

**Financial Services Company**  
**GCC Daily Report**

20/02/2023

2023

**Research Department**

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# FSC Daily Report

20/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,779.88	(0.4)	6.8	17.4	20.2	2.8	2.6	2.14%
MSCI Emerging Markets Index	999.42	(1.2)	4.5	12.4	13.9	1.5	1.5	3.12%
MSCI FM FRONTIER MARKETS	490.95	(0.2)	3.9	10.1	13.6	1.7	1.9	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	560.88	0.4	0.4	14.0	14.5	1.4	1.7	3.10%
Muscat Stock Exchange MSX 30 Index	4,664.17	0.2	(4.0)	11.3	10.6	0.7	0.8	3.66%
Tadawul All Share Index	10,424.65	(0.7)	(0.5)	16.8	21.1	2.2	2.1	2.77%
Dubai Financial Market General Index	3,460.07	0.1	3.7	9.3	12.3	1.2	1.0	3.11%
FTSE ADX GENERAL INDEX	9,981.51	0.0	(2.2)	23.3	17.5	3.4	1.8	2.05%
Qatar Exchange Index	10,716.74	0.0	0.3	12.2	14.9	1.4	1.5	4.34%
Bahrain Bourse All Share Index	1,937.96	0.0	2.3	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return In	7,357.68	(0.1)	0.9	18.2	20.6	1.7	1.5	3.41%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	529.76	(1.3)	4.8	14.3	15.4	1.5	1.6	3.02%
MSCI AC Asia Ex. Japan Index	647.41	(1.3)	4.6	14.3	15.0	1.4	1.5	0.00%
Nikkei 225	27,531.94	0.1	5.5	22.5	21.6	1.7	1.8	2.16%
S&P/ASX 200	7,351.52	0.1	4.4	14.8	18.9	2.2	2.1	4.47%
Hang Seng Index	20,886.96	0.8	5.6	12.1	11.8	1.2	1.2	3.20%
NSE Nifty 50 Index	17,844.60	(0.6)	(1.4)	21.7	25.0	3.0	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.87	(0.2)	9.4	13.3	16.8	1.7	1.7	3.18%
MSCI Emerging Markets Europe Index	98.10	(0.2)	4.7	6.8	7.2	1.3	0.9	3.14%
FTSE 100 Index	8,003.67	(0.0)	7.4	11.5	15.3	1.7	1.6	3.56%
Deutsche Boerse AG German Stock Ind	15,475.38	(0.0)	11.1	12.6	16.0	1.6	1.6	3.38%
CAC 40 Index	7,334.22	(0.2)	13.3	12.4	17.1	1.9	1.6	2.86%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,063.43	(0.4)	6.6	19.4	22.2	3.8	3.7	1.72%
S&P 500 INDEX	4,079.09	(0.3)	6.2	19.5	22.0	4.0	3.8	1.67%
Dow Jones Industrial Average	33,826.69	0.4	2.0	20.0	19.2	4.4	4.4	2.05%
NASDAQ Composite Index	11,787.27	(0.6)	12.6	31.4	35.1	4.7	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.51	-1.5	-4.7	-29%	155%
Gold Spot \$/Oz	1,843.76	0.1	1.1	-11%	75%
BRENT CRUDE FUTR Apr23	83.56	0.7	-2.4	-22%	100%
Generic 1st'OQA' Future	82.78	1.0	4.9	-34%	348%
LME COPPER 3MO (S)	8,987.50	-0.4	7.4	-16%	108%
SILVER SPOT \$/OZ	21.74	0.0	-9.2	-26%	81%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,664.17							
Change	10.82	0.23%						
Previous Close	4,653.35		Financial Sector	7,470.16	7,512.30	-0.56%	-1.06%	-5.48%
Open	4,653.35		Industry Sector	5,926.33	5,923.67	0.04%	1.22%	-7.80%
Day's High	4,680.05		Services Sector	1,675.08	1,656.78	1.10%	-0.40%	3.62%
Day's Low	4,652.63		MSM Shariah Index	481.54	481.04	10.00%	-	-
YTD Change	-3.98%							
Volume Mn	10.20							
MSX30 Value Traded Mn	2.20							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSANDAM POWER	0.314	9.79%	ALBATINAH POWER	0.032	-8.57%	SOHAR INT. BANK	0.101	4000.00
AI MAHA PETROLEUM PRODUCTS MAI	0.980	6.52%	AL SHARQIA INV.	0.075	-6.25%	BANK MUSCAT	0.284	2018.05
PHOENIX POWER	0.058	5.46%	AL SUWADI POWER	0.032	-5.88%	BANK NIZWA	0.100	717.02
DHOFAR FOODS AND INVESTMENT	0.067	3.08%	AL OMANIYA FIN.S	0.137	-4.86%	RENAISSANCE SER.	0.446	590.00
OOREDOO	0.406	2.53%	MUSCAT FINANCE	0.056	-3.45%	UNITED FINANCE	0.058	507.99

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,424.65							
Change	-68.52	-0.65%	Tadawul Banks	10,886.82	10,993.31	-0.97%	-1.60%	-6.87%
Previous Close	10,493.17		Tadawul Energy	5,518.50	5,551.89	-0.60%	-1.36%	-1.04%
Open	10,488.20		Tadawul Utilities	6,889.50	6,923.89	-0.50%	-1.74%	-3.83%
Day's High	10,492.90		Tadawul Telecom	6,399.88	6,375.79	0.38%	0.77%	-1.23%
Day's Low	10,422.51		Tadawul Insurance	5,859.10	5,926.35	-1.13%	-1.60%	0.14%
YTD Change	-0.51%		Tadawul Retailing	7,295.25	7,311.42	-0.22%	-0.13%	-2.09%
Volume Mn	94,806.88		Tadawul Food & Beverages	4,849.21	4,878.41	-0.60%	-0.90%	-1.67%
Value Traded Mn	3,173.70		Tadawul Media	22,472.83	22,849.16	-1.65%	-1.87%	0.96%
Traded / Listed Stocks	221	228	Tadawul Materials	6,449.72	6,483.77	-0.53%	-0.99%	-2.71%
			Tadawul Capital Goods	5,761.84	5,796.36	-0.60%	0.41%	0.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ETIHAD ETISALAT CO	37.45	7.00%	SAUDI PARTS CENTER CO	80.00	-4.76%	SAUDI TELECOM CO	35.50	4,941.67
AL JOUF MINERAL WATER BOTTLI	36.65	4.71%	AL GASSIM INVESTMENT HOLDING	23.76	-4.19%	ETIHAD ETISALAT CO	37.45	4,119.95
ARABIAN INTERNET & COMMUNICA	245.20	2.85%	SALAMA COOPERATIVE INSURANCE	14.30	-3.77%	MOBILE TELECOMMUNICATIONS CO	10.50	3,884.68
ARABIAN PIPES CO	41.00	2.76%	TIHAMA ADVERTISING & PUBLIC	79.10	-3.54%	DAR AL ARKAN REAL ESTATE DEV	14.06	2,913.50
ABDULLAH AL OTHAIM MARKETS	111.20	2.39%	OBEKAN GLASS COMPANY	91.00	-3.40%	ALINMA BANK	29.60	1,849.82

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,460.07							
Change	2.35	0.07%						
Previous Close	3,457.72		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,457.72		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,469.90		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,445.04		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	121,837.99		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	235.83		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.908	12.10%	AMANAT HOLDINGS PJSC	0.92	-1.60%	AMLAK FINANCE	0.91	45,842.81
DAR AL TAKAFUL	0.639	3.40%	ISLAMIC ARAB INSURANCE COM	0.63	-1.10%	DEYAAR DEVELOPMENT PJSC	0.50	16,587.49
SHUAA CAPITAL PSC	0.395	2.86%	DUBAI ISLAMIC BANK	5.73	-1.04%	EMAAR PROPERTIES PJSC	5.71	11,601.89
DUBAI ISLAMIC INSURANCE CO	0.835	2.08%	TABREED	2.95	-1.01%	DUBAI ELECTRICITY & WATER AU	2.40	9,578.88
DUBAI FINANCIAL MARKET PJSC	1.45	1.40%	AJMAN BANK PJSC	1.13	-0.88%	UNION PROPERTIES PJSC	0.25	6,873.66

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,981.51							
Change	4.27	0.04%						
Previous Close	9,977.24		Financial	16,480.98	16,449.77	0.19%	0.19%	1.48%
Open	9,977.24		Telecommunication	6,594.53	6,645.82	-0.77%	-0.77%	4.16%
			Consumer Services	8,829.33	8,835.85	-0.07%	-0.07%	0.54%
Day's High	10,012.14		Basic Material	5,770.05	5,817.73	-0.82%	-0.82%	0.63%
Day's Low	9,971.27		Industrials	3,729.92	3,688.72	1.12%	1.12%	-2.21%
YTD Change	-2.25%		Utilities	13,628.92	13,589.53	0.29%	0.29%	6.46%
			Energy	2,070.74	2,098.18	-1.31%	-1.31%	-2.28%
Volume Mn	136,825.37		Health Care	3,287.32	3,305.58	-0.55%	-0.55%	-0.71%
Value Traded Mn	1,051.11		Real Estate	6,845.76	6,903.67	-0.84%	-0.84%	5.12%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GHITHA HOLDING PJSC	79.55	14.96%	AL WATHBA NATIONAL INSURANCE	4.02	-9.87%	ESHRAQ INVESTMENTS PJSC	0.49	24758.79
EASY LEASE MOTOR CYCLE PJSC	34.7	13.77%	RAS AL KHAIMA POULTRY	2.15	-6.52%	MULTIPLY GROUP	4.05	11719.54
GULF CEMENT CO	0.515	11.96%	NATIONAL BANK OF UMM AL QAIW	1.58	-4.24%	FIRST ABU DHABI BANK PJSC	14.16	8938.85
ARAM GROUP	1.87	5.65%	APEX INVESTMENT CO PSC	2.69	-3.58%	ABU DHABI NATIONAL ENERGY CO	3.46	8289.99
ABU DHABI PORTS CO PJSC	6.14	4.60%	NATIONAL CORP TOURISM & HOTE	2.75	-3.17%	ABU DHABI PORTS CO PJSC	6.14	7870.55

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,716.74							
Change	0.29	0.00%	<b>Total Return</b>	22,138.37	22,137.78	0.00%	0.71%	-1.14%
Previous Close	10716.45		<b>Rayan Islamic</b>	4,583.72	4,567.07	0.36%	0.60%	-0.99%
Open	10728.67		<b>All Share</b>	3,455.94	3,489.33	-0.96%	-0.90%	-0.12%
			<b>Banks &amp; Finance</b>	4,439.21	4,555.36	-2.55%	-0.06%	1.55%
Day's High	10731.08		<b>Industrials</b>	4,017.64	3,993.08	0.62%	0.44%	-0.76%
Day's Low	10638.77		<b>Transportation</b>	4,058.97	4,019.15	0.99%	-0.14%	-4.99%
YTD Change	0.00333955		<b>Real Estate</b>	1,428.61	1,429.29	-0.05%	-0.30%	-5.54%
			<b>Insurance</b>	1,990.11	1,986.63	0.18%	-2.04%	-4.65%
Volume Mn	144.8688		<b>Telecommunications</b>	1,352.46	1,369.53	-1.25%	-2.25%	2.70%
Value Traded Mn	424.7207		<b>Consumer Goods</b>	7,612.37	7,620.53	-0.11%	-0.77%	-2.76%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	3.79	8.88%	QATAR GENERAL INSURANCE & RE	1.10	-8.33%	ESTITHMAR HOLDING QPSC	1.81	25210.27
AL AHLI BANK	4.24	4.95%	QATAR NATIONAL CEMENT CO	4.59	-7.54%	MASRAF AL RAYAN	2.79	12900.73
DOHA INSURANCE CO	2.07	3.50%	AL FALEH EDUCATION HOLDING	1.12	-5.00%	QATAR GERMAN CO FOR MEDICAL	1.00	11362.13
AL KHALEJ TAKAFUL GROUP	2.14	3.43%	QATAR INDUSTRIAL MANUFACTUR	3.01	-3.03%	VODAFONE QATAR	1.74	10974.45
MANNAI CORPORATION QSC	8.00	2.84%	LESHA BANK LLC	0.88	-2.67%	LESHA BANK LLC	0.88	10694.37

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,937.96							
Change	0.49	0.03%						
Previous Close	1,937.47		<b>MSCI Bahrain</b>	144.23	144.10	0.09%	0.09%	1.49%
Open	1,937.70		<b>MSCI Bahrain Domestic Islamic</b>	59.04	59.00	0.08%	0.08%	1.64%
Day's High	1938.130		<b>MSCI Bahrain Net TR USD</b>	346.03	346.03	0.00%	0.00%	1.42%
Day's Low	1937.450							
YTD Change	2.25%							
Volume Mn	1,066.43							
Value Traded Mn	0.248							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.24	1.22%	BAHRAIN CAR PARKS CO AMAKIN	0.10	-9.26%	ALUMINIUM BAHRAIN BSC	1.24	95.10
BAHRAIN TELECOM CO	0.46	0.22%	NASS CORP BSC	0.05	-5.66%	BBK BSC	0.53	52.48
NATIONAL BANK OF BAHRAIN BSC	0.63	0.16%	ZAIN BAHRAIN BSCC	0.14	-0.72%	NASS CORP BSC	0.05	50.00
-	-	-	-	-	-	SOLIDARITY BAHRAIN BSC	0.25	50.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.63	43.10

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,357.68							
Change	-6.79	-0.09%	Industrials	990.87	996.90	-0.60%	1.12%	-8.16%
Previous Close	7,364.47		Banks	1,850.10	1,850.21	-0.01%	2.03%	3.13%
Open	7,364.75		Consumer Service	483.04	471.73	2.40%	0.72%	0.64%
			Technology	720.22	720.22	0.00%	3.56%	3.45%
Day's High	7,383.38		Real Estate	1,169.22	1,167.21	0.17%	-1.65%	-3.27%
Day's Low	7,356.14		Financial Services	1,258.08	1,262.34	-0.34%	0.34%	0.07%
YTD Change	0.90%		Telecom	1,143.25	1,149.87	-0.58%	-4.54%	-3.23%
			Health Care	447.32	447.32	0.00%	0.82%	-3.15%
Volume Mn	0.13		Insurance	1,605.11	1,595.13	0.63%	3.31%	3.50%
Value Traded Mn	32.70		Basic Materials	858.26	858.79	-0.06%	-0.56%	-0.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT BUSINESS TOWN REAL ES	62.00	19.00%	KUWAIT REAL ESTATE HOLDING C	28.50	-9.52%	KUWAIT REAL ESTATE CO KSC	112.00	20,733.77
ENERGY HOUSE HOLDING CO KSCP	69.00	6.15%	AL-MASSALEH REAL ESTATE CO	28.40	-4.70%	ARZAN FINANCIAL GROUP FOR FI	121.00	10,714.23
ALARGAN INTERNATIONAL REAL	90.00	5.02%	AL-ENMA'A REAL ESTATE CO	53.80	-4.61%	KUWAIT FINANCE HOUSE	878.00	8,721.57
EKTITTAB HOLDING CO SAK	9.20	4.55%	REAL ESTATE TRADE CENTERS CO	55.00	-4.01%	INTL FINANCIAL ADVISORS	96.80	7,785.59
SANAM REAL ESTATE CO KSCC	67.40	4.50%	TAAMEER REAL ESTATE INVEST C	20.20	-3.81%	NATIONAL REAL ESTATE CO	90.00	6,639.37

Source: FSC