

**Financial Services Company
GCC Daily Report**

13/04/2023



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FSC Daily Report

13/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,795.48	(0.1)	7.4	17.9	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	993.58	(0.3)	3.9	12.8	14.8	1.6	1.6	3.19%
MSCI FM FRONTIER MARKETS	486.46	0.4	3.0	10.0	13.4	1.6	1.9	4.59%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	528.90	0.9	(5.3)	12.5	11.7	1.6	1.7	3.62%
Muscat Stock Exchange MSX 30 Index	4,811.17	0.9	(1.0)	14.1	10.7	1.0	0.8	4.35%
Tadawul All Share Index	10,966.51	0.3	4.7	17.2	21.7	2.2	2.1	3.02%
Dubai Financial Market General Index	3,487.86	(0.2)	4.5	10.0	12.3	1.2	1.0	3.86%
FTSE ADX GENERAL INDEX	9,553.84	0.1	(6.4)	23.2	16.3	2.6	1.9	1.80%
Qatar Exchange Index	10,090.01	(1.3)	(5.5)	12.2	14.9	1.3	1.5	4.93%
Bahrain Bourse All Share Index	1,881.55	0.0	(0.7)	6.0	11.9	0.6	1.0	9.20%
Boursa Kuwait All Share Price Return In	6,989.87	(0.0)	(4.1)	16.7	20.5	1.5	1.5	4.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	524.76	(0.3)	3.8	14.7	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	643.07	(0.5)	3.8	14.9	16.4	1.5	1.6	0.00%
Nikkei 225	28,156.97	0.3	7.9	23.1	21.8	1.7	1.8	2.03%
S&P/ASX 200	7,324.12	(0.3)	4.1	14.9	19.2	2.1	2.1	4.39%
Hang Seng Index	20,344.48	0.2	2.8	11.8	11.7	1.2	1.2	4.13%
NSE Nifty 50 Index	17,828.00	0.1	(1.5)	21.6	24.9	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.43	0.1	9.1	13.8	16.8	2.0	1.7	3.37%
MSCI Emerging Markets Europe Index	99.72	1.1	6.4	5.8	7.2	1.1	0.9	3.96%
FTSE 100 Index	7,826.00	0.0	5.0	11.1	15.1	1.7	1.6	4.18%
Deutsche Boerse AG German Stock Ind	15,688.88	(0.1)	12.7	12.4	15.3	1.6	1.5	3.46%
CAC 40 Index	7,461.62	0.9	15.3	12.2	17.0	1.9	1.6	2.82%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,065.31	(0.4)	6.6	19.8	22.2	3.9	3.7	1.74%
S&P 500 INDEX	4,091.95	(0.4)	6.6	19.9	22.0	4.0	3.8	1.69%
Dow Jones Industrial Average	33,646.50	(0.1)	1.5	23.2	19.3	4.5	4.4	2.08%
NASDAQ Composite Index	11,929.34	(0.9)	14.0	36.3	35.4	5.0	5.2	0.90%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	597.73	1.0	-2.0	-27%	162%
Gold Spot \$/Oz	2,026.14	0.6	11.1	-2%	93%
BRENT CRUDE FUTR Jun23	87.03	-0.3	2.7	-17%	105%
Generic 1st'OQA' Future	87.24	-0.1	10.5	-31%	373%
LME COPPER 3MO (\$)	8,916.50	0.7	6.5	-16%	106%
SILVER SPOT \$/OZ	25.60	0.4	6.9	-12%	114%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,811.17							
Change	43.80	0.92%						
Previous Close	4,767.37		Financial Sector	7,744.46	7,654.47	1.18%	-0.43%	-2.01%
Open	4,768.32							
			Industry Sector	6,184.22	6,159.23	0.41%	1.87%	-3.78%
Day's High	4,811.40							
Day's Low	4,768.32		Services Sector	1,685.56	1,684.23	0.08%	-1.24%	4.27%
YTD Change	-0.95%							
			MSM Shariah Index	485.54	478.46	148.00%	-	-
Volume Mn	6.01							
MSX30 Value Traded Mn	1.20							
Traded / Listed Stocks	60	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.143	10.00%	MUSCAT GASES	0.106	-4.51%	SOHAR INT. BANK	0.105	888.74
TAKAFUL OMAN	0.046	9.52%	ASAFFA FOODS	0.220	-3.93%	NATIONAL BANK OMAN	0.284	651.52
OMAN REIT FUND	0.079	8.22%	GLOBAL INV. H	0.056	-3.45%	BANK NIZWA	0.097	608.90
AL HASSAN ENG.	0.017	6.25%	ALBATINAH POWER	0.031	-3.13%	AL SHARQIA INV.	0.077	306.54
ALMAHA CERAMICS	0.430	5.39%	DHOFAR GENERATING	0.063	-3.08%	OMAN ARAB BANK	0.127	291.16

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,966.51							
Change	31.12	0.28%	Tadawul Banks	11,292.54	11,258.08	0.31%	-0.11%	4.87%
Previous Close	10,935.39		Tadawul Energy	5,590.91	5,566.68	0.44%	0.61%	1.59%
Open	10,942.87		Tadawul Utilities	7,190.19	7,210.89	-0.29%	0.72%	3.89%
			Tadawul Telecom	7,688.06	7,713.91	-0.34%	3.62%	6.61%
Day's High	10,974.72		Tadawul Insurance	6,378.01	6,388.68	-0.17%	-0.35%	1.69%
Day's Low	10,909.46		Tadawul Retailing	7,856.60	7,882.33	-0.33%	-0.74%	0.55%
YTD Change	4.66%		Tadawul Food & Beverages	5,127.38	5,144.06	-0.32%	1.22%	3.70%
			Tadawul Media	24,405.43	24,269.64	0.56%	1.29%	4.19%
Volume Mn	118,249.20		Tadawul Materials	6,554.14	6,530.85	0.36%	0.01%	2.72%
Value Traded Mn	4,681.77		Tadawul Capital Goods	6,463.69	6,443.20	0.32%	2.34%	4.30%
Traded / Listed Stocks	223	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL KATHIRI HOLDING CO	3.81	9.80%	ARABIAN FOOD & DAIRY FACTORI	107.20	-5.96%	MOBILE TELECOMMUNICATIONS CO	15.36	8,524.81
ANAAM INTERNATIONAL HOLDING	28.00	8.11%	NATIONAL BUILDING AND MARKET	236.20	-5.52%	EMAAR ECONOMIC CITY	8.69	7,262.21
FESH FASH SNACK FOOD PROD CO	179.00	5.17%	UNITED ELECTRONICS CO	75.70	-2.95%	ANAAM INTERNATIONAL HOLDING	28.00	6,483.58
#N/A Requesting Data...	,Requesting D	-	JAHEZ INTERNATIONAL CO	691.20	-2.48%	JABAL OMAR DEVELOPMENT CO	22.68	2,568.76
#N/A Requesting Data...	,Requesting D	-	ADVANCE INTERNATIONAL COMMU	80.00	-2.44%	SAUDI KAYAN PETROCHEMICAL CO	12.70	2,194.14

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,487.86							
Change	-8.66	-0.25%						
Previous Close	3,496.52		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,497.46		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,499.97		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,482.04		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	227,220.44		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	461.32		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.46	8.15%	AMLAK FINANCE	0.802	-9.07%	DUBAI FINANCIAL MARKET PJSC	1.46	63,933.56
ISLAMIC ARAB INSURANCE COM	0.641	3.55%	DAR AL TAKAFUL	0.663	-7.14%	AJMAN BANK PJSC	1.64	30,019.72
EMAAR DEVELOPMENT PJSC	5.82	1.04%	AJMAN BANK PJSC	1.64	-4.65%	EMAAR PROPERTIES PJSC	5.97	21,134.14
#N/A Requesting Data...	,Requesting D	-	AL FIRDOUS HOLDINGS PJSC	0.13	-3.70%	AMLAK FINANCE	0.80	20,224.30
#N/A Requesting Data...	,Requesting D	-	UNION PROPERTIES PJSC	0.234	-2.50%	UNION PROPERTIES PJSC	0.23	10,757.41

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,553.84							
Change	5.01	0.05%						
Previous Close	9,548.83		Financial	16,020.18	16,020.29	0.00%	0.75%	0.91%
Open	9,548.83		Telecommunication	5,775.43	5,810.27	-0.60%	1.49%	5.66%
			Consumer Services	9,491.94	9,432.97	0.63%	2.28%	5.18%
Day's High	9,558.33		Basic Material	5,858.06	5,876.63	-0.32%	0.32%	2.82%
Day's Low	9,536.85		Industrials	3,317.69	3,265.67	1.59%	2.19%	-3.37%
YTD Change	-6.44%		Utilities	12,765.54	12,805.18	-0.31%	-1.23%	-7.74%
			Energy	2,175.10	2,177.88	-0.13%	1.10%	1.06%
Volume Mn	178,859.58		Health Care	3,131.08	3,131.08	0.00%	4.73%	-2.64%
Value Traded Mn	1,027.69		Real Estate	7,310.04	7,189.09	1.68%	3.35%	6.77%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.22	14.58%	GULF CEMENT CO	0.39	-6.92%	ARKAN BUILDING MATERIALS CO	1.40	36974.86
RAS AL KHAIMA POULTRY	2.33	5.91%	SUDATEL TELECOM GROUP LTD	0.403	-4.05%	ESHRAQ INVESTMENTS PJSC	0.49	18583.29
NATIONAL BANK OF RAS AL-KHAI	5.25	5.00%	ESG EMIRATES STALLIONS GROU	5.5	-3.68%	DANA GAS	0.84	18219.65
HAYAH INSURANCE CO PJSC	0.8	4.58%	NATIONAL MARINE DREDGING CO	22.8	-3.39%	MULTIPLY GROUP	3.08	17788.22
ARKAN BUILDING MATERIALS CO	1.4	4.48%	ADNOC DRILLING CO PJSC	3.72	-2.87%	ALDAR PROPERTIES PJSC	4.98	13180.92

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,090.01							
Change	-135.57	-1.33%	Total Return	21,654.58	21,945.53	-1.33%	-2.44%	-1.20%
Previous Close	10225.58		Rayan Islamic	4,513.99	4,573.34	-1.30%	-1.93%	-0.89%
Open	10212.59		All Share	3,372.43	3,423.41	-1.49%	-2.52%	-1.19%
			Banks & Finance	4,169.47	4,267.20	-2.29%	-3.95%	-3.52%
Day's High	10236.89		Industrials	4,019.13	4,036.07	-0.42%	-0.92%	0.57%
Day's Low	10090.01		Transportation	4,220.44	4,172.38	1.15%	0.16%	5.64%
YTD Change	-0.0553372		Real Estate	1,465.03	1,483.36	-1.24%	-1.08%	1.85%
			Insurance	1,964.33	1,991.80	-1.38%	1.24%	4.69%
Volume Mn	156.1246		Telecommunications	1,496.53	1,509.91	-0.89%	0.54%	4.02%
Value Traded Mn	528.1284		Consumer Goods	7,602.36	7,780.15	-2.29%	-4.05%	-3.36%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.47	9.92%	QATAR GENERAL INSURANCE & RE	1.10	-8.87%	GULF INTERNATIONAL SERVICES	1.99	22375.05
QATAR GAS TRANSPORT(NAKILAT)	3.75	3.56%	AL FALEH EDUCATION HOLDING	1.01	-4.89%	ESTITHMAR HOLDING QPSC	2.15	16151.10
QATAR ISLAMIC INSURANCE GROU	8.78	3.25%	QATAR FUEL QSC	16.26	-4.01%	MAZAYA REAL ESTATE DEVELOPME	0.61	12469.48
GULF INTERNATIONAL SERVICES	1.99	2.37%	QATAR NATIONAL BANK	15.50	-3.37%	MASRAF AL RAYAN	2.69	9600.23
DLALA HOLDING	0.89	1.49%	AL KHALEJ TAKAFUL GROUP	2.13	-3.36%	QATAR ALUMINUM MANUFACTURING	1.53	8245.85

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,881.55							
Change	0.84	0.04%						
Previous Close	1,880.72		MSCI Bahrain	134.11	134.25	-0.11%	-0.53%	-0.88%
Open	1,880.72		MSCI Bahrain Domestic Islamic	48.81	48.71	0.20%	-0.49%	0.39%
Day's High	1881.800		MSCI Bahrain Net TR USD	341.12	341.49	-0.11%	-0.52%	0.55%
Day's Low	1879.540							
YTD Change	-0.72%							
Volume Mn	2,544.72							
Value Traded Mn	0.557							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.11	3.74%	BAHRAIN CINEMA CO	0.29	-10.00%	ITHMAAR HOLDING BSC	0.04	2956.97
BAHRAIN TELECOM CO	0.46	0.66%	ITHMAAR HOLDING BSC	0.04	-5.00%	GFH FINANCIAL GROUP BSC	0.25	1503.95
NATIONAL BANK OF BAHRAIN BSC	0.59	0.52%	ESTERAD INVESTMENT CO B.S.C.	0.10	-5.00%	AL SALAM BANK BSC	0.11	966.00
-	-	-	BAHRAIN NATIONAL HOLDING	0.48	-4.38%	ALUMINIUM BAHRAIN BSC	1.02	257.17
-	-	-	ALUMINIUM BAHRAIN BSC	1.02	-0.49%	BBK BSC	0.49	142.80

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,989.87							
Change	-3.31	-0.05%	Industrials	977.57	975.17	0.25%	-0.95%	-9.39%
Previous Close	6,993.18		Banks	1,725.29	1,727.99	-0.16%	-1.57%	-3.83%
Open	7,005.28		Consumer Service	448.72	446.67	0.46%	0.77%	-6.51%
			Technology	623.47	599.46	4.01%	-1.94%	-10.45%
Day's High	7,015.75		Real Estate	1,117.84	1,119.17	-0.12%	3.49%	-7.52%
Day's Low	6,982.97		Financial Services	1,211.44	1,207.81	0.30%	1.29%	-3.64%
YTD Change	-4.14%		Telecom	1,135.99	1,132.18	0.34%	0.33%	-3.85%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.09		Insurance	1,896.37	1,890.21	0.33%	-0.71%	22.28%
Value Traded Mn	34.13		Basic Materials	837.15	842.83	-0.67%	-2.33%	-3.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
COMMERCIAL FACILITIES CO	191.00	5.52%	CREDIT RATING & COLLECTION	17.90	-14.35%	KUWAIT FINANCE HOUSE	740.00	14,853.38
AL SAFAT ENERGY HOLDING COMP	32.00	4.92%	REAL ESTATE TRADE CENTERS CO	49.60	-9.32%	KUWAIT PROJECTS HOLDING	129.00	7,641.73
AL MASAKEN INTL REAL ESTATE	21.70	4.83%	WETHAQ TAKAFUL INSURANCE CO	21.20	-9.01%	AGILITY	598.00	6,511.40
METAL & RECYCLING CO	74.40	4.79%	AL MANAR FINANCING & LEASING	50.50	-7.00%	MOBILE TELECOMMUNICATIONS CO	550.00	5,032.33
SULTAN CENTER FOOD PRODUCTS	100.00	4.17%	JİYAD HOLDING CO KSC	18.60	-5.58%	JİYAD HOLDING CO KSC	18.60	4,352.60

Source: FSC

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