

FSC GCC Fixed Income Report

22/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.20	4.397	98.32	99.04	5.24	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.87	4.875	98.45	99.09	5.40	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.87	4.875	98.48	99.06	5.41	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.61	5.932	101.68	102.49	4.90	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.23	4.750	97.33	98.03	5.42	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.96	5.375	98.15	98.88	5.70	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.96	5.375	98.22	98.82	5.71	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.60	6.750	103.64	104.32	5.67	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.82	5.625	98.36	99.19	5.82	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.36	6.000	99.63	100.44	5.91	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.36	6.000	99.72	100.41	5.92	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.85	6.250	100.68	101.38	6.02	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.85	6.250	100.61	101.42	6.02	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.60	7.375	108.07	108.98	6.12	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.96	6.500	91.47	92.41	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.96	6.500	91.34	92.38	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.82	6.750	93.85	94.82	7.20	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.82	6.750	93.88	94.81	7.20	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.85	7.000	96.68	97.63	7.20	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.85	7.000	96.73	97.64	7.20	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.02)	4.875	99.99	99.99	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.51	5.625	99.64	99.88	5.88	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.59	5.625	99.52	100.10	5.44	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.15	5.196	95.65	95.99	6.31	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.09	6.625	103.49	103.87	5.74	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.13	5.125	95.35	95.80	6.09	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.64	99.56	9.81	04/06/2026	7.78	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

22/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.53	2.500	90.48	90.96	4.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.07	3.125	93.55	94.03	4.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.07	2.500	96.23	96.61	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.12	3.125	96.42	96.88	4.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.48	3.000	72.65	73.41	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.48	1.875	83.71	84.24	4.10	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.56	4.125	88.84	89.60	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.56	3.125	95.53	96.01	4.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.53	3.125	74.38	75.17	4.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.95	1.700	83.63	84.13	4.06	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.97	4.375	67.69	68.74	6.92	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.35	4.000	62.88	63.95	6.97	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.97	3.625	80.61	81.56	6.13	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.50	7.500	89.86	91.03	8.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.53	5.625	92.07	92.97	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.85	6.250	77.86	78.90	8.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.85	7.000	102.83	103.70	5.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.15	7.375	103.30	104.17	6.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.85	5.250	86.32	87.25	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.85	4.250	91.95	92.79	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.49	5.450	89.04	89.90	6.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.16	5.625	86.86	87.82	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.56	7.000	101.28	102.24	6.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.50	6.750	99.09	100.05	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.50	6.000	76.83	77.88	8.21	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.82	5.250	97.15	97.91	5.40	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.54	4.625	88.87	89.61	5.39	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.07	4.000	98.55	99.00	4.51	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.07	4.500	99.39	99.95	4.51	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.07	4.375	99.25	99.79	4.41	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.59	3.250	91.45	92.05	4.50	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.30	2.000	72.45	73.53	4.29	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.87	2.500	92.77	93.28	4.41	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.59	2.900	95.75	96.21	4.47	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.95	0.625	80.35	81.15	3.76	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.95	3.625	95.66	96.18	4.49	A	AT MATURITY	USD	SA

Source: FSC

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22/03/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.14	2.750	99.47	99.85	3.90	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.08	3.000	97.18	97.27	5.67	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.63	4.500	98.09	98.61	4.78	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.08	3.750	94.66	95.34	4.64	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	0.02	4.000	99.79	100.13	(4.90)	A	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.92	2.950	95.37	95.49	5.48	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.91	2.625	94.67	94.85	5.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.89	4.750	97.45	99.62	4.84	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.84	3.875	98.57	98.68	5.53	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.84	2.500	95.16	95.28	5.25	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.93	4.250	98.45	98.59	5.84	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.05	4.125	98.41	98.58	5.54	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.71	4.760	99.15	99.31	5.03	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.49	3.635	94.89	95.18	5.17	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.49	3.875	94.18	94.53	4.87	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.24	4.564	98.56	98.64	5.71	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.13	4.750	98.60	98.76	5.91	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.62	4.500	98.08	98.31	5.20	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.15	4.638	97.75	98.31	4.96	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.24	3.500	97.44	97.51	5.61	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.24	2.750	96.43	97.17	3.69	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.62	3.650	92.38	92.95	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.09	4.375	98.85	99.04	4.86	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.28	6.850	110.47	111.44	5.67	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.52	4.848	98.74	99.15	5.03	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.32	3.875	93.43	93.86	5.02	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.61	5.500	100.77	100.95	5.10	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.13	3.875	98.24	98.35	5.41	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.09	4.875	100.75	101.26	4.66	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.60	6.500	112.12	112.92	5.17	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.30	5.500	98.84	98.97	6.33	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.51	2.375	91.90	92.13	5.80	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.86	6.252	97.51	98.49	7.20	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.94	5.625	99.09	99.83	5.81	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.84	4.100	93.64	94.50	5.72	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.86	7.500	99.32	99.65	7.70	B	AT MATURITY	USD	BH

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Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
CBQ Finance Ltd	12/05/2021	12/05/2026	3.14	2.000	90.00	90.18	5.45	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.49	2.000	91.88	92.03	5.49	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.17	5.000	99.77	99.88	5.64	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.03	2.375	91.16	91.34	5.53	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.25	3.750	96.08	96.35	4.98	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.86	3.875	95.13	95.50	4.93	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.86	4.500	96.21	96.98	4.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.58	5.000	100.24	100.39	4.83	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.17	5.000	99.77	99.88	5.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.58	5.000	100.24	100.39	4.83	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.25	3.750	96.08	96.35	4.98	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.86	3.875	95.13	95.50	4.93	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.86	4.500	96.21	96.98	4.74	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.55	4.000	99.03	99.14	5.62	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.07	3.500	92.72	93.00	4.85	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.07	4.250	88.98	89.37	5.24	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.07	2.875	97.36	97.49	5.34	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.07	4.375	86.07	86.98	5.30	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.53	2.750	95.78	95.93	5.58	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.86	2.900	92.79	93.01	4.92	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.53	2.750	95.78	95.93	5.58	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.86	2.900	92.79	93.01	4.92	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.55	4.000	99.03	99.14	5.62	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.56	4.500	97.22	97.53	5.02	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.07	2.875	97.36	97.49	5.34	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.07	4.250	88.98	89.37	5.24	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.07	4.375	86.07	86.98	5.30	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.05	3.473	99.71	99.81	8.19	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.05	4.000	98.50	98.57	5.44	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.52	4.723	101.00	101.42	4.43	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.05	5.060	97.90	98.66	5.17	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.05	5.500	102.58	103.36	5.23	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.68	5.375	96.64	97.09	7.25	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.96	4.311	98.99	99.10	5.29	BBB-	AT MATURITY	USD	SA

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