

FSC GCC Fixed Income Report

09/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.23	4.875	98.07	98.60	6.08	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.33	5.375	97.73	98.40	5.91	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.33	6.500	91.41	92.29	7.19	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.60	4.750	96.38	96.98	6.03	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.19	5.625	98.22	98.91	5.92	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.19	6.750	93.55	94.49	7.23	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.21	6.250	99.29	99.97	6.25	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.21	7.000	96.26	97.18	7.24	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.97	7.375	106.47	107.20	6.31	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.60	4.875	94.49	95.25	5.75	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.98	5.932	99.82	100.44	5.69	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.35	4.750	95.81	96.03	6.60	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.49	3.958	95.85	95.93	6.89	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.00	5.200	96.26	96.52	6.20	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.52	5.196	95.22	95.51	6.65	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.49	5.125	95.12	95.52	6.29	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.24	5.800	93.67	94.03	6.86	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.46	6.625	100.40	100.80	6.41	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.01	6.500	100.00	100.00	6.30	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.91	98.92	10.58	04/06/2026	8.10	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.43	3.125	89.61	90.08	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.48	3.125	95.06	95.55	5.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.85	1.875	79.93	80.45	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.92	4.125	77.58	78.31	5.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.92	3.125	93.15	93.64	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.89	3.125	64.22	64.99	5.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.31	1.700	79.95	80.46	4.92	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.72	4.000	58.39	59.39	7.56	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.33	3.625	78.59	79.45	6.61	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.89	5.625	89.77	90.54	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.21	6.250	76.23	77.18	8.39	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.21	5.250	84.63	85.52	7.45	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.21	4.250	91.19	91.98	6.46	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.85	5.450	87.14	88.00	7.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.52	5.625	85.19	86.04	7.57	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.60	9.750	125.82	126.62	4.96	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.20	6.400	106.75	107.58	5.68	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.86	6.750	98.48	99.36	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.86	6.000	76.15	77.22	8.32	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.19	5.250	86.35	87.09	6.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.44	4.500	95.37	95.95	5.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.43	4.375	95.50	95.98	5.23	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.95	3.250	87.66	88.23	5.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.24	2.500	91.56	92.03	5.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.95	2.900	95.03	95.43	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.31	0.625	81.48	82.25	3.85	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.32	3.625	93.57	94.08	5.17	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.41	7.363	100.34	101.19	7.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.41	7.164	99.93	100.14	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.36	7.080	99.94	100.13	6.67	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.28	7.355	100.64	101.34	6.70	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.61	6.811	100.11	100.51	5.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.46	7.115	100.04	100.27	6.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.30	6.895	100.03	100.19	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.80	7.306	100.29	101.31	6.51	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.55	7.250	100.22	100.48	6.35	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.98	6.875	110.87	111.66	5.82	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.44	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.95	107.68	5.66	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.96	107.69	5.65	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.04	6.500	98.25	98.91	6.66	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.65	6.850	101.87	102.71	6.55	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.91	6.875	100.42	101.15	6.22	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.00	7.625	100.56	100.69	6.89	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.00	8.375	105.00	105.73	6.99	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.67	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.43	6.500	97.47	98.64	6.86	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.02	6.250	99.04	99.56	6.71	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.94	6.250	97.27	97.99	6.61	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.96	7.500	101.99	102.26	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.22	7.500	98.64	98.86	8.50	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.31	6.832	98.64	99.11	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.73	6.871	97.08	97.88	7.49	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.31	6.714	99.68	99.83	6.82	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.82	6.871	98.35	98.86	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.25	6.992	100.86	100.98	6.16	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.42	6.918	99.92	100.14	6.58	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.84	7.173	100.52	100.94	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.34	6.972	100.16	100.44	5.63	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.84	7.172	100.50	100.92	6.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.59	6.927	99.91	100.20	6.56	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.85	6.871	99.06	99.83	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.35	6.699	98.09	98.56	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.20	6.819	96.31	97.16	7.57	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.21	6.560	98.27	99.05	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.72	6.309	96.94	97.70	7.21	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.39	6.800	98.60	99.33	7.08	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.24	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.25	7.750	98.67	99.10	8.19	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.30	6.875	95.40	95.70	8.39	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.27	6.750	98.87	99.05	7.54	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.28	7.559	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.65	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.58	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.66	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.25	7.156	98.49	99.44	7.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.21	6.804	99.07	99.81	6.82	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.04	6.844	99.53	100.12	6.79	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.27	6.842	97.91	98.83	7.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.31	6.115	97.64	98.20	6.37	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.83	6.547	98.73	99.19	6.76	-	AT MATURITY	USD	SA

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