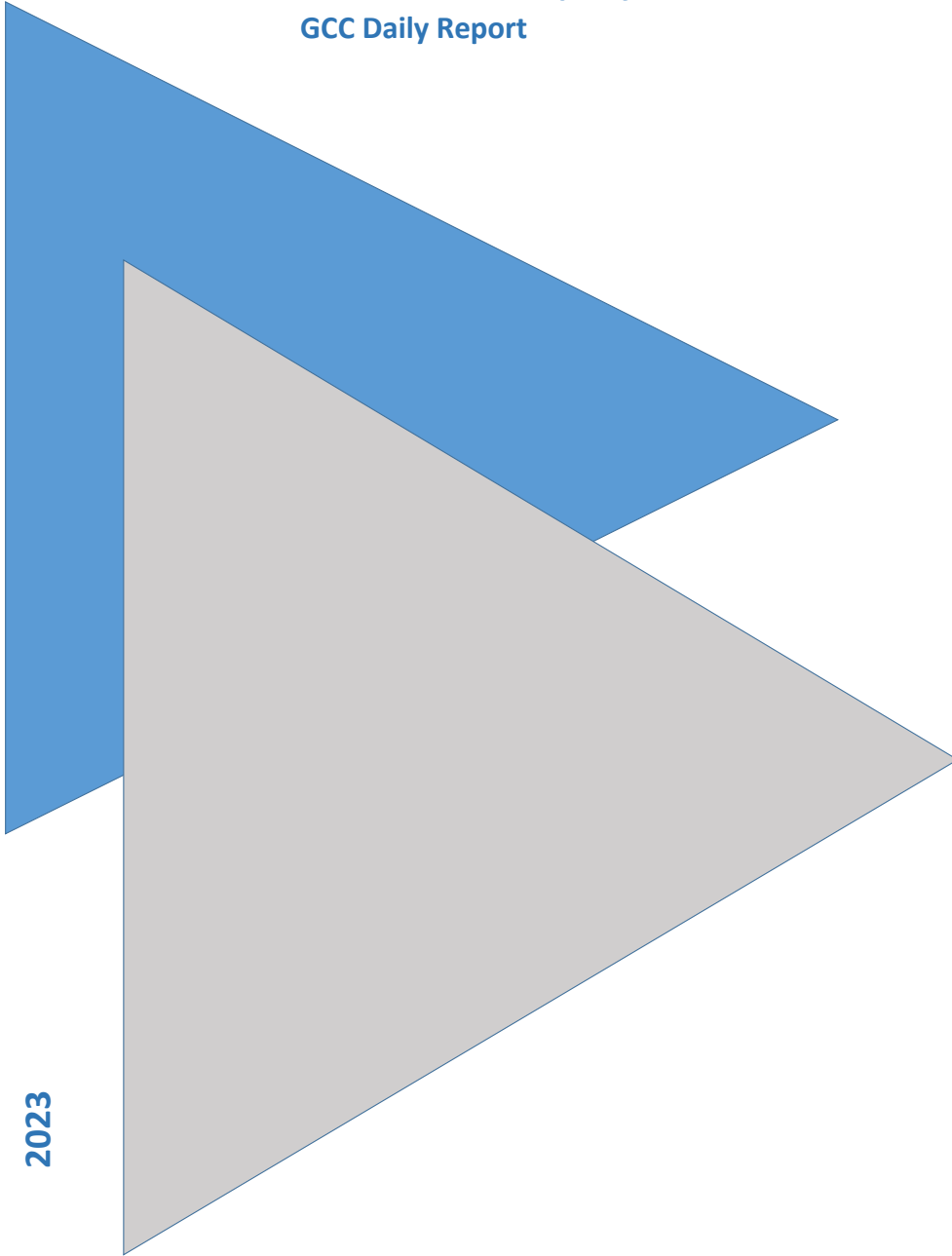


Financial Services Company
GCC Daily Report



2023

Research Department

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FSC Daily Report

25/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,152.26	0.2	21.1	20.1	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	992.28	(0.6)	3.8	15.0	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	503.26	0.5	6.6	11.6	12.9	1.6	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	525.52	0.2	(5.9)	10.9	14.5	1.5	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,561.40	(0.1)	(6.1)	14.0	11.6	0.9	0.8	4.84%
Tadawul All Share Index	11,802.70	1.0	12.6	19.8	21.9	2.3	2.2	2.92%
Dubai Financial Market General Index	4,008.51	(0.4)	20.2	9.0	12.3	1.3	1.0	4.32%
FTSE ADX GENERAL INDEX	9,479.46	(0.1)	(7.2)	26.9	20.4	3.0	2.1	1.66%
Qatar Exchange Index	10,431.09	0.3	(2.3)	12.4	12.8	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,933.22	0.6	2.0	6.8	11.8	0.7	1.0	8.66%
Boursa Kuwait All Share Price Return Ir	6,774.56	(0.5)	(7.1)	14.4	20.2	1.5	1.5	4.14%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	512.60	(0.4)	1.4	16.3	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	619.57	(0.6)	0.1	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	33,254.03	0.3	27.4	27.5	24.5	1.9	1.8	1.84%
S&P/ASX 200	7,501.55	(0.0)	6.6	16.7	19.0	2.1	2.1	4.00%
Hang Seng Index	16,340.41	(1.7)	(17.4)	9.2	11.3	0.9	1.1	4.24%
NSE Nifty 50 Index	21,349.40	0.4	17.9	24.6	24.7	3.0	2.9	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.11	0.1	12.4	13.7	16.5	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	117.94	(1.0)	25.9	6.0	7.0	1.3	0.9	3.64%
FTSE 100 Index	7,697.51	0.0	3.3	11.3	14.4	1.7	1.7	3.93%
Deutsche Boerse AG German Stock Inc	16,706.18	0.1	20.0	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,568.82	(0.0)	16.9	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,729.34	0.2	24.1	23.2	22.3	4.3	3.8	1.52%
S&P 500 INDEX	4,754.63	0.2	23.8	22.9	22.1	4.5	4.0	1.47%
Dow Jones Industrial Average	37,385.97	(0.0)	12.8	22.0	19.6	4.8	4.4	1.97%
NASDAQ Composite Index	14,992.97	0.2	43.2	39.3	36.7	6.0	5.4	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.73	0.0	-10.9	-34%	138%
Gold Spot \$/Oz	2,053.08	0.3	12.6	-1%	95%
BRENT CRUDE FUTR Feb24	79.07	-0.4	-2.0	-18%	80%
Generic 1st'OQA' Future	78.08	-0.3	-1.1	-38%	323%
LME COPPER 3MO (\$)	8,573.50	-0.3	2.4	-20%	98%
SILVER SPOT \$/OZ	24.19	-0.9	1.0	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,561.40							
Change	-5.79	-0.13%						
Previous Close	4,567.20		Financial Sector	7,399.16	7,383.08	0.22%	-2.44%	-6.38%
Open	4,567.20		Industry Sector	5,303.11	5,336.51	-0.63%	-0.98%	-17.49%
Day's High	4,569.25		Services Sector	1,561.75	1,564.26	-0.16%	-2.03%	-3.39%
Day's Low	4,557.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-6.09%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,802.70		Tadawul Banks	12,092.67	11,887.02	1.73%	2.65%	10.01%
Change	112.05	0.96%	Tadawul Energy	6,215.06	6,207.42	0.12%	0.14%	-0.16%
Previous Close	11,690.65		Tadawul Utilities	9,732.18	9,724.54	0.08%	0.28%	8.92%
Open	11,696.21		Tadawul Telecom	7,587.51	7,531.78	0.74%	1.07%	3.30%
Day's High	11,808.77		Tadawul Insurance	8,332.16	8,317.17	0.18%	0.49%	4.13%
Day's Low	11,695.19		Tadawul Retailing	8,424.13	8,303.57	1.45%	2.45%	10.73%
YTD Change	12.64%		Tadawul Food & Beverages	5,617.16	5,596.34	0.37%	0.49%	2.52%
Volume Mn	168,934.65		Tadawul Media	23,119.92	22,953.35	0.73%	3.11%	6.72%
Value Traded Mn	5,143.38		Tadawul Materials	6,137.19	6,103.39	0.55%	1.17%	2.60%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,766.92	9,543.80	2.34%	2.82%	14.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	5.91	9.85%	MOBI INDUSTRY CO	9.50	-3.85%	SAUDI ARABIAN OIL (32.95	8009.06
ALDREES PETROLEUM AND TRANSP	175	7.36%	SAUDI AZM CO. FOR COMMUNICAT	10.64	-2.74%	ELECTRICAL INDUSTR	2.88	7702.76
MOHAMMED HASAN AL NAQOOL SON	50	6.38%	SINAD HOLDING CO	12.76	-1.69%	BATIC INVESTMENTS	2.16	6809.61
CANADIAN MEDICAL CENTER CO	5.8	5.07%	HAIL CEMENT	12.24	-1.45%	AL RAJHI BANK	85.70	4839.67
SASCO	75.3	4.87%	SAUDI PARTS CENTER CO	69.00	-1.43%	TOURISM ENTERPRIS	0.60	4340.64

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,008.51							
Change	-14.41	-0.36%						
Previous Close	4,022.92		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Open	4,023.85		Banking	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's High	4,025.41		Insurance	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's Low	4,008.49		Consumer Staples	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
YTD Change	0.20		Services	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Industrial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Volume Mn	64,217.20		Telecommunication	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Value Traded Mn	134.94		Transportation	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.443	0.91%	TABREED	3.5	-1.96%	DUBAI ELECTRICITY &	2.44	7,061.04
AJMAN BANK PJSC	2.04	0.49%	BHM CAPITAL FINANCIAL SERVIC	1.78	-1.11%	UNION PROPERTIES F	0.28	2,750.67
AL FIRDOUS HOLDINGS PJSC	0.433	0.23%	SHUAA CAPITAL PSC	0.207	-0.96%	GULF NAVIGATION H	7.16	2,546.05
GULF NAVIGATION HOLDING PJSC	7.16	0.14%	TAKAFUL EMARAT INSURANCE	0.415	-0.95%	SHUAA CAPITAL PSC	0.21	2,083.29
-	-	-	ARAMEX PJSC	2.22	-0.89%	DEYAAR DEVELOPME	0.69	1,413.88

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,479.46							
Change	-10.34	-0.11%						
Previous Close	9,489.80		Financial	16,321.20	16,344.58	-0.14%	-0.14%	-0.16%
Open	9,489.80		Telecommunication	4,819.99	4,826.27	-0.13%	-0.13%	0.40%
Day's High	9,499.36		Consumer Services	10,130.55	10,279.29	-1.45%	-1.45%	-4.35%
Day's Low	9,475.21		Basic Material	4,890.18	4,879.77	0.21%	0.21%	-4.13%
YTD Change	-7.17%		Industrials	3,241.06	3,233.22	0.24%	0.24%	-1.61%
			Utilities	12,765.54	12,686.25	0.63%	0.63%	-0.92%
Volume Mn	179,625.77		Energy	1,994.42	1,999.08	-0.23%	-0.23%	-5.20%
Value Traded Mn	738.65		Health Care	3,875.33	3,858.72	0.43%	0.43%	-4.44%
Traded / Listed Stocks	68	84	Real Estate	7,977.04	8,021.94	-0.56%	-0.56%	-7.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	7.49	14.35%	SUDATEL TELECOM GROUP LTD	0.291	-3.32%	RAK PROPERTIES	1.19	28378.49
FUJAIHRAH CEMENT INDUSTRIES	0.42	5.00%	EMIRATES DRIVING COMPANY	38.88	-2.80%	MULTIPLY GROUP	3.16	16997.69
AL BUHAIRA NATIONAL INSURANC	2.8	3.70%	AGTHIA GROUP PJSC	4.95	-1.59%	ABU DHABI NATIONA	0.92	5736.42
RAK PROPERTIES	1.19	2.59%	ABU DHABI PORTS CO PJSC	6.1	-0.97%	ALPHA DHABI HOLDII	19.24	5307.64
APEX INVESTMENT CO PSC	1.98	1.54%	ALDAR PROPERTIES PJSC	5.17	-0.96%	ABU DHABI NATIONA	3.22	5229.19

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,431.09							
Change	31.32	0.30%						
Previous Close	10399.77		Total Return	22,386.57	22,319.36	0.30%	1.42%	3.88%
Open	10399.77		Rayan Islamic	4,614.80	4,590.08	0.54%	1.65%	3.59%
Day's High	10470.54		All Share	3,495.40	3,486.18	0.26%	1.17%	3.23%
Day's Low	10390.21		Banks & Finance	4,398.02	4,384.87	0.30%	1.36%	4.18%
YTD Change	-0.02340407		Industrials	4,006.27	3,991.33	0.37%	1.71%	2.87%
Volume Mn	162.794		Transportation	4,192.61	4,190.77	0.04%	-0.62%	3.24%
Value Traded Mn	452.8382		Real Estate	1,458.91	1,454.08	0.33%	0.48%	2.58%
Traded / Listed Stocks	20	51	Insurance	2,458.97	2,469.43	-0.42%	0.55%	-0.23%
			Telecommunications	1,602.43	1,598.39	0.25%	1.72%	2.40%
			Consumer Goods	7,329.78	7,311.48	0.25%	0.21%	0.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QSC	4.06	2.60%	QATAR CINEMA & FILM DISTRIB	2.90	-3.33%	QATAR ALUMINIUM A	1.37	30862.06
VODAFONE QATAR	1.88	2.18%	QATAR INSURANCE CO	2.39	-0.62%	MAZAYA REAL ESTAT	0.73	19083.31
MASRAF AL RAYAN	2.55	1.88%	AAMAL CO	0.85	-0.58%	MASRAF AL RAYAN	2.55	14380.98
WIDAM FOOD CO	2.35	1.73%	SALAM INTERNATIONAL INVESTME	0.69	-0.44%	SALAM INTERNATIONAL	0.69	9446.60
QATAR INTERNATIONAL ISLAMIC	10.50	1.45%	OOREDOO QPSC	10.55	-0.38%	EZDAN HOLDING GRC	0.86	8174.68

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,933.22							
Change	11.07	0.58%						
Previous Close	1,922.15		MSCI Bahrain	140.39	140.14	0.18%	0.18%	-0.16%
Open	1,923.96		MSCI Bahrain Domestic Islamic	51.22	51.07	0.30%	0.29%	-0.74%
Day's High	1938.210		MSCI Bahrain Net TR USD	363.52	363.55	-0.01%	0.00%	-0.35%
Day's Low	1921.330							
YTD Change	2.00%							
Volume Mn	2,315.81							
Value Traded Mn	0.904							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.16	4.00%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-2.08%	AL SALAM BANK BSC	0.20	922.73
ALUMINIUM BAHRAIN BSC	1.05	3.45%	GFH FINANCIAL GROUP BSC	0.24	-1.22%	NATIONAL BANK OF I	0.60	252.72
-	-	-	AL SALAM BANK BSC	0.20	-0.50%	ALUMINIUM BAHRAII	1.05	215.65
-	-	-	-	-	-	BBK BSC	0.51	116.00
-	-	-	-	-	-	SEEF PROPERTIES	0.16	90.09

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,774.56							
Change	-31.77	-0.47%	Industrials	902.18	900.76	0.16%	-0.46%	-16.38%
Previous Close	6,806.33		Banks	1,641.05	1,653.62	-0.76%	2.80%	-8.52%
Open	6,813.17		Consumer Service	640.04	621.93	2.91%	6.36%	33.36%
			Technology	563.81	563.81	0.00%	-7.52%	-19.02%
Day's High	6,814.72		Real Estate	1,183.93	1,189.63	-0.48%	-1.06%	-2.05%
Day's Low	6,774.32		Financial Services	1,211.49	1,213.80	-0.19%	0.72%	-3.64%
YTD Change	-7.10%		Telecom	1,088.25	1,088.64	-0.04%	-0.05%	-7.89%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.17		Insurance	2,279.56	2,290.52	-0.48%	3.60%	46.99%
Value Traded Mn	43.61		Basic Materials	750.90	740.96	1.34%	-6.95%	-13.20%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	102.00	20.71%	GULF FRANCHISING HOLDING CO	47.00	-16.81%	ARZAN FINANCIAL GF	200.00	16645.69
KUWAIT NATIONAL CINEMA CO	1174.00	6.63%	GULF INVESTMENT HOUSE KSC	312.00	-9.30%	AAYAN LEASING & IN	174.00	14780.22
FIRST DUBAI REAL ESTATE DEVE	36.80	5.14%	CREDIT RATING & COLLECTION	19.10	-4.02%	INTL FINANCIAL ADVI	306.00	11401.33
AMAR FINANCE & LEASING CO	57.20	4.57%	AL SAFAT ENERGY HOLDING COMP	30.00	-3.85%	KUWAIT PROJECTS HI	107.00	10101.08
KUWAIT INSURANCE CO	470.00	4.21%	SHUAIBA INDUSTRIAL CO	153.00	-3.77%	NATIONAL BANK OF I	895.00	8267.17

Source: FSC

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