

Financial Services Company
GCC Daily Report

06/04/2023



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

06/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,784.05	(0.5)	7.0	17.8	20.1	2.9	2.6	2.19%
MSCI Emerging Markets Index	987.85	0.0	3.3	12.6	14.8	1.6	1.6	3.19%
MSCI FM FRONTIER MARKETS	484.33	(0.4)	2.5	9.7	13.4	1.5	1.9	4.58%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	527.93	(0.2)	(5.5)	12.4	11.7	1.6	1.7	3.61%
Muscat Stock Exchange MSX 30 Index	4,756.36	(0.9)	(2.1)	11.1	10.6	0.7	0.8	3.79%
Tadawul All Share Index	10,889.71	(0.3)	3.9	17.2	21.7	2.2	2.1	3.03%
Dubai Financial Market General Index	3,413.12	(0.5)	2.3	9.8	12.3	1.2	1.0	3.86%
FTSE ADX GENERAL INDEX	9,475.25	(0.2)	(7.2)	22.5	16.3	2.5	1.9	1.80%
Qatar Exchange Index	10,342.43	(0.2)	(3.2)	11.8	14.9	1.3	1.5	4.81%
Bahrain Bourse All Share Index	1,885.82	(0.1)	(0.5)	6.0	12.0	0.6	1.0	9.18%
Boursa Kuwait All Share Price Return In	6,969.18	(0.3)	(4.4)	16.6	20.5	1.5	1.5	3.99%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	523.51	0.1	3.5	15.0	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	642.83	0.2	3.8	15.2	16.4	1.5	1.6	0.00%
Nikkei 225	27,472.63	(1.2)	5.3	22.9	21.8	1.7	1.8	2.08%
S&P/ASX 200	7,218.98	(0.3)	2.6	14.7	19.2	2.1	2.1	4.49%
Hang Seng Index	20,331.20	0.3	2.8	13.0	11.8	1.2	1.2	4.13%
NSE Nifty 50 Index	17,599.15	0.2	(2.8)	21.3	24.9	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.54	(0.1)	7.7	13.7	16.8	1.9	1.7	3.43%
MSCI Emerging Markets Europe Index	96.11	(1.3)	2.6	5.7	7.2	1.1	0.9	4.08%
FTSE 100 Index	7,716.43	0.7	3.6	11.1	15.1	1.7	1.6	4.24%
Deutsche Boerse AG German Stock Indx	15,569.82	0.3	11.8	12.3	15.3	1.6	1.5	3.46%
CAC 40 Index	7,329.97	0.2	13.2	12.1	17.0	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,060.54	(0.3)	6.5	19.5	22.2	3.9	3.7	1.74%
S&P 500 INDEX	4,090.38	(0.2)	6.5	19.6	22.0	4.0	3.8	1.68%
Dow Jones Industrial Average	33,482.72	0.2	1.0	19.9	19.2	4.5	4.4	2.09%
NASDAQ Composite Index	11,996.86	(1.1)	14.6	35.0	35.2	5.1	5.2	0.90%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.15	0.3	-3.3	-28%	159%
Gold Spot \$/Oz	2,020.04	0.0	10.7	-2%	92%
BRENT CRUDE FUTR Jun23	84.84	-0.2	0.1	-19%	100%
Generic 1st'OQA' Future	83.90	-1.0	6.3	-33%	354%
LME COPPER 3MO (\$)	8,782.00	0.4	4.9	-18%	103%
SILVER SPOT \$/OZ	24.97	0.1	4.3	-14%	108%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,756.36							
Change	-45.08	-0.94%						
Previous Close	4,801.44		Financial Sector	7,612.90	7,692.66	-1.04%	-2.12%	-3.68%
Open	4,801.44							
Day's High	4,801.44		Industry Sector	6,181.20	6,135.83	0.74%	1.82%	-3.83%
Day's Low	4,756.36		Services Sector	1,711.41	1,713.40	-0.12%	0.28%	5.86%
YTD Change	-2.08%		MSM Shariah Index	484.43	484.30	3.00%	-	-
Volume Mn	5.49							
MSX30 Value Traded Mn	1.45							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.155	9.93%	ASAFFA FOODS	0.213	-9.36%	ABRAJ ENERGY SERVICES	0.291	1181.17
OMAN FLOUR MILLS	0.550	5.36%	OMAN ARAB BANK	0.121	-6.92%	RAYSUT CEMENT	0.155	678.58
GULF INT. CHEMI.	0.088	3.53%	OMINVEST	0.410	-6.39%	BANK MUSCAT	0.273	619.48
ALJAZEERA SERVICES	0.260	2.36%	OMAN PACKAGING	0.185	-5.13%	OMAN INVST& FIN.	0.120	578.22
AMAN REAL ESTATE	0.100	2.04%	NATIONAL BANK OMAN	0.260	-2.99%	OMAN CEMENT	0.330	570.44

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,889.71							
Change	-30.92	-0.28%	Tadawul Banks	11,258.14	11,350.79	-0.82%	4.55%	4.55%
Previous Close	10,920.63		Tadawul Energy	5,540.25	5,532.95	0.13%	0.67%	0.67%
Open	10,902.35		Tadawul Utilities	7,179.48	7,169.44	0.14%	3.74%	3.74%
Day's High	10,923.27		Tadawul Telecom	7,388.05	7,386.20	0.03%	2.45%	2.45%
Day's Low	10,860.69		Tadawul Insurance	6,401.41	6,389.34	0.19%	2.06%	2.06%
YTD Change	3.92%		Tadawul Retailing	7,864.66	7,910.15	-0.58%	0.66%	0.66%
Volume Mn	153,509.81		Tadawul Food & Beverages	5,050.87	5,024.12	0.53%	2.15%	2.15%
Value Traded Mn	5,656.53		Tadawul Media	24,177.82	23,705.52	1.99%	3.22%	3.22%
Traded / Listed Stocks	223	228	Tadawul Materials	6,580.29	6,600.01	-0.30%	3.13%	3.13%
			Tadawul Capital Goods	6,310.10	6,300.57	0.15%	1.82%	1.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TIHAMA ADVERTISING & PUBLIC	24.24	9.98%	MOHAMMED HASAN AL NAQOOL SI	54.00	-4.93%	MOBILE TELECOMMUNICATIONS CO	14.12	3,015.16
MIDDLE EAST SPECIALIZED CABL	12.28	4.78%	AL GASSIM INVESTMENT HOLDING	25.30	-2.32%	JABAL OMAR DEVELOPMENT CO	21.16	2,626.30
SAUDI MARKETING CO	25.20	4.13%	SAUDI PAPER MANUFACTURING CO	28.30	-2.25%	MIDDLE EAST SPECIALIZED CABL	12.28	2,391.30
ALLIED COOPERATIVE INSURANCE	11.90	3.30%	BINDAWOOD HOLDING CO	68.00	-2.16%	DAR AL ARKAN REAL ESTATE DEV	15.80	2,381.21
ARABIAN INTERNET & COMMUNICA	279.80	2.57%	BANQUE SAUDI FRANSI	38.30	-1.92%	SAUDI ARABIAN OIL CO	32.55	2,326.35

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,413.12							
Change	-16.51	-0.48%						
Previous Close	3,429.63		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,429.63		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,436.75		Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,413.12		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.02		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	98,197.32		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	182.96		Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
			Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AIR ARABIA PJSC	2.12	1.44%	TAKAFUL EMARAT INSURANCE	0.604	-9.72%	AIR ARABIA PJSC	2.12	9,336.11
COMMERCIAL BANK OF DUBAI	4.2	0.48%	AL RAMZ CORPORATION INVESTME	1.12	-9.68%	AJMAN BANK PJSC	1.48	6,863.88
EMAAR DEVELOPMENT PJSC	5.59	0.36%	DUBAI ISLAMIC INSURANCE CO	0.76	-5.00%	DUBAI ELECTRICITY & WATER AU	2.49	5,895.45
-	-	-	AL SALAM BANK SUDAN	1.04	-3.70%	EMAAR PROPERTIES PJSC	5.65	4,943.34
-	-	-	AJMAN BANK PJSC	1.48	-2.63%	GULF NAVIGATION HOLDING PJSC	1.19	4,482.49

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,475.25							
Change	-19.73	-0.21%						
Previous Close	9,494.98		Financial	15,931.50	15,965.63	-0.21%	0.35%	0.35%
Open	9,494.98		Telecommunication	5,647.14	5,653.33	-0.11%	3.31%	3.31%
Day's High	9,504.11		Consumer Services	9,258.85	9,091.43	1.84%	2.60%	2.60%
Day's Low	9,466.78		Basic Material	5,843.56	5,868.59	-0.43%	2.57%	2.57%
YTD Change	-7.21%		Industrials	3,281.50	3,284.21	-0.08%	-4.43%	-4.43%
Volume Mn	160,012.38		Utilities	12,963.76	13,043.05	-0.61%	-6.30%	-6.30%
Value Traded Mn	1,000.35		Energy	2,168.23	2,169.61	-0.06%	0.74%	0.74%
Traded / Listed Stocks	67	84	Health Care	3,045.59	3,099.61	-1.74%	-5.30%	-5.30%
			Real Estate	7,030.75	7,108.84	-1.10%	2.70%	2.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
METHAQ TAKAFUL INSURANCE	0.618	14.87%	FOODCO NATIONAL FOODSTUFF CC	1.83	-9.85%	MULTIPLY GROUP	3.22	19686.81
ARAM GROUP	1.68	9.80%	FUJAIH CEMENT INDUSTRIES	0.41	-8.89%	DANA GAS	0.83	14408.91
ABU DHABI NATL CO FOR BUILDI	0.164	6.49%	SHARJAH CEMENT & INDUS DEVEL	0.57	-5.00%	ALDAR PROPERTIES PJSC	4.79	9066.32
HAYAH INSURANCE CO PJSC	0.84	5.00%	NATIONAL BANK OF RAS AL-KHAI	4.92	-4.47%	ABU DHABI NATIONAL OIL CO FO	4.26	7371.21
ABU DHABI AVIATION CO	7.8	4.00%	GHITHA HOLDING PJSC	35	-3.85%	ALPHA DHABI HOLDING PJSC	20.46	7346.98

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,342.43							
Change	-16.79	-0.16%	Total Return	22,196.31	22,232.33	-0.16%	1.27%	1.27%
Previous Close	10359.22		Rayan Islamic	4,602.62	4,600.23	0.05%	1.06%	1.06%
Open	10346.64		All Share	3,459.53	3,465.63	-0.18%	1.37%	1.37%
			Banks & Finance	4,341.01	4,372.30	-0.72%	0.45%	0.45%
Day's High	10374.5		Industrials	4,056.41	4,052.60	0.09%	1.50%	1.50%
Day's Low	10340.49		Transportation	4,213.70	4,253.42	-0.93%	5.47%	5.47%
YTD Change	-0.0317048		Real Estate	1,480.97	1,471.66	0.63%	2.96%	2.96%
			Insurance	1,940.19	1,948.86	-0.44%	3.40%	3.40%
Volume Mn	175.9006		Telecommunications	1,488.46	1,451.02	2.58%	3.46%	3.46%
Value Traded Mn	417.842		Consumer Goods	7,923.09	7,802.51	1.55%	0.72%	0.72%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	1.47	8.81%	QLM LIFE & MEDICAL INSURANCE	3.01	-4.75%	QATAR ALUMINUM MANUFACTURING	1.56	21485.65
GULF WAREHOUSING COMPANY	3.80	3.83%	MEKDAM HOLDING GROUP	5.89	-1.83%	MAZAYA REAL ESTATE DEVELOPEME	0.63	19592.30
OOREDOO QPSC	9.91	2.93%	QATAR NAVIGATION	8.70	-1.72%	ESTITHMAR HOLDING QPSC	2.10	18274.12
QATAR FUEL QSC	17.40	2.35%	QATAR ISLAMIC BANK	18.50	-1.60%	ALJARAH HOLDING COMPANY QPS	0.68	11496.58
ESTITHMAR HOLDING QPSC	2.10	2.19%	AL KHALEEJ TAKAFUL GROUP	2.21	-1.51%	MASRAF AL RAYAN	2.77	8824.02

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,885.82							
Change	-1.34	-0.07%						
Previous Close	1,887.16		MSCI Bahrain	135.30	134.91	0.29%	0.00%	0.00%
Open	1,887.16		MSCI Bahrain Domestic Islamic	49.14	49.05	0.19%	1.07%	1.07%
Day's High	1887.160		MSCI Bahrain Net TR USD	344.10	343.11	0.29%	1.43%	1.43%
Day's Low	1884.250							
YTD Change	-0.50%							
Volume Mn	679.39							
Value Traded Mn	0.192							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	0.97%	BAHRAIN SHIP REPAIR & ENGIN	0.90	-5.26%	GFH FINANCIAL GROUP BSC	0.26	1960.70
NATIONAL BANK OF BAHRAIN BSC	0.58	0.34%	ZAIN BAHRAIN BSCC	0.13	-3.70%	AL SALAM BANK BSC	0.10	633.43
-	-	-	BAHRAIN TELECOM CO	0.45	-0.88%	BAHRAIN TELECOM CO	0.45	388.26
-	-	-	GFH FINANCIAL GROUP BSC	0.26	-0.76%	NATIONAL BANK OF BAHRAIN BSC	0.58	65.88
-	-	-	ALUMINIUM BAHRAIN BSC	1.03	-0.19%	ZAIN BAHRAIN BSCC	0.13	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,969.18							
Change	-23.65	-0.34%	Industrials	959.01	964.83	-0.60%	-2.83%	-11.11%
Previous Close	6,992.83		Banks	1,728.52	1,736.68	-0.47%	-1.39%	-3.65%
Open	6,993.86		Consumer Service	445.31	451.47	-1.36%	0.01%	-7.22%
			Technology	632.92	632.92	0.00%	-0.46%	-9.09%
Day's High	7,003.74		Real Estate	1,093.32	1,084.34	0.83%	1.22%	-9.55%
Day's Low	6,965.87		Financial Services	1,199.93	1,202.54	-0.22%	0.33%	-4.56%
YTD Change	-4.43%		Telecom	1,118.97	1,121.92	-0.26%	-1.17%	-5.29%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.09		Insurance	1,916.37	1,918.17	-0.09%	0.34%	23.57%
Value Traded Mn	27.04		Basic Materials	844.85	845.80	-0.11%	-1.44%	-2.34%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
DULAQAN REAL ESTATE CO	212.00	7.07%	TAAMEER REAL ESTATE INVEST C	12.40	-12.06%	BOUBYAN BANK K.S.C	651.00	11,692.08
SULTAN CENTER FOOD PRODUCTS	90.00	5.76%	KUWAIT INVESTMENT CO	117.00	-5.65%	KUWAIT FINANCE HOUSE	739.00	7,208.24
AL SAFAT ENERGY HOLDING COMP	33.00	5.10%	CREDIT RATING & COLLECTION	15.20	-5.00%	JIYAD HOLDING CO KSC	19.40	6,239.70
MUNSHAAT REAL ESTATE PROJECT	54.90	4.97%	COAST INVESTMENT DEVELOPMENT	87.00	-4.40%	#N/A Requesting Data...	#N/A Requesting Data..	5,615.89
ALIMTIAZ INVESTMENT GROUP	57.70	4.53%	NATIONAL CLEANING COMPANY	26.80	-4.29%	ASIYA CAPITAL INVESTMENTS CO	52.80	5,547.86

Source: FSC

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