

FSC GCC Fixed Income Report

30/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.26	4.875	97.90	98.44	6.18	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.35	5.375	96.33	96.99	6.38	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.35	6.500	86.32	87.25	7.68	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.63	4.750	95.91	96.50	6.21	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.22	5.625	96.30	97.02	6.44	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.22	6.750	88.65	89.58	7.70	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.24	6.250	96.63	97.30	6.73	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.24	7.000	91.15	92.08	7.70	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.00	7.375	103.19	103.93	6.78	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.63	4.875	93.43	94.17	5.95	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.00	5.932	99.57	100.21	5.82	BB	AT MATURITY	USD
Bank Muscat SAOG	17/03/2021	17/03/2026	2.38	4.750	-	-	-	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.52	3.958	-	-	-	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.02	5.200	-	-	-	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.54	5.196	94.05	94.34	7.03	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.52	5.125	94.37	94.77	6.48	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.26	5.800	92.43	92.78	7.09	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.48	6.625	99.89	100.29	6.55	BB	AT MATURITY	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crtry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.46	3.125	87.83	88.30	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.51	3.125	94.35	94.83	5.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.88	1.875	77.79	78.27	5.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.95	4.125	74.57	75.35	6.10	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.95	3.125	92.19	92.68	5.20	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.92	3.125	61.20	61.96	6.05	-	#N/A Invalid Security	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.34	1.700	77.89	78.39	5.29	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.74	4.000	56.00	57.03	7.87	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.36	3.625	76.93	77.81	6.88	-	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.92	5.625	86.55	87.38	7.79	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.24	6.250	70.95	71.90	9.04	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.54	7.375	-	-	-	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.24	5.250	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.24	4.250	89.09	89.87	7.06	B+	AT MATURITY	USD	BH
Qatar Government International Bond	24/11/2009	20/01/2040	16.22	6.400	-	-	-	-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.89	6.750	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.89	6.000	-	-	-	-	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.21	5.250	81.75	82.46	6.67	-	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.46	4.500	93.37	93.92	5.64	-	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.46	4.375	93.65	94.09	5.65	-	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.98	3.250	85.49	86.02	5.71	-	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.43	7.356	100.71	101.58	6.91	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.44	7.157	99.92	100.14	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.38	7.075	99.90	100.10	6.78	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.31	7.353	100.60	101.31	6.71	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.64	6.806	100.12	100.66	5.73	-	#N/A Invalid Security	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.49	7.106	99.97	100.22	6.78	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.33	6.892	99.98	100.16	6.36	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.83	7.304	100.20	101.21	6.57	-	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.58	7.250	100.19	100.47	6.44	-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.01	6.875	108.78	109.54	6.00	-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.47	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.99	6.500	-	-	-	-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.99	6.500	106.01	106.73	5.76	AA-	AT MATURITY	USD	AE
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.02	7.625	-	-	-	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.02	8.375	-	-	-	-	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.70	8.080	-	-	-	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.45	6.500	97.79	98.79	6.82	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.54	7.375	98.21	99.07	7.56	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.97	6.250	94.96	95.72	7.04	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.99	7.500	100.51	100.77	7.27	-	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.25	7.500	98.77	98.94	8.40	-	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.25	7.102	99.07	99.98	7.07	-	AT MATURITY	USD	BH

#N/A Invalid Security

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QNB Finance Ltd	02/12/2022	02/03/2028	4.34	6.829	96.53	97.22	7.54	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.76	6.856	97.06	97.87	7.47	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.34	6.714	99.30	99.88	6.80	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.85	6.867	96.14	96.85	7.61	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.28	6.981	100.80	100.91	6.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.45	6.918	99.84	100.07	6.77	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.87	7.173	100.53	100.96	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.37	6.972	100.07	100.35	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.87	7.172	100.51	100.94	6.03	-	-	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.62	6.927	99.80	100.11	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.88	6.871	98.90	99.68	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.38	6.694	95.98	96.67	7.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.22	6.810	96.30	97.16	7.56	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.24	6.560	98.11	98.91	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.75	6.300	96.81	97.58	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.41	6.794	98.46	99.20	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.25	6.725	-	-	-	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.26	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.28	7.750	98.74	99.17	8.15	NR	AT MATURITY	USD	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.68	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.61	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.69	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.28	7.141	101.91	102.87	6.70	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.24	6.795	99.97	100.72	6.57	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.06	6.842	100.35	100.96	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.29	6.841	99.83	100.74	6.67	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.34	6.115	95.38	95.93	6.71	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.85	6.544	99.45	99.92	6.53	-	AT MATURITY	USD	SA

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