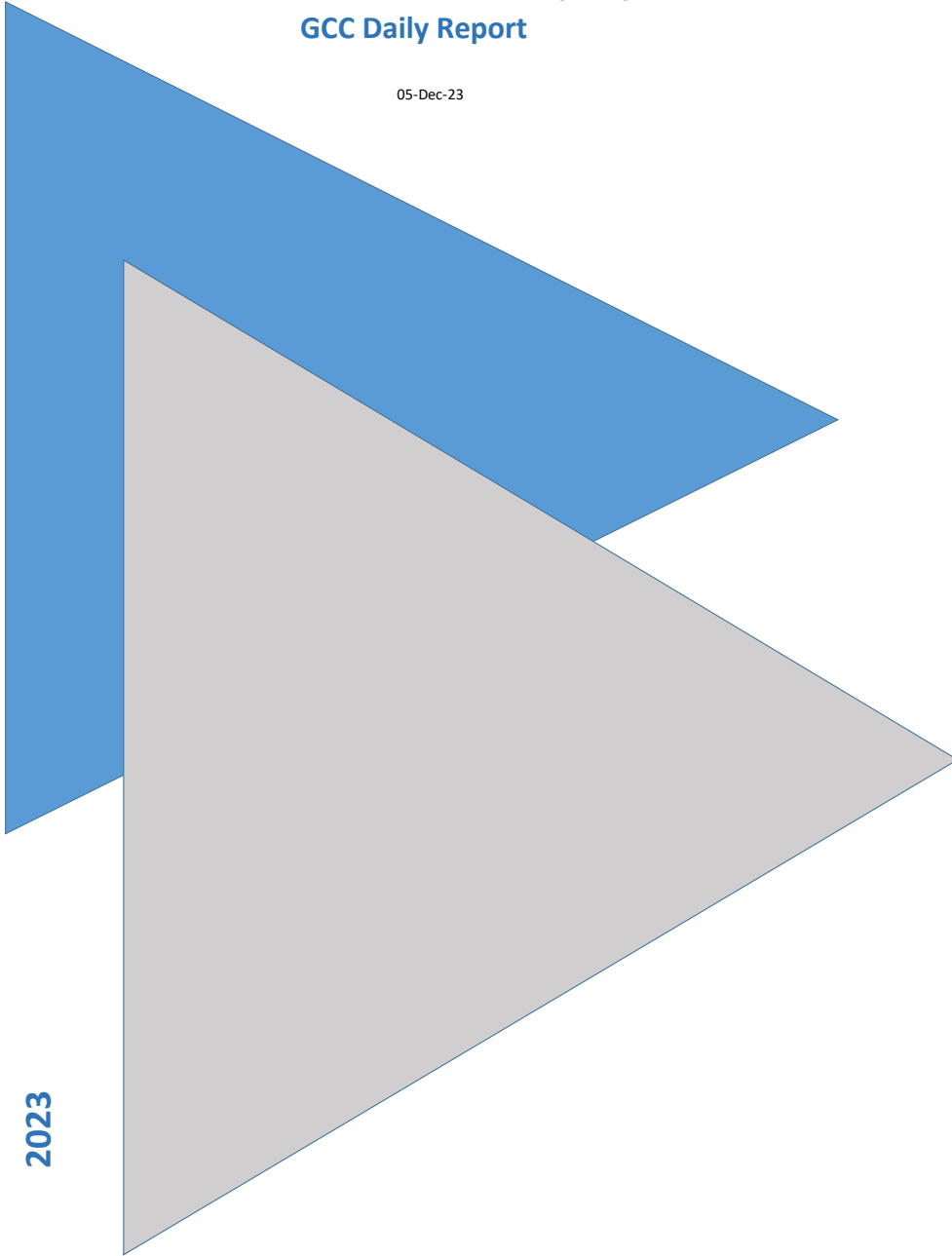


Financial Services Company GCC Daily Report

05-Dec-23



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FSC Daily Report

05/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,026.59	(0.5)	16.3	19.4	20.2	3.0	2.7	2.03%
MSCI Emerging Markets Index	980.24	(0.2)	2.5	14.7	14.8	1.5	1.6	2.86%
MSCI FM FRONTIER MARKETS	496.56	0.7	5.1	11.3	12.9	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	515.62	(0.2)	(7.7)	10.8	14.5	1.5	1.7	3.82%
Muscat Stock Exchange MSX 30 Index	4,599.90	(1.5)	(5.3)	14.3	11.5	0.9	0.8	4.80%
Tadawul All Share Index	11,156.90	(0.3)	6.5	18.9	21.9	2.2	2.2	3.13%
Dubai Financial Market General Index	3,978.20	(0.2)	19.2	8.8	12.3	1.3	1.0	4.49%
FTSE ADX GENERAL INDEX	9,520.07	(0.2)	(6.8)	27.0	20.2	3.0	2.1	1.64%
Qatar Exchange Index	9,944.91	(0.2)	(6.9)	11.9	12.8	1.3	1.5	4.89%
Bahrain Bourse All Share Index	1,942.22	(0.4)	2.5	6.9	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,637.88	0.0	(9.0)	14.0	20.3	1.4	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	502.78	(0.0)	(0.6)	15.9	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	615.56	(0.1)	(0.6)	15.9	16.4	1.5	1.6	0.00%
Nikkei 225	32,775.82	(1.4)	25.6	27.4	24.4	1.9	1.8	1.86%
S&P/ASX 200	7,061.55	(0.9)	0.3	15.8	19.0	2.0	2.1	4.26%
Hang Seng Index	16,327.86	(1.9)	(17.5)	9.2	11.3	1.0	1.1	4.13%
NSE Nifty 50 Index	20,855.10	0.8	15.2	23.9	24.7	2.9	2.9	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.38	(0.1)	9.7	13.3	16.5	1.8	1.7	3.43%
MSCI Emerging Markets Europe Index	116.41	0.0	24.2	6.0	7.0	1.3	0.9	3.53%
FTSE 100 Index	7,466.26	(0.6)	0.2	11.0	14.5	1.7	1.7	4.05%
Deutsche Boerse AG German Stock Inc	16,424.82	0.1	18.0	13.8	15.8	1.4	1.6	3.55%
CAC 40 Index	7,343.13	0.1	13.4	12.7	16.9	1.7	1.6	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,539.60	(0.5)	19.1	22.5	22.3	4.2	3.8	1.57%
S&P 500 INDEX	4,569.78	(0.5)	19.0	22.2	22.4	4.5	4.1	1.53%
Dow Jones Industrial Average	36,204.44	(0.1)	9.2	20.9	19.4	4.3	4.4	2.02%
NASDAQ Composite Index	14,185.49	(0.8)	35.5	36.1	36.8	5.7	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.05	-1.0	-11.0	-34%	138%
Gold Spot \$/Oz	2,026.88	-0.1	11.1	-2%	93%
BRENT CRUDE FUTR Feb24	78.37	0.4	-2.9	-18%	78%
Generic 1st'OQA' Future	78.50	0.7	-0.5	-38%	325%
LME COPPER 3MO (\$)	8,443.00	-1.9	0.8	-21%	95%
SILVER SPOT \$/OZ	24.37	-0.6	1.7	-16%	103%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,599.90							
Change	-67.89	-1.45%						
Previous Close	4,667.79		Financial Sector	7,512.41	7,582.24	-0.92%	-0.94%	-4.95%
Open	4,667.79		Industry Sector	5,335.80	5,342.66	-0.13%	-0.37%	-16.98%
Day's High	4,683.51		Services Sector	1,570.66	1,594.10	-1.47%	-1.47%	-2.84%
Day's Low	4,599.90		MSM Shariah Index	445.77	449.50	-83.00%	-	-
YTD Change	-5.30%							
Volume Mn	15.70							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,156.90		Tadawul Banks	10,843.27	10,977.28	-1.22%	-1.36%	-1.36%
Change	-34.49	-0.31%	Tadawul Energy	6,209.08	6,225.85	-0.27%	-0.25%	-0.25%
Previous Close	11,191.39		Tadawul Utilities	8,831.11	8,817.37	0.16%	-1.16%	-1.16%
Open	11,199.22		Tadawul Telecom	7,315.96	7,273.59	0.58%	-0.39%	-0.39%
Day's High	11,213.12		Tadawul Insurance	8,253.06	8,079.51	2.15%	3.14%	3.14%
Day's Low	11,150.32		Tadawul Retailing	7,664.62	7,706.06	-0.54%	0.75%	0.75%
YTD Change	6.47%		Tadawul Food & Beverages	5,625.52	5,554.87	1.27%	2.67%	2.67%
Volume Mn	229,157.50		Tadawul Media	21,809.73	21,910.44	-0.46%	0.67%	0.67%
Value Traded Mn	5,298.10		Tadawul Materials	5,973.86	5,991.52	-0.29%	-0.13%	-0.13%
Traded / Listed Stocks	228	228	Tadawul Capital Goods	8,710.33	8,581.91	1.50%	1.72%	1.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALWASAIL INDUSTRIAL CO	2.07	8.95%	GROUP FIVE PIPE SAUDI LTD	26.20	-7.42%	TOURISM ENTERPRIS	0.62	10128.35
THE NATIONAL AGRICULTURE DEV	24.16	6.90%	DEVELOPMENT WORKS FOOD CO	122.60	-6.27%	SAUDI ARABIAN OIL C	33.10	9926.41
SAUDI PAPER MANUFACTURING CO	42.95	6.31%	NASEEJ INTERNATIONAL TRADING	49.50	-5.17%	AL-BAHA DEVELOPMI	0.15	6199.67
SAUDI ENAYA COOPERATIVE INSU	14.8	6.17%	AL-OMRAN INDUSTRIAL & TRADIN	35.95	-2.31%	ELECTRICAL INDUSTR	2.63	5526.28
AMANA COOPERATIVE INSURANCE	12.9	5.22%	LADUN INVESTMENT CO	4.90	-2.00%	SAUDI CHEMICAL CO	4.00	4278.79

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,978.20							
Change	-9.55	-0.24%						
Previous Close	3,987.75		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,992.32		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,992.32		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,955.30		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.19		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	52,507.63		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	185.15		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.03	3.05%	UNION PROPERTIES PJSC	0.3	-3.23%	UNION PROPERTIES F	0.30	16,743.42
AL FIRDOUS HOLDINGS PJSC	0.394	2.34%	EMAAR DEVELOPMENT PJSC	6.65	-2.49%	DUBAI ELECTRICITY &	2.53	12,595.97
DUBAI ISLAMIC INSURANCE CO	0.47	2.17%	BHM CAPITAL FINANCIAL SERVIC	1.8	-2.17%	EMAAR PROPERTIES I	7.54	12,118.71
EMIRATES NBD PJSC	17.8	1.71%	DUBAI FINANCIAL MARKET PJSC	1.42	-2.07%	AIR ARABIA PJSC	2.66	5,432.13
DEYAAR DEVELOPMENT PJSC	0.669	1.06%	COMMERCIAL BANK OF DUBAI	4.71	-1.67%	ARAMEX PJSC	2.03	5,415.09

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,520.07							
Change	-19.01	-0.20%						
Previous Close	9,539.08		Financial	16,323.40	16,341.42	-0.11%	-0.11%	-0.15%
Open	9,539.08		Telecommunication	4,812.21	4,807.62	0.10%	0.10%	0.23%
Day's High	9,539.08		Consumer Services	10,646.70	10,702.48	-0.52%	-0.52%	0.53%
Day's Low	9,490.92		Basic Material	4,905.47	5,056.46	-2.99%	-2.99%	-3.83%
YTD Change	-6.77%		Industrials	3,263.06	3,251.30	0.36%	0.36%	-0.94%
			Utilities	12,606.96	12,567.31	0.32%	0.32%	-2.15%
Volume Mn	123,905.41		Energy	2,072.50	2,090.39	-0.86%	-0.86%	-1.49%
Value Traded Mn	714.54		Health Care	3,889.21	3,982.22	-2.34%	-2.34%	-4.09%
Traded / Listed Stocks	68	84	Real Estate	8,431.89	8,519.08	-1.02%	-1.02%	-1.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAI RAH CEMENT INDUSTRIES	0.45	13.64%	INSURANCE HOUSE	0.772	-9.92%	MULTIPLY GROUP	3.37	19501.02
GULF CEMENT CO	0.464	3.80%	GHITHA HOLDING PJSC	39.28	-5.89%	Q HOLDING PJSC	3.01	12607.32
CHIMERA S&P KSA SHARIA ETF-B	3.36	1.82%	ABU DHABI NATL CO FOR BUILDI	0.236	-5.60%	RAK PROPERTIES	1.00	10787.90
ALPHA DHABI HOLDING PJSC	19.4	1.36%	FOODCO NATIONAL FOODSTUFF CO	1.8	-5.26%	FERTIGLOBE PLC	2.98	10605.22
NATIONAL BANK OF UMM AL QAIW	1.8	1.12%	EASY LEASE MOTOR CYCLE PRJSC	30.14	-5.22%	BOROUGE	2.46	10416.18

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,944.91							
Change	-15.05	-0.15%	Total Return	21,343.17	21,375.47	-0.15%	-0.96%	-0.96%
Previous Close	9959.96		Rayan Islamic	4,395.18	4,400.96	-0.13%	-1.34%	-1.34%
Open	9959.96		All Share	3,358.75	3,360.95	-0.07%	-0.80%	-0.80%
Day's High	9959.96		Banks & Finance	4,201.65	4,190.76	0.26%	-0.47%	-0.47%
Day's Low	9889.67		Industrials	3,806.37	3,840.34	-0.88%	-2.26%	-2.26%
YTD Change	-0.06892195		Transportation	4,122.51	4,141.11	-0.45%	1.51%	1.51%
Volume Mn	113.042		Real Estate	1,410.91	1,419.20	-0.58%	-0.79%	-0.79%
Value Traded Mn	339.8253		Insurance	2,429.98	2,436.29	-0.26%	-1.40%	-1.40%
Traded / Listed Stocks	20	51	Telecommunications	1,540.00	1,527.49	0.82%	-1.59%	-1.59%
			Consumer Goods	7,311.43	7,299.32	0.17%	-0.16%	-0.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	3.79	2.27%	AL AHLI BANK	3.60	-6.44%	MASRAF AL RAYAN	2.45	14663.50
MASRAF AL RAYAN	2.45	1.96%	MAZAYA REAL ESTATE DEVELOPME	0.72	-2.19%	ESTITHMAR HOLDINC	2.07	11906.02
QATAR INTERNATIONAL ISLAMIC	10.17	1.40%	QATAR INDUSTRIAL MANUFACTUR	2.91	-1.62%	EZDAN HOLDING GRC	0.84	11017.44
DLALA HOLDING	1.32	1.15%	INDUSTRIES QATAR	12.15	-1.62%	MAZAYA REAL ESTAT	0.72	9813.82
OOREDOO QPSC	10.15	1.10%	MEKDAM HOLDING GROUP	5.08	-1.55%	QATAR ALUMINIUM N	1.24	7194.15

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,942.22							
Change	-7.71	-0.40%						
Previous Close	1,949.93		MSCI Bahrain	141.84	141.19	0.46%	0.87%	0.87%
Open	1,949.93		MSCI Bahrain Domestic Islamic	52.14	51.95	0.36%	1.05%	1.05%
Day's High	1949.930		MSCI Bahrain Net TR USD	367.95	364.79	0.87%	0.87%	0.87%
Day's Low	1937.590							
YTD Change	2.48%							
Volume Mn	743.81							
Value Traded Mn	0.293							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.70	9.72%	ALUMINIUM BAHRAIN BSC	1.08	-0.92%	AL SALAM BANK BSC	0.20	644.43
ESTERAD INVESTMENT CO B.S.C.	0.15	3.45%	-	-	-	INOVEST CO BSC	0.26	368.93
ARAB BANKING CORP BSC-\$US	0.30	0.68%	-	-	-	BBK BSC	0.50	117.50
NATIONAL BANK OF BAHRAIN BSC	0.60	0.34%	-	-	-	ARAB INSURANCE GR	0.70	99.32
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.08	75.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,637.88							
Change	1.24	0.02%	Industrials	900.07	899.11	0.11%	-0.69%	-16.57%
Previous Close	6,636.64		Banks	1,591.24	1,589.21	0.13%	-0.32%	-11.30%
Open	6,644.09		Consumer Service	599.01	598.69	0.05%	-0.46%	24.81%
			Technology	609.64	582.00	4.75%	0.00%	-12.44%
Day's High	6,650.11		Real Estate	1,191.52	1,193.35	-0.15%	-0.43%	-1.42%
Day's Low	6,622.38		Financial Services	1,207.29	1,210.02	-0.23%	0.37%	-3.97%
YTD Change	-8.97%		Telecom	1,083.31	1,085.12	-0.17%	-0.50%	-8.31%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.18		Insurance	2,219.51	2,214.53	0.22%	0.87%	43.12%
Value Traded Mn	42.16		Basic Materials	790.86	793.87	-0.38%	-2.00%	-8.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	47.40	7.48%	FIRST INVESTMENT CO KSCC	37.00	-6.57%	INTL FINANCIAL ADVI	298.00	25200.79
INTEGRATED HOLDING CO KCSC	480.00	6.19%	ARZAN FINANCIAL GROUP FOR FI	195.00	-3.94%	ARZAN FINANCIAL GF	195.00	15455.02
UNICAP INVESTMENT AND FINANC	64.00	5.61%	KUWAIT INVESTMENT CO	127.00	-3.05%	AL ARABIYA REAL EST	64.50	13467.59
MASHAER HOLDING CO KSC	59.00	5.36%	DULAQAN REAL ESTATE CO	137.00	-2.84%	SOKOUK HOLDING CO	50.40	11022.05
MANAZEL HOLDING	27.60	5.34%	BURGAN CO FOR WELL DRILLING	90.90	-2.68%	KUWAIT REAL ESTATE	198.00	10223.03

Source: FSC

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