

Financial Services Company GCC Daily Report

08-Nov-23

2023

Research Department

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FSC Daily Report

08/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,887.39	(0.1)	10.9	18.6	20.2	2.9	2.7	2.09%
MSCI Emerging Markets Index	960.66	(0.9)	0.4	14.0	14.7	1.5	1.6	2.92%
MSCI FM FRONTIER MARKETS	474.67	(0.3)	0.5	9.1	13.0	1.5	1.8	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	515.29	(0.1)	(7.7)	10.9	14.6	1.5	1.7	3.83%
Muscat Stock Exchange MSX 30 Index	4,555.08	0.2	(6.2)	13.8	11.5	0.9	0.8	4.88%
Tadawul All Share Index	10,923.64	(0.2)	4.2	17.9	21.9	2.2	2.2	3.36%
Dubai Financial Market General Index	3,960.05	(0.7)	18.7	8.7	12.3	1.3	1.0	4.47%
FTSE ADX GENERAL INDEX	9,533.37	(0.2)	(6.6)	30.9	20.0	2.9	2.0	1.64%
Qatar Exchange Index	10,038.27	(0.8)	(6.0)	12.1	12.8	1.3	1.5	4.85%
Bahrain Bourse All Share Index	1,925.29	0.1	1.6	7.1	11.8	0.7	1.0	8.70%
Boursa Kuwait All Share Price Return Ir	6,557.77	(0.3)	(10.1)	15.3	20.3	1.4	1.5	4.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	493.79	(1.1)	(2.3)	15.6	16.5	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	608.25	(1.0)	(1.8)	15.8	16.3	1.5	1.6	0.00%
Nikkei 225	32,166.48	(0.3)	23.3	25.7	24.2	1.9	1.8	1.89%
S&P/ASX 200	6,995.45	0.3	(0.6)	15.5	19.0	2.0	2.1	4.26%
Hang Seng Index	17,568.46	(0.6)	(11.2)	9.8	11.2	1.0	1.1	4.04%
NSE Nifty 50 Index	19,443.50	0.2	7.4	22.5	24.7	2.7	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.87	(0.1)	4.5	12.8	16.5	1.8	1.7	3.62%
MSCI Emerging Markets Europe Index	108.97	(1.2)	16.3	5.8	7.0	1.2	0.9	3.76%
FTSE 100 Index	7,394.45	(0.2)	(0.8)	10.9	14.5	1.7	1.6	4.08%
Deutsche Boerse AG German Stock Inc	15,088.33	(0.4)	8.4	12.1	15.8	1.4	1.6	3.87%
CAC 40 Index	6,970.96	(0.2)	7.7	12.1	16.9	1.7	1.6	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,337.22	0.3	13.8	21.0	22.2	3.9	3.8	1.63%
S&P 500 INDEX	4,378.38	0.3	14.0	21.0	22.0	4.1	3.9	1.58%
Dow Jones Industrial Average	34,152.60	0.2	3.0	20.0	19.4	4.4	4.4	2.12%
NASDAQ Composite Index	13,639.86	0.9	30.3	34.3	36.8	5.4	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.58	-2.8	-7.8	-32%	146%
Gold Spot \$/Oz	1,960.61	-0.4	7.5	-5%	87%
BRENT CRUDE FUTR Jan24	81.03	-0.7	-0.2	-16%	85%
Generic 1st'OQA' Future	82.13	-0.7	4.1	-35%	345%
LME COPPER 3MO (\$)	8,186.50	-0.6	-2.2	-23%	89%
SILVER SPOT \$/OZ	22.35	-1.3	-6.7	-23%	87%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,555.08							
Change	7.24	0.16%						
Previous Close	4,547.84		Financial Sector	7,401.96	7,361.40	0.55%	-0.13%	-6.34%
Open	4,547.03		Industry Sector	5,355.52	5,437.52	-1.51%	-1.50%	-16.68%
Day's High	4,577.05		Services Sector	1,549.28	1,560.05	-0.69%	-2.62%	-4.16%
Day's Low	4,542.84		MSM Shariah Index	441.07	440.81	6.01%	-	-
YTD Change	-6.22%							
Volume Mn	11.95							
MSX30 Value Traded Mn	5.17							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL ALUMINIUM PRODUCTS	0.058	45.00%	OMAN EMIRATES HO.	0.050	-7.41%	OMAN TELECOM	1.030	3736.10
ALJAZEERA SERVICES	0.208	9.47%	SEMBCORP SALALAH	0.090	-5.26%	SOHAR INTERNATIO	0.099	2576.38
NATIONAL DETERGENT	0.570	7.35%	OMAN CABLES INDUSTRY	1.900	-4.95%	OQ GAS NETWORKS	0.150	2388.87
AHLI BANK	0.170	5.59%	AL ANWAR CERAMIC	0.169	-3.98%	BANK MUSCAT	0.253	1153.38
AL SUWADI POWER	0.024	4.35%	JAZEERA STEEL PRODUCTS	0.240	-3.61%	OMAN INVESTEMEN	0.080	370.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,923.64							
Change	-22.33	-0.20%	Tadawul Banks	10,743.75	10,779.99	-0.34%	0.90%	5.42%
Previous Close	10,945.97		Tadawul Energy	6,261.78	6,288.48	-0.42%	0.86%	0.42%
Open	10,939.44		Tadawul Utilities	8,384.61	8,462.78	-0.92%	-0.65%	-4.44%
Day's High	10,979.61		Tadawul Telecom	7,411.19	7,332.90	1.07%	0.97%	1.28%
Day's Low	10,913.38		Tadawul Insurance	7,910.22	7,949.51	-0.49%	-2.68%	-0.93%
YTD Change	4.25%		Tadawul Retailing	7,638.66	7,669.14	-0.40%	1.05%	0.88%
Volume Mn	178,516.35		Tadawul Food & Beverages	5,330.73	5,314.26	0.31%	0.87%	-0.24%
Value Traded Mn	5,020.80		Tadawul Media	20,583.21	19,611.48	4.95%	1.63%	0.67%
Traded / Listed Stocks	228	228	Tadawul Materials	5,810.84	5,849.21	-0.66%	0.15%	1.37%
			Tadawul Capital Goods	7,753.87	7,722.27	0.41%	0.79%	3.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
L'AZURDE CO FOR JEWELRY	13.42	10.00%	OBEKAN GLASS COMPANY	70.00	-6.29%	MOBILE TELECOMML	14.56	14432.76
SAUDI RESEARCH & MEDIA GROUP	146.6	7.79%	WATANI IRON STEEL CO	2.70	-5.26%	SAUDI ARABIAN OIL (33.45	7930.33
MOBI INDUSTRY CO	7.6	7.50%	SASCO	54.90	-3.85%	JABAL OMAR DEVELC	20.20	7049.33
ETIHAD ATHEEB TELECOMMUNICAT	169.6	5.74%	THE NATIONAL AGRICULTURE DEV	22.10	-3.83%	AL-BAHA DEVELOPMI	0.14	5569.74
MOBILE TELECOMMUNICATIONS CO	14.56	5.51%	MIDDLE EAST PAPER CO	27.90	-3.79%	ELECTRICAL INDUSTR	2.34	4503.16

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,960.05							
Change	-29.66	-0.74%						
Previous Close	3,989.71		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	3,990.63		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	3,997.68		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,958.08		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	108,663.00		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	320.26		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	18	2.86%	EMAAR DEVELOPMENT PJSC	6.49	-2.41%	UNION PROPERTIES F	0.33	12,046.22
AMANAT HOLDINGS PJSC	1.07	0.94%	DUBAI FINANCIAL MARKET PJSC	1.37	-2.14%	AMANAT HOLDINGS I	1.07	8,610.92
DUBAI ISLAMIC INSURANCE CO	0.456	0.22%	EMAAR PROPERTIES PJSC	6.84	-2.01%	GULF NAVIGATION H	7.15	6,609.97
DUBAI NATIONAL INSURANCE	4.56	0.22%	TABREED	3.63	-1.36%	EMAAR PROPERTIES I	6.84	4,892.12
-	-	-	EMIRATES INTEGRATED TELECOMM	5.35	-1.29%	DEYAAR DEVELOPME	0.62	4,710.41

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,533.37							
Change	-18.10	-0.19%						
Previous Close	9,551.47		Financial	16,316.02	16,365.77	-0.30%	0.00%	1.12%
Open	9,551.47		Telecommunication	4,942.25	4,915.64	0.54%	2.13%	7.63%
Day's High	9,558.73		Consumer Services	9,801.99	9,428.43	3.96%	1.93%	5.82%
Day's Low	9,520.78		Basic Material	5,278.47	5,284.13	-0.11%	2.44%	3.20%
YTD Change	-6.64%		Industrials	3,185.25	3,172.60	0.40%	1.68%	3.40%
			Utilities	12,448.38	12,527.67	-0.63%	-1.57%	3.97%
Volume Mn	164,651.38		Energy	2,064.59	2,088.33	-1.14%	-0.17%	3.93%
Value Traded Mn	981.10		Health Care	3,791.41	3,710.83	2.17%	2.26%	3.78%
Traded / Listed Stocks	68	84	Real Estate	8,472.72	8,516.50	-0.51%	0.75%	6.86%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.9	11.11%	COMMERCIAL BANK INTERNATIONA	0.83	-5.03%	MULTIPLY GROUP	3.66	22820.48
AGTHIA GROUP PJSC	4.75	4.40%	HAYAH INSURANCE CO PJSC	1.15	-4.96%	FERTIGLOBE PLC	3.37	7382.17
NATIONAL BANK OF UMM AL QAIW	1.77	3.51%	NATIONAL BANK OF RAS AL-KHAI	5.42	-4.07%	DANA GAS	0.81	7021.24
SUDATEL TELECOM GROUP LTD	0.31	3.33%	PALMS SPORTS P.J.S.C	12.3	-3.91%	MANAZEL REAL ESTA	0.37	6814.63
EASY LEASE MOTOR CYCLE PRJSC	31.74	3.19%	ARAM GROUP	2.9	-3.01%	ABU DHABI NATIONA	3.56	5791.42

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,038.27							
Change	-81.78	-0.81%	Total Return	21,543.54	21,719.05	-0.81%	3.35%	5.40%
Previous Close	10120.05		Rayan Islamic	4,397.86	4,442.00	-0.99%	3.40%	5.17%
Open	10120.05		All Share	3,389.34	3,411.70	-0.66%	3.12%	4.97%
Day's High	10125.33		Banks & Finance	4,181.04	4,204.02	-0.55%	4.32%	6.44%
Day's Low	10032.04		Industrials	3,956.57	4,000.99	-1.11%	2.54%	4.11%
YTD Change	-0.06018131		Transportation	4,271.08	4,294.46	-0.54%	0.15%	3.05%
Volume Mn	188.266		Real Estate	1,425.91	1,437.01	-0.77%	2.99%	5.29%
Value Traded Mn	520.9106		Insurance	2,463.04	2,462.84	0.01%	-1.30%	-1.71%
Traded / Listed Stocks	20	51	Telecommunications	1,498.33	1,519.08	-1.37%	-1.59%	-0.55%
			Consumer Goods	7,433.75	7,432.35	0.02%	5.25%	6.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.75	7.14%	MAZAYA REAL ESTATE DEVELOPME	0.69	-3.11%	MASRAF AL RAYAN	2.33	31094.80
MANNAI CORPORATION QSC	4.08	3.34%	QATAR INDUSTRIAL MANUFACTUR	2.90	-2.58%	MAZAYA REAL ESTAT	0.69	24384.74
DOHA BANK QPSC	1.67	2.08%	QATAR ISLAMIC BANK	18.17	-2.05%	DOHA BANK QPSC	1.67	14082.16
AL FALEH EDUCATION HOLDING	0.81	1.64%	AAMAL CO	0.84	-1.76%	GULF INTERNATIONA	2.80	10933.97
QATAR & OMAN INVESTMENT CO	0.91	1.45%	OOREDOO QPSC	9.83	-1.75%	QATAR ALUMINIUM N	1.29	10048.38

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,925.29							
Change	1.35	0.07%	MSCI Bahrain	138.49	138.12	0.27%	0.61%	-0.24%
Previous Close	1,923.95		MSCI Bahrain Domestic Islamic	50.88	50.52	0.72%	0.88%	0.38%
Open	1,923.95		MSCI Bahrain Net TR USD	359.12	358.17	0.27%	0.59%	-0.27%
Day's High	1927.390							
Day's Low	1921.000							
YTD Change	1.58%							
Volume Mn	3,618.19							
Value Traded Mn	2.798							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	10.00%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	ALUMINIUM BAHRAII	1.10	1356.71
AL SALAM BANK BSC	0.19	2.17%	BBK BSC	0.49	-0.81%	BBK BSC	0.49	459.00
BAHRAIN DUTY FREE COMPLEX	0.51	2.00%	-	-	-	AL SALAM BANK BSC	0.19	372.99
ALUMINIUM BAHRAIN BSC	1.10	0.46%	-	-	-	ITHMAAR HOLDING E	0.04	311.20
-	-	-	-	-	-	NATIONAL BANK OF B	0.60	200.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,557.77							
Change	-16.94	-0.26%	Industrials	893.05	892.67	0.04%	0.65%	-17.22%
Previous Close	6,574.71		Banks	1,583.72	1,588.75	-0.32%	0.40%	-11.72%
Open	6,578.28		Consumer Service	588.75	584.64	0.70%	0.64%	22.67%
			Technology	596.55	589.27	1.24%	-1.20%	-14.32%
Day's High	6,591.47		Real Estate	1,157.60	1,144.93	1.11%	0.46%	-4.23%
Day's Low	6,547.42		Financial Services	1,179.96	1,182.83	-0.24%	2.10%	-6.15%
YTD Change	-10.07%		Telecom	1,052.12	1,062.38	-0.97%	-0.11%	-10.95%
			Health Care	467.32	467.62	-0.06%	-0.06%	1.18%
Volume Mn	0.13		Insurance	2,188.25	2,185.75	0.11%	-2.22%	41.10%
Value Traded Mn	34.02		Basic Materials	763.93	761.20	0.36%	0.86%	-11.70%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	25.70	18.43%	AL TAMDEEN INVESTMENT CO	468.00	-6.40%	SOKOUK HOLDING CO	46.80	20720.31
NATIONAL CLEANING COMPANY	31.70	7.82%	JAZEERA AIRWAYS CO KSC	1238.00	-6.35%	KUWAIT REAL ESTATE	171.00	13038.63
FIRST TAKAFUL INSURANCE CO	58.00	7.41%	OSOUL INVESTMENT KSCC	88.70	-4.93%	AAYAN LEASING & IN	166.00	8861.40
KFIC INVEST KSCP	69.00	6.32%	AL-MASSALEH REAL ESTATE CO	27.80	-4.79%	KUWAIT FINANCE HC	689.00	7812.54
INDEPENDENT PETROLEUM GROUP	438.00	6.31%	AJIAL REAL ESTATE ENTMT	248.00	-4.25%	AL SAFAT INVESTMENT	109.00	5360.47

Source: FSC