

FSC GCC Fixed Income Report

29/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2027	1.18	4.397	98.31	99.03	5.26	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.48	99.10	5.39	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.51	99.08	5.41	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.59	5.932	101.71	102.53	4.88	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.21	4.750	97.64	98.28	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.94	5.375	98.66	99.38	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.94	5.375	98.75	99.35	5.56	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.58	6.750	104.23	104.94	5.51	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.80	5.625	99.53	100.36	5.54	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.34	6.000	100.19	100.99	5.81	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.34	6.000	100.25	100.95	5.82	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.83	6.250	101.24	101.95	5.93	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.83	6.250	101.22	102.03	5.92	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.59	7.375	108.57	109.48	6.05	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.94	6.500	91.64	92.59	7.15	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.94	6.500	91.62	92.60	7.15	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.80	6.750	94.08	95.05	7.18	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.80	6.750	94.06	94.94	7.19	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.83	7.000	96.89	97.82	7.18	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.83	7.000	96.94	97.80	7.18	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.04)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.49	5.625	99.66	99.90	5.84	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.57	5.625	99.50	100.09	5.46	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.13	5.196	95.79	96.13	6.28	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.07	6.625	103.38	103.85	5.74	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.11	5.125	94.90	95.35	6.20	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.52	99.30	9.77	04/06/2026	7.87	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

29/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.51	2.500	91.10	91.61	3.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.05	3.125	94.10	94.58	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.05	2.500	96.50	96.89	4.10	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.10	3.125	96.91	97.38	4.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.47	3.000	72.69	73.46	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.47	1.875	84.25	84.79	4.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.54	4.125	89.36	90.12	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.54	3.125	96.06	96.54	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.51	3.125	74.96	75.73	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.93	1.700	84.22	84.73	3.96	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.95	4.375	67.70	68.77	6.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.33	4.000	63.05	64.10	6.95	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.95	3.625	80.80	81.78	6.10	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.48	7.500	89.73	90.97	8.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.51	5.625	92.05	92.95	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.83	6.250	77.44	78.51	8.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.83	7.000	102.83	103.69	5.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.13	7.375	103.07	103.91	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.83	5.250	86.50	87.44	7.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.83	4.250	92.09	92.89	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.47	5.450	88.98	89.82	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.14	5.625	87.02	87.98	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.54	7.000	101.36	102.29	6.50	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.48	6.750	99.01	99.93	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.48	6.000	76.89	77.97	8.20	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.80	5.250	97.62	98.39	5.36	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.52	4.625	89.46	90.17	5.35	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.05	4.000	98.91	99.35	4.34	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.05	4.500	100.16	100.73	4.38	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.05	4.375	99.93	100.45	4.29	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.57	3.250	92.40	92.95	4.35	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.28	2.000	72.36	73.47	4.30	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.85	2.500	93.42	93.90	4.24	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.57	2.900	96.17	96.62	4.31	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.93	0.625	80.51	81.40	3.72	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.93	3.625	96.41	96.92	4.32	A	AT MATURITY	USD	SA

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29/03/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.12	2.750	99.51	99.88	3.79	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.06	3.000	97.63	97.91	5.06	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.61	4.500	99.11	99.63	4.57	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.06	3.750	95.73	96.41	4.43	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	0.00	4.000	99.80	100.14	(43.67)	NR	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.90	2.950	95.61	95.72	5.36	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.89	2.625	94.94	95.12	5.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.87	4.750	98.57	99.93	4.77	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.82	3.875	98.71	98.81	5.38	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.82	2.500	95.49	95.60	5.07	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.91	4.250	98.54	98.68	5.76	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.03	4.125	98.44	98.61	5.54	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.69	4.760	99.20	99.36	5.02	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.47	3.635	94.75	95.04	5.22	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.47	3.875	94.67	95.03	4.78	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.22	4.564	98.82	98.90	5.50	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.11	4.750	98.73	98.89	5.80	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.60	4.500	98.53	98.75	5.02	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.13	4.638	97.90	98.46	4.93	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.22	3.500	97.64	97.71	5.46	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.22	2.750	96.48	97.23	3.67	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.60	3.650	93.75	94.33	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.07	4.375	99.13	99.32	4.72	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.26	6.850	110.81	111.78	5.64	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.50	4.848	99.22	99.63	4.93	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.31	3.875	93.86	94.30	4.94	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.59	5.500	100.84	101.02	5.07	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.11	3.875	98.74	98.85	4.96	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.07	4.875	101.34	101.85	4.57	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.58	6.500	112.96	113.77	5.08	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.28	5.500	98.77	98.90	6.40	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.49	2.375	91.73	91.96	5.90	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.84	6.252	97.99	98.80	7.22	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.92	5.625	99.13	99.86	5.78	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.82	4.100	93.84	94.60	5.70	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.84	7.500	99.38	99.71	7.66	B	AT MATURITY	USD	BH

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Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
CBQ Finance Ltd	12/05/2021	12/05/2026	3.12	2.000	90.73	90.91	5.20	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.47	2.000	92.49	92.63	5.23	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.15	5.000	99.81	99.92	5.44	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.01	2.375	91.37	91.54	5.47	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.23	3.750	96.57	96.84	4.82	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.84	3.875	95.73	96.10	4.79	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.84	4.500	96.82	97.60	4.69	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.33	100.48	4.80	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.15	5.000	99.81	99.92	5.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.33	100.48	4.80	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.23	3.750	96.57	96.84	4.82	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.84	3.875	95.73	96.10	4.79	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.84	4.500	96.82	97.60	4.69	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.53	4.000	99.14	99.25	5.47	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.05	3.500	93.34	93.62	4.73	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	89.91	90.30	5.15	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.83	97.96	4.91	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	86.41	87.33	5.28	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.51	2.750	96.20	96.35	5.31	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.08	93.30	4.83	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.51	2.750	96.20	96.35	5.31	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.08	93.30	4.83	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.53	4.000	99.14	99.25	5.47	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.54	4.500	98.02	98.33	4.85	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.83	97.96	4.91	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	89.91	90.30	5.15	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	86.41	87.33	5.28	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.03	3.473	99.69	99.79	12.87	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.03	4.000	98.63	98.69	5.33	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.50	4.723	100.99	101.41	4.43	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.03	5.060	98.49	99.26	5.12	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.03	5.500	103.04	103.83	5.20	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.66	5.375	96.87	97.32	7.11	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.94	4.311	99.03	99.13	5.27	BBB-	AT MATURITY	USD	SA

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