

Financial Services Company
GCC Daily Report

21/03/2023

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

21/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,678.29	0.8	2.9	17.0	20.1	2.7	2.6	2.25%
MSCI Emerging Markets Index	942.98	(0.9)	(1.4)	12.2	14.8	1.6	1.6	3.28%
MSCI FM FRONTIER MARKETS	470.88	(0.6)	(0.3)	9.6	13.5	1.4	1.9	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	520.67	(0.3)	(6.8)	11.9	11.7	1.3	1.7	3.48%
Muscat Stock Exchange MSX 30 Index	4,859.36	(0.0)	0.0	11.2	10.6	0.7	0.8	3.55%
Tadawul All Share Index	10,333.31	1.1	(1.4)	15.3	21.7	2.3	2.1	2.82%
Dubai Financial Market General Index	3,371.27	0.8	1.1	9.0	12.3	1.1	1.0	3.55%
FTSE ADX GENERAL INDEX	9,570.92	0.3	(6.3)	23.0	16.2	2.5	1.9	1.88%
Qatar Exchange Index	9,876.98	1.0	(7.5)	11.1	14.9	1.3	1.5	5.02%
Bahrain Bourse All Share Index	1,899.50	0.7	0.2	6.0	12.0	0.6	1.0	6.06%
Boursa Kuwait All Share Price Return In	7,041.79	0.4	(3.4)	16.5	20.5	1.1	1.5	3.54%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	499.41	(1.3)	(1.2)	14.4	16.6	1.6	1.7	3.19%
MSCI AC Asia Ex. Japan Index	613.11	(1.4)	(1.0)	14.5	16.3	1.5	1.6	0.00%
Nikkei 225	26,945.67	(1.4)	3.3	22.1	21.7	1.7	1.8	2.22%
S&P/ASX 200	6,955.39	0.8	(1.2)	14.0	19.3	2.0	2.1	4.67%
Hang Seng Index	19,258.76	1.4	(2.6)	10.8	11.8	1.1	1.2	4.33%
NSE Nifty 50 Index	17,107.50	0.7	(5.5)	20.6	24.9	2.9	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.98	1.0	3.8	13.2	16.8	1.8	1.7	3.50%
MSCI Emerging Markets Europe Index	92.08	0.1	(1.7)	6.3	7.2	1.2	0.9	3.70%
FTSE 100 Index	7,514.83	1.5	0.8	10.6	15.2	1.6	1.6	4.33%
Deutsche Boerse AG German Stock Ind	15,205.64	1.8	9.2	12.1	15.4	1.5	1.5	3.54%
CAC 40 Index	7,136.52	1.8	10.2	12.4	17.0	1.8	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,923.04	0.9	2.9	18.7	22.2	3.7	3.7	1.79%
S&P 500 INDEX	3,951.57	0.9	2.9	18.9	22.0	3.9	3.8	1.74%
Dow Jones Industrial Average	32,244.58	1.2	(2.7)	19.2	19.2	4.3	4.4	2.17%
NASDAQ Composite Index	11,675.54	0.4	11.6	34.7	35.2	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.45	0.3	-10.9	-34%	138%
Gold Spot \$/Oz	1,968.28	-0.5	7.9	-5%	87%
BRENT CRUDE FUTR May23	74.46	0.9	-12.7	-30%	77%
Generic 1st'OQA' Future	73.72	0.1	-6.6	-41%	299%
LME COPPER 3MO (\$)	8,697.50	1.4	3.9	-19%	101%
SILVER SPOT \$/OZ	22.47	-0.3	-6.2	-23%	88%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,859.36							
Change	-0.65	-0.01%						
Previous Close	4,860.01		Financial Sector	7,802.41	7,794.16	0.11%	1.70%	-1.28%
Open	4,860.01							
Day's High	4,865.58		Industry Sector	6,102.69	6,121.74	-0.31%	2.70%	-5.05%
Day's Low	4,856.49		Services Sector	1,700.08	1,714.39	-0.83%	-0.81%	5.16%
YTD Change	0.04%		MSM Shariah Index	477.09	477.09	0.00%	-	-
Volume Mn	8.15							
MSX30 Value Traded Mn	2.34							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALANWAR INVESTMENT	0.078	5.41%	DHOFAR FOODS AND INVESTMENT	0.060	-7.69%	ABRAJ ENERGY SERVICES	0.294	2269.36
AL BATINAH DEV.	0.063	1.61%	ALBATINAH POWER	0.030	-6.25%	OMINVEST	0.498	1758.00
UNITED FINANCE	0.063	1.61%	GLOBAL INV. H	0.051	-5.56%	BANK MUSCAT	0.289	790.96
MUSANDAM POWER	0.318	1.27%	PHOENIX POWER	0.057	-5.00%	RENAISSANCE SER.	0.412	722.64
SOHAR INT. BANK	0.105	0.96%	OMAN FISHERIES	0.086	-4.44%	AL SUWADI POWER	0.030	428.31

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,333.31							
Change	115.19	1.13%	Tadawul Banks	10,742.92	10,601.45	1.33%	6.00%	4.16%
Previous Close	10,218.12		Tadawul Energy	5,355.41	5,296.13	1.12%	1.67%	-0.46%
Open	10,242.22		Tadawul Utilities	6,711.23	6,634.63	1.15%	2.28%	-0.65%
Day's High	10,336.98		Tadawul Telecom	6,853.31	6,720.74	1.97%	2.32%	6.48%
Day's Low	10,242.22		Tadawul Insurance	5,795.78	5,734.32	1.07%	0.34%	-0.74%
YTD Change	-1.39%		Tadawul Retailing	7,276.82	7,252.21	0.34%	0.44%	-1.33%
Volume Mn	105,471.83		Tadawul Food & Beverages	4,745.63	4,753.73	-0.17%	1.11%	1.20%
Value Traded Mn	4,349.82		Tadawul Media	22,275.19	22,355.34	-0.36%	1.25%	1.31%
Traded / Listed Stocks	221	228	Tadawul Materials	6,247.88	6,188.94	0.95%	2.62%	-0.59%
			Tadawul Capital Goods	5,814.63	5,741.37	1.28%	2.14%	0.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ARAB SEA INFORMATION SYSTEMS	70.70	9.95%	ADVANCE INTERNATIONAL COMMU	59.40	-9.73%	DAR AL ARKAN REAL ESTATE DEV	14.74	5,283.14
THIMAR DEVELOPMENT HOLDING	48.75	9.92%	ENMA AL-RAWABI COMPANY	19.00	-5.00%	TOURISM ENTERPRISE CO/ SHAMS	14.98	4,199.62
SAUDI INDUSTRIAL EXPORT CO	32.05	9.20%	ARABIAN INTERNATIONAL HEALTH	48.15	-3.60%	THE SAUDI NATIONAL BANK	45.75	3,243.80
SADR LOGISTICS CO	34.10	5.74%	YAMAMA CEMENT CO	30.30	-3.19%	ALINMA BANK	29.50	3,098.67
ASH-SHARQIYAH DEVELOPMENT CO	57.50	5.70%	ARABIAN FOOD & DAIRY FACTORI	110.00	-2.48%	SAUDI INDUSTRIAL EXPORT CO	32.05	3,017.70

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,371.27							
Change	27.15	0.81%						
Previous Close	3,344.12		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,344.12		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,384.89		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,341.28		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.01		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	106,261.73		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	209.83		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.26	4.13%	AL FIRDOUS HOLDINGS PJSC	0.1	-9.09%	AJMAN BANK PJSC	1.26	35,290.36
EMAAR PROPERTIES PJSC	5.51	3.18%	ISLAMIC ARAB INSURANCE COM	0.528	-3.83%	GULF NAVIGATION HOLDING PJSC	0.91	17,790.29
AMLAK FINANCE	0.67	3.08%	COMMERCIAL BANK OF DUBAI	4.2	-3.00%	EMAAR PROPERTIES PJSC	5.51	16,461.73
DEYAAR DEVELOPMENT PJSC	0.457	2.47%	TAKAFUL EMARAT INSURANCE	0.61	-0.81%	AIR ARABIA PJSC	2.25	10,499.96
EMAAR DEVELOPMENT PJSC	5.46	2.25%	-	-	-	DUBAI FINANCIAL MARKET PJSC	1.24	6,617.75

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,570.92							
Change	25.58	0.27%						
Previous Close	9,545.34		Financial	16,009.41	16,005.11	0.03%	-1.84%	-2.31%
Open	9,545.34		Telecommunication	5,874.96	5,776.91	1.70%	4.34%	-6.60%
			Consumer Services	8,735.61	8,664.55	0.82%	-0.81%	-2.53%
Day's High	9,585.90		Basic Material	5,687.70	5,675.58	0.21%	0.21%	0.83%
Day's Low	9,502.95		Industrials	3,513.63	3,527.66	-0.40%	-1.57%	-3.85%
YTD Change	-6.27%		Utilities	12,762.34	12,762.34	0.00%	-1.82%	-3.86%
			Energy	2,108.62	2,094.04	0.70%	0.88%	2.07%
Volume Mn	112,789.56		Health Care	3,086.96	3,105.14	-0.59%	0.61%	0.95%
Value Traded Mn	925.25		Real Estate	7,018.09	6,992.07	0.37%	0.06%	1.31%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.423	7.91%	NATIONAL MARINE DREDGING CO	29.7	-10.00%	DANA GAS	0.81	35788.61
DANA GAS	0.812	6.01%	GHITHA HOLDING PJSC	61.95	-9.96%	MULTIPLY GROUP	3.50	18058.44
AL SEER MARINE SUPPLIES & EQ	8.1	4.38%	EASY LEASE MOTOR CYCLE PRJSC	28	-7.89%	ABU DHABI NATIONAL OIL CO FO	4.28	11870.94
SHARJAH CEMENT & INDUS DEVEL	0.6	4.35%	ESG EMIRATES STALLIONS GROU	5	-6.89%	BOROUGE	2.61	11772.97
ABU DHABI AVIATION CO	7.9	3.27%	RAS AL KHAIMAH CERAMICS	2.68	-3.94%	ALDAR PROPERTIES PJSC	4.78	8169.96

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,876.98							
Change	98.71	1.01%	Total Return	21,197.38	20,953.56	1.16%	-0.08%	-3.38%
Previous Close	9778.27		Rayan Islamic	4,394.70	4,359.29	0.81%	-0.37%	-2.58%
Open	9750.49		All Share	3,304.76	3,265.09	1.21%	0.01%	-3.59%
			Banks & Finance	4,208.09	4,136.13	1.74%	0.45%	-4.23%
Day's High	9876.98		Industrials	3,831.78	3,833.70	-0.05%	-1.47%	-4.00%
Day's Low	9747.67		Transportation	3,901.01	3,878.06	0.59%	-2.10%	-4.73%
YTD Change	-0.0752818		Real Estate	1,387.00	1,367.96	1.39%	0.79%	-2.70%
			Insurance	1,869.67	1,818.15	2.83%	3.85%	-5.18%
Volume Mn	180.3208		Telecommunications	1,387.35	1,367.55	1.45%	3.03%	3.56%
Value Traded Mn	448.0848		Consumer Goods	7,434.42	7,361.92	0.98%	-0.21%	-0.80%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	1.73	9.97%	BARWA REAL ESTATE CO	2.58	-5.46%	QATAR ALUMINIUM MANUFACTURING	1.48	21782.79
LESHA BANK LLC	0.91	7.58%	QATAR GENERAL INSURANCE & RE	0.76	-5.12%	ESTITHMAR HOLDING QPSC	1.73	19688.68
EZDAN HOLDING GROUP	0.85	5.72%	QLM LIFE & MEDICAL INSURANCE	2.90	-3.40%	MAZAYA REAL ESTATE DEVELOPME	0.55	14073.24
DLALA HOLDING	0.75	5.63%	ZAD HOLDING CO	14.82	-2.95%	SALAM INTERNATIONAL INVESTME	0.52	10813.24
GULF INTERNATIONAL SERVICES	1.69	5.36%	DOHA INSURANCE CO	1.90	-2.56%	ALJARAH HOLDING COMPANY QPS	0.64	9546.71

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,899.50							
Change	13.15	0.70%						
Previous Close	1,886.35		MSCI Bahrain	135.74	137.29	-1.13%	-1.00%	-5.40%
Open	1,887.31		MSCI Bahrain Domestic Islamic	47.62	50.00	-4.76%	-4.31%	-17.36%
Day's High	1910.300		MSCI Bahrain Net TR USD	332.70	335.88	-0.95%	-0.95%	-3.42%
Day's Low	1886.130							
YTD Change	0.22%							
Volume Mn	2,659.70							
Value Traded Mn	0.852							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.06	5.70%	TRAFCO GROUP BSC	0.28	-6.67%	NASS CORP BSC	0.05	3689.51
NASS CORP BSC	0.05	4.00%	ZAIN BAHRAIN BSCC	0.14	-3.57%	ALUMINIUM BAHRAIN BSC	1.06	1106.24
GFH FINANCIAL GROUP BSC	0.25	1.63%	ARAB BANKING CORP BSC-\$US	0.26	-1.92%	ZAIN BAHRAIN BSCC	0.14	273.90
NATIONAL HOTELS CO	0.16	1.25%	SOLIDARITY BAHRAIN BSC	0.26	-1.16%	AL SALAM BANK BSC	0.10	244.60
BBK BSC	0.53	0.38%	BAHRAIN TELECOM CO	0.46	-0.22%	ESTERAD INVESTMENT CO B.S.C.	0.10	106.80

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,041.79							
Change	28.65	0.41%	Industrials	983.85	965.48	1.90%	-0.66%	-8.81%
Previous Close	7,013.14		Banks	1,753.47	1,750.35	0.18%	-3.12%	-2.25%
Open	7,033.45		Consumer Service	457.99	460.05	-0.45%	-4.30%	-4.58%
			Technology	669.30	669.30	0.00%	-1.18%	-3.87%
Day's High	7,076.68		Real Estate	1,098.74	1,089.13	0.88%	-3.79%	-9.10%
Day's Low	7,033.45		Financial Services	1,178.73	1,166.58	1.04%	-4.64%	-6.24%
YTD Change	-3.43%		Telecom	1,152.89	1,150.98	0.17%	-1.58%	-2.42%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.12		Insurance	1,679.95	1,640.53	2.40%	3.22%	8.33%
Value Traded Mn	42.35		Basic Materials	824.50	831.60	-0.85%	-2.32%	-4.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SULTAN CENTER FOOD PRODUCTS	90.50	13.13%	AL MASAKEN INTL REAL ESTATE	19.00	-13.64%	AGILITY	622.00	14,566.29
CREDIT RATING & COLLECTION	20.60	9.57%	AL MANAR FINANCING & LEASING	50.10	-9.57%	KUWAIT FINANCE HOUSE	828.00	13,062.93
NATIONAL REAL ESTATE CO	84.90	8.43%	BAYAN INVESTMENT HOLDING CO	24.40	-8.61%	AL ARABIYA REAL ESTATE CO	30.40	8,197.02
UNICAP INVESTMENT AND FINANC	45.00	7.14%	ENERGY HOUSE HOLDING CO KSCP	49.90	-8.10%	NATIONAL REAL ESTATE CO	84.90	7,023.19
ASIYA CAPITAL INVESTMENTS CO	52.80	4.97%	WETHAQ TAKAFUL INSURANCE CO	21.30	-5.33%	AAYAN LEASING & INVESTMENT	130.00	5,453.50

Source: FSC