

Financial Services Company
GCC Daily Report

12/04/2023



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FSC Daily Report

12/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,797.07	0.4	7.5	17.9	20.1	2.9	2.6	2.17%
MSCI Emerging Markets Index	996.25	0.8	4.2	12.7	14.8	1.6	1.6	3.17%
MSCI FM FRONTIER MARKETS	484.63	0.7	2.6	9.9	13.4	1.6	1.9	4.58%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	524.36	0.7	(6.1)	12.4	11.7	1.6	1.7	3.64%
Muscat Stock Exchange MSX 30 Index	4,767.37	(0.0)	(1.9)	14.5	10.7	1.0	0.8	4.39%
Tadawul All Share Index	10,908.25	0.5	4.1	17.1	21.7	2.2	2.1	3.03%
Dubai Financial Market General Index	3,468.55	0.7	4.0	9.9	12.3	1.2	1.0	3.88%
FTSE ADX GENERAL INDEX	9,523.66	0.1	(6.7)	23.1	16.3	2.6	1.9	1.81%
Qatar Exchange Index	10,225.58	(0.5)	(4.3)	12.2	14.9	1.3	1.5	4.87%
Bahrain Bourse All Share Index	1,880.72	(0.0)	(0.8)	6.0	11.9	0.6	1.0	9.21%
Boursa Kuwait All Share Price Return In	6,993.18	1.3	(4.1)	16.5	20.5	1.5	1.5	4.00%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	526.08	0.6	4.0	15.0	16.6	1.6	1.7	3.02%
MSCI AC Asia Ex. Japan Index	646.33	0.4	4.4	15.3	16.4	1.5	1.6	0.00%
Nikkei 225	28,082.70	0.6	7.6	22.9	21.8	1.7	1.8	2.04%
S&P/ASX 200	7,343.88	0.5	4.3	14.8	19.2	2.1	2.1	4.38%
Hang Seng Index	20,309.86	(0.9)	2.7	13.1	11.8	1.2	1.2	4.14%
NSE Nifty 50 Index	17,812.40	0.5	(1.6)	21.5	24.9	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.22	0.6	8.9	13.8	16.8	1.9	1.7	3.38%
MSCI Emerging Markets Europe Index	98.61	1.9	5.2	5.7	7.2	1.1	0.9	3.97%
FTSE 100 Index	7,836.50	0.7	5.2	11.2	15.1	1.7	1.6	4.18%
Deutsche Boerse AG German Stock Index	15,703.67	0.3	12.8	12.4	15.3	1.6	1.5	3.46%
CAC 40 Index	7,422.47	0.4	14.7	12.2	17.0	1.9	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,081.18	0.1	7.1	19.8	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,108.94	(0.0)	7.0	20.0	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,684.79	0.3	1.6	23.3	19.3	4.5	4.4	2.08%
NASDAQ Composite Index	12,031.88	(0.4)	15.0	36.7	35.4	5.1	5.2	0.90%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	592.03	0.9	-3.0	-28%	159%
Gold Spot \$/Oz	2,009.02	0.3	10.1	-3%	91%
BRENT CRUDE FUTR Jun23	85.77	0.2	1.2	-18%	102%
Generic 1st'OQA' Future	85.79	0.3	8.7	-32%	365%
LME COPPER 3MO (\$)	8,854.50	0.6	5.8	-17%	104%
SILVER SPOT \$/OZ	25.17	0.4	5.1	-14%	110%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,767.37							
Change	-1.18	-0.02%						
Previous Close	4,768.55		Financial Sector	7,654.47	7,646.17	0.11%	-1.59%	-3.15%
Open	4,768.55		Industry Sector	6,159.23	6,184.13	-0.40%	1.46%	-4.17%
Day's High	4,784.44		Services Sector	1,684.23	1,683.36	0.05%	-1.31%	4.18%
Day's Low	4,743.83		MSM Shariah Index	478.46	478.46	0.00%	-	-
YTD Change	-1.85%							
Volume Mn	10.95							
MSX30 Value Traded Mn	2.87							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL HASSAN ENG.	0.016	14.29%	OMAN FISHERIES	0.086	-7.53%	ABRAJ ENERGY SERVICES	0.292	6050.02
NATIONAL BANK OMAN	0.285	6.34%	HSBC BANK OMAN	0.155	-4.32%	NATIONAL BANK OMAN	0.285	1032.38
OMAN ARAB BANK	0.127	5.83%	OMAN FLOUR MILLS	0.580	-3.97%	VOLTAMP ENERGY	0.130	763.15
OMAN QATAR INSUR.	0.170	5.59%	OMAN REFRESHMENT	1.350	-3.57%	BANK MUSCAT	0.272	711.39
PHOENIX POWER	0.057	5.56%	OMAN TELECOM	1.015	-3.33%	UNITED FINANCE	0.060	409.57

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,908.25							
Change	59.20	0.55%	Tadawul Banks	11,239.26	11,147.45	0.82%	-0.58%	4.37%
Previous Close	10,849.05		Tadawul Energy	5,543.26	5,525.79	0.32%	-0.25%	0.73%
Open	10,844.24		Tadawul Utilities	7,206.20	7,100.12	1.49%	0.94%	4.12%
Day's High	10,923.50		Tadawul Telecom	7,665.27	7,615.86	0.65%	3.31%	6.29%
Day's Low	10,843.81		Tadawul Insurance	6,401.01	6,426.74	-0.40%	0.01%	2.05%
YTD Change	4.10%		Tadawul Retailing	7,922.77	7,862.13	0.77%	0.10%	1.40%
Volume Mn	124,669.87		Tadawul Food & Beverages	5,121.79	5,149.00	-0.53%	1.11%	3.58%
Value Traded Mn	5,106.85		Tadawul Media	24,317.71	24,290.06	0.11%	0.92%	3.81%
Traded / Listed Stocks	223	228	Tadawul Materials	6,511.52	6,498.25	0.20%	-0.65%	2.05%
			Tadawul Capital Goods	6,450.26	6,401.60	0.76%	2.13%	4.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TANMIAH FOOD CO	135.60	5.77%	MATAAM BAYT ALSHATIRA LILWAJ	69.50	-5.70%	MOBILE TELECOMMUNICATIONS CO	15.06	11,491.54
AL-BAHA DEVELOPMENT & INVEST	15.88	5.03%	SUMOU REAL ESTATE CO	52.40	-2.96%	TOURISM ENTERPRISE CO/ SHAMS	16.56	3,672.17
MIDDLE EAST SPECIALIZED CABL	13.08	4.47%	AL KATHIRI HOLDING CO	69.00	-2.82%	ALINMA BANK	31.95	3,425.23
ABDULLAH AL OTHAIM MARKETS	135.80	4.14%	ARABIAN FOOD & DAIRY FACTORI	114.00	-2.56%	SAUDI TELECOM CO	42.15	2,998.22
ELECTRICAL INDUSTRIES CO	36.55	2.96%	ARABIAN INTERNET & COMMUNICA	271.80	-2.23%	ANAAM INTERNATIONAL HOLDING	25.90	2,737.30

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,468.55							
Change	24.33	0.71%						
Previous Close	3,444.22		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,444.22		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,478.75		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,443.81		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.04		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	223,088.09		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	329.20		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.87	13.43%	AL MAL CAPITAL REIT	3.15	-9.74%	AJMAN BANK PJSC	1.70	50,980.52
AJMAN BANK PJSC	1.7	5.59%	UNION PROPERTIES PJSC	0.24	-1.64%	UNION PROPERTIES PJSC	0.24	28,624.41
AL FIRDOUS HOLDINGS PJSC	0.135	4.65%	EMIRATES NBD PJSC	13.15	-1.13%	AMLAK FINANCE	0.87	26,338.42
DUBAI INVESTMENTS PJSC	2.44	2.95%	DEYAAR DEVELOPMENT PJSC	0.506	-0.78%	GULF NAVIGATION HOLDING PJSC	1.28	13,973.76
EMAAR DEVELOPMENT PJSC	5.74	1.95%	ISLAMIC ARAB INSURANCE COM	0.606	-0.49%	EMAAR PROPERTIES PJSC	5.80	13,088.92

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,523.66							
Change	12.68	0.13%						
Previous Close	9,510.98		Financial	15,992.33	15,987.56	0.03%	0.58%	0.73%
Open	9,510.98		Telecommunication	5,787.80	5,739.15	0.85%	1.71%	5.89%
			Consumer Services	9,411.20	9,367.48	0.47%	1.41%	4.28%
Day's High	9,543.95		Basic Material	5,864.51	5,870.97	-0.11%	0.43%	2.93%
Day's Low	9,502.62		Industrials	3,266.00	3,276.20	-0.31%	0.59%	-4.88%
YTD Change	-6.73%		Utilities	12,805.18	12,924.12	-0.92%	-0.92%	-7.45%
			Energy	2,159.80	2,150.14	0.45%	0.39%	0.35%
Volume Mn	147,622.17		Health Care	3,105.97	3,049.39	1.86%	3.89%	-3.42%
Value Traded Mn	937.17		Real Estate	7,109.29	7,092.57	0.24%	0.51%	3.84%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	0.814	8.39%	NATIONAL MARINE DREDGING CO	23.66	-3.82%	ESHRAQ INVESTMENTS PJSC	0.48	22693.83
RAS AL KHAIMA POULTRY	2.07	7.81%	GHITHA HOLDING PJSC	40.52	-3.52%	MULTIPLY GROUP	3.14	14201.85
ARAM GROUP	1.82	7.06%	GULF CEMENT CO	0.419	-2.78%	DANA GAS	0.83	13320.49
ESG EMIRATES STALLIONS GROU	5.6	5.46%	ABU DHABI NATIONAL HOTELS	4.36	-2.68%	FERTIGLOBE PLC	4.09	11088.04
METHAQ TAKAFUL INSURANCE	0.59	3.51%	MULTIPLY GROUP	3.14	-1.57%	ALDAR PROPERTIES PJSC	4.82	9777.24

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,225.58							
Change	-46.94	-0.46%	Total Return	21,945.53	22,046.27	-0.46%	-1.13%	0.13%
Previous Close	10272.52		Rayan Islamic	4,573.34	4,574.62	-0.03%	-0.64%	0.42%
Open	10264.59		All Share	3,423.41	3,438.26	-0.43%	-1.04%	0.31%
Day's High	10300.29		Banks & Finance	4,267.20	4,311.96	-1.04%	-1.70%	-1.26%
Day's Low	10193.35		Industrials	4,036.07	4,028.38	0.19%	-0.50%	0.99%
YTD Change	-0.0426446		Transportation	4,172.38	4,173.71	-0.03%	-0.98%	4.44%
Volume Mn	174.7153		Real Estate	1,483.36	1,473.12	0.70%	0.16%	3.12%
Value Traded Mn	437.9996		Insurance	1,991.80	1,993.84	-0.10%	2.66%	6.15%
Traded / Listed Stocks	20	51	Telecommunications	1,509.91	1,487.55	1.50%	1.44%	4.95%
			Consumer Goods	7,780.15	7,809.17	-0.37%	-1.80%	-1.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.21	9.93%	QATAR INDUSTRIAL MANUFACTUR	2.60	-8.19%	ESTITHMAR HOLDING QPSC	2.18	25664.86
QATAR GERMAN CO FOR MEDICAL	1.07	3.68%	QATAR ISLAMIC BANK	17.80	-4.30%	MAZAYA REAL ESTATE DEVELOPME	0.63	19034.07
ESTITHMAR HOLDING QPSC	2.18	3.12%	ALIJARAH HOLDING COMPANY QPS	0.70	-2.65%	QATAR GERMAN CO FOR MEDICAL	1.07	15697.82
QATAR ISLAMIC INSURANCE GROU	8.50	2.41%	MEDICARE GROUP	5.70	-2.55%	EZDAN HOLDING GROUP	0.96	15199.19
AL FALEH EDUCATION HOLDING	1.06	2.31%	QATARI INVESTORS GROUP	1.64	-2.38%	QATAR ALUMINIUM MANUFACTURING	1.55	9238.38

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,880.72							
Change	-0.28	-0.01%	MSCI Bahrain	134.25	134.50	-0.18%	-0.42%	-0.77%
Previous Close	1,881.00		MSCI Bahrain Domestic Islamic	48.71	49.05	-0.68%	-0.69%	0.19%
Open	1,881.00		MSCI Bahrain Net TR USD	341.49	342.11	-0.18%	-0.42%	0.66%
Day's High	1882.760							
Day's Low	1880.720							
YTD Change	-0.77%							
Volume Mn	1,506.65							
Value Traded Mn	0.449							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.11	1.90%	BMMI BSC	0.69	-6.76%	GFH FINANCIAL GROUP BSC	0.25	1540.00
GFH FINANCIAL GROUP BSC	0.25	0.40%	GULF HOTEL GROUP B.S.C	0.37	-0.54%	GULF HOTEL GROUP B.S.C	0.37	460.00
ALUMINIUM BAHRAIN BSC	1.03	0.20%	BBK BSC	0.49	-0.41%	AL SALAM BANK BSC	0.11	224.70
-	-	-	-	-	-	BBK BSC	0.49	71.61
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.03	43.67

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,993.18							
Change	89.45	1.30%	Industrials	975.17	961.08	1.47%	-1.19%	-9.61%
Previous Close	6,903.73		Banks	1,727.99	1,702.62	1.49%	-1.42%	-3.67%
Open	6,934.38		Consumer Service	446.67	446.67	0.00%	0.31%	-6.93%
			Technology	599.46	632.92	-5.29%	-5.72%	-13.90%
Day's High	6,993.24		Real Estate	1,119.17	1,110.52	0.78%	3.61%	-7.41%
Day's Low	6,933.35		Financial Services	1,207.81	1,195.25	1.05%	0.99%	-3.93%
YTD Change	-4.10%		Telecom	1,132.18	1,124.68	0.67%	-0.01%	-4.17%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.15		Insurance	1,890.21	1,880.75	0.50%	-1.03%	21.88%
Value Traded Mn	48.83		Basic Materials	842.83	842.96	-0.02%	-1.67%	-2.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	20.90	37.50%	AUTOMATED SYSTEMS CO KSCC	82.40	-5.29%	KUWAIT PROJECTS HOLDING	129.00	20,396.94
MUNSHAAT REAL ESTATE PROJECT	54.50	9.88%	AL SAFAT ENERGY HOLDING COMP	30.50	-4.98%	KUWAIT FINANCE HOUSE	741.00	16,597.48
SANAM REAL ESTATE CO KSCC	76.80	9.71%	EQUIPMENT HOLDING CO K.S.C.C	43.90	-4.98%	AGILITY	601.00	14,180.34
AL MANAR FINANCING & LEASING	54.30	6.47%	REAL ESTATE TRADE CENTERS CO	54.70	-4.87%	BOUBYAN BANK K.S.C	670.00	7,806.56
JASSIM TRANSPORT & STEVEDORI	343.00	5.54%	AL MASAKEN INTL REAL ESTATE	20.70	-4.61%	WARBA BANK KSCP	229.00	6,831.37

Source: FSC

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