

FSC GCC Fixed Income Report

25/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.10	4.397	98.51	99.16	5.19	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.77	4.875	98.70	99.33	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.77	4.875	98.69	99.29	5.30	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.52	5.932	101.92	102.74	4.76	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.87	5.375	99.21	99.89	5.40	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.87	5.375	99.28	99.89	5.40	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.51	6.750	104.93	105.58	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.73	5.625	100.21	101.01	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.27	6.000	101.26	102.05	5.61	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.27	6.000	101.31	101.99	5.62	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.75	6.250	102.73	103.44	5.69	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.75	6.250	102.79	103.55	5.67	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.51	7.375	110.28	111.18	5.83	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.87	6.500	92.66	93.57	7.06	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.87	6.500	92.64	93.63	7.05	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.73	6.750	95.47	96.40	7.06	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.73	6.750	95.46	96.35	7.06	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.75	7.000	98.43	99.32	7.05	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.75	7.000	98.40	99.30	7.06	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.42	5.625	99.70	99.89	5.88	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.50	5.625	99.53	100.29	5.02	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.06	5.196	96.59	96.93	6.06	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.00	6.625	104.80	105.26	5.41	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.17	98.95	9.79	04/06/2026	8.01	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

25/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.43	2.500	91.72	92.21	3.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.98	3.125	94.86	95.35	3.89	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.98	2.500	96.33	96.70	4.27	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.02	3.125	96.80	97.28	4.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.39	1.875	85.20	85.75	3.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.46	4.125	89.63	90.40	4.80	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.46	3.125	96.32	96.82	3.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.43	3.125	74.80	75.57	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.85	1.700	84.87	85.39	3.88	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.87	4.375	68.93	69.89	6.80	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.26	4.000	64.37	65.32	6.82	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.88	3.625	82.39	83.24	5.89	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.41	7.500	89.47	90.52	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.43	5.625	91.36	92.24	6.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.75	6.250	76.93	77.94	8.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.76	7.000	102.44	103.22	5.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.05	7.375	102.15	102.97	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.75	5.250	85.41	86.32	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.75	4.250	91.78	92.62	6.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.40	5.450	88.11	88.98	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.06	5.625	86.26	87.18	7.34	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.41	6.750	98.80	99.68	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.40	6.000	77.23	78.26	8.17	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.73	5.250	98.01	98.74	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.44	4.625	90.39	91.12	5.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.98	4.500	100.43	101.02	4.33	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.98	4.375	100.46	101.00	4.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.49	3.250	92.81	93.39	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.21	2.000	72.27	73.36	4.32	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.78	2.500	94.15	94.66	4.04	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.49	2.900	96.60	97.07	4.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.86	0.625	80.73	81.52	3.73	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.86	3.625	96.78	97.33	4.24	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.04	2.750	99.70	100.01	2.36	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.99	3.000	97.65	97.93	5.20	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.54	4.500	100.61	101.14	4.27	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.98	3.750	96.52	97.18	4.29	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.83	2.950	96.48	96.59	4.93	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.82	2.625	95.46	95.64	5.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.79	4.750	98.20	99.10	4.96	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.74	3.875	99.00	99.11	5.12	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.74	2.500	96.10	96.21	4.80	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.84	4.250	98.80	98.94	5.56	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.96	4.125	98.50	98.68	5.57	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.61	4.760	99.86	100.02	4.75	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.39	3.635	95.54	95.83	4.99	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.40	3.875	95.38	95.74	4.65	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.15	4.564	99.05	99.13	5.36	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.03	4.750	99.02	99.17	5.59	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.53	4.500	99.17	99.39	4.76	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.05	4.638	98.88	99.44	4.74	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.15	3.500	98.25	98.31	5.03	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.15	2.750	96.48	97.19	3.71	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.00	4.375	99.61	99.79	4.48	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.19	6.850	111.84	112.82	5.53	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.42	4.848	100.05	100.46	4.75	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.23	3.875	95.14	95.57	4.70	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.03	3.875	98.92	99.02	4.86	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.00	4.875	102.76	103.27	4.33	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.51	6.500	114.36	115.18	4.95	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.21	5.500	98.93	99.05	6.33	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.41	2.375	92.18	92.40	5.80	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.77	6.252	98.16	98.83	7.34	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.84	5.625	99.23	99.94	5.70	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.74	4.100	93.82	94.72	5.69	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.76	7.500	99.24	99.56	7.77	B	AT MATURITY	USD	BH

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GCC Corporate



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CBQ Finance Ltd	12/05/2021	12/05/2026	3.05	2.000	91.75	91.93	4.89	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.39	2.000	93.43	93.57	4.89	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.08	5.000	100.02	100.13	3.23	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.93	2.375	92.77	92.94	5.00	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.77	3.875	97.00	97.37	4.49	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.77	4.500	97.55	98.33	4.63	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.49	5.000	100.81	100.96	4.59	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.08	5.000	100.02	100.13	3.23	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.49	5.000	100.81	100.96	4.59	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.16	3.750	97.63	97.89	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.77	3.875	97.00	97.37	4.49	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.77	4.500	97.55	98.33	4.63	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.46	4.000	99.34	99.45	5.24	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.98	3.500	94.48	94.76	4.51	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.98	4.250	90.95	91.60	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.98	2.875	97.68	97.81	5.22	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.98	4.375	87.49	88.43	5.19	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.44	2.750	96.63	96.77	5.12	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.76	2.900	94.14	94.36	4.55	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.44	2.750	96.63	96.77	5.12	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.76	2.900	94.14	94.36	4.55	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.46	4.500	99.67	99.98	4.50	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.98	2.875	97.68	97.81	5.22	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.98	4.250	90.95	91.60	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.98	4.375	87.49	88.43	5.19	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.96	4.000	98.92	98.98	5.11	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.43	4.723	102.17	102.59	4.18	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.95	5.060	98.25	99.01	5.14	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.96	5.500	102.01	102.79	5.28	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.59	5.375	97.37	97.80	6.86	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.86	4.311	98.94	99.05	5.46	BBB-	AT MATURITY	USD	SA

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