

**Financial Services Company**  
**GCC Daily Report**

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2023

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# FSC Daily Report

26/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,692.55	(0.2)	3.5	17.2	20.1	2.8	2.6	2.25%
MSCI Emerging Markets Index	972.17	(0.6)	1.7	12.5	14.8	1.6	1.6	3.23%
MSCI FM FRONTIER MARKETS	475.22	(1.0)	0.6	9.7	13.5	1.5	1.9	4.50%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	522.82	(0.7)	(6.4)	12.0	11.7	1.3	1.7	3.49%
Muscat Stock Exchange MSX 30 Index	4,844.30	(0.5)	(0.3)	11.3	10.6	0.8	0.8	3.84%
Tadawul All Share Index	10,449.56	0.0	(0.3)	15.7	21.7	2.2	2.1	3.07%
Dubai Financial Market General Index	3,349.48	(0.4)	0.4	8.9	12.3	1.1	1.0	3.90%
FTSE ADX GENERAL INDEX	9,502.51	(0.5)	(6.9)	22.5	16.2	2.5	1.9	1.92%
Qatar Exchange Index	10,126.18	1.2	(5.2)	11.4	14.9	1.3	1.5	4.90%
Bahrain Bourse All Share Index	1,892.59	(0.3)	(0.1)	6.1	12.0	0.6	1.0	6.14%
Boursa Kuwait All Share Price Return I	7,028.91	(0.3)	(3.6)	16.4	20.5	1.1	1.4	3.57%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	514.20	(0.7)	1.7	14.8	16.6	1.6	1.7	3.11%
MSCI AC Asia Ex. Japan Index	635.08	(0.6)	2.6	15.0	16.4	1.5	1.6	0.00%
Nikkei 225	27,385.25	(0.1)	4.9	22.5	21.7	1.7	1.8	2.18%
S&P/ASX 200	6,955.24	(0.2)	(1.2)	14.1	19.3	2.0	2.1	4.67%
Hang Seng Index	19,915.68	(0.7)	0.7	12.8	11.8	1.2	1.2	4.19%
NSE Nifty 50 Index	16,945.05	(0.8)	(6.4)	20.5	24.9	2.8	2.9	1.49%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.93	(1.3)	3.8	13.4	16.8	1.9	1.7	3.51%
MSCI Emerging Markets Europe Index	92.19	(3.2)	(1.6)	5.6	7.2	1.1	0.9	3.84%
FTSE 100 Index	7,405.45	(1.3)	(0.6)	10.6	15.2	1.6	1.6	4.40%
Deutsche Boerse AG German Stock In	14,957.23	(1.7)	7.4	11.8	15.4	1.5	1.5	3.60%
CAC 40 Index	7,015.10	(1.7)	8.4	11.8	17.0	1.8	1.6	3.00%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,939.22	0.5	3.3	18.8	22.2	3.7	3.7	1.78%
S&P 500 INDEX	3,970.99	0.6	3.4	19.0	22.0	3.9	3.8	1.73%
Dow Jones Industrial Average	32,237.53	0.4	(2.7)	19.2	19.2	4.3	4.4	2.17%
NASDAQ Composite Index	11,823.96	0.3	13.0	35.3	35.2	4.9	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.4	-0.1	-9.9	-33%	141%
Gold Spot \$/Oz	1,978.2	-0.8	8.5	-4%	88%
BRENT CRUDE FUTR May23	75.0	-1.2	-12.1	-29%	78%
Generic 1st'OQA' Future	74.6	-1.5	-5.5	-41%	304%
LME COPPER 3MO (\$)	8,921.5	-1.2	6.6	-16%	106%
SILVER SPOT \$/OZ	23.2	0.5	-3.0	-20%	94%

## Muscat Stock Exchange

	4,844.30		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,844.30							
Change	-26.71	-0.55%						
Previous Close	4,871.01		Financial Sector	7,737.06	7,761.55	-0.32%	0.85%	-2.10%
Open	4,871.01		Industry Sector	6,083.83	6,109.81	-0.43%	2.38%	-5.34%
Day's High	4,871.01		Services Sector	1,718.62	1,722.12	-0.20%	0.27%	6.31%
Day's Low	4,800.74		MSX Shariah Index	479.38	481.55	-0.45%	-1.38%	-5.11%
YTD Change	-0.27%							
Volume Mn	8.95							
MSX30 Value Traded Mn	2.86							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GLOBAL INV. H	0.056	9.80%	CONSTRUCTION M.	0.068	-9.33%	ABRAJ ENERGY SERVICES	0.292	4318.2
OMAN FISHERIES	0.090	4.65%	ALBATINAH POWER	0.030	-9.09%	OMINVEST	0.500	1607.2
DHOFAR GENERATING	0.052	4.00%	ALUMINIUM PROD.	0.055	-8.33%	BANK MUSCAT	0.273	1003.3
AL SUWADI POWER	0.031	3.33%	ASAFFA FOODS	0.176	-7.37%	MADINA TAKAFUL	0.091	521.3
THE PEARL REIF	0.120	2.56%	DHOFAR BEVERAGES	0.218	-5.22%	BANK MUSCAT PER.B1	0.760	353.4

## Saudi Exchange

	10,449.56		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,449.56							
Change	3.17	0.03%	Tadawul Banks	10,708.29	10,773.96	-0.61%	-0.61%	3.83%
Previous Close	10,446.39		Tadawul Energy	5,490.40	5,470.92	0.36%	0.36%	2.05%
Open	10,441.30		Tadawul Utilities	6,819.51	6,845.17	-0.37%	-0.37%	0.95%
Day's High	10,476.42		Tadawul Telecom	7,095.19	6,955.72	2.01%	2.01%	10.24%
Day's Low	10,426.40		Tadawul Insurance	6,000.86	6,002.05	-0.02%	-0.02%	2.78%
YTD Change	-0.28%		Tadawul Retailing	7,625.28	7,576.11	0.65%	0.65%	3.39%
Volume Mn	86,176.35		Tadawul Food & Beverages	4,781.47	4,771.61	0.21%	0.21%	1.96%
Value Traded Mn	3,843.05		Tadawul Media	22,815.51	22,650.29	0.73%	0.73%	3.77%
Traded / Listed Stocks	221	228	Tadawul Materials	6,335.48	6,306.04	0.47%	0.47%	0.81%
			Tadawul Capital Goods	5,906.27	5,855.00	0.88%	0.88%	2.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ARAB SEA INFORMATION SYSTEMS	78.40	9.96%	THIMAR DEVELOPMENT HOLDING	45.10	-6.53%	JABAL OMAR DEVELOPMENT CO	20.28	2905.0
AL KATHIRI HOLDING CO	55.60	9.88%	GULF GENERAL COOPERATIVE INS	7.08	-6.47%	MOBILE TELECOMMUNICATIONS C	11.84	2866.7
MOBILE TELECOMMUNICATIONS CO	11.84	9.83%	AL SAGR CO-OPERATIVE INSURAN	12.64	-6.23%	SAUDI INDUSTRIAL EXPORT CO	33.95	2770.8
NATIONAL BUILDING AND MARKET	270.00	8.87%	SAUDI GROUND SERVICES CO	22.00	-4.76%	SAUDI GROUND SERVICES CO	22.00	2176.9
ARABIAN PIPES CO	41.25	7.56%	ARABIAN FOOD & DAIRY FACTORI	105.00	-4.37%	SAUDI TELECOM CO	39.75	2039.3

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,349.48							
Change	-14.37	-0.43%						
Previous Close	3,363.85		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,364.79		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,365.35		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,342.35		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.00		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	88,499.93		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	189.40		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	1	4.60%	DUBAI ISLAMIC BANK	5.21	-5.62%	GULF NAVIGATION HOLDING PJSC	1.00	22723.04
DUBAI FINANCIAL MARKET PJSC	1.26	4.13%	DAR AL TAKAFUL	0.66	-4.21%	AJMAN BANK PJSC	1.31	14774.43
AJMAN BANK PJSC	1.31	3.15%	AL SALAM BANK SUDAN	1.06	-2.75%	AIR ARABIA PJSC	2.11	8035.89
COMMERCIAL BANK OF DUBAI	4.33	1.88%	ARAMEX PJSC	3.26	-2.40%	EMAAR PROPERTIES PJSC	5.43	7066.16
DUBAI ELECTRICITY & WATER AU	2.48	1.64%	EMAAR PROPERTIES PJSC	5.43	-1.63%	DUBAI ELECTRICITY & WATER AU	2.48	5658.83

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,502.51							
Change	-47.69	-0.50%						
Previous Close	9,550.20		Financial	15,876.12	15,954.58	-0.49%		-3.12%
Open	9,550.20		Telecommunication	5,850.61	5,864.64	-0.24%		-6.99%
			Consumer Services	8,590.14	8,578.42	0.14%		-4.15%
Day's High	9,554.88		Basic Material	5,565.71	5,590.74	-0.45%		-1.33%
Day's Low	9,494.36		Industrials	3,511.11	3,522.93	-0.34%		-3.92%
YTD Change	-6.94%		Utilities	12,924.12	12,880.51	0.34%		-2.64%
			Energy	2,135.32	2,153.92	-0.86%		3.36%
Volume Mn	162,467.82		Health Care	3,102.69	3,091.43	0.36%		1.46%
Value Traded Mn	987.61		Real Estate	6,726.49	6,944.24	-3.14%		-2.90%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF RAS AL-KHAI	5.14	11.50%	ABU DHABI NATL CO FOR BUILDI	0.163	-9.94%	ESHRAQ INVESTMENTS PJSC	0.45	17865.22
RAS AL KHAIMA POULTRY	2.26	3.20%	NATIONAL MARINE DREDGING CO	28.02	-4.37%	ALDAR PROPERTIES PJSC	4.56	13920.70
ABU DHABI NATIONAL HOTELS	4.7	2.17%	ABU DHABI NATIONAL OIL CO FO	4.18	-3.69%	DANA GAS	0.83	13915.40
GULF PHARMACEUTICAL IND PSC	0.97	1.89%	GHITHA HOLDING PJSC	48.4	-3.68%	MULTIPLY GROUP	3.38	12628.92
DANA GAS	0.829	1.47%	SHARJAH ISLAMIC BANK	1.89	-3.57%	ABU DHABI NATIONAL OIL CO FO	4.18	10235.22

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,126.18							
Change	119.98	1.20%	<b>Total Return</b>	21,732.20	21,474.70	1.20%	1.20%	-0.94%
Previous Close	10006.2		<b>Rayan Islamic</b>	4,490.04	4,446.20	0.99%	0.99%	-0.46%
Open	10004.77		<b>All Share</b>	3,391.85	3,347.07	1.34%	1.34%	-1.05%
			<b>Banks &amp; Finance</b>	4,308.50	4,229.81	1.86%	1.86%	-1.94%
Day's High	10126.18		<b>Industrials</b>	3,987.18	3,972.63	0.37%	0.37%	-0.11%
Day's Low	9978.84		<b>Transportation</b>	3,881.68	3,879.96	0.04%	0.04%	-5.20%
YTD Change	-0.0519509		<b>Real Estate</b>	1,405.68	1,394.20	0.82%	0.82%	-1.39%
			<b>Insurance</b>	1,906.19	1,876.33	1.59%	1.59%	-3.33%
Volume Mn	177.9515		<b>Telecommunications</b>	1,446.71	1,417.09	2.09%	2.09%	7.99%
Value Traded Mn	347.7576		<b>Consumer Goods</b>	7,661.87	7,556.42	1.40%	1.40%	2.23%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.05	5.40%	AL FALEH EDUCATION HOLDING	1.06	-2.13%	ESTITHMAR HOLDING QPSC	2.05	45375.39
LESHA BANK LLC	0.94	4.70%	QLM LIFE & MEDICAL INSURANCE	2.90	-1.69%	QATAR GERMAN CO FOR MEDICAL	0.93	18134.60
DLALA HOLDING	0.74	4.07%	MEDICARE GROUP	5.82	-1.64%	MAZAYA REAL ESTATE DEVELOPME	0.58	14201.24
EZDAN HOLDING GROUP	0.89	3.73%	INMA HOLDING COMPANY	3.20	-1.63%	QATAR ALUMINUM MANUFACTUR	1.50	12738.82
MAZAYA REAL ESTATE DEVELOPME	0.58	3.60%	AAMAL CO	0.82	-0.85%	LESHA BANK LLC	0.94	12295.91

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,892.59							
Change	-5.92	-0.31%						
Previous Close	1,898.51		<b>MSCI Bahrain</b>	137.84	137.84	0.00%	0.00%	-3.94%
Open	1,896.63		<b>MSCI Bahrain Domestic Islamic</b>	50.47	50.47	0.00%	0.01%	-12.40%
Day's High	1896.630		<b>MSCI Bahrain Net TR USD</b>	337.93	337.84	0.03%	0.00%	-1.90%
Day's Low	1892.590							
YTD Change	-0.14%							
Volume Mn	6,267.79							
Value Traded Mn	0.959							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	-2.60%	AL SALAM BANK BSC	0.09	1726.30
-	-	-	BBK BSC	0.53	-0.19%	ALUMINIUM BAHRAIN BSC	1.06	191.97
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	67.66
-	-	-	-	-	-	BBK BSC	0.53	53.10
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.22	8.84

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,028.91							
Change	-21.96	-0.31%	<b>Industrials</b>	979.38	981.31	-0.20%	-1.12%	-9.22%
Previous Close	7,050.87		<b>Banks</b>	1,746.70	1,750.77	-0.23%	-3.49%	-2.63%
Open	7,042.29		<b>Consumer Service</b>	454.55	460.72	-1.34%	-5.02%	-5.29%
			<b>Technology</b>	669.30	669.30	0.00%	-1.18%	-3.87%
Day's High	7,052.17		<b>Real Estate</b>	1,084.90	1,089.88	-0.46%	-5.00%	-10.24%
Day's Low	7,008.23		<b>Financial Services</b>	1,183.35	1,194.11	-0.90%	-4.27%	-5.88%
YTD Change	-3.61%		<b>Telecom</b>	1,140.95	1,149.82	-0.77%	-2.60%	-3.43%
			<b>Health Care</b>	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.06		<b>Insurance</b>	1,891.04	1,893.46	-0.13%	16.19%	21.94%
Value Traded Mn	17.74		<b>Basic Materials</b>	839.81	834.31	0.66%	-0.51%	-2.92%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
REAL ESTATE TRADE CENTERS CO	57.00	9.62%	CREDIT RATING & COLLECTION	18.60	-13.49%	KUWAIT PROJECTS HOLDING	116.00	8476.25
METAL & RECYCLING CO	65.00	6.73%	ARKAN AL KUWAIT REAL ESTATE	103.00	-6.36%	KUWAIT FINANCE HOUSE	825.00	4173.19
INDEPENDENT PETROLEUM GROUP	470.00	5.15%	FIRST INVESTMENT CO KSCC	28.60	-5.92%	KUWAIT INTERNATIONAL BANK	187.00	2951.77
ENERGY HOUSE HOLDING CO KSCP	52.00	4.00%	MUBARRAD HOLDING CO KSC	70.20	-4.88%	NATIONAL BANK OF KUWAIT	1054.00	2328.14
OSOUL INVESTMENT KSCC	92.90	3.22%	AMAR FINANCE & LEASING CO	60.60	-4.87%	ARZAN FINANCIAL GROUP FOR FI	109.00	2304.64

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