

**Financial Services Company**  
**GCC Daily Report**

06/03/2023



**Research Department**

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# FSC Daily Report

06/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,757.97	1.4	6.0	17.4	20.1	2.8	2.6	2.18%
MSCI Emerging Markets Index	988.03	0.8	3.3	12.3	13.9	1.5	1.5	3.14%
MSCI FM FRONTIER MARKETS	480.14	(0.1)	1.7	10.0	13.5	1.5	1.9	4.69%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	550.34	0.2	(1.5)	13.8	13.1	1.4	1.7	3.19%
Muscat Stock Exchange MSX 30 Index	4,833.15	(0.4)	(0.5)	13.0	10.6	0.8	0.8	3.53%
Tadawul All Share Index	10,415.85	0.0	(0.6)	16.6	21.1	2.1	2.1	2.80%
Dubai Financial Market General Index	3,454.43	1.0	3.5	9.3	12.3	1.2	1.0	3.48%
FTSE ADX GENERAL INDEX	10,011.67	1.1	(2.0)	23.2	17.6	3.4	1.8	2.05%
Qatar Exchange Index	10,695.04	0.7	0.1	12.0	14.9	1.4	1.5	4.39%
Bahrain Bourse All Share Index	1,912.02	0.1	0.9	6.1	12.0	0.6	1.0	5.55%
Boursa Kuwait All Share Price Return In	7,310.99	(0.1)	0.3	17.3	20.6	0.6	1.5	3.43%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	523.44	0.8	3.5	14.3	15.5	1.5	1.6	3.07%
MSCI AC Asia Ex. Japan Index	641.18	0.8	3.5	14.2	15.0	1.4	1.5	0.00%
Nikkei 225	28,237.78	1.1	8.2	23.1	21.7	1.8	1.8	2.11%
S&P/ASX 200	7,328.60	0.6	4.1	12.1	19.2	2.1	2.1	4.59%
Hang Seng Index	20,603.19	0.2	4.2	12.2	11.8	1.2	1.2	4.14%
NSE Nifty 50 Index	17,711.45	0.7	(2.2)	21.3	25.0	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.69	0.9	9.3	13.6	16.8	2.0	1.7	3.33%
MSCI Emerging Markets Europe Index	98.85	(0.2)	5.5	6.8	7.2	1.3	0.9	3.11%
FTSE 100 Index	7,913.33	(0.4)	6.2	10.7	15.2	1.8	1.6	4.22%
Deutsche Boerse AG German Stock Indx	15,608.29	0.2	12.1	11.8	15.4	1.5	1.5	3.52%
CAC 40 Index	7,372.12	0.3	13.9	12.8	17.1	1.9	1.6	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,031.39	1.6	5.7	19.3	22.2	3.8	3.7	1.74%
S&P 500 INDEX	4,045.64	1.6	5.4	19.4	22.0	4.0	3.8	1.70%
Dow Jones Industrial Average	33,390.97	1.2	0.7	19.9	19.2	4.4	4.4	2.09%
NASDAQ Composite Index	11,689.01	2.0	11.7	34.3	35.1	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.85	1.3	-2.3	-28%	161%
Gold Spot \$/Oz	1,851.10	-0.3	1.5	-10%	76%
BRENT CRUDE FUTR May23	84.57	-1.5	-0.8	-20%	101%
Generic 1st'OQA' Future	84.11	-0.5	6.6	-33%	356%
LME COPPER 3MO (S)	8,983.50	0.3	7.3	-16%	107%
SILVER SPOT \$/OZ	21.17	-0.4	-11.6	-27%	77%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,833.15							
Change	-20.21	-0.42%						
Previous Close	4,853.36		Financial Sector	7,828.86	7,849.03	-0.26%	2.05%	-0.94%
Open	4,853.94		Industry Sector	6,073.83	6,083.89	-0.17%	2.21%	-5.50%
Day's High	4,859.98		Services Sector	1,735.44	1,744.57	-0.52%	1.25%	7.35%
Day's Low	4,831.66		MSM Shariah Index	489.27	489.61	-7.00%	-	-
YTD Change	-0.50%							
Volume Mn	10.49							
MSX30 Value Traded Mn	2.09							
Traded / Listed Stocks	45	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL BATINAH DEV.	0.050	8.70%	VOLTAMP ENERGY	0.109	-8.40%	SMN POWER HOLDING	0.106	2110.63
SMN POWER HOLDING	0.106	8.16%	NATIONAL BANK OMAN	0.270	-3.57%	GALFAR ENGINEER.	0.209	2079.02
BARKA DESALINATION	0.140	6.06%	PHOENIX POWER	0.057	-3.39%	BANK MUSCAT	0.290	1887.38
DHOFAR GENERATING	0.069	4.55%	OMAN FISHERIES	0.087	-3.33%	AHLI BANK	0.171	721.99
GULF INT.CHEMI.	0.077	2.67%	MCT DESALINATE	0.095	-3.06%	HSBC BANK OMAN	0.165	500.00

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,415.85							
Change	4.59	0.04%	Tadawul Banks	10,916.51	10,924.57	-0.07%	1.88%	5.84%
Previous Close	10,411.26		Tadawul Energy	5,404.06	5,420.24	-0.30%	0.44%	0.45%
Open	10,420.87		Tadawul Utilities	6,708.79	6,775.49	-0.98%	-0.07%	-0.69%
Day's High	10,441.19		Tadawul Telecom	6,628.62	6,599.06	0.45%	0.82%	2.99%
Day's Low	10,397.60		Tadawul Insurance	5,974.56	5,897.43	1.31%	0.55%	2.33%
YTD Change	-0.60%		Tadawul Retailing	7,337.67	7,416.11	-1.06%	-1.27%	-0.51%
Volume Mn	89,698.58		Tadawul Food & Beverages	4,786.33	4,778.24	0.17%	1.21%	2.06%
Value Traded Mn	3,328.42		Tadawul Media	22,817.34	22,841.21	-0.10%	0.49%	3.77%
Traded / Listed Stocks	221	228	Tadawul Materials	6,400.27	6,391.15	0.14%	1.66%	1.84%
			Tadawul Capital Goods	5,831.20	5,862.97	-0.54%	-0.53%	0.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	22.88	10.00%	NASEEJ FOR TECHNOLOGY CO	79.00	-3.66%	DAR AL ARKAN REAL ESTATE DEV	15.04	5,613.76
ARABIAN FOOD & DAIRY FACTORI	122.00	9.12%	BAWAN CO	29.00	-2.85%	ALINMA BANK	30.40	2,486.26
ETHIAD ATHEEB TELECOMMUNICAT	61.60	8.07%	CANADIAN MEDICAL CENTER CO	42.10	-2.77%	SEERA GROUP HOLDING	20.42	2,331.32
ZAMIL INDUSTRIAL INVESTMENT	16.66	4.52%	AL-BAHA DEVELOPMENT & INVEST	13.14	-2.52%	THE SAUDI NATIONAL BANK	47.55	2,091.36
NATIONAL CO FOR LEARNING & E	97.80	4.49%	SAUDI PARTS CENTER CO	81.20	-2.17%	SAUDI BRITISH BANK	35.80	1,920.80

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,454.43							
Change	34.17	1.00%						
Previous Close	3,420.26		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,418.85		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,459.90		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,418.85		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.04		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	59,136.09		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	165.81		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	5.54	14.94%	MASHREQBANK	115	-8.00%	DUBAI FINANCIAL MARKET PJSC	1.45	19,403.05
DAR AL TAKAFUL	0.685	13.41%	ISLAMIC ARAB INSURANCE COM	0.57	-5.47%	EMAAR PROPERTIES PJSC	5.78	16,217.39
UNITED FOODS CO	12.7	3.25%	TABREED	2.91	-2.35%	EMAAR DEVELOPMENT PJSC	5.54	14,688.85
COMMERCIAL BANK OF DUBAI	5.1	2.00%	AMLAK FINANCE	0.781	-1.51%	GULF NAVIGATION HOLDING PJSC	0.91	7,677.27
DUBAI ISLAMIC INSURANCE CO	0.816	2.00%	GULF NAVIGATION HOLDING PJSC	0.91	-1.09%	DEYAAR DEVELOPMENT PJSC	0.48	6,563.99

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,011.67							
Change	104.96	1.06%						
Previous Close	9,906.71		Financial	16,690.94	16,494.48	1.19%	1.19%	1.85%
Open	9,906.71		Telecommunication	6,321.28	6,291.85	0.47%	0.47%	0.49%
			Consumer Services	9,063.65	9,055.28	0.09%	0.09%	1.13%
Day's High	10,013.70		Basic Material	5,665.84	5,647.26	0.33%	0.33%	0.44%
Day's Low	9,906.71		Industrials	3,743.91	3,665.99	2.13%	2.13%	2.45%
YTD Change	-1.95%		Utilities	13,589.53	13,707.70	-0.86%	-0.86%	2.37%
			Energy	2,104.27	2,079.80	1.18%	1.18%	1.86%
Volume Mn	110,830.24		Health Care	3,196.00	3,196.00	0.00%	0.00%	4.51%
Value Traded Mn	960.49		Real Estate	6,944.59	6,911.37	0.48%	0.48%	0.24%
Traded / Listed Stocks	62 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	1.71	8.92%	INSURANCE HOUSE	0.879	-9.94%	INTL HOLDING CO PJSC	405.00	24266.26
ALPHA DHABI HOLDING PJSC	22.3	4.11%	GULF CEMENT CO	0.44	-8.33%	MULTIPLY GROUP	3.99	18488.05
AL SEER MARINE SUPPLIES & EQ	8.06	3.07%	NATIONAL BANK OF RAS AL-KHAI	4.88	-4.31%	ESHRAQ INVESTMENTS PJSC	0.47	15190.67
SHARJAH CEMENT & INDUS DEVEL	0.615	2.50%	SUDATEL TELECOM GROUP LTD	0.441	-4.13%	ADNOC DRILLING CO PJSC	3.55	10281.72
ABU DHABI COMMERCIAL BANK	8.46	2.42%	GHITHA HOLDING PJSC	80.55	-3.19%	ABU DHABI NATIONAL OIL CO FO	4.31	9763.43

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,695.04							
Change	73.23	0.69%	<b>Total Return</b>	22,195.69	22,043.72	0.69%	0.69%	1.17%
Previous Close	10621.81		<b>Rayan Islamic</b>	4,635.36	4,581.32	1.18%	1.18%	2.76%
Open	10654.83		<b>All Share</b>	3,453.40	3,430.48	0.67%	0.67%	0.74%
			<b>Banks &amp; Finance</b>	4,358.31	4,343.91	0.33%	0.33%	-0.81%
Day's High	10751.31		<b>Industrials</b>	4,108.07	4,053.67	1.34%	1.34%	2.92%
Day's Low	10644.8		<b>Transportation</b>	4,094.86	4,094.60	0.01%	0.01%	0.00%
YTD Change	0.0013079		<b>Real Estate</b>	1,499.64	1,465.78	2.31%	2.31%	5.20%
			<b>Insurance</b>	1,970.49	1,989.35	-0.95%	-0.95%	-0.07%
Volume Mn	146.873		<b>Telecommunications</b>	1,413.82	1,377.63	2.63%	2.63%	5.53%
Value Traded Mn	411.7704		<b>Consumer Goods</b>	7,601.67	7,582.89	0.25%	0.25%	1.43%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QSC	6.22	8.29%	AL FALEH EDUCATION HOLDING	1.06	-5.03%	MAZAYA REAL ESTATE DEVELOPME	0.60	19651.46
LESHA BANK LLC	0.94	7.31%	QATAR CINEMA & FILM DISTRIB	3.23	-5.00%	ESTITHMAR HOLDING QPSC	1.90	11158.53
MAZAYA REAL ESTATE DEVELOPME	0.60	5.63%	ZAD HOLDING CO	14.00	-2.91%	ALJARAH HOLDING COMPANY QPS	0.70	10328.66
SALAM INTERNATIONAL INVESTME	0.55	5.37%	QATAR INSURANCE CO	1.70	-1.73%	QATAR ALUMINIUM MANUFACTURING	1.78	10256.54
MESAIEED PETROCHEMICAL HOLDI	2.21	3.76%	ESTITHMAR HOLDING QPSC	1.90	-1.04%	QATAR GERMAN CO FOR MEDICAL	1.05	8625.79

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,912.02							
Change	1.54	0.08%						
Previous Close	1,910.48		<b>MSCI Bahrain</b>	139.28	142.28	-2.11%	-2.11%	-2.93%
Open	1,910.48		<b>MSCI Bahrain Domestic Islamic</b>	52.85	56.66	-6.72%	-6.72%	-8.27%
Day's High	1914.450		<b>MSCI Bahrain Net TR USD</b>	341.54	341.54	0.00%	0.00%	-0.86%
Day's Low	1910.480							
YTD Change	0.88%							
Volume Mn	1,366.39							
Value Traded Mn	0.579							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN KUWAIT INSURANCE	0.34	6.25%	ESKAN BANK REALTY INCOME TR	0.06	-3.03%	BAHRAIN TELECOM CO	0.46	408.98
BAHRAIN TELECOM CO	0.46	0.66%	BAHRAIN NATIONAL HOLDING	0.50	-0.60%	AL SALAM BANK BSC	0.11	200.00
GULF HOTEL GROUP B.S.C	0.39	0.26%	-	-	-	BAHRAIN NATIONAL HOLDING	0.50	165.09
NATIONAL BANK OF BAHRAIN BSC	0.65	0.15%	-	-	-	NASS CORP BSC	0.05	156.16
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.11	105.74

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,310.99							
Change	-8.81	-0.12%	Industrials	989.34	992.61	-0.33%	-0.11%	-8.30%
Previous Close	7,319.80		Banks	1,837.89	1,835.21	0.15%	1.55%	2.45%
Open	7,323.97		Consumer Service	475.46	476.83	-0.29%	-0.65%	-0.94%
			Technology	668.57	668.57	0.00%	-1.29%	-3.97%
Day's High	7,333.30		Real Estate	1,124.44	1,137.97	-1.19%	-1.54%	-6.97%
Day's Low	7,297.03		Financial Services	1,242.24	1,249.64	-0.59%	0.50%	-1.19%
YTD Change	0.26%		Telecom	1,165.47	1,176.12	-0.91%	-0.51%	-1.35%
			Health Care	460.03	460.03	0.00%	0.00%	-0.39%
Volume Mn	0.10		Insurance	1,631.52	1,623.07	0.52%	0.24%	5.20%
Value Traded Mn	28.11		Basic Materials	846.28	849.11	-0.33%	0.26%	-2.18%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
WARBA CAPITAL HOLDING CO	86.00	4.88%	FIRST INVESTMENT CO KSCC	30.50	-22.98%	FIRST INVESTMENT CO KSCC	30.50	16,194.38
SOKOUK HOLDING CO SAK	25.00	4.17%	KUWAIT & MIDDLE EAST FIN INV	87.50	-7.89%	KUWAIT FINANCE HOUSE	868.00	7,455.89
NATIONAL INDUSTRIES CO KSC	186.00	2.76%	TAAMEER REAL ESTATE INVEST C	16.30	-7.39%	NATIONAL REAL ESTATE CO	83.90	5,630.98
RASIYAT HOLDING CO	161.00	2.55%	NATIONAL CLEANING COMPANY	32.70	-5.22%	NATIONAL BANK OF KUWAIT	1119.00	4,483.77
KUWAIT INSURANCE CO	543.00	2.07%	ENERGY HOUSE HOLDING CO KSCP	57.00	-5.00%	COMMERCIAL REAL ESTATE CO	101.00	3,454.45

Source: FSC

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