

**Financial Services Company
GCC Daily Report**

10/04/2023

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

10/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,790.38	0.0	7.2	17.9	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	987.07	0.3	3.2	12.6	14.8	1.6	1.6	3.19%
MSCI FM FRONTIER MARKETS	483.11	(0.0)	2.3	10.0	13.4	1.6	1.9	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	522.10	(0.6)	(6.5)	12.4	11.7	1.6	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,739.28	(0.5)	(2.4)	14.4	10.7	1.0	0.8	4.42%
Tadawul All Share Index	10,919.95	(0.4)	4.2	17.3	21.7	2.2	2.1	3.03%
Dubai Financial Market General Index	3,415.08	0.1	2.4	9.8	12.3	1.2	1.0	3.94%
FTSE ADX GENERAL INDEX	9,489.67	0.3	(7.1)	22.4	16.3	2.5	1.9	1.81%
Qatar Exchange Index	10,228.84	(0.2)	(4.2)	12.2	14.9	1.3	1.5	4.86%
Bahrain Bourse All Share Index	1,884.37	(0.1)	(0.6)	6.0	11.9	0.6	1.0	9.19%
Boursa Kuwait All Share Price Return In	6,833.10	(1.0)	(6.3)	16.4	20.5	1.5	1.5	4.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	522.51	0.2	3.3	15.0	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	642.40	0.3	3.7	15.2	16.4	1.5	1.6	0.00%
Nikkei 225	27,633.66	0.4	5.9	22.6	21.8	1.7	1.8	2.07%
S&P/ASX 200	7,218.98	(0.3)	2.6	14.7	19.2	2.1	2.1	4.45%
Hang Seng Index	20,331.20	0.3	2.8	13.0	11.8	1.2	1.2	4.13%
NSE Nifty 50 Index	17,624.05	0.1	(2.7)	21.3	24.9	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.32	(0.0)	8.3	13.8	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	96.30	(0.1)	2.8	5.7	7.2	1.1	0.9	4.07%
FTSE 100 Index	7,741.56	1.0	3.9	11.2	15.1	1.7	1.6	4.23%
Deutsche Boerse AG German Stock Indx	15,597.89	0.5	12.0	12.4	15.3	1.6	1.5	3.48%
CAC 40 Index	7,324.75	0.1	13.1	12.1	17.0	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,074.00	0.0	6.9	19.8	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,105.02	0.4	6.9	19.9	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,485.29	0.0	1.0	23.1	19.3	4.5	4.4	2.09%
NASDAQ Composite Index	12,087.96	0.8	15.5	36.8	35.4	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.69	-0.2	-3.5	-28%	158%
Gold Spot \$/Oz	2,002.02	-0.3	9.8	-3%	90%
BRENT CRUDE FUTR Jun23	85.15	0.0	0.5	-19%	101%
Generic 1st'OQA' Future	84.71	-0.2	7.3	-33%	359%
LME COPPER 3MO (S)	8,800.00	0.2	5.1	-18%	103%
SILVER SPOT \$/OZ	24.98	0.0	4.3	-14%	109%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,739.28							
Change	-26.02	-0.55%						
Previous Close	4,765.30		Financial Sector	7,616.26	7,645.27	-0.38%	-2.08%	-3.63%
Open	4,769.47		Industry Sector	6,197.94	6,147.83	0.82%	2.09%	-3.57%
Day's High	4,769.47		Services Sector	1,686.18	1,686.59	-0.02%	-1.20%	4.30%
Day's Low	4,729.58		MSM Shariah Index	475.86	481.82	-124.00%	-	-
YTD Change	-2.43%							
Volume Mn	4.68							
MSX30 Value Traded Mn	1.59							
Traded / Listed Stocks	52	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FLOUR MILLS	0.604	9.82%	AL ANWAR CERAMIC	0.340	-9.09%	OOREDOO	0.420	1000.30
OMAN CHROMITE	2.900	9.64%	GULF MUSHROOM P	0.231	-4.15%	ABRAJ ENERGY SERVICES	0.290	624.88
ASAFFA FOODS	0.229	7.51%	DHOFAR INSURANCE	0.198	-3.42%	OMAN TELECOM	1.030	487.89
OMAN REFRESHMENT	1.400	3.70%	ALJAZEERA SERVICES	0.253	-2.69%	BANK MUSCAT	0.273	456.78
ALBATINAH POWER	0.032	3.23%	MUSCAT GASES	0.111	-2.63%	OMAN INVST& FIN.	0.122	295.93

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,919.95							
Change	-45.83	-0.42%	Tadawul Banks	11,297.18	11,380.52	-0.73%	-0.07%	4.91%
Previous Close	10,965.78		Tadawul Energy	5,558.86	5,565.50	-0.12%	0.03%	1.01%
Open	10,973.43		Tadawul Utilities	7,139.47	7,178.45	-0.54%	0.01%	3.16%
Day's High	10,977.44		Tadawul Telecom	7,487.40	7,449.39	0.51%	0.92%	3.82%
Day's Low	10,914.34		Tadawul Insurance	6,399.81	6,420.38	-0.32%	-0.01%	2.03%
YTD Change	4.21%		Tadawul Retailing	7,836.91	7,868.95	-0.41%	-0.99%	0.30%
Volume Mn	116,732.66		Tadawul Food & Beverages	5,173.66	5,191.08	-0.34%	2.13%	4.63%
Value Traded Mn	5,109.68		Tadawul Media	24,713.09	24,509.99	0.83%	2.57%	5.50%
Traded / Listed Stocks	223	228	Tadawul Materials	6,554.35	6,591.19	-0.56%	0.01%	2.72%
			Tadawul Capital Goods	6,375.55	6,376.77	-0.02%	0.95%	2.87%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ADVANCE INTERNATIONAL COMMUN	79.00	12.86%	OBEKAN GLASS COMPANY	76.00	-6.06%	DAR AL ARKAN REAL ESTATE DEV	15.80	37,815.82
ANAAM INTERNATIONAL HOLDING	26.05	9.82%	FESH FASH SNACK FOOD PROD CO	174.80	-4.79%	TOURISM ENTERPRISE CO/ SHAMS	16.50	8,634.56
AL-BAHA DEVELOPMENT & INVEST	16.12	7.61%	ASH-SHARQIYAH DEVELOPMENT CO	57.60	-4.32%	ANAAM INTERNATIONAL HOLDING	26.05	4,933.17
RAOOM TRADING CO	117.00	4.84%	ARABIAN FOOD & DAIRY FACTORI	115.40	-3.83%	MOBILE TELECOMMUNICATIONS CO	14.38	3,836.12
ABDUL MOHSEN AL-HOKAIR TOURI	25.20	4.48%	TAIBA INVESTMENTS CO	28.65	-3.70%	AL-BAHA DEVELOPMENT & INVEST	16.12	3,567.53

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,415.08							
Change	4.57	0.13%						
Previous Close	3,410.51		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,411.45		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,426.59		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,406.73		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.02		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	41,234.13		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	85.44		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DEYAAR DEVELOPMENT PJSC	0.494	2.70%	AL FIRDOUS HOLDINGS PJSC	0.117	-8.59%	UNION PROPERTIES PJSC	0.22	20,069.71
AMANAT HOLDINGS PJSC	0.949	2.04%	SHUAA CAPITAL PSC	0.352	-1.40%	DEYAAR DEVELOPMENT PJSC	0.49	19,366.64
DUBAI ISLAMIC INSURANCE CO	0.764	1.73%	UNION PROPERTIES PJSC	0.222	-1.33%	GULF NAVIGATION HOLDING PJSC	1.20	11,952.81
DUBAI ELECTRICITY & WATER AU	2.48	1.22%	EMIRATES NBD PJSC	13.15	-1.13%	DUBAI ELECTRICITY & WATER AU	2.48	6,710.26
GULF NAVIGATION HOLDING PJSC	1.2	0.84%	DUBAI INVESTMENTS PJSC	2.36	-0.84%	AJMAN BANK PJSC	1.49	4,960.09

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,489.67							
Change	27.98	0.30%						
Previous Close	9,461.69		Financial	15,947.50	15,900.58	0.30%	0.30%	0.45%
Open	9,461.69		Telecommunication	5,713.29	5,690.53	0.40%	0.40%	4.52%
			Consumer Services	9,439.85	9,280.80	1.71%	1.71%	4.60%
Day's High	9,495.53		Basic Material	5,846.73	5,839.48	0.12%	0.12%	2.62%
Day's Low	9,450.87		Industrials	3,260.12	3,246.69	0.41%	0.41%	-5.05%
YTD Change	-7.07%		Utilities	12,963.76	12,924.12	0.31%	0.31%	-6.30%
			Energy	2,159.69	2,151.41	0.38%	0.38%	0.34%
Volume Mn	117,712.83		Health Care	3,017.93	2,989.64	0.95%	0.95%	-6.16%
Value Traded Mn	931.45		Real Estate	7,055.63	7,073.13	-0.25%	-0.25%	3.06%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GHITHA HOLDING PJSC	40	10.50%	FOODCO NATIONAL FOODSTUFF CC	1.79	-9.60%	MULTIPLY GROUP	3.17	20881.91
GULF CEMENT CO	0.404	9.19%	METHAQ TAKAFUL INSURANCE	0.58	-3.33%	FERTIGLOBE PLC	4.10	12001.12
Q HOLDING PJSC	2.6	7.00%	SUDATEL TELECOM GROUP LTD	0.424	-2.75%	ADNOC DRILLING CO PJSC	3.89	7733.76
ADNOC DRILLING CO PJSC	3.89	3.46%	RAS AL KHAIMA POULTRY	2.13	-2.29%	ALDAR PROPERTIES PJSC	4.80	6846.55
ABU DHABI ISLAMIC BANK	10.76	3.26%	WAHA CAPITAL PJSC	1.21	-1.63%	ALPHA DHABI HOLDING PJSC	20.30	6757.39

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,228.84							
Change	-22.15	-0.22%	Total Return	21,952.54	22,000.06	-0.22%	-1.10%	0.16%
Previous Close	10250.99		Rayan Islamic	4,553.41	4,564.75	-0.25%	-1.07%	-0.02%
Open	10250.78		All Share	3,425.61	3,431.60	-0.17%	-0.98%	0.37%
			Banks & Finance	4,297.70	4,307.30	-0.22%	-1.00%	-0.55%
Day's High	10295.3		Industrials	4,019.92	4,023.23	-0.08%	-0.90%	0.59%
Day's Low	10228.84		Transportation	4,159.36	4,171.68	-0.30%	-1.29%	4.11%
YTD Change	-0.0423394		Real Estate	1,468.61	1,469.92	-0.09%	-0.83%	2.10%
			Insurance	1,964.97	1,948.81	0.83%	1.28%	4.72%
Volume Mn	93.86553		Telecommunications	1,477.26	1,478.89	-0.11%	-0.75%	2.68%
Value Traded Mn	267.2155		Consumer Goods	7,770.92	7,809.56	-0.49%	-1.92%	-1.21%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	3.31	9.76%	GULF WAREHOUSING COMPANY	3.52	-5.93%	ESTITHMAR HOLDING QPSC	2.10	13345.64
EZDAN HOLDING GROUP	0.93	0.76%	AL MEERA CONSUMER GOODS CO	14.25	-4.38%	QATAR ALUMINUM MANUFACTURING	1.54	6589.82
VODAFONE QATAR	1.68	0.66%	WIDAM FOOD CO	1.44	-3.04%	EZDAN HOLDING GROUP	0.93	6485.52
QATAR ELECTRICITY & WATER CO	16.65	0.42%	QATAR ISLAMIC INSURANCE GROU	8.25	-2.96%	GULF WAREHOUSING COMPANY	3.52	6125.99
QATAR NATIONAL BANK	16.14	0.25%	INMA HOLDING COMPANY	3.79	-2.47%	MASRAF AL RAYAN	2.71	5438.70

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,884.37							
Change	-1.92	-0.10%						
Previous Close	1,886.29		MSCI Bahrain	134.85	134.82	0.03%	0.02%	-0.33%
Open	1,886.29		MSCI Bahrain Domestic Islamic	49.09	49.05	0.10%	0.09%	0.97%
Day's High	1886.290		MSCI Bahrain Net TR USD	342.92	342.92	0.00%	0.00%	1.08%
Day's Low	1883.420							
YTD Change	-0.58%							
Volume Mn	2,845.98							
Value Traded Mn	0.402							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.07	10.00%	GFH FINANCIAL GROUP BSC	0.25	-1.56%	GFH FINANCIAL GROUP BSC	0.25	1170.40
-	-	-	BBK BSC	0.49	-0.61%	AL SALAM BANK BSC	0.11	240.58
-	-	-	APM TERMINALS BAHRAIN BSC	1.20	-0.42%	BBK BSC	0.49	138.84
-	-	-	ALUMINIUM BAHRAIN BSC	1.03	-0.10%	NATIONAL BANK OF BAHRAIN BSC	0.59	107.54
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.03	105.67

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,833.10							
Change	-69.88	-1.01%	Industrials	946.53	946.74	-0.02%	-4.09%	-12.27%
Previous Close	6,902.98		Banks	1,686.68	1,710.19	-1.37%	-3.77%	-5.98%
Open	6,903.39		Consumer Service	442.20	445.31	-0.70%	-0.69%	-7.87%
			Technology	632.92	632.92	0.00%	-0.46%	-9.09%
Day's High	6,913.40		Real Estate	1,091.39	1,090.31	0.10%	1.04%	-9.71%
Day's Low	6,833.10		Financial Services	1,179.27	1,189.86	-0.89%	-1.40%	-6.20%
YTD Change	-6.29%		Telecom	1,108.62	1,109.34	-0.06%	-2.09%	-6.17%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.07		Insurance	1,881.25	1,901.59	-1.07%	-1.50%	21.31%
Value Traded Mn	21.84		Basic Materials	836.33	842.96	-0.79%	-2.43%	-3.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
BAYAN INVESTMENT HOLDING CO	21.90	6.83%	AL SAFAT ENERGY HOLDING COMP	30.20	-8.48%	KUWAIT FINANCE HOUSE	714.00	8,319.33
KUWAIT REAL ESTATE HOLDING C	24.30	6.58%	GULF INVESTMENT HOUSE KSC	343.00	-4.99%	NATIONAL BANK OF KUWAIT	941.00	4,046.15
UNICAP INVESTMENT AND FINANC	42.90	5.67%	SECURITIES HOUSE/THE	56.00	-4.92%	KUWAIT INTERNATIONAL BANK	186.00	3,843.77
GULF CABLES & ELECTRICAL IND	1179.00	4.06%	MUNSHAAT REAL ESTATE PROJECT	52.20	-4.92%	ARZAN FINANCIAL GROUP FOR FI	102.00	3,523.16
SULTAN CENTER FOOD PRODUCTS	95.50	3.80%	HAYAT COMMUNICATIONS	52.30	-4.91%	GULF BANK	291.00	3,491.02

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.