

FSC GCC Fixed Income Report

10/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.14	4.397	98.45	99.21	5.12	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.82	4.875	98.73	99.42	5.21	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.82	4.875	98.75	99.45	5.19	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.56	5.932	101.94	102.75	4.77	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.91	5.375	99.23	100.02	5.37	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.91	5.375	99.40	100.07	5.35	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.55	6.750	104.97	105.62	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.77	5.625	100.32	101.15	5.35	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.31	6.000	101.09	101.92	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.31	6.000	101.30	102.02	5.61	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.79	6.250	102.66	103.40	5.70	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.79	6.250	102.60	103.44	5.70	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.55	7.375	110.03	110.99	5.85	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.91	6.500	93.17	94.08	7.01	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.91	6.500	93.07	94.11	7.01	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.77	6.750	95.62	96.65	7.04	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.77	6.750	95.80	96.73	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.79	7.000	98.59	99.51	7.04	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.79	7.000	98.70	99.64	7.03	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.46	5.625	99.67	99.86	5.94	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.54	5.625	99.63	100.39	4.88	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.10	5.196	96.00	96.35	6.22	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.04	6.625	103.86	104.33	5.63	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.07	5.125	95.77	96.22	6.00	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.90	98.73	9.73	04/06/2026	8.09	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

10/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.48	2.500	92.71	93.24	3.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.02	3.125	96.10	96.63	3.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.02	2.500	96.82	97.22	3.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.06	3.125	97.25	97.84	3.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.43	1.875	86.32	86.89	3.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.50	4.125	91.06	91.91	4.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.50	3.125	96.89	97.54	3.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.48	3.125	76.59	77.49	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.89	1.700	86.19	86.73	3.65	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.92	4.375	68.67	69.67	6.82	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.30	4.000	64.28	65.28	6.82	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.92	3.625	81.88	82.88	5.93	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.45	7.500	90.66	91.76	8.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.47	5.625	91.65	92.61	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.79	6.250	78.65	79.69	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.80	7.000	102.73	103.56	5.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.09	7.375	102.80	103.62	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.80	5.250	86.39	87.40	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.79	4.250	92.05	92.85	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.44	5.450	88.90	89.83	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.10	5.625	87.51	88.40	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.45	6.750	99.02	99.97	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.45	6.000	78.22	79.32	8.04	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.77	5.250	99.12	100.01	5.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.48	4.625	91.24	92.01	5.21	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.02	4.000	99.16	99.68	4.17	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.02	4.500	100.54	101.20	4.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.02	4.375	100.75	101.27	4.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.53	3.250	92.95	93.58	4.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.25	2.000	72.65	73.75	4.27	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.82	2.500	94.20	94.70	4.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.54	2.900	96.64	97.10	4.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.90	0.625	81.02	81.99	3.63	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.90	3.625	97.07	97.69	4.15	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.08	2.750	99.55	99.95	3.36	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.03	3.000	97.69	97.98	5.06	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.58	4.500	99.84	100.37	4.42	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.03	3.750	96.54	97.29	4.26	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.87	2.950	95.76	95.88	5.31	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.86	2.625	95.01	95.19	5.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.84	4.750	99.31	99.96	4.76	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.79	3.875	98.88	98.99	5.21	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.79	2.500	95.76	95.87	4.96	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.88	4.250	98.77	98.92	5.53	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.00	4.125	98.51	98.69	5.50	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.66	4.760	99.44	99.60	4.92	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.43	3.635	94.76	95.05	5.23	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.44	3.875	94.52	94.87	4.81	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.19	4.564	98.88	98.95	5.48	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.08	4.750	98.93	99.08	5.65	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.57	4.500	98.64	98.87	4.98	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.09	4.638	98.23	98.78	4.87	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.19	3.500	97.82	97.89	5.36	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.19	2.750	96.58	97.27	3.67	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.04	4.375	99.54	99.73	4.52	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.23	6.850	111.37	112.35	5.58	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.46	4.848	99.67	100.08	4.83	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.27	3.875	94.82	95.26	4.76	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.56	5.500	100.92	101.09	5.04	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.07	3.875	98.89	99.00	4.85	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.04	4.875	101.83	102.34	4.48	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.55	6.500	112.79	113.59	5.10	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.25	5.500	98.88	98.98	6.36	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.46	2.375	92.17	92.40	5.75	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.81	6.252	97.96	98.62	7.39	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.88	5.625	99.15	99.82	5.84	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.78	4.100	93.89	94.74	5.66	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.80	7.500	99.14	99.47	7.81	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.09	2.000	91.32	91.49	5.01	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.43	2.000	93.10	93.24	4.99	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.12	5.000	100.03	100.14	3.70	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.97	2.375	91.77	91.94	5.35	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.81	3.875	96.32	96.69	4.65	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.81	4.500	96.84	97.61	4.69	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.53	5.000	100.70	100.85	4.64	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.12	5.000	100.03	100.14	3.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.53	5.000	100.70	100.85	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.20	3.750	96.86	97.12	4.73	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.81	3.875	96.32	96.69	4.65	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.81	4.500	96.84	97.61	4.69	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.50	4.000	99.29	99.40	5.25	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.02	3.500	94.12	94.41	4.57	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.02	4.250	91.32	91.98	4.98	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.02	2.875	97.90	98.03	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.02	4.375	87.41	88.34	5.20	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.48	2.750	96.23	96.38	5.34	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.81	2.900	93.50	93.72	4.72	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.48	2.750	96.23	96.38	5.34	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.81	2.900	93.50	93.72	4.72	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.50	4.500	98.89	99.20	4.67	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.02	2.875	97.90	98.03	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.02	4.250	91.32	91.98	4.98	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.02	4.375	87.41	88.34	5.20	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	(0.01)	3.473	99.81	99.90	37.42	NR	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.00	4.000	98.96	99.03	5.02	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.47	4.723	101.78	102.20	4.27	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.99	5.060	98.11	98.88	5.15	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.00	5.500	102.32	103.10	5.25	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.63	5.375	97.42	97.87	6.78	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.90	4.311	98.99	99.10	5.34	BBB-	AT MATURITY	USD	SA

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