

FSC GCC Fixed Income Report

19/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.12	4.397	98.55	99.26	5.08	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.79	4.875	98.59	99.24	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.79	4.875	98.62	99.25	5.32	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.54	5.932	101.88	102.75	4.76	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.89	5.375	99.24	99.99	5.37	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.89	5.375	99.33	99.98	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.53	6.750	104.95	105.65	5.33	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.75	5.625	100.28	101.11	5.36	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.29	6.000	101.24	102.07	5.60	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.29	6.000	101.33	102.07	5.60	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.77	6.250	102.86	103.62	5.67	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.77	6.250	102.81	103.66	5.66	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.53	7.375	110.27	111.17	5.83	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.89	6.500	92.96	93.90	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.89	6.500	92.98	93.99	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.75	6.750	95.71	96.68	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.75	6.750	95.65	96.59	7.04	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.77	7.000	98.53	99.48	7.04	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.77	7.000	98.51	99.42	7.05	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.44	5.625	99.71	99.89	5.86	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.51	5.625	99.51	100.27	5.09	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.07	5.196	96.03	96.37	6.22	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.02	6.625	104.02	104.48	5.59	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.25	99.02	9.85	04/06/2026	7.98	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

19/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.45	2.500	91.24	91.77	3.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.99	3.125	94.38	94.88	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.99	2.500	96.16	96.56	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.04	3.125	96.67	97.16	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.41	1.875	84.39	84.96	4.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.48	4.125	88.85	89.64	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.48	3.125	95.94	96.44	4.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.45	3.125	74.01	74.75	4.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.87	1.700	84.22	84.73	3.98	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.89	4.375	68.47	69.61	6.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.27	4.000	63.92	65.07	6.84	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.89	3.625	81.69	82.68	5.97	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.42	7.500	89.70	90.80	8.39	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.45	5.625	91.54	92.41	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.77	6.250	77.12	78.14	8.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.77	7.000	102.46	103.31	5.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.07	7.375	102.18	103.02	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.77	5.250	85.69	86.56	7.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.77	4.250	91.74	92.56	6.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.41	5.450	88.30	89.14	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.08	5.625	86.47	87.37	7.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.42	6.750	98.82	99.71	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.42	6.000	77.26	78.37	8.15	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.75	5.250	97.16	97.96	5.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.46	4.625	89.51	90.28	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.00	4.500	100.13	100.72	4.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.99	4.375	100.27	100.80	4.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.51	3.250	92.44	93.02	4.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.22	2.000	72.02	73.08	4.35	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.79	2.500	93.93	94.44	4.10	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.51	2.900	96.41	96.88	4.23	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.87	0.625	80.48	81.34	3.76	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.88	3.625	96.55	97.11	4.29	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.06	2.750	99.68	100.01	2.54	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.00	3.000	97.72	98.00	5.09	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.56	4.500	100.20	100.72	4.35	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.00	3.750	96.36	97.07	4.31	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.84	2.950	96.21	96.33	5.08	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.84	2.625	95.16	95.34	5.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.81	4.750	98.00	98.91	5.01	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.76	3.875	98.86	98.97	5.28	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.76	2.500	95.88	95.99	4.92	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.86	4.250	98.77	98.91	5.57	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.97	4.125	98.45	98.63	5.60	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.63	4.760	99.31	99.47	4.98	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.41	3.635	94.92	95.20	5.19	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.41	3.875	95.32	95.67	4.66	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.17	4.564	98.91	98.99	5.47	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.05	4.750	99.03	99.18	5.56	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.54	4.500	98.66	98.88	4.98	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.07	4.638	98.40	98.95	4.84	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.17	3.500	98.21	98.27	5.05	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.16	2.750	96.53	97.26	3.68	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.01	4.375	99.31	99.49	4.65	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.20	6.850	111.25	112.23	5.59	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.44	4.848	99.78	100.18	4.81	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.25	3.875	94.82	95.25	4.76	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.05	3.875	98.78	98.88	4.99	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.01	4.875	102.09	102.59	4.44	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.52	6.500	113.48	114.29	5.03	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.22	5.500	98.95	99.05	6.32	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.43	2.375	92.40	92.63	5.67	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.79	6.252	98.47	99.14	7.16	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.86	5.625	99.13	99.89	5.76	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.76	4.100	93.71	94.70	5.69	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.78	7.500	99.32	99.64	7.71	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.06	2.000	91.66	91.83	4.91	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.41	2.000	93.33	93.47	4.92	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.10	5.000	100.02	100.13	3.54	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.95	2.375	92.17	92.34	5.22	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.79	3.875	96.67	97.05	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.79	4.500	97.00	97.78	4.67	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.50	5.000	100.71	100.86	4.63	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.10	5.000	100.02	100.13	3.54	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.50	5.000	100.71	100.86	4.63	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.18	3.750	97.01	97.27	4.68	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.79	3.875	96.67	97.05	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.79	4.500	97.00	97.78	4.67	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.48	4.000	99.30	99.41	5.28	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.99	3.500	94.01	94.29	4.60	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.99	4.250	90.89	91.54	5.03	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.99	2.875	97.83	97.96	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.99	4.375	86.51	87.43	5.27	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.46	2.750	96.40	96.54	5.26	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.78	2.900	93.75	93.97	4.66	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.46	2.750	96.40	96.54	5.26	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.78	2.900	93.75	93.97	4.66	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.48	4.500	99.19	99.51	4.60	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.99	2.875	97.83	97.96	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.99	4.250	90.89	91.54	5.03	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.99	4.375	86.51	87.43	5.27	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.97	4.000	99.01	99.07	4.99	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.44	4.723	101.86	102.29	4.25	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.97	5.060	97.93	98.69	5.17	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.97	5.500	101.86	102.64	5.29	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.61	5.375	97.28	97.72	6.90	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.88	4.311	99.05	99.15	5.31	BBB-	AT MATURITY	USD	SA

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