

FSC GCC Fixed Income Report

25/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.27	4.875	97.73	98.29	6.30	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.37	5.375	95.94	96.61	6.51	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.37	6.500	85.13	86.05	7.81	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.64	4.750	95.62	96.25	6.32	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.23	5.625	95.75	96.47	6.59	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.23	6.750	87.62	88.55	7.81	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.25	6.250	95.77	96.47	6.87	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.25	7.000	90.15	91.09	7.79	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.01	7.375	102.40	103.16	6.90	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.60	4.397	98.56	99.16	5.84	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.64	4.875	93.20	93.87	6.01	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.02	5.932	99.37	99.98	5.94	BB	AT MATURITY	USD
Bank Muscat SAOG	17/03/2021	17/03/2026	2.39	4.750	-	-	-	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.53	3.958	-	95.09	7.41	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.04	5.200	-	-	-	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.56	5.196	93.56	93.85	7.19	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.53	5.125	94.37	94.77	6.48	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.28	5.800	92.67	93.02	7.04	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.50	6.625	99.58	99.98	6.63	BB	AT MATURITY	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.48	3.125	87.77	88.30	5.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.52	3.125	94.31	94.80	5.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.89	1.875	77.71	78.22	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.96	4.125	74.58	75.37	6.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.96	3.125	92.19	92.71	5.19	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.93	3.125	61.13	61.93	6.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.35	1.700	77.84	78.39	5.29	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.37	4.375	59.57	60.64	7.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.76	4.000	55.65	56.68	7.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.37	3.625	76.79	77.65	6.90	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.93	5.625	86.28	87.05	7.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.25	6.250	70.74	71.70	9.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.55	7.375	-	-	-	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.25	5.250	-	81.69	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.25	4.250	88.86	89.64	7.12	B+	AT MATURITY	USD	BH
Qatar Government International Bond	24/11/2009	20/01/2040	16.24	6.400	-	-	-	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.91	6.750	-	96.43	7.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.90	6.000	-	-	-	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.23	5.250	81.60	82.32	6.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.48	4.500	93.30	93.88	5.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.48	4.375	93.50	93.94	5.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.99	3.250	85.33	85.89	5.73	A+	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.45	7.349	101.10	101.99	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.45	7.150	99.92	100.15	6.79	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.40	7.070	99.94	100.14	6.67	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.32	7.351	100.85	101.58	6.58	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.65	6.800	100.12	100.74	5.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.50	7.097	100.03	100.28	6.70	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.26	7.177	100.01	100.16	6.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.34	6.889	100.01	100.20	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.84	7.301	100.25	101.20	6.57	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.59	7.250	100.17	100.47	6.46	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.02	6.875	109.40	110.17	5.95	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.48	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.01	6.500	-	106.65	5.77	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.01	6.500	105.93	106.65	5.77	AA-	AT MATURITY	USD	AE
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.04	7.625	-	-	-	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.04	8.375	-	104.05	7.39	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.71	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.47	6.500	97.76	98.76	6.83	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.55	7.375	97.94	98.82	7.61	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.98	6.250	94.84	95.60	7.06	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.00	7.500	100.35	100.61	7.32	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.26	7.500	98.85	99.02	8.32	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.27	7.081	99.07	99.98	7.09	A-	AT MATURITY	USD	BH

#N/A Invalid Security

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QNB Finance Ltd	02/12/2022	02/03/2028	4.35	6.825	96.83	97.53	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.77	6.853	97.31	98.13	7.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.36	6.714	99.30	99.88	6.79	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.87	6.864	96.49	97.20	7.51	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.29	6.981	100.81	100.92	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.46	6.918	99.81	100.04	6.83	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.88	7.173	100.60	101.04	5.93	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.38	6.972	100.06	100.35	6.05	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.88	7.172	100.57	101.01	5.96	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.64	6.927	99.77	100.09	6.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.89	6.871	98.92	99.71	7.01	#N/A N/A	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	(0.02)	7.320	100.00	100.00	5.39	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.39	6.689	96.28	96.99	7.45	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.24	6.802	96.60	97.46	7.46	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.25	6.560	98.18	98.99	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.76	6.287	96.93	97.70	7.17	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.43	6.788	98.54	99.29	7.07	#N/A N/A	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.27	6.712	-	-	-	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.28	7.637	-	#N/A N/A	#N/A N/A	#N/A N/A	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.29	7.750	98.91	99.34	8.06	NR	AT MATURITY	USD	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.69	7.121	-	-	-	#N/A N/A	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.62	6.971	-	#N/A N/A	#N/A N/A	#N/A N/A	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.70	7.503	-	-	-	#N/A N/A	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.30	7.140	103.01	104.01	6.53	#N/A N/A	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.25	6.785	100.33	101.10	6.46	#N/A N/A	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.08	6.840	100.69	101.32	6.43	#N/A N/A	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.31	6.840	100.46	101.39	6.53	#N/A N/A	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.35	6.115	96.32	96.88	6.57	#N/A N/A	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.87	6.540	99.77	100.24	6.43	#N/A N/A	AT MATURITY	USD	SA

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