

Financial Services Company
GCC Daily Report

25/04/2023



Research Department

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FSC Daily Report

25/04/2023



| Indicator | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg T12M P/E | TTM P/B | 5 Year Avg T12M P/B | |
| MSCI World Index | 2,826.85 | 0.1 | 8.6 | 17.9 | 20.1 | 2.9 | 2.6 | 2.16% |
| MSCI Emerging Markets Index | 977.38 | (0.3) | 2.2 | 12.5 | 14.8 | 1.6 | 1.6 | 3.23% |
| MSCI FM FRONTIER MARKETS | 481.59 | 0.5 | 2.0 | 9.9 | 13.4 | 1.6 | 1.9 | 4.67% |

| GCC | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|---|----------------------|----------------------|-------------------------|------------------------|--------------------|-------------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI GCC Countries ex Saudi Arabia Inc | 531.30 | 0.5 | (4.9) | 13.7 | 14.6 | 1.6 | 1.7 | 3.61% |
| #N/A Requesting Data... | #N/A Requesting Data | #N/A Requesting Data | #N/A Requesting Data... | Requesting C | 10.7 | #N/A Requesting Data... | 0.8 | #VALUE! |
| Tadawul All Share Index | 11,165.69 | 0.0 | 6.6 | 17.6 | 21.6 | 2.2 | 2.1 | 2.96% |
| Dubai Financial Market General Index | 3,505.47 | 0.2 | 5.1 | 9.3 | 12.3 | 1.2 | 1.0 | 4.34% |
| FTSE ADX GENERAL INDEX | 9,642.89 | (0.1) | (5.6) | 29.5 | 18.0 | 2.6 | 1.9 | 1.85% |
| Qatar Exchange Index | 9,930.33 | (0.2) | (7.0) | 11.8 | 14.9 | 1.3 | 1.5 | 5.01% |
| Bahrain Bourse All Share Index | 1,887.37 | 0.1 | (0.4) | 6.0 | 11.9 | 0.6 | 1.0 | 9.17% |
| Boursa Kuwait All Share Price Return In | 7,155.67 | 0.5 | (1.9) | 17.1 | 20.5 | 1.5 | 1.5 | 4.01% |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI AC Asia Pacific Excluding Japan Inc | 516.19 | (0.4) | 2.1 | 14.3 | 16.6 | 1.6 | 1.7 | 3.08% |
| MSCI AC Asia Ex. Japan Index | 631.02 | (0.4) | 1.9 | 14.3 | 16.3 | 1.5 | 1.6 | 0.00% |
| Nikkei 225 | 28,620.07 | 0.1 | 9.7 | 23.5 | 21.9 | 1.8 | 1.8 | 2.01% |
| S&P/ASX 200 | 7,321.99 | (0.1) | 4.0 | 14.9 | 19.2 | 2.1 | 2.1 | 4.41% |
| Hang Seng Index | 19,617.88 | (1.7) | (0.8) | 11.1 | 11.7 | 1.2 | 1.2 | 4.28% |
| NSE Nifty 50 Index | 17,769.25 | 0.1 | (1.9) | 21.6 | 24.9 | 2.9 | 2.9 | 1.41% |

| Europe | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|---------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI Europe Index | 157.69 | (0.0) | 10.7 | 14.1 | 16.8 | 2.0 | 1.7 | 3.34% |
| MSCI Emerging Markets Europe Index | 101.17 | 0.4 | 8.0 | 6.0 | 7.1 | 1.2 | 0.9 | 3.91% |
| FTSE 100 Index | 7,882.69 | (0.4) | 5.8 | 11.1 | 15.1 | 1.8 | 1.6 | 4.15% |
| Deutsche Boerse AG German Stock Index | 15,838.49 | (0.2) | 13.8 | 13.3 | 15.9 | 1.7 | 1.6 | 3.43% |
| CAC 40 Index | 7,522.19 | (0.7) | 16.2 | 12.5 | 16.9 | 2.0 | 1.6 | 2.84% |

| America's | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI North America Index | 4,107.70 | 0.1 | 7.7 | 19.7 | 22.2 | 3.9 | 3.7 | 1.72% |
| S&P 500 INDEX | 4,137.04 | 0.1 | 7.7 | 19.8 | 22.0 | 4.1 | 3.9 | 1.67% |
| Dow Jones Industrial Average | 33,875.40 | 0.2 | 2.2 | 20.1 | 19.2 | 4.5 | 4.4 | 2.07% |
| NASDAQ Composite Index | 12,037.20 | (0.3) | 15.0 | 33.4 | 35.4 | 5.1 | 5.2 | 0.90% |

| Commodities | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot | 577.58 | 0.6 | -5.3 | #VALUE! | #VALUE! |
| Gold Spot \$/Oz | 1,980.62 | -0.4 | 8.6 | -4% | 88% |
| BRENT CRUDE FUTR Jun23 | 82.08 | -0.8 | -3.2 | #VALUE! | #VALUE! |
| Generic 1st'OQA' Future | 83.07 | 0.4 | 5.3 | #VALUE! | #VALUE! |
| LME COPPER 3MO (S) | 8,730.50 | -0.7 | 4.3 | #VALUE! | #VALUE! |
| SILVER SPOT \$/OZ | 24.83 | -1.3 | 3.6 | -15% | 107% |

Source: FSC

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Muscat Stock Exchange

| | #N/A Requesting Data... | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|-------------------------|-------------------|----------|----------|--------|--------|--------|
| Close | #N/A Requesting Data... | | | | | | |
| Change | #VALUE! #VALUE! | | | | | | |
| Previous Close | #N/A Requesting Data... | Financial Sector | 7,660.57 | 7,667.07 | -0.08% | -1.51% | -3.07% |
| Open | #N/A Requesting Data... | Industry Sector | 6,132.37 | 6,128.21 | 0.07% | 1.01% | -4.59% |
| Day's High | #N/A Requesting Data... | Services Sector | 1,702.96 | 1,702.72 | 0.01% | -0.22% | 5.34% |
| Day's Low | #N/A Requesting Data... | MSM Shariah Index | 478.26 | 478.70 | -9.15% | - | - |
| YTD Change | #VALUE! | | | | | | |
| Volume Mn | 7.43 | | | | | | |
| MSX30 Value Traded Mn | 1.96 | | | | | | |
| Traded / Listed Stocks | 44 114 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|--------------------|-------|-------|-------------------|-------|---------|--------------------|-------|---------|
| | OMR | % | | OMR | % | Companies | OMR | 000 |
| OMAN REFRESHMENT | 1.450 | 7.41% | OMAN EMIRATES HO. | 0.072 | -10.00% | OMAN ARAB BANK | 0.150 | 2224.74 |
| JAZEERA STEEL PROD | 0.279 | 5.28% | NATIONAL FINANCE | 0.123 | -6.82% | BANK MUSCAT | 0.272 | 1100.68 |
| MUSCAT FINANCE | 0.060 | 3.45% | OMAN FLOUR MILLS | 0.550 | -5.17% | ALANWAR INVESTMENT | 0.083 | 1005.24 |
| OMAN ARAB BANK | 0.150 | 3.45% | GALFAR ENGINEER. | 0.183 | -3.68% | OMAN TELECOM | 1.030 | 815.14 |
| BARKA DESALINATION | 0.143 | 2.14% | ASAFFA FOODS | 0.290 | -3.33% | OOREDOO | 0.396 | 270.93 |

Saudi Exchange

| | 11,165.69 | Main - Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|--------------------------|-----------|-----------|--------|--------|-------|
| Close | 11,165.69 | | | | | | |
| Change | 2.12 0.02% | Tadawul Banks | 11,232.45 | 11,399.07 | -1.46% | -1.46% | 4.31% |
| Previous Close | 11,163.57 | Tadawul Energy | 6,026.95 | 5,880.71 | 2.49% | 2.49% | 9.52% |
| Open | 11,178.70 | Tadawul Utilities | 7,428.18 | 7,474.70 | -0.62% | -0.62% | 7.33% |
| Day's High | 11,246.10 | Tadawul Telecom | 7,825.96 | 7,704.16 | 1.58% | 1.58% | 8.52% |
| Day's Low | 11,141.90 | Tadawul Insurance | 6,349.74 | 6,332.98 | 0.26% | 0.26% | 1.24% |
| YTD Change | 6.56% | Tadawul Retailing | 7,822.55 | 7,952.08 | -1.63% | -1.63% | 0.12% |
| Volume Mn | 140,787.61 | Tadawul Food & Beverages | 5,231.83 | 5,164.22 | 1.31% | 1.31% | 5.81% |
| Value Traded Mn | 5,061.73 | Tadawul Media | 24,807.78 | 24,911.12 | -0.41% | -0.41% | 5.91% |
| Traded / Listed Stocks | 223 228 | Tadawul Materials | 6,640.77 | 6,634.86 | 0.09% | 0.09% | 4.07% |
| | | Tadawul Capital Goods | 6,556.69 | 6,412.53 | 2.25% | 2.25% | 5.80% |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-------------------------|---------------|-------|-------------------------|--------------|-----|-------------------------|----------------------|-----------|
| | SAR | % | | SAR | % | Companies | SAR | 000 |
| #N/A Requesting Data... | .Requesting D | 7.36% | #N/A Requesting Data... | Requesting C | - | AL KATHIRI HOLDING CO | 3.75 | 36,673.13 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | Requesting C | - | SAUDI ARABIAN OIL CO | 35.55 | 10,061.05 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | Requesting C | - | #N/A Requesting Data... | #N/A Requesting Data | 9,740.89 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | Requesting C | - | SAUDI TELECOM CO | 43.20 | 6,513.85 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | Requesting C | - | EMAAR ECONOMIC CITY | 9.76 | 4,286.37 |

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|-------|----------------------------|---------|----------|---------|---------|-------------|
| Close | 3,505.47 | | | | | | | |
| Change | 7.19 | 0.21% | | | | | | |
| Previous Close | 3,498.28 | | Real Estate & Construction | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Open | 3,498.28 | | Banking | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| | | | Investment and Financial | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's High | 3,507.43 | | Insurance | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's Low | 3,489.76 | | Consumer Staples | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| YTD Change | 0.05 | | Services | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| | | | Industrial | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Volume Mn | 103,849.26 | | Telecommunication | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Value Traded Mn | 220.70 | | Transportation | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Traded / Listed Stocks | 35 | 50 | | | | | | Source: FSC |

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-------------------------|---------------|--------|-------------------------|---------------|--------|-------------------------|------------------------|-----------|
| | AED | % | | AED | % | Companies | AED | 000 |
| #N/A Requesting Data... | .Requesting D | 14.49% | #N/A Requesting Data... | .Requesting C | -5.28% | #N/A Requesting Data... | #N/A Requesting Data.. | 21,864.29 |
| #N/A Requesting Data... | .Requesting D | 5.20% | UNION PROPERTIES PJSC | 0.26 | - | #N/A Requesting Data... | #N/A Requesting Data.. | 16,984.24 |
| #N/A Requesting Data... | .Requesting D | 1.01% | #N/A Requesting Data... | .Requesting C | - | #N/A Requesting Data... | #N/A Requesting Data.. | 12,899.80 |
| #N/A Requesting Data... | .Requesting D | 0.80% | #N/A Requesting Data... | .Requesting C | - | #N/A Requesting Data... | #N/A Requesting Data.. | 12,040.08 |
| #N/A Requesting Data... | .Requesting D | 0.42% | AMLAK FINANCE | 0.846 | - | #N/A Requesting Data... | #N/A Requesting Data.. | 8,364.06 |

Abu Dhabi Securities Exchange

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|--------|-------------------|-----------|-----------|--------|--------|-------------|
| Close | 9,642.89 | | | | | | | |
| Change | -11.33 | -0.12% | | | | | | |
| Previous Close | 9,654.22 | | Financial | 16,078.50 | 16,101.07 | -0.14% | -0.31% | 1.27% |
| Open | 9,654.22 | | Telecommunication | 5,850.80 | 5,907.46 | -0.96% | 1.35% | 7.04% |
| | | | Consumer Services | 9,747.34 | 9,468.31 | 2.95% | 4.01% | 8.01% |
| Day's High | 9,670.78 | | Basic Material | 5,597.31 | 5,621.55 | -0.43% | -1.11% | -1.76% |
| Day's Low | 9,635.17 | | Industrials | 3,409.35 | 3,395.53 | 0.41% | -0.68% | -0.70% |
| YTD Change | -5.56% | | Utilities | 12,725.89 | 12,725.89 | 0.00% | 0.94% | -8.02% |
| | | | Energy | 2,260.37 | 2,231.28 | 1.30% | 2.67% | 5.02% |
| Volume Mn | 232,028.78 | | Health Care | 3,155.46 | 3,136.60 | 0.60% | 1.21% | -1.88% |
| Value Traded Mn | 1,069.82 | | Real Estate | 7,868.18 | 7,831.67 | 0.47% | 1.13% | 14.93% |
| Traded / Listed Stocks | 67 | 84 | | | | | | Source: FSC |

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-------------------------|---------------|-----|-------------------------|---------------|--------|-------------------------|------------------------|-----------|
| | AED | % | | AED | % | Companies | AED | 000 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | .Requesting C | - | #N/A Requesting Data... | #N/A Requesting Data.. | 21,727.89 |
| #N/A Requesting Data... | .Requesting D | - | MULTIPLY GROUP | 3.16 | - | #N/A Requesting Data... | #N/A Requesting Data.. | 15,953.63 |
| ABU DHABI PORTS CO PJSC | 6.52 | - | #N/A Requesting Data... | .Requesting C | -2.57% | #N/A Requesting Data... | #N/A Requesting Data.. | 15,449.79 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | .Requesting C | -2.22% | #N/A Requesting Data... | #N/A Requesting Data.. | 11,427.86 |
| #N/A Requesting Data... | .Requesting D | - | #N/A Requesting Data... | .Requesting C | - | #N/A Requesting Data... | #N/A Requesting Data.. | 11,208.60 |

Qatar Stock Exchange

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|-----------|--------|----------------------------|-----------|-----------|--------|-------|--------|
| Close | 9,930.33 | | | | | | | |
| Change | -17.68 | -0.18% | Total Return | 21,311.87 | 21,349.82 | -0.18% | 0.00% | -2.76% |
| Previous Close | 9948.01 | | Rayan Islamic | 4,432.98 | 4,448.86 | -0.36% | 0.00% | -2.67% |
| Open | 9938.71 | | All Share | 3,319.95 | 3,328.72 | -0.26% | 0.00% | -2.72% |
| Day's High | 9946.41 | | Banks & Finance | 4,106.00 | 4,110.87 | -0.12% | 0.00% | -4.99% |
| Day's Low | 9905.65 | | Industrials | 3,892.49 | 3,908.11 | -0.40% | 0.00% | -2.60% |
| YTD Change | -0.070287 | | Transportation | 4,273.67 | 4,253.63 | 0.47% | 0.00% | 6.97% |
| Volume Mn | 90.59183 | | Real Estate | 1,433.21 | 1,436.24 | -0.21% | 0.00% | -0.36% |
| Value Traded Mn | 234.1835 | | Insurance | 1,998.62 | 2,029.53 | -1.52% | 0.00% | 6.52% |
| Traded / Listed Stocks | 20 / 51 | | Telecommunications | 1,444.12 | 1,468.85 | -1.68% | 0.00% | 0.38% |
| | | | Consumer Goods | 7,630.59 | 7,642.26 | -0.15% | 0.00% | -3.00% |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------|-------|-----|-----------------|-------|-----|-------------------|-------|--------|
| | QAR | % | | QAR | % | Companies | QAR | 000 |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |

Bahrain Bourse

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|----------|-------|--------------------------------------|---------|----------|-------|-------|--------|
| Close | 1,887.37 | | | | | | | |
| Change | 2.26 | 0.12% | | | | | | |
| Previous Close | 1,885.11 | | MSCI Bahrain | 134.55 | 134.55 | 0.00% | 0.00% | -0.55% |
| Open | 1,885.11 | | MSCI Bahrain Domestic Islamic | 47.71 | 47.71 | 0.00% | 0.00% | -1.87% |
| Day's High | 1887.370 | | MSCI Bahrain Net TR USD | 342.29 | 342.29 | 0.00% | 0.00% | 0.89% |
| Day's Low | 1885.110 | | | | | | | |
| YTD Change | -0.42% | | | | | | | |
| Volume Mn | 2,650.26 | | | | | | | |
| Value Traded Mn | 0.471 | | | | | | | |
| Traded / Listed Stocks | 43 / 42 | | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------|-------|-----|-----------------|-------|-----|-------------------|-------|--------|
| | BHD | % | | BHD | % | Companies | BHD | 000 |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |

Boursa Kuwait

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|----------|-------|--------------------|----------|----------|--------|--------|---------|
| Close | 7,155.67 | | | | | | | |
| Change | 32.49 | 0.46% | Industrials | 996.96 | 995.16 | 0.18% | 1.02% | -7.59% |
| Previous Close | 7,123.18 | | Banks | 1,763.11 | 1,755.92 | 0.41% | 0.59% | -1.72% |
| Open | 7,121.13 | | Consumer Service | 450.44 | 449.42 | 0.23% | 1.16% | -6.15% |
| | | | Technology | 592.91 | 623.47 | -4.90% | -6.75% | -14.84% |
| Day's High | 7,157.34 | | Real Estate | 1,132.03 | 1,122.60 | 0.84% | 4.80% | -6.34% |
| Day's Low | 7,118.36 | | Financial Services | 1,234.16 | 1,228.39 | 0.47% | 3.19% | -1.84% |
| YTD Change | -1.87% | | Telecom | 1,178.08 | 1,177.40 | 0.06% | 4.05% | -0.29% |
| | | | Health Care | 462.45 | 462.45 | 0.00% | 1.53% | 0.13% |
| Volume Mn | 0.10 | | Insurance | 2,149.60 | 2,101.79 | 2.27% | 12.55% | 38.61% |
| Value Traded Mn | 29.30 | | Basic Materials | 882.32 | 851.82 | 3.58% | 2.94% | 1.99% |
| Traded / Listed Stocks | 159 | 159 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-----------------------|-----------------|-----|-------------------------|--------------|-----|-------------------|-------|--------|
| | KWD | % | | KWD | % | Companies | KWD | 000 |
| #N/A Invalid Security | 'A Invalid Secu | - | #N/A Requesting Data... | Requesting C | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | 'A Invalid Secu | - | #N/A Requesting Data... | Requesting C | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | 'A Invalid Secu | - | #N/A Requesting Data... | Requesting C | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | 'A Invalid Secu | - | #N/A Requesting Data... | Requesting C | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | 'A Invalid Secu | - | #N/A Requesting Data... | Requesting C | - | #N/A | #N/A | #N/A |

Source: FSC

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