

FSC GCC Fixed Income Report

15/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.72	4.875	98.88	99.47	5.20	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.21	6.000	102.00	102.76	5.47	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.81	5.375	99.26	99.93	5.39	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.81	6.500	93.03	94.02	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.09	4.750	97.67	98.28	5.36	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.68	5.625	100.25	101.02	5.37	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.68	6.750	95.92	96.83	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.70	6.250	103.03	103.79	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.70	7.000	98.70	99.62	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.46	7.375	110.72	111.63	5.76	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.05	4.397	98.54	99.21	5.19	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.09	4.875	101.50	102.32	4.49	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.46	5.932	102.18	103.01	4.62	BB-	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.84	4.750	96.75	97.02	5.91	BB-	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.98	3.958	96.32	96.43	5.90	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.48	5.200	98.17	98.46	5.59	BB-	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.12	8.500	100.32	100.99	(0.21)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.36	5.625	99.77	99.95	5.72	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.00	5.196	97.21	97.55	5.89	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.98	5.125	95.41	95.85	6.11	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.72	5.800	97.48	97.88	6.15	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.94	6.625	104.64	105.10	5.43	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.44	5.625	99.54	100.30	4.90	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.50	6.500	98.27	98.91	8.83	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.63	98.45	9.74	04/06/2026	8.21	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

15/05/2023

GCC Sovereign



Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	XS2125308168	16/04/2020	16/04/2030	6.92	3.125	95.28	95.79	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2125308085	16/04/2020	16/04/2025	1.92	2.500	96.63	96.99	4.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1402929746	03/05/2016	03/05/2026	2.97	3.125	97.22	97.67	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2386638733	15/09/2021	15/09/2031	8.34	1.875	85.52	86.04	3.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696899035	11/10/2017	11/10/2047	24.41	4.125	89.50	90.27	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696892295	11/10/2017	11/10/2027	4.41	3.125	96.70	97.18	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2057866191	30/09/2019	30/09/2049	26.38	3.125	74.74	75.52	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2225210413	02/09/2020	02/03/2031	7.80	1.700	85.45	85.92	3.81	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929901	10/03/2021	10/03/2051	27.82	4.375	68.36	69.46	6.84	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2207514063	28/07/2020	28/07/2050	27.20	4.000	63.87	64.93	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929810	10/03/2021	10/03/2033	9.82	3.625	82.48	83.39	5.88	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	XS1675862103	20/09/2017	20/09/2047	24.35	7.500	89.34	90.43	8.43	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2058948451	30/09/2019	30/09/2031	8.38	5.625	91.79	92.65	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957732	25/01/2021	25/01/2051	27.70	6.250	77.35	78.36	8.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1324931895	24/11/2015	26/01/2026	2.70	7.000	102.42	103.22	5.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2172965282	14/05/2020	14/05/2030	7.00	7.375	101.88	102.73	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957146	25/01/2021	25/01/2033	9.70	5.250	85.31	86.15	7.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290956924	25/01/2021	25/01/2028	4.70	4.250	92.17	93.00	5.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2408003064	18/11/2021	18/05/2034	11.01	5.625	86.34	87.25	7.33	B+	AT MATURITY	USD	BH
Qatar Government International Bond	XS0113419690	29/06/2000	15/06/2030	7.09	9.750	134.73	135.67	3.93	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	XS0468535637	24/11/2009	20/01/2040	16.68	6.400	118.57	119.51	4.70	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	XS1675862012	20/09/2017	20/09/2029	6.35	6.750	99.02	99.92	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1110833123	17/09/2014	19/09/2044	21.35	6.000	77.56	78.66	8.12	B+	AT MATURITY	USD	BH
Saudi Government International Bond	XS1936302949	16/01/2019	16/01/2050	26.67	5.250	97.90	98.61	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1694218469	04/10/2017	04/10/2047	24.39	4.625	89.88	90.60	5.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1791939066	17/04/2018	17/04/2030	6.92	4.500	100.77	101.31	4.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1936302865	16/01/2019	16/04/2029	5.92	4.375	100.62	101.09	4.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975700	22/04/2020	22/10/2030	7.44	3.250	93.12	93.66	4.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2024543055	09/07/2019	09/07/2039	16.15	2.000	72.21	73.26	4.34	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS2109766126	03/02/2020	03/02/2027	3.72	2.500	94.51	94.99	3.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975619	22/04/2020	22/10/2025	2.44	2.900	96.65	97.08	4.17	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2308197693	03/03/2021	03/03/2030	6.80	0.625	80.89	81.74	3.71	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS1694217495	04/10/2017	04/03/2028	4.80	3.625	97.26	97.77	4.14	A+	AT MATURITY	USD	SA

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.89	6.973	97.62	98.53	7.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.14	6.499	99.87	99.96	6.77	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.90	6.761	100.25	100.70	6.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.84	6.433	100.07	100.49	6.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.77	6.665	98.16	99.34	7.33	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.10	6.378	100.13	101.08	5.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.95	6.773	100.09	100.57	6.20	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.71	6.823	100.10	100.45	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.79	6.503	99.77	100.60	6.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.29	6.753	100.13	101.16	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.21	6.873	99.88	100.00	6.84	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	1.04	6.553	100.65	101.17	5.76	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.47	6.875	120.84	121.74	5.05	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.15	6.111	100.24	100.32	5.93	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.23	6.174	99.64	100.76	2.84	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.93	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.56	116.39	4.83	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.72	116.55	4.81	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.53	6.500	102.90	103.61	6.00	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.13	6.850	110.17	111.13	5.69	BBB-	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.39	6.875	102.74	103.49	5.29	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.48	7.625	101.65	101.83	6.30	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.48	8.375	105.44	106.26	6.98	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.16	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.91	6.500	101.68	102.84	5.83	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.00	7.375	101.88	102.73	6.88	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.50	6.250	100.39	100.94	5.58	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.43	6.250	101.47	101.96	5.92	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.45	7.500	102.43	102.72	6.78	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.71	7.500	98.92	99.15	8.04	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.71	6.723	99.13	99.76	6.90	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.80	6.305	95.60	96.34	7.44	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.22	6.574	96.33	97.19	7.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.55	6.171	98.40	99.22	6.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.80	6.031	99.47	100.38	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.31	6.362	95.00	95.75	7.54	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.74	6.674	100.78	100.92	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.91	6.461	99.86	100.31	6.22	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.33	6.654	100.56	101.14	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.83	6.454	100.27	100.56	5.92	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.33	6.654	100.51	101.18	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.08	6.414	99.79	100.33	6.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.34	6.066	98.65	99.46	6.76	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.42	7.010	100.38	100.60	5.63	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.84	6.259	94.98	95.72	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.68	6.490	95.36	96.26	7.46	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.85	6.248	99.94	100.15	6.37	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.70	6.175	97.53	98.37	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.21	6.004	96.24	97.05	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.87	6.423	98.17	98.94	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	0.04	6.853	100.00	100.04	5.55	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.71	6.429	94.97	95.87	7.47	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.72	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.74	7.750	100.93	101.45	7.15	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.79	6.875	98.09	98.44	7.35	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.76	6.750	98.95	99.20	7.24	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.77	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.14	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.07	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.15	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.74	6.877	98.53	99.53	6.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.70	6.491	99.94	100.70	6.33	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.88	6.474	100.22	100.91	6.34	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.52	6.264	100.48	101.10	6.27	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.75	6.582	98.48	99.44	6.65	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.80	6.115	104.03	104.89	5.45	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.31	6.047	99.56	100.05	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.29	6.072	99.72	100.32	6.24	-	AT MATURITY	USD	SA

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