

**Financial Services Company**  
**GCC Daily Report**

28/03/2023

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

28/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,702.42	0.4	3.8	17.2	20.1	2.8	2.6	2.24%
MSCI Emerging Markets Index	964.01	(0.8)	0.8	12.5	14.8	1.6	1.6	3.26%
MSCI FM FRONTIER MARKETS	478.22	0.6	1.2	9.6	13.4	1.5	1.9	4.48%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	520.64	(0.8)	(6.8)	12.0	11.7	1.3	1.7	3.50%
Muscat Stock Exchange MSX 30 Index	4,858.67	0.1	0.0	11.2	10.6	0.8	0.8	3.79%
Tadawul All Share Index	10,478.69	0.1	0.0	15.7	21.7	2.2	2.1	3.14%
Dubai Financial Market General Index	3,376.70	1.5	1.2	9.0	12.3	1.1	1.0	3.87%
FTSE ADX GENERAL INDEX	9,449.37	0.3	(7.5)	22.3	16.2	2.4	1.9	1.93%
Qatar Exchange Index	10,308.23	2.1	(3.5)	11.5	14.9	1.3	1.5	4.68%
Bahrain Bourse All Share Index	1,879.66	0.1	(0.8)	6.0	12.0	0.6	1.0	6.32%
Boursa Kuwait All Share Price Return In	7,029.38	0.2	(3.6)	16.3	20.5	1.1	1.4	3.55%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	509.68	(0.9)	0.8	14.8	16.7	1.6	1.7	3.14%
MSCI AC Asia Ex. Japan Index	628.43	(1.0)	1.5	15.0	16.4	1.5	1.6	0.00%
Nikkei 225	27,518.25	0.2	5.5	22.6	21.8	1.7	1.8	2.17%
S&P/ASX 200	7,034.09	1.0	(0.1)	14.1	19.3	2.0	2.1	4.61%
Hang Seng Index	19,784.65	1.1	0.0	12.6	11.8	1.1	1.2	4.22%
NSE Nifty 50 Index	16,951.70	(0.2)	(6.4)	20.6	24.9	2.8	2.9	1.49%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.49	1.1	4.9	13.2	16.8	1.9	1.7	3.47%
MSCI Emerging Markets Europe Index	92.64	0.5	(1.1)	5.4	7.2	1.1	0.9	3.85%
FTSE 100 Index	7,484.59	0.2	0.4	10.7	15.2	1.7	1.6	4.35%
Deutsche Boerse AG German Stock Indx	15,146.23	0.1	8.8	12.0	15.4	1.5	1.5	3.56%
CAC 40 Index	7,090.83	0.2	9.5	11.9	17.0	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,948.29	0.2	3.6	18.9	22.2	3.8	3.7	1.78%
S&P 500 INDEX	3,977.53	0.2	3.6	19.1	22.0	3.9	3.8	1.73%
Dow Jones Industrial Average	32,432.08	0.6	(2.2)	19.3	19.2	4.3	4.4	2.16%
NASDAQ Composite Index	11,768.84	(0.5)	12.4	35.1	35.2	4.9	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.62	2.4	-7.8	-32%	146%
Gold Spot \$/Oz	1,956.41	0.0	7.3	-5%	86%
BRENT CRUDE FUTR May23	78.53	0.5	-7.9	-26%	86%
Generic 1st'OQA' Future	77.61	0.2	-1.7	-38%	320%
LME COPPER 3MO (S)	8,964.00	0.5	7.1	-16%	107%
SILVER SPOT \$/OZ	23.05	-0.1	-3.8	-21%	92%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,858.67							
Change	6.15	0.13%						
Previous Close	4,852.52		Financial Sector	7,779.18	7,750.83	0.37%	1.40%	-1.57%
Open	4,852.65							
			Industry Sector	6,015.32	6,019.20	-0.06%	1.23%	-6.41%
Day's High	4,874.51							
Day's Low	4,838.79		Services Sector	1,704.66	1,694.89	0.58%	-0.55%	5.45%
YTD Change	0.03%							
			MSM Shariah Index	479.38	479.67	-6.00%	-	-
Volume Mn	10.79							
MSX30 Value Traded Mn	1.94							
Traded / Listed Stocks	40	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL BATINAH DEV.	0.066	10.00%	ALMAHA CERAMICS	0.418	-5.00%	AL BATINAH DEV.	0.066	3174.24
ASAFFA FOODS	0.211	9.90%	GLOBAL INV. H	0.055	-1.79%	BANK MUSCAT	0.275	2373.71
ALANWAR INVESTMENT	0.079	6.76%	THE PEARL REIF	0.117	-1.68%	ABRAJ ENERGY SERVICES	0.297	2148.51
OMAN OIL MARKETING	1.000	3.73%	OMAN ARAB BANK	0.114	-0.87%	SMN POWER HOLDING	0.101	695.34
OMAN EMIRATES HO.	0.087	3.57%	OMAN CEMENT	0.300	-0.66%	UNITED FINANCE	0.063	536.78

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,478.69							
Change	15.08	0.14%	Tadawul Banks	10,664.03	10,689.39	-0.24%	-1.02%	3.40%
Previous Close	10,463.61		Tadawul Energy	5,470.86	5,470.66	0.00%	0.00%	1.69%
Open	10,486.67		Tadawul Utilities	6,783.60	6,819.01	-0.52%	-0.90%	0.42%
			Tadawul Telecom	7,177.37	7,202.39	-0.35%	3.19%	11.52%
Day's High	10,531.23		Tadawul Insurance	6,190.59	6,119.12	1.17%	3.14%	6.03%
Day's Low	10,465.28		Tadawul Retailing	7,844.61	7,665.14	2.34%	3.54%	6.37%
YTD Change	0.00%		Tadawul Food & Beverages	4,871.76	4,846.81	0.51%	2.10%	3.89%
			Tadawul Media	23,006.43	22,939.73	0.29%	1.57%	4.63%
Volume Mn	140,863.42		Tadawul Materials	6,314.57	6,288.21	0.42%	0.14%	0.47%
Value Traded Mn	6,598.38		Tadawul Capital Goods	6,057.15	5,993.56	1.06%	3.45%	4.71%
Traded / Listed Stocks	221	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TAKWEEN ADVANCED INDUSTRIES	9.48	9.98%	ENMA AL-RAWABI COMPANY	19.00	-2.56%	MOBILE TELECOMMUNICATIONS CO	12.78	7,360.79
MIDDLE EAST SPECIALIZED CABL	11.28	9.94%	TIHAMA ADVERTISING & PUBLIC	65.70	-1.94%	EMAAR ECONOMIC CITY	8.13	6,745.14
SAUDI INDUSTRIAL DEVELOPMENT	11.62	8.19%	SAUDI AIRLINES CATERING CO	84.00	-1.87%	TOURISM ENTERPRISE CO/ SHAMS	15.04	6,007.16
MAADANIYAH	18.30	7.16%	MATAAM BAYT ALSHATIRA LILWAJ	63.30	-1.86%	AL GASSIM INVESTMENT HOLDING	26.55	3,499.89
EMAAR ECONOMIC CITY	8.13	5.58%	ETIHAD ATHEEB TELECOMMUNICAT	60.70	-1.62%	DAR AL ARKAN REAL ESTATE DEV	15.72	3,489.39

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,376.70							
Change	50.30	1.51%						
Previous Close	3,326.40		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,324.98		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,379.11		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,320.73		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.01		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	70,817.75		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	155.42		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.709	7.42%	ARAMEX PJSC	3.26	-2.10%	AIR ARABIA PJSC	2.10	25,523.58
DUBAI ISLAMIC BANK	5.31	4.12%	-	-	-	UNION PROPERTIES PJSC	0.22	16,728.92
EMAAR PROPERTIES PJSC	5.59	3.71%	-	-	-	EMAAR PROPERTIES PJSC	5.59	14,464.74
UNION PROPERTIES PJSC	0.217	3.33%	-	-	-	DUBAI ISLAMIC BANK	5.31	11,214.15
EMIRATES NBD PJSC	13	2.77%	-	-	-	AJMAN BANK PJSC	1.36	9,021.72

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,449.37							
Change	26.83	0.28%						
Previous Close	9,422.54		Financial	15,869.71	15,796.44	0.46%	-0.04%	-3.16%
Open	9,422.54		Telecommunication	5,753.31	5,783.98	-0.53%	-1.66%	-8.54%
			Consumer Services	8,838.85	8,779.51	0.68%	2.90%	-1.38%
Day's High	9,456.37		Basic Material	5,639.22	5,633.56	0.10%	1.32%	-0.03%
Day's Low	9,420.91		Industrials	3,287.89	3,354.65	-1.99%	-6.36%	-10.03%
YTD Change	-7.46%		Utilities	13,043.05	12,884.47	1.23%	0.92%	-1.74%
			Energy	2,139.98	2,118.53	1.01%	0.22%	3.59%
Volume Mn	131,774.51		Health Care	3,085.08	3,080.76	0.14%	-0.57%	0.89%
Value Traded Mn	876.33		Real Estate	6,800.49	6,612.90	2.84%	1.10%	-1.84%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.185	13.50%	COMMERCIAL BANK INTERNATIONA	0.63	-10.00%	MULTIPLY GROUP	3.23	15883.07
BANK OF SHARJAH	0.377	3.29%	NATIONAL MARINE DREDGING CO	23.24	-7.85%	ALDAR PROPERTIES PJSC	4.62	15387.45
ALDAR PROPERTIES PJSC	4.62	3.13%	FOODCO NATIONAL FOODSTUFF CO	2.66	-6.67%	ABU DHABI NATIONAL OIL CO FO	4.16	9792.78
Q HOLDING PJSC	2.31	3.13%	GHITHA HOLDING PJSC	40.88	-6.15%	DANA GAS	0.82	7219.97
ABU DHABI COMMERCIAL BANK	8.57	2.88%	EASY LEASE MOTOR CYCLE PRJSC	26.6	-5.34%	ABU DHABI PORTS CO PJSC	6.15	6706.05

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,308.23							
Change	207.26	2.05%	<b>Total Return</b>	22,122.90	21,678.10	2.05%	3.02%	0.84%
Previous Close	10100.97		<b>Rayan Islamic</b>	4,594.40	4,496.23	2.18%	3.33%	1.85%
Open	10120.82		<b>All Share</b>	3,446.15	3,382.64	1.88%	2.96%	0.53%
			<b>Banks &amp; Finance</b>	4,366.46	4,291.97	1.74%	3.23%	-0.62%
Day's High	10308.23		<b>Industrials</b>	4,059.03	3,955.92	2.61%	2.17%	1.69%
Day's Low	10120.09		<b>Transportation</b>	4,021.72	3,934.91	2.21%	3.65%	-1.78%
YTD Change	-0.0349066		<b>Real Estate</b>	1,433.85	1,415.06	1.33%	2.84%	0.59%
			<b>Insurance</b>	1,904.84	1,882.82	1.17%	1.52%	-3.40%
Volume Mn	204.2266		<b>Telecommunications</b>	1,459.20	1,445.03	0.98%	2.97%	8.92%
Value Traded Mn	532.7879		<b>Consumer Goods</b>	7,806.93	7,690.96	1.51%	3.32%	4.17%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QSC	5.97	9.99%	QATAR GERMAN CO FOR MEDICAL	0.94	-0.63%	MASRAF AL RAYAN	2.79	26449.04
QATAR GENERAL INSURANCE & RE	1.11	9.95%	COMMERCIAL BANK PSQC	5.81	-0.17%	BALADNA	1.36	21426.91
AL FALEH EDUCATION HOLDING	1.12	6.16%	-	-	-	QATAR ALUMINUM MANUFACTURING	1.57	19573.49
INMA HOLDING COMPANY	3.48	6.11%	-	-	-	MAZAYA REAL ESTATE DEVELOPME	0.61	10970.23
MASRAF AL RAYAN	2.79	6.01%	-	-	-	ESTITHMAR HOLDING QPSC	1.96	9860.93

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,879.66							
Change	1.25	0.07%						
Previous Close	1,878.41		<b>MSCI Bahrain</b>	135.54	137.74	-1.60%	-1.67%	-5.54%
Open	1,878.41		<b>MSCI Bahrain Domestic Islamic</b>	47.62	50.47	-5.66%	-5.65%	-17.36%
Day's High	1883.260		<b>MSCI Bahrain Net TR USD</b>	332.33	337.93	-1.66%	-1.66%	-3.53%
Day's Low	1878.410							
YTD Change	-0.82%							
Volume Mn	2,241.94							
Value Traded Mn	1.801							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.24	2.17%	-	-	-	GFH FINANCIAL GROUP BSC	0.26	1334.00
AL SALAM BANK BSC	0.10	1.05%	-	-	-	AL SALAM BANK BSC	0.10	737.66
APM TERMINALS BAHRAIN BSC	1.22	0.83%	-	-	-	ALUMINIUM BAHRAIN BSC	1.00	235.60
BAHRAIN TELECOM CO	0.46	0.22%	-	-	-	BBK BSC	0.53	229.00
BBK BSC	0.53	0.19%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	79.39

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,029.38							
Change	14.80	0.21%	Industrials	974.66	977.44	-0.28%	-1.59%	-9.66%
Previous Close	7,014.58		Banks	1,745.36	1,740.55	0.28%	-3.56%	-2.71%
Open	7,028.78		Consumer Service	445.31	447.36	-0.46%	-6.95%	-7.22%
			Technology	640.20	669.30	-4.35%	-5.48%	-8.05%
Day's High	7,057.14		Real Estate	1,079.86	1,079.83	0.00%	-5.44%	-10.66%
Day's Low	7,013.26		Financial Services	1,196.55	1,200.67	-0.34%	-3.20%	-4.83%
YTD Change	-3.60%		Telecom	1,141.44	1,136.44	0.44%	-2.56%	-3.39%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.10		Insurance	1,912.11	1,891.90	1.07%	17.48%	23.30%
Value Traded Mn	30.10		Basic Materials	840.15	837.36	0.33%	-0.47%	-2.89%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
JİYAD HOLDING CO KSC	15.30	9.29%	AL MANAR FINANCING & LEASING	52.00	-13.62%	KUWAIT PROJECTS HOLDING	123.00	13,794.57
SULTAN CENTER FOOD PRODUCTS	89.90	7.15%	AL ARABI GROUP HOLDING CO	321.00	-8.02%	BOUBYAN BANK K.S.C	627.00	10,687.76
FIRST INVESTMENT CO KSCC	29.00	6.23%	KUWAIT CO FOR PROCESS PLANT	275.00	-7.72%	AAYAN LEASING & INVESTMENT	129.00	5,194.99
FIRST DUBAI REAL ESTATE DEVE	39.90	3.91%	AL MASAKEN INTL REAL ESTATE	20.80	-5.45%	ARZAN FINANCIAL GROUP FOR FI	106.00	5,111.50
MASHAER HOLDING CO KSC	54.00	3.85%	UNICAP INVESTMENT AND FINANC	43.60	-4.80%	JİYAD HOLDING CO KSC	15.30	4,870.80

Source: FSC

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