8.88	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.73	98.57	9.96	04/06/2026	8.17	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

21/05/2023

GCC Sovereign



Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	XS2125308168	16/04/2020	16/04/2030	6.90	3.125	93.98	94.46	4.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2125308085	16/04/2020	16/04/2025	1.91	2.500	96.49	96.88	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1402929746	03/05/2016	03/05/2026	2.95	3.125	95.75	96.37	4.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2386638733	15/09/2021	15/09/2031	8.32	1.875	83.84	84.43	4.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696899035	11/10/2017	11/10/2047	24.39	4.125	86.96	87.97	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696892295	11/10/2017	11/10/2027	4.39	3.125	96.71	97.56	3.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2057866191	30/09/2019	30/09/2049	26.36	3.125	72.19	73.20	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2225210413	02/09/2020	02/03/2031	7.78	1.700	83.86	84.33	4.07	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929901	10/03/2021	10/03/2051	27.80	4.375	66.03	67.92	7.01	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2207514063	28/07/2020	28/07/2050	27.19	4.000	61.36	63.26	7.06	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929810	10/03/2021	10/03/2033	9.80	3.625	81.16	82.76	5.97	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	XS1675862103	20/09/2017	20/09/2047	24.33	7.500	87.67	88.93	8.59	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2058948451	30/09/2019	30/09/2031	8.36	5.625	90.52	91.51	6.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957732	25/01/2021	25/01/2051	27.68	6.250	75.69	76.82	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1324931895	24/11/2015	26/01/2026	2.69	7.000	101.79	102.75	5.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2172965282	14/05/2020	14/05/2030	6.98	7.375	100.55	101.51	7.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957146	25/01/2021	25/01/2033	9.68	5.250	83.73	84.84	7.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290956924	25/01/2021	25/01/2028	4.68	4.250	91.53	92.29	6.17	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2408003064	18/11/2021	18/05/2034	10.99	5.625	84.86	85.90	7.54	B+	AT MATURITY	USD	BH
Qatar Government International Bond	XS0113419690	29/06/2000	15/06/2030	7.07	9.750	133.68	134.57	4.07	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	XS0468535637	24/11/2009	20/01/2040	16.67	6.400	117.00	118.04	4.81	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	XS1675862012	20/09/2017	20/09/2029	6.34	6.750	97.86	98.93	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1110833123	17/09/2014	19/09/2044	21.33	6.000	75.98	77.19	8.30	B+	AT MATURITY	USD	BH
Saudi Government International Bond	XS1936302949	16/01/2019	16/01/2050	26.66	5.250	95.09	96.06	5.53	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1694218469	04/10/2017	04/10/2047	24.37	4.625	86.92	87.91	5.53	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1791939066	17/04/2018	17/04/2030	6.91	4.500	98.75	99.41	4.60	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1936302865	16/01/2019	16/04/2029	5.91	4.375	99.56	100.02	4.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975700	22/04/2020	22/10/2030	7.42	3.250	91.67	92.29	4.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2024543055	09/07/2019	09/07/2039	16.13	2.000	70.24	71.43	4.53	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS2109766126	03/02/2020	03/02/2027	3.71	2.500	98.12	98.48	2.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975619	22/04/2020	22/10/2025	2.42	2.900	97.10	97.59	3.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2308197693	03/03/2021	03/03/2030	6.78	0.625	80.28	81.12	3.84	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS1694217495	04/10/2017	04/03/2028	4.79	3.625	96.33	96.97	4.33	A+	AT MATURITY	USD	SA

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.88	6.973	97.51	98.43	7.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.13	6.499	99.88	99.96	6.81	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.88	6.761	100.25	100.69	6.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.83	6.433	100.01	100.43	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.75	7.129	98.16	99.33	7.41	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.08	6.378	99.98	101.04	5.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.93	6.773	100.03	100.50	6.34	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.69	6.823	100.09	100.43	6.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.77	6.503	99.59	100.35	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.27	6.753	100.13	101.02	6.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.19	6.873	99.88	99.99	6.90	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	1.02	6.553	100.81	101.32	5.66	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.45	6.875	120.06	120.95	5.11	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.13	6.111	100.30	100.37	5.95	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.22	6.174	99.63	100.75	2.66	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.91	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.44	6.500	115.34	116.16	4.85	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.44	6.500	115.40	116.22	4.84	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.51	6.500	101.63	102.20	6.19	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.12	6.850	109.28	110.23	5.78	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.38	6.875	102.27	102.97	5.51	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.47	7.625	102.22	102.40	5.88	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.47	8.375	105.29	106.11	7.01	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.14	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.90	6.500	101.39	102.26	5.96	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.98	7.375	100.55	101.51	7.10	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.49	6.250	99.99	100.70	5.75	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.41	6.250	100.62	101.24	6.04	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.43	7.500	102.18	102.47	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.69	7.500	99.08	99.30	7.94	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.70	6.723	99.51	100.24	6.67	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.78	6.305	95.81	96.56	7.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.20	6.574	96.50	97.36	7.29	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.54	6.171	98.46	99.29	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.79	6.031	99.42	100.11	6.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.30	6.363	95.26	96.02	7.48	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.72	6.674	100.75	100.89	6.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.89	6.461	99.84	100.28	6.31	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.31	6.654	100.55	101.14	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.81	6.454	100.33	100.55	6.00	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.31	6.654	100.51	101.16	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.07	6.414	99.78	100.31	6.35	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.32	6.066	98.70	99.52	6.81	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.41	7.010	100.33	100.54	5.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.82	6.259	95.20	95.95	7.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.67	6.490	95.56	96.47	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.84	6.248	99.94	100.15	6.44	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.68	6.175	97.59	98.44	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.19	6.004	96.36	97.17	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.86	6.423	98.24	99.02	6.87	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	0.02	6.853	100.00	100.04	4.52	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.70	6.429	95.18	96.09	7.41	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.71	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.72	7.750	100.86	101.38	7.17	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.77	6.875	97.81	98.15	7.44	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.74	6.750	98.88	99.13	7.28	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.75	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.12	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.05	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.13	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.72	6.878	100.76	101.74	6.61	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.68	6.492	101.07	101.86	6.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.86	6.474	101.41	102.13	6.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.51	6.582	101.52	102.17	6.00	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.74	6.582	100.17	101.10	6.35	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.78	6.115	102.49	103.32	5.66	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.30	6.047	100.59	101.08	5.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.28	6.072	100.74	101.35	5.96	-	AT MATURITY	USD	SA

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