

FSC GCC Fixed Income Report

23/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2027	1.19	4.397	98.37	99.06	5.22	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.86	4.875	98.58	99.16	5.36	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.86	4.875	98.57	99.12	5.38	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.61	5.932	101.79	102.58	4.86	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.23	4.750	97.47	98.12	5.39	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.96	5.375	98.42	99.13	5.62	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.96	5.375	98.48	99.10	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.60	6.750	103.90	104.59	5.60	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.82	5.625	98.77	99.58	5.72	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.36	6.000	100.06	100.81	5.84	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.36	6.000	100.09	100.73	5.86	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.84	6.250	101.05	101.75	5.97	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.84	6.250	101.03	101.80	5.96	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.60	7.375	108.47	109.33	6.08	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.96	6.500	91.69	92.62	7.15	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.96	6.500	91.68	92.67	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.82	6.750	94.17	95.15	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.82	6.750	94.23	95.13	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.84	7.000	96.99	97.91	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.84	7.000	97.08	97.96	7.17	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.02)	4.875	99.99	99.99	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.51	5.625	99.64	99.88	5.88	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.59	5.625	99.53	100.12	5.41	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.15	5.196	96.34	96.69	6.11	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.09	6.625	104.54	104.91	5.50	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.12	5.125	96.05	96.50	5.93	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.76	99.61	9.68	04/06/2026	7.76	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

23/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.52	2.500	90.91	91.35	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.07	3.125	93.85	94.31	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.07	2.500	96.41	96.76	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.11	3.125	96.62	97.06	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.48	3.000	72.51	73.27	4.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.48	1.875	84.06	84.56	4.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.55	4.125	89.15	89.92	4.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.55	3.125	95.78	96.26	4.03	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.52	3.125	74.58	75.35	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.94	1.700	83.98	84.48	4.00	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.96	4.375	67.52	68.53	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.35	4.000	62.82	63.80	6.99	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.97	3.625	80.58	81.57	6.13	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.50	7.500	90.20	91.32	8.34	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.52	5.625	92.41	93.31	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.84	6.250	77.96	78.96	8.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.85	7.000	103.01	103.90	5.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.14	7.375	103.55	104.41	6.59	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.85	5.250	86.72	87.66	7.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.84	4.250	92.22	93.05	5.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.49	5.450	89.32	90.20	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.15	5.625	87.21	88.18	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.56	7.000	101.53	102.46	6.46	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.50	6.750	99.41	100.34	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.49	6.000	77.12	78.18	8.17	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.82	5.250	97.29	98.06	5.39	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.53	4.625	89.11	89.85	5.37	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.07	4.000	98.73	99.18	4.42	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.07	4.500	99.76	100.34	4.44	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.07	4.375	99.69	100.21	4.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.58	3.250	91.84	92.43	4.44	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.30	2.000	72.58	73.80	4.26	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.87	2.500	93.06	93.56	4.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.58	2.900	96.00	96.47	4.37	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.95	0.625	80.47	81.36	3.72	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.95	3.625	96.02	96.53	4.41	A	AT MATURITY	USD	SA

Source: FSC

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FSC GCC Fixed Income Report

23/03/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.13	2.750	99.49	99.85	3.98	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.08	3.000	97.28	97.37	5.59	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.63	4.500	99.06	99.59	4.58	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.08	3.750	94.98	95.64	4.58	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	0.02	4.000	99.78	100.12	(16.53)	A	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.92	2.950	95.66	95.78	5.32	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.91	2.625	95.03	95.21	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.88	4.750	98.06	100.01	4.75	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.84	3.875	98.55	98.66	5.57	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.83	2.500	95.43	95.54	5.10	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.93	4.250	98.44	98.58	5.86	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.05	4.125	98.41	98.58	5.55	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.70	4.760	99.52	99.69	4.88	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.48	3.635	95.40	95.69	5.00	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.49	3.875	95.09	95.44	4.70	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.24	4.564	98.75	98.83	5.56	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.13	4.750	98.75	98.91	5.77	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.62	4.500	98.91	99.14	4.85	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.14	4.638	98.59	99.16	4.80	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.24	3.500	97.98	98.05	5.16	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.24	2.750	96.56	97.30	3.65	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.61	3.650	93.46	94.04	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.09	4.375	99.17	99.36	4.70	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.28	6.850	111.58	112.56	5.56	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.51	4.848	99.26	99.66	4.92	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.32	3.875	94.14	94.58	4.88	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.61	5.500	101.06	101.24	4.98	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.12	3.875	98.34	98.45	5.33	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.09	4.875	101.35	101.86	4.56	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.60	6.500	113.30	114.12	5.05	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.30	5.500	99.00	99.13	6.21	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.51	2.375	92.40	92.64	5.58	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.86	6.252	97.51	98.49	7.27	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.93	5.625	99.01	99.75	5.91	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.83	4.100	93.58	94.44	5.74	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.85	7.500	99.66	99.99	7.50	B	AT MATURITY	USD	BH

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Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
CBQ Finance Ltd	12/05/2021	12/05/2026	3.14	2.000	90.84	91.02	5.15	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.48	2.000	92.35	92.50	5.28	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.17	5.000	99.83	99.94	5.28	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.02	2.375	91.51	91.68	5.41	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.25	3.750	96.79	97.06	4.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.86	3.875	95.89	96.27	4.75	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.86	4.500	96.77	97.54	4.69	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.58	5.000	100.57	100.72	4.70	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.17	5.000	99.83	99.94	5.28	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.58	5.000	100.57	100.72	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.25	3.750	96.79	97.06	4.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.86	3.875	95.89	96.27	4.75	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.86	4.500	96.77	97.54	4.69	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.55	4.000	99.01	99.12	5.69	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.07	3.500	93.23	93.51	4.75	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.07	4.250	90.07	90.46	5.13	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.07	2.875	97.83	97.96	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.07	4.375	86.36	87.28	5.28	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.53	2.750	96.06	96.22	5.39	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.85	2.900	93.40	93.62	4.74	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.53	2.750	96.06	96.22	5.39	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.85	2.900	93.40	93.62	4.74	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.55	4.000	99.01	99.12	5.69	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.55	4.500	98.48	98.79	4.75	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.07	2.875	97.83	97.96	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.07	4.250	90.07	90.46	5.13	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.07	4.375	86.36	87.28	5.28	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.04	3.473	99.84	99.94	5.29	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.05	4.000	98.53	98.60	5.42	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.52	4.723	101.54	101.96	4.32	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.04	5.060	98.79	99.56	5.10	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.05	5.500	103.38	104.17	5.17	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.68	5.375	96.93	97.39	7.06	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.95	4.311	98.98	99.09	5.32	BBB-	AT MATURITY	USD	SA

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