

FSC GCC Fixed Income Report

17/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.13	4.397	98.61	99.27	5.07	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.80	4.875	98.70	99.36	5.25	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.80	4.875	98.74	99.36	5.25	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.54	5.932	102.07	102.87	4.72	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.89	5.375	99.62	100.31	5.29	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.89	5.375	99.73	100.37	5.27	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.53	6.750	105.33	106.03	5.24	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.75	5.625	100.62	101.44	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.29	6.000	101.58	102.37	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.29	6.000	101.71	102.43	5.54	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.78	6.250	103.08	103.82	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.78	6.250	103.04	103.82	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.53	7.375	110.60	111.41	5.80	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.89	6.500	93.53	94.49	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.89	6.500	93.45	94.44	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.75	6.750	96.09	97.07	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.75	6.750	96.12	97.06	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.78	7.000	98.94	99.85	7.01	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.78	7.000	98.89	99.81	7.01	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.44	5.625	99.70	99.89	5.88	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.52	5.625	99.58	100.34	4.95	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.08	5.196	96.31	96.65	6.14	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.02	6.625	104.28	104.75	5.53	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.34	99.03	9.78	04/06/2026	7.98	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

17/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.46	2.500	92.12	92.66	3.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.00	3.125	95.34	95.83	3.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.00	2.500	96.52	96.91	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.04	3.125	97.19	97.65	3.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.41	1.875	85.67	86.15	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.48	4.125	90.32	91.08	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.48	3.125	96.63	97.12	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.46	3.125	75.45	76.21	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.87	1.700	85.41	85.90	3.79	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.90	4.375	68.70	69.78	6.81	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.28	4.000	64.02	65.15	6.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.90	3.625	81.90	82.88	5.94	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.43	7.500	90.40	91.46	8.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.45	5.625	92.00	92.87	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.78	6.250	77.84	78.86	8.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.78	7.000	102.80	103.60	5.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.07	7.375	102.78	103.63	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.78	5.250	86.38	87.25	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.77	4.250	92.10	92.92	5.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.42	5.450	88.96	89.80	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.09	5.625	87.27	88.14	7.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.43	6.750	99.29	100.20	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.43	6.000	78.07	79.11	8.06	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.75	5.250	98.68	99.41	5.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.47	4.625	90.82	91.55	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.00	4.500	100.74	101.28	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.00	4.375	100.78	101.26	4.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.52	3.250	93.05	93.58	4.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.23	2.000	72.52	73.53	4.30	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.80	2.500	94.24	94.72	4.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.52	2.900	96.64	97.07	4.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.88	0.625	80.90	81.73	3.68	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.88	3.625	97.09	97.60	4.17	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.07	2.750	99.65	99.99	2.85	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.01	3.000	97.73	98.01	5.07	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.56	4.500	100.41	100.94	4.31	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.01	3.750	96.52	97.20	4.28	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.85	2.950	96.30	96.41	5.02	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.84	2.625	95.18	95.36	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.82	4.750	98.00	98.91	5.01	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.77	3.875	98.95	99.06	5.15	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.77	2.500	95.99	96.10	4.84	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.86	4.250	98.79	98.94	5.54	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.98	4.125	98.49	98.67	5.55	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.64	4.760	99.55	99.72	4.87	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.41	3.635	95.11	95.40	5.12	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.42	3.875	95.12	95.47	4.70	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.17	4.564	98.90	98.98	5.48	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.06	4.750	99.05	99.20	5.54	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.55	4.500	98.72	98.94	4.95	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.08	4.638	98.52	99.08	4.81	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.17	3.500	97.84	97.91	5.38	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.17	2.750	96.46	97.20	3.70	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.02	4.375	99.43	99.61	4.58	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.21	6.850	111.63	112.61	5.55	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.45	4.848	99.98	100.39	4.76	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.25	3.875	95.14	95.58	4.70	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.05	3.875	98.79	98.89	4.97	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.02	4.875	102.23	102.73	4.42	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.53	6.500	113.65	114.46	5.01	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.23	5.500	99.01	99.10	6.26	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.44	2.375	92.27	92.50	5.73	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.79	6.252	98.42	99.08	7.19	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.87	5.625	99.19	99.90	5.74	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.76	4.100	93.83	94.73	5.68	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.79	7.500	99.38	99.70	7.67	B	AT MATURITY	USD	BH

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GCC Corporate



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CBQ Finance Ltd	12/05/2021	12/05/2026	3.07	2.000	91.55	91.72	4.94	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.41	2.000	93.25	93.39	4.95	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.10	5.000	100.02	100.13	3.62	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.95	2.375	92.26	92.43	5.18	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.79	3.875	96.67	97.04	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.79	4.500	97.27	98.04	4.65	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.51	5.000	100.69	100.84	4.64	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.10	5.000	100.02	100.13	3.62	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.51	5.000	100.69	100.84	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.18	3.750	97.09	97.35	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.79	3.875	96.67	97.04	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.79	4.500	97.27	98.04	4.65	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.48	4.000	99.31	99.42	5.25	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.00	3.500	94.21	94.49	4.56	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.00	4.250	91.31	91.97	4.98	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.00	2.875	97.84	97.97	5.00	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.00	4.375	87.46	88.39	5.19	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.46	2.750	96.36	96.50	5.28	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.79	2.900	93.78	94.00	4.65	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.46	2.750	96.36	96.50	5.28	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.79	2.900	93.78	94.00	4.65	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.48	4.500	99.25	99.56	4.59	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.00	2.875	97.84	97.97	5.00	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.00	4.250	91.31	91.97	4.98	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.00	4.375	87.46	88.39	5.19	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.98	4.000	99.04	99.11	4.95	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.45	4.723	102.05	102.47	4.21	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.98	5.060	98.34	99.10	5.13	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.98	5.500	102.27	103.04	5.26	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.61	5.375	97.45	97.89	6.78	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.88	4.311	99.02	99.13	5.34	BBB-	AT MATURITY	USD	SA

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