

FSC GCC Fixed Income Report

05/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.16	4.875	98.75	99.29	5.52	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.26	5.375	99.52	100.14	5.33	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.26	6.500	96.61	97.46	6.72	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.53	4.750	97.76	98.37	5.45	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.12	5.625	100.43	101.04	5.34	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.12	6.750	98.27	99.17	6.82	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.14	6.250	103.09	103.79	5.60	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.14	7.000	101.54	102.45	6.80	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.90	7.375	110.81	111.52	5.70	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.53	4.875	96.59	97.31	5.37	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.91	5.932	100.34	100.98	5.38	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.28	4.750	96.93	97.15	6.11	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.42	3.958	96.96	97.03	6.17	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.93	5.200	96.96	97.21	6.01	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.44	5.196	98.15	98.45	5.70	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.42	5.125	97.08	97.49	5.78	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.16	5.800	98.23	98.61	6.04	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.39	6.625	102.30	102.70	5.91	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.42	99.48	10.33	04/06/2026	7.86	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.36	3.125	91.89	92.37	4.52	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.41	3.125	95.98	96.47	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.78	1.875	82.22	82.77	4.53	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.85	4.125	81.84	82.69	5.43	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.85	3.125	94.57	95.07	4.54	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.82	3.125	67.90	68.66	5.39	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.24	1.700	82.23	82.75	4.52	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.64	4.000	62.39	63.36	7.07	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.26	3.625	81.48	82.29	6.16	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.82	5.625	92.02	92.79	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.14	6.250	79.65	80.65	8.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.14	5.250	86.96	87.81	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.14	4.250	92.90	93.70	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.58	90.43	6.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	Maturity (Years from Today)	5.625	87.86	88.73	7.18	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	127.93	128.76	4.60	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.13	6.400	110.19	111.06	5.37	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.79	6.750	100.33	101.19	6.50	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.79	6.000	79.37	80.51	7.93	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.12	5.250	90.28	90.97	5.93	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.37	4.500	97.40	97.95	4.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.36	4.375	97.56	98.06	4.79	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.88	3.250	89.85	90.37	4.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.88	2.900	95.90	96.30	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.24	0.625	83.52	84.38	3.45	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.25	3.625	95.19	95.69	4.76	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.33	7.384	100.66	101.50	7.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.34	7.189	100.05	100.24	6.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.28	7.088	100.00	100.16	6.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.21	7.423	100.87	101.56	6.65	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.54	6.820	99.96	100.40	6.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.39	7.151	100.13	100.33	6.62	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.23	6.968	100.05	100.19	6.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.73	7.380	100.58	101.61	6.38	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.48	7.248	100.22	100.46	6.27	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.91	6.875	113.05	113.86	5.64	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.37	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.90	6.500	110.98	111.74	5.24	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	110.99	111.75	5.23	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	Maturity (Years from Today)	6.500	101.20	101.88	6.22	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	105.65	106.53	6.13	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.83	6.875	101.01	101.70	5.87	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.93	7.625	100.82	100.95	6.54	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.93	8.375	107.68	108.42	6.35	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.60	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.36	6.500	97.90	98.84	6.81	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.94	6.250	99.34	99.88	6.38	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.87	6.250	99.37	100.08	6.23	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.89	7.500	104.57	104.84	6.08	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.15	7.500	98.82	99.03	8.39	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.24	6.909	98.44	99.16	7.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.66	6.918	98.12	98.90	7.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.24	6.681	99.76	99.99	6.69	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.75	6.948	98.12	98.92	7.18	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.18	6.992	100.89	100.98	6.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.35	6.918	100.01	100.20	6.35	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.77	7.173	100.58	100.96	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.27	6.972	100.12	100.41	5.41	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.77	7.172	100.55	100.94	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.52	6.927	100.01	100.27	6.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.78	6.871	99.42	100.16	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.28	6.706	97.89	98.62	7.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.13	6.853	97.57	98.39	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.14	6.560	98.65	99.41	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.65	6.349	97.68	98.41	7.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.32	6.816	99.20	99.90	6.88	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.16	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.18	7.750	99.42	99.84	7.82	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.23	6.875	96.77	97.07	7.92	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025		6.750	99.16	99.34	7.33	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	Maturity (Years from Today)	7.460	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029		7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.51	7.043	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.59	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.18	7.204	97.85	98.78	7.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.14	6.841	99.15	99.87	6.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.96	6.914	99.61	100.18	6.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.20	6.907	97.75	98.65	7.16	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.24	6.115	98.85	99.45	6.19	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.76	6.625	98.82	99.28	6.81	-	AT MATURITY	USD	SA

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