

FSC GCC Fixed Income Report

06/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.16	4.875	98.84	99.38	5.43	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.25	5.375	99.73	100.35	5.25	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.25	6.500	97.47	98.42	6.63	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.52	4.750	97.95	98.55	5.37	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.11	5.625	100.70	101.31	5.27	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.11	6.750	99.25	100.23	6.73	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.14	6.250	103.49	104.19	5.53	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.14	7.000	103.00	103.93	6.68	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.90	7.375	111.42	112.14	5.62	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.52	4.875	97.06	97.78	5.28	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.90	5.932	100.49	101.13	5.30	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.28	4.750	96.98	97.20	6.08	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.42	3.958	97.14	97.22	6.04	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.92	5.200	96.98	97.24	6.00	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.44	5.196	98.33	98.63	5.64	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.42	5.125	97.28	97.69	5.72	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.16	5.800	98.09	98.46	6.07	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.38	6.625	102.39	102.80	5.89	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.46	99.48	10.27	04/06/2026	7.86	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.36	3.125	92.23	92.71	4.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.41	3.125	96.10	96.57	4.65	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.78	1.875	82.60	83.16	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.85	4.125	82.57	83.32	5.37	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.85	3.125	94.74	95.25	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.82	3.125	68.64	69.39	5.32	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.24	1.700	82.59	83.14	4.45	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.64	4.000	63.14	64.07	6.99	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.26	3.625	82.20	82.96	6.06	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.82	5.625	92.24	93.04	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.14	6.250	80.02	81.03	7.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.14	5.250	87.27	88.16	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.14	4.250	93.06	93.89	5.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.87	90.73	6.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034		5.625	88.17	89.02	7.13	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	128.41	129.26	4.52	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.12	6.400	110.96	111.88	5.29	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.79	6.750	100.53	101.35	6.46	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.79	6.000	79.73	80.80	7.89	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.11	5.250	91.56	92.27	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.36	4.500	97.79	98.39	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.36	4.375	97.91	98.41	4.71	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.88	3.250	90.26	90.85	4.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.88	2.900	96.04	96.44	4.91	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.24	0.625	83.95	84.74	3.38	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.24	3.625	95.46	95.98	4.68	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.33	7.378	100.49	101.32	7.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.34	7.183	100.05	100.23	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.28	7.086	100.00	100.16	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.21	7.408	100.86	101.54	6.63	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.54	6.818	99.96	100.39	6.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.39	7.141	100.12	100.32	6.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.23	6.951	100.05	100.18	6.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.73	7.363	100.53	101.53	6.41	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.48	7.248	100.22	100.46	6.27	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.91	6.875	113.11	113.92	5.63	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.37	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.89	6.500	111.28	112.04	5.20	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	111.28	112.05	5.20	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032		6.500	101.99	102.59	6.12	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	106.25	107.14	6.07	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.83	6.875	101.15	101.81	5.81	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.92	7.625	100.84	100.97	6.51	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.92	8.375	108.09	108.83	6.26	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.60	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.35	6.500	97.90	98.84	6.81	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.94	6.250	99.41	99.95	6.30	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.87	6.250	99.63	100.33	6.19	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.89	7.500	104.40	104.66	6.13	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.15	7.500	98.91	99.07	8.36	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.24	6.890	98.44	99.16	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.66	6.905	98.31	99.09	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.24	6.681	99.88	100.11	6.59	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.75	6.929	98.12	98.92	7.16	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.17	6.992	100.90	101.00	6.10	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.35	6.918	100.02	100.20	6.32	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.77	7.173	100.56	100.94	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.27	6.972	100.12	100.41	5.39	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.77	7.172	100.54	100.92	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.52	6.927	100.02	100.28	6.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.78	6.871	99.48	100.21	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.28	6.705	97.89	98.62	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.12	6.843	97.72	98.55	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.14	6.560	98.74	99.50	6.80	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.64	6.338	97.80	98.53	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.31	6.812	99.27	99.97	6.83	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.16	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.17	7.750	99.54	99.95	7.77	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.23	6.875	96.89	97.19	7.88	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025		6.750	99.33	99.51	7.18	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025		7.446	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029		7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.51	7.077	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.59	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.18	7.191	98.30	99.22	7.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.14	6.831	99.33	100.05	6.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.96	6.898	99.78	100.35	6.77	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.19	6.893	98.04	98.93	7.08	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.23	6.115	99.83	100.42	6.05	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.75	6.606	98.99	99.45	6.74	-	AT MATURITY	USD	SA

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