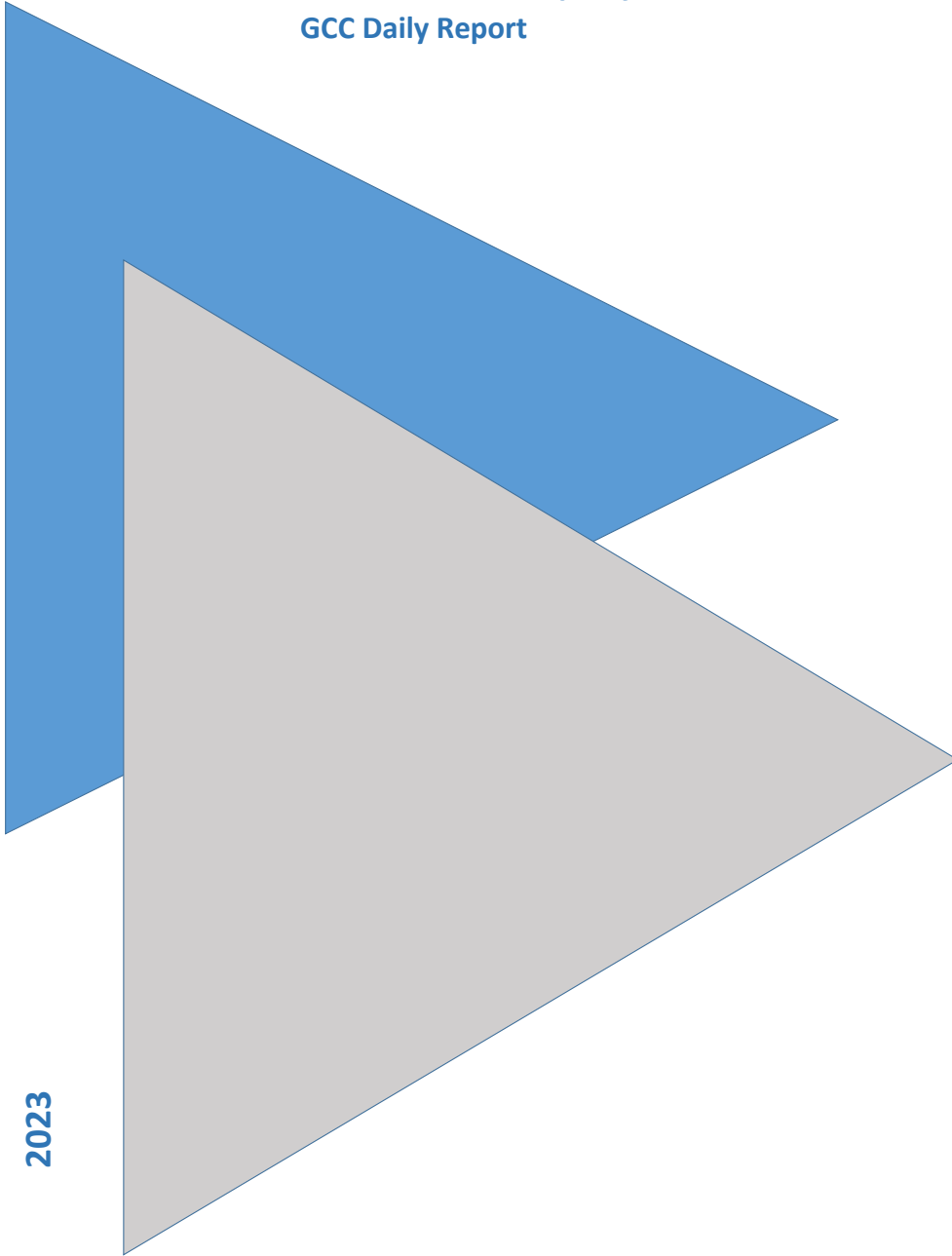


**Financial Services Company**  
**GCC Daily Report**



2023

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# FSC Daily Report

26/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,152.49	0.0	21.1	20.1	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	993.25	0.1	3.9	15.0	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	505.07	0.4	6.9	11.6	12.9	1.6	1.8	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	524.00	(0.3)	(6.2)	10.9	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,542.49	(0.4)	(6.5)	14.0	11.6	0.9	0.8	4.86%
Tadawul All Share Index	11,900.62	0.7	13.6	20.0	21.9	2.4	2.2	2.90%
Dubai Financial Market General Index	4,025.39	0.2	20.7	9.0	12.3	1.3	1.0	4.30%
FTSE ADX GENERAL INDEX	9,487.44	0.0	(7.1)	26.9	20.4	3.0	2.1	1.66%
Qatar Exchange Index	10,463.87	0.1	(2.0)	12.5	12.8	1.4	1.5	4.65%
Bahrain Bourse All Share Index	1,930.64	0.1	1.9	6.9	11.8	0.7	1.0	8.67%
Boursa Kuwait All Share Price Return Ir	6,732.88	(0.6)	(7.7)	14.4	20.2	1.5	1.5	4.17%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	512.82	0.0	1.4	16.3	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	619.90	0.1	0.1	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	33,305.85	0.2	27.6	27.4	24.5	1.9	1.8	1.83%
S&P/ASX 200	7,501.55	(0.0)	6.6	16.7	19.0	2.1	2.1	4.00%
Hang Seng Index	16,340.41	(1.7)	(17.4)	9.2	11.3	0.9	1.1	4.24%
NSE Nifty 50 Index	21,441.35	0.4	18.4	24.6	24.7	3.0	2.9	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.11	0.0	12.4	13.7	16.5	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	116.98	(0.8)	24.9	6.0	7.0	1.3	0.9	3.68%
FTSE 100 Index	7,697.51	0.0	3.3	11.3	14.4	1.7	1.7	3.93%
Deutsche Boerse AG German Stock Inc	16,706.18	0.1	20.0	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,568.82	(0.0)	16.9	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,729.34	0.0	24.1	23.2	22.3	4.3	3.8	1.52%
S&P 500 INDEX	4,754.63	0.2	23.8	22.9	22.1	4.5	4.0	1.47%
Dow Jones Industrial Average	37,385.97	(0.0)	12.8	22.0	19.6	4.8	4.4	1.97%
NASDAQ Composite Index	14,992.97	0.2	43.2	39.3	36.7	6.0	5.4	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.73	0.0	-10.9	-34%	138%
Gold Spot \$/Oz	2,062.54	0.5	13.1	0%	96%
BRENT CRUDE FUTR Feb24	79.03	-0.1	-2.1	-18%	80%
Generic 1st'OQA' Future	79.44	1.7	0.7	-37%	330%
LME COPPER 3MO (\$)	8,573.50	-0.3	2.4	-20%	98%
SILVER SPOT \$/OZ	24.30	0.5	1.4	-17%	103%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,542.49							
Change	-18.92	-0.41%						
Previous Close	4,561.40		Financial Sector	7,415.70	7,399.16	0.22%	-2.22%	-6.17%
Open	4,561.40		Industry Sector	5,311.40	5,303.11	0.16%	-0.82%	-17.36%
Day's High	4,570.89		Services Sector	1,556.14	1,561.75	-0.36%	-2.38%	-3.74%
Day's Low	4,540.98		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-6.48%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,900.62		Tadawul Banks	12,270.70	12,115.95	1.28%	4.16%	11.63%
Change	87.53	0.74%	Tadawul Energy	6,223.16	6,228.76	-0.09%	0.27%	-0.03%
Previous Close	11,813.09		Tadawul Utilities	9,856.51	9,734.96	1.25%	1.57%	10.31%
Open	11,827.70		Tadawul Telecom	7,672.82	7,605.48	0.89%	2.21%	4.47%
Day's High	11,914.06		Tadawul Insurance	8,370.32	8,360.20	0.12%	0.95%	4.60%
Day's Low	11,824.57		Tadawul Retailing	8,412.50	8,397.47	0.18%	2.31%	10.58%
YTD Change	13.57%		Tadawul Food & Beverages	5,614.09	5,606.42	0.14%	0.43%	2.46%
Volume Mn	194,386.73		Tadawul Media	24,433.21	23,108.62	5.73%	8.97%	12.78%
Value Traded Mn	5,647.86		Tadawul Materials	6,170.79	6,141.98	0.47%	1.72%	3.16%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,697.64	9,684.01	0.14%	2.09%	13.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CATRION CATERING HOLDING CO	123.6	8.61%	LADUN INVESTMENT CO	5.66	-4.55%	SAUDI ARABIAN OIL (	33.05	8738.03
SAUDI RESEARCH & MEDIA GROUP	173.8	7.15%	AL HASOOB CO	80.80	-4.27%	AL-BAHA DEVELOPMI	0.14	5416.58
ZAMIL INDUSTRIAL INVESTMENT	26.55	6.20%	MATAAM BAYT ALSHATIRA LILWAJ	11.16	-2.11%	ELECTRICAL INDUSTR	2.86	5059.20
NATIONAL MEDICAL CARE CO	170.2	4.67%	SUSTAINED INFRASTRUCTURE HOL	30.40	-1.94%	TOURISM ENTERPRIS	0.60	4933.03
SAUDI ARABIAN AMIANTIT CO	54.3	4.22%	LEEJAM SPORTS CO JSC	201.20	-1.76%	ALINMA BANK	38.65	4830.32

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,025.39							
Change	7.25	0.18%						
Previous Close	4,018.14		<b>Real Estate &amp; Construction</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,017.22		<b>Banking</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			<b>Investment and Financial</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,028.69		<b>Insurance</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,013.56		<b>Consumer Staples</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.21		<b>Services</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			<b>Industrial</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	35,582.75		<b>Telecommunication</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	108.40		<b>Transportation</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.419	4.75%	AL SALAM BANK SUDAN	0.99	-2.94%	UNION PROPERTIES F	0.29	26,420.60
UNION PROPERTIES PJSC	0.292	3.18%	TABREED	3.48	-1.97%	AIR ARABIA PJSC	2.69	5,214.72
DUBAI ISLAMIC INSURANCE CO	0.44	1.15%	ISLAMIC ARAB INSURANCE COM	0.54	-1.82%	DEYAAR DEVELOPME	0.68	2,220.03
AL FIRDOUS HOLDINGS PJSC	0.43	0.94%	AMLAK FINANCE	0.79	-1.13%	EMAAR PROPERTIES I	7.76	2,111.00
EMAAR PROPERTIES PJSC	7.76	0.91%	AL MAL CAPITAL REIT	2	-0.99%	GULF NAVIGATION H	7.25	2,019.54

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,487.44							
Change	3.02	0.03%						
Previous Close	9,484.42		<b>Financial</b>	16,337.06	16,334.16	0.02%	-0.05%	-0.06%
Open	9,484.42		<b>Telecommunication</b>	4,815.84	4,819.37	-0.07%	-0.22%	0.31%
Day's High	9,488.95		<b>Consumer Services</b>	10,120.45	10,111.96	0.08%	-1.55%	-4.44%
Day's Low	9,472.81		<b>Basic Material</b>	4,871.32	4,890.18	-0.39%	-0.17%	-4.50%
YTD Change	-7.09%		<b>Industrials</b>	3,246.44	3,232.79	0.42%	0.41%	-1.45%
			<b>Utilities</b>	12,765.54	12,765.54	0.00%	0.63%	-0.92%
Volume Mn	124,544.01		<b>Energy</b>	1,996.57	1,993.35	0.16%	-0.13%	-5.10%
Value Traded Mn	657.55		<b>Health Care</b>	3,850.15	3,856.46	-0.16%	-0.22%	-5.06%
Traded / Listed Stocks	68	84	<b>Real Estate</b>	8,021.41	8,015.70	0.07%	-0.01%	-6.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	8.44	14.05%	NATIONAL CORP TOURISM & HOTE	2.3	-4.17%	MULTIPLY GROUP	3.16	16941.47
NATIONAL MARINE DREDGING CO	29.9	8.49%	CHIMERA S&P KSA SHARIA ETF-B	3.45	-2.27%	MANAZEL REAL ESTA'	0.34	13795.89
RAS AL KHAIMA POULTRY	1.46	3.55%	CHIMERA S&P UAE UCITS ETF-D	4.34	-2.25%	ALPHA DHABI HOLDII	18.90	4523.87
ABU DHABI AVIATION CO	6.65	2.78%	HAYAH INSURANCE CO PJSC	1.13	-1.74%	ABU DHABI NATIONA	3.61	4510.83
ABU DHABI SHIP BUILDING CO	4.05	1.50%	ALPHA DHABI HOLDING PJSC	18.9	-1.36%	Q HOLDING PJSC	3.13	3402.73

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,463.87							
Change	11.70	0.11%						
Previous Close	10452.17		<b>Total Return</b>	22,456.94	22,431.82	0.11%	1.74%	4.20%
Open	10452.17		<b>Rayan Islamic</b>	4,633.73	4,623.48	0.22%	2.07%	4.01%
Day's High	10482.63		<b>All Share</b>	3,501.05	3,500.44	0.02%	1.34%	3.40%
Day's Low	10391.26		<b>Banks &amp; Finance</b>	4,399.62	4,400.63	-0.02%	1.40%	4.22%
YTD Change	-0.02033506		<b>Industrials</b>	4,016.20	4,013.84	0.06%	1.96%	3.12%
Volume Mn	127.041		<b>Transportation</b>	4,153.77	4,171.68	-0.43%	-1.54%	2.28%
Value Traded Mn	500.0392		<b>Real Estate</b>	1,455.60	1,461.17	-0.38%	0.25%	2.35%
Traded / Listed Stocks	20 / 51		<b>Insurance</b>	2,499.47	2,472.06	1.11%	2.21%	1.42%
			<b>Telecommunications</b>	1,620.13	1,616.84	0.20%	2.85%	3.53%
			<b>Consumer Goods</b>	7,378.51	7,370.16	0.11%	0.88%	0.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.36	9.88%	AL RAYAN QATAR ETF	2.20	-1.35%	MASRAF AL RAYAN	2.55	27629.59
DOHA BANK QPSC	1.70	2.41%	GULF WAREHOUSING COMPANY	3.09	-1.28%	QATAR ALUMINUM M	1.36	12116.11
MEKDAM HOLDING GROUP	5.24	2.14%	QATAR EXCHANGE INDEX ETF	9.47	-1.22%	QATAR NATIONAL BA	15.57	7855.29
QATAR ISLAMIC BANK	21.53	2.04%	QATAR ALUMINUM MANUFACTURING	1.36	-1.16%	EZDAN HOLDING GR	0.85	6483.48
QATAR ELECTRICITY & WATER CO	17.90	1.19%	QATAR NATIONAL BANK	15.57	-1.14%	GULF INTERNATIONAL	2.76	6434.01

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,930.64							
Change	2.82	0.15%						
Previous Close	1,927.82		<b>MSCI Bahrain</b>	140.15	140.39	-0.17%	0.01%	-0.33%
Open	1,927.82		<b>MSCI Bahrain Domestic Islamic</b>	51.11	51.22	-0.22%	0.07%	-0.95%
Day's High	1932.280		<b>MSCI Bahrain Net TR USD</b>	363.55	363.52	0.01%	0.01%	-0.34%
Day's Low	1927.820							
YTD Change	1.87%							
Volume Mn	2,048.87							
Value Traded Mn	0.790							
Traded / Listed Stocks	42 / 42							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.59	6.36%	ITHMAAR HOLDING BSC	0.04	-10.00%	ITHMAAR HOLDING E	0.04	520.00
ARAB BANKING CORP BSC-ŞUS	0.31	3.33%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-2.13%	ESTERAD INVESTMEN	0.16	405.66
ALUMINIUM BAHRAIN BSC	1.04	0.58%	BAHRAIN SHIP REPAIR & ENGIN	0.91	-1.09%	AL SALAM BANK BSC	0.20	150.89
-	-	-	BBK BSC	0.50	-0.59%	BAHRAIN CAR PARKS	0.09	100.95
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	NATIONAL BANK OF B	0.59	92.86

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,732.88							
Change	-41.68	-0.62%	<b>Industrials</b>	896.16	902.18	-0.67%	-1.12%	-16.94%
Previous Close	6,774.56		<b>Banks</b>	1,623.98	1,641.05	-1.04%	1.73%	-9.47%
Open	6,777.55		<b>Consumer Service</b>	654.15	640.04	2.20%	8.70%	36.30%
			<b>Technology</b>	545.62	563.81	-3.23%	-10.50%	-21.63%
Day's High	6,798.69		<b>Real Estate</b>	1,193.56	1,183.93	0.81%	-0.26%	-1.25%
Day's Low	6,727.48		<b>Financial Services</b>	1,209.04	1,211.49	-0.20%	0.51%	-3.83%
YTD Change	-7.67%		<b>Telecom</b>	1,091.23	1,088.25	0.27%	0.23%	-7.64%
			<b>Health Care</b>	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.19		<b>Insurance</b>	2,293.39	2,279.56	0.61%	4.23%	47.88%
Value Traded Mn	52.41		<b>Basic Materials</b>	741.66	750.90	-1.23%	-8.10%	-14.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALARGAN INTERNATIONAL REAL	93.10	33.00%	AL MADAR INVESTMENT CO	87.50	-14.22%	ARZAN FINANCIAL GF	204.00	23360.15
KUWAIT BUSINESS TOWN REAL ES	74.50	17.88%	OSOUL INVESTMENT KSCC	87.10	-4.91%	INTL FINANCIAL ADVI	308.00	16291.33
UNICAP INVESTMENT AND FINANC	82.90	10.53%	TAAMEER REAL ESTATE INVEST C	13.70	-4.86%	NATIONAL BANK OF I	877.00	12759.66
GULF INVESTMENT HOUSE KSC	342.00	9.62%	GULF FRANCHISING HOLDING CO	45.00	-4.26%	KUWAIT PROJECTS HI	104.00	12063.76
NATIONAL CLEANING COMPANY	37.30	9.06%	AMAR FINANCE & LEASING CO	54.90	-4.02%	KUWAIT BUSINESS TC	74.50	9432.53

Source: FSC