

**Financial Services Company**  
**GCC Daily Report**

04/04/2023



2023

**Research Department**

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# FSC Daily Report

04/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,803.63	0.4	7.7	17.8	20.1	2.9	2.6	2.17%
MSCI Emerging Markets Index	989.18	(0.1)	3.4	12.7	14.8	1.6	1.6	3.18%
MSCI FM FRONTIER MARKETS	485.40	0.3	2.8	9.7	13.4	1.5	1.9	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	528.90	1.5	(5.3)	12.1	11.7	1.6	1.7	3.53%
Muscat Stock Exchange MSX 30 Index	4,785.65	(0.1)	(1.5)	11.1	10.6	0.7	0.8	3.77%
Tadawul All Share Index	10,921.64	1.1	4.2	17.1	21.7	2.2	2.1	3.03%
Dubai Financial Market General Index	3,454.60	0.5	3.6	9.9	12.3	1.2	1.0	3.81%
FTSE ADX GENERAL INDEX	9,504.12	0.0	(6.9)	22.5	16.2	2.5	1.9	1.79%
Qatar Exchange Index	10,396.21	0.9	(2.7)	11.8	14.9	1.3	1.5	4.64%
Bahrain Bourse All Share Index	1,888.98	(0.0)	(0.3)	6.0	12.0	0.6	1.0	6.51%
Boursa Kuwait All Share Price Return In	6,987.47	(0.7)	(4.2)	16.9	20.5	1.6	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	524.54	0.1	3.7	15.1	16.6	1.6	1.7	3.03%
MSCI AC Asia Ex. Japan Index	643.07	(0.2)	3.9	15.3	16.4	1.5	1.6	0.00%
Nikkei 225	28,287.42	0.4	8.4	23.2	21.8	1.8	1.8	2.06%
S&P/ASX 200	7,236.02	0.2	2.8	14.7	19.2	2.1	2.1	4.48%
Hang Seng Index	20,274.59	(0.7)	2.5	13.1	11.8	1.2	1.2	4.11%
NSE Nifty 50 Index	17,398.05	0.2	(3.9)	21.1	24.9	2.9	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.82	(0.0)	7.9	13.7	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	95.70	1.3	2.1	5.6	7.2	1.1	0.9	4.09%
FTSE 100 Index	7,675.40	0.0	3.0	11.1	15.1	1.7	1.6	4.26%
Deutsche Boerse AG German Stock Indx	15,719.06	0.9	12.9	12.3	15.3	1.6	1.5	3.43%
CAC 40 Index	7,390.56	0.6	14.2	12.1	17.0	1.9	1.6	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,098.20	0.4	7.5	19.6	22.2	3.9	3.7	1.72%
S&P 500 INDEX	4,124.51	0.4	7.4	19.8	22.0	4.1	3.8	1.67%
Dow Jones Industrial Average	33,601.15	1.0	1.4	20.0	19.2	4.5	4.4	2.08%
NASDAQ Composite Index	12,189.45	(0.3)	16.5	35.4	35.9	5.1	5.2	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	589.85	2.8	-3.3	-28%	158%
Gold Spot \$/Oz	1,980.74	-0.2	8.6	-4%	88%
BRENT CRUDE FUTR Jun23	85.60	0.8	1.0	-18%	102%
Generic 1st'OQA' Future	85.11	0.4	7.8	-32%	361%
LME COPPER 3MO (S)	8,917.00	-0.8	6.5	-16%	106%
SILVER SPOT \$/OZ	23.93	-0.2	-0.1	-18%	100%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,785.65							
Change	-6.25	-0.13%						
Previous Close	4,791.90		Financial Sector	7,702.58	7,696.29	0.08%	-0.97%	-2.54%
Open	4,791.90		Industry Sector	6,074.35	6,151.83	-1.26%	0.06%	-5.49%
Day's High	4,816.62		Services Sector	1,694.27	1,694.27	0.00%	-0.73%	4.80%
Day's Low	4,758.94		MSM Shariah Index	482.47	482.70	-5.00%	-	-
YTD Change	-1.48%							
Volume Mn	10.28							
MSX30 Value Traded Mn	2.89							
Traded / Listed Stocks	59	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SOHAR POWER	0.020	17.65%	OMAN INV&FIN SUB.B	0.075	-11.77%	BANK MUSCAT	0.275	2040.41
OMAN OIL MARKETING	1.100	10.00%	OMAN FLOUR MILLS	0.522	-10.00%	ABRAJ ENERGY SERVICES	0.291	1577.96
OMAN CHROMITE	2.400	9.59%	CONSTRUCTION M.	0.067	-9.46%	NATIONAL BANK OMAN	0.268	1295.36
OMAN REIT FUND	0.072	9.09%	OMAN EMIRATES HO.	0.078	-9.30%	OMINVEST PER SUKUK	1.000	500.00
OMAN ARAB BANK	0.130	8.33%	ALUMINIUM PROD.	0.050	-9.09%	OMAN ARAB BANK	0.130	497.70

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,921.64		Tadawul Banks	11,290.49	11,123.56	1.50%	4.85%	4.85%
Change	114.75	1.06%	Tadawul Energy	5,596.09	5,537.23	1.06%	1.69%	1.69%
Previous Close	10,806.89		Tadawul Utilities	7,136.27	7,148.40	-0.17%	3.11%	3.11%
Open	10,835.69		Tadawul Telecom	7,368.81	7,287.71	1.11%	2.18%	2.18%
Day's High	10,923.66		Tadawul Insurance	6,343.88	6,368.57	-0.39%	1.14%	1.14%
Day's Low	10,832.57		Tadawul Retailing	7,915.34	7,853.11	0.79%	1.31%	1.31%
YTD Change	4.23%		Tadawul Food & Beverages	4,981.82	4,965.44	0.33%	0.75%	0.75%
Volume Mn	177,972.60		Tadawul Media	23,538.47	23,579.57	-0.17%	0.49%	0.49%
Value Traded Mn	6,677.97		Tadawul Materials	6,598.84	6,527.53	1.09%	3.42%	3.42%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	6,344.20	6,297.89	0.74%	2.37%	2.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TIHAMA ADVERTISING & PUBLIC	20.04	9.99%	MATAAM BAYT ALSHATIRA LILWAJ	70.00	-5.41%	MOBILE TELECOMMUNICATIONS CO	13.94	21,598.69
AL-BAHA DEVELOPMENT & INVEST	14.66	9.90%	SAUDI PARTS CENTER CO	74.90	-3.97%	RABIGH REFINING AND PETROCHE	10.94	8,970.92
SAUDI MARKETING CO	25.20	9.85%	THE NATIONAL AGRICULTURE DEV	28.10	-3.10%	TOURISM ENTERPRISE CO/ SHAMS	16.22	8,560.11
NASEEJ FOR TECHNOLOGY CO	78.00	8.18%	GROUP FIVE PIPE SAUDI LTD	20.50	-2.94%	DAR AL ARKAN REAL ESTATE DEV	15.82	6,128.23
SAUDI REAL ESTATE CO	13.40	5.68%	SAUDI AZM CO. FOR COMMUNICAT	197.60	-2.66%	ALINMA BANK	31.45	5,421.36

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,454.60							
Change	18.03	0.52%						
Previous Close	3,436.57		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,437.51		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,454.60		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,429.97		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	115,397.69		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	305.33		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.689	13.14%	UNION PROPERTIES PJSC	0.226	-2.16%	AJMAN BANK PJSC	1.51	29,900.42
COMMERCIAL BANK OF DUBAI	4.48	9.00%	DEYAAR DEVELOPMENT PJSC	0.47	-2.08%	EMAAR PROPERTIES PJSC	5.75	12,180.80
AJMAN BANK PJSC	1.51	6.34%	AMANAT HOLDINGS PJSC	0.945	-1.56%	DUBAI FINANCIAL MARKET PJSC	1.31	7,718.05
DUBAI ISLAMIC INSURANCE CO	0.808	1.51%	ARAMEX PJSC	3.25	-1.22%	DEYAAR DEVELOPMENT PJSC	0.47	7,673.24
ISLAMIC ARAB INSURANCE COM	0.619	1.14%	EMIRATES INTEGRATED TELECOMM	5.06	-0.78%	AIR ARABIA PJSC	2.11	7,505.59

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,504.12							
Change	2.97	0.03%						
Previous Close	9,501.15		Financial	15,987.63	15,962.64	0.16%	0.70%	0.70%
Open	9,501.15		Telecommunication	5,654.62	5,649.14	0.10%	3.45%	3.45%
			Consumer Services	9,050.70	9,032.10	0.21%	0.29%	0.29%
Day's High	9,563.90		Basic Material	5,812.86	5,704.57	1.90%	2.03%	2.03%
Day's Low	9,493.87		Industrials	3,279.19	3,332.67	-1.60%	-4.49%	-4.49%
YTD Change	-6.92%		Utilities	13,241.27	13,280.92	-0.30%	-4.30%	-4.30%
			Energy	2,172.04	2,181.05	-0.41%	0.91%	0.91%
Volume Mn	147,691.44		Health Care	3,168.02	3,226.47	-1.81%	-1.49%	-1.49%
Value Traded Mn	1,016.55		Real Estate	7,107.94	7,022.87	1.21%	3.82%	3.82%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	27.8	6.92%	SUDATEL TELECOM GROUP LTD	0.422	-5.17%	BOROUGE	2.66	32408.61
PALMS SPORTS P.J.S.C	10.36	5.61%	BANK OF SHARJAH	0.36	-4.00%	MULTIPLY GROUP	3.32	18369.21
BOROUGE	2.66	3.91%	ABU DHABI NATIONAL HOTELS	4.54	-2.99%	ALDAR PROPERTIES PJSC	4.84	16931.90
ESG EMIRATES STALLIONS GROU	4.94	2.92%	HAYAH INSURANCE CO PJSC	0.8	-2.44%	ABU DHABI NATIONAL OIL CO FO	4.27	10974.83
NATIONAL CORP TOURISM & HOTE	2.7	2.66%	ALPHA DHABI HOLDING PJSC	20.88	-2.25%	FERTIGLOBE PLC	4.01	9564.57

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,396.21							
Change	97.28	0.94%	<b>Total Return</b>	22,311.73	22,102.95	0.94%	1.80%	1.80%
Previous Close	10298.93		<b>Rayan Islamic</b>	4,608.13	4,565.74	0.93%	1.18%	1.18%
Open	10291.33		<b>All Share</b>	3,470.63	3,437.94	0.95%	1.69%	1.69%
			<b>Banks &amp; Finance</b>	4,385.78	4,348.32	0.86%	1.49%	1.49%
Day's High	10422.08		<b>Industrials</b>	4,073.92	4,040.25	0.83%	1.94%	1.94%
Day's Low	10290.47		<b>Transportation</b>	4,189.04	4,101.96	2.12%	4.85%	4.85%
YTD Change	-0.0266697		<b>Real Estate</b>	1,456.60	1,444.13	0.86%	1.26%	1.26%
			<b>Insurance</b>	1,919.04	1,873.48	2.43%	2.28%	2.28%
Volume Mn	163.5537		<b>Telecommunications</b>	1,469.58	1,459.81	0.67%	2.15%	2.15%
Value Traded Mn	456.9318		<b>Consumer Goods</b>	7,806.99	7,772.19	0.45%	-0.76%	-0.76%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.10	9.76%	QATAR GERMAN CO FOR MEDICAL	1.01	-1.76%	EZDAN HOLDING GROUP	0.93	17334.71
GULF INTERNATIONAL SERVICES	1.96	7.22%	BALADNA	1.30	-1.14%	QATAR ALUMINUM MANUFACTURING	1.56	13442.89
QATAR NAVIGATION	8.71	4.54%	AL KHALEEJ TAKAFUL GROUP	2.04	-0.83%	ESTITHMAR HOLDING QPSC	2.03	13192.04
EZDAN HOLDING GROUP	0.93	4.25%	DOHA INSURANCE CO	1.93	-0.72%	MAZAYA REAL ESTATE DEVELOPME	0.62	12890.43
DLALA HOLDING	0.83	3.13%	QATAR ELECTRICITY & WATER CO	16.70	-0.60%	MASRAF AL RAYAN	2.82	9425.50

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,888.98							
Change	-0.15	-0.01%						
Previous Close	1,889.13		<b>MSCI Bahrain</b>	134.98	135.09	-0.08%	-0.24%	-0.24%
Open	1,889.13		<b>MSCI Bahrain Domestic Islamic</b>	48.90	48.90	0.00%	0.58%	0.58%
Day's High	1890.430		<b>MSCI Bahrain Net TR USD</b>	338.41	339.26	-0.25%	-0.25%	-0.25%
Day's Low	1881.630							
YTD Change	-0.33%							
Volume Mn	2,787.88							
Value Traded Mn	0.622							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	4.04%	BAHRAIN TELECOM CO	0.46	-1.94%	GFH FINANCIAL GROUP BSC	0.26	3245.07
BBK BSC	0.49	1.45%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.85%	AL SALAM BANK BSC	0.10	1531.00
ALUMINIUM BAHRAIN BSC	1.03	0.29%	GFH FINANCIAL GROUP BSC	0.26	-0.38%	BBK BSC	0.49	124.25
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.46	77.67
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	70.72

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,987.47							
Change	-52.50	-0.75%	Industrials	965.17	963.31	0.19%	-2.21%	-10.54%
Previous Close	7,039.97		Banks	1,732.44	1,753.22	-1.19%	-1.16%	-3.43%
Open	7,008.13		Consumer Service	452.50	456.61	-0.90%	1.62%	-5.72%
			Technology	632.92	604.55	4.69%	-0.46%	-9.09%
Day's High	7,027.74		Real Estate	1,090.02	1,086.23	0.35%	0.91%	-9.82%
Day's Low	6,980.00		Financial Services	1,204.51	1,197.79	0.56%	0.71%	-4.19%
YTD Change	-4.18%		Telecom	1,122.08	1,128.70	-0.59%	-0.90%	-5.03%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.12		Insurance	1,920.10	1,919.89	0.01%	0.53%	23.81%
Value Traded Mn	34.79		Basic Materials	854.32	862.02	-0.89%	-0.33%	-1.25%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AMAR FINANCE & LEASING CO	60.00	23.71%	SANAM REAL ESTATE CO KSCC	70.50	-8.44%	JIYAD HOLDING CO KSC	21.00	28,095.88
JIYAD HOLDING CO KSC	21.00	14.13%	KUWAIT TELECOMMUNICATIONS CC	574.00	-4.81%	KUWAIT FINANCE HOUSE	745.00	20,503.94
SOKOUK HOLDING CO SAK	23.70	8.72%	CREDIT RATING & COLLECTION	16.00	-4.76%	KUWAIT PROJECTS HOLDING	126.00	7,623.44
NATIONAL CLEANING COMPANY	29.30	7.33%	AL MASAKEN INTL REAL ESTATE	20.00	-4.76%	AAYAN LEASING & INVESTMENT	133.00	7,020.34
BOURSA KUWAIT SECURITIES CO	1920.00	7.26%	FUTURE KID ENTERTAINMENT AND	101.00	-4.72%	AGILITY	587.00	4,303.15

Source: FSC

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