

FSC GCC Fixed Income Report

06/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.24	4.875	98.16	98.70	5.98	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.33	5.375	97.68	98.33	5.93	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.33	6.500	90.82	91.73	7.24	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.61	4.750	96.41	97.01	6.00	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.20	5.625	98.12	98.84	5.94	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.20	6.750	93.15	94.09	7.27	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.22	6.250	99.31	99.98	6.25	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.22	7.000	95.68	96.53	7.29	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.98	7.375	106.39	107.14	6.32	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.61	4.875	94.57	95.27	5.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.98	5.932	99.88	100.53	5.65	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.36	4.750	95.96	96.18	6.52	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.50	3.958	95.79	95.87	6.91	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.01	5.200	96.57	96.83	6.10	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.52	5.196	95.38	95.68	6.59	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.50	5.125	95.25	95.65	6.25	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.24	5.800	93.26	93.61	6.94	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.47	6.625	100.32	100.72	6.44	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.02	6.500	99.98	100.47	(34.45)	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.86	98.90	10.56	04/06/2026	8.11	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.44	3.125	89.54	90.04	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.49	3.125	95.01	95.51	5.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.86	1.875	79.68	80.25	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.93	4.125	77.29	78.04	5.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.93	3.125	93.09	93.62	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.90	3.125	63.78	64.52	5.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.32	1.700	79.74	80.28	4.94	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.72	4.000	58.07	59.09	7.60	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.34	3.625	78.39	79.26	6.64	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.90	5.625	89.52	90.26	7.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.22	6.250	76.03	77.03	8.41	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.22	5.250	84.46	85.33	7.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.22	4.250	91.06	91.73	6.52	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.86	5.450	86.90	87.69	7.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.53	5.625	84.93	85.79	7.61	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.61	9.750	125.60	126.53	4.98	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.21	6.400	106.29	107.06	5.72	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.87	6.750	98.54	99.41	6.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.87	6.000	75.95	77.00	8.34	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.20	5.250	86.04	86.76	6.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.44	4.500	95.38	95.98	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.44	4.375	95.49	96.02	5.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.96	3.250	87.65	88.24	5.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.24	2.500	91.53	92.04	5.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.96	2.900	95.01	95.44	5.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.32	0.625	81.37	82.12	3.87	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.33	3.625	93.60	94.13	5.16	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.41	7.369	100.11	100.95	7.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.42	7.171	99.91	100.13	6.84	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.36	7.085	99.93	100.12	6.72	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.29	7.356	100.52	101.21	6.77	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.62	6.815	100.13	100.57	5.86	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.47	7.123	100.01	100.25	6.75	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.31	6.897	100.01	100.18	6.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.81	7.308	100.29	101.31	6.53	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.56	7.250	100.20	100.48	6.40	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.99	6.875	108.16	108.92	6.05	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.45	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.22	106.94	5.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.25	106.98	5.73	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.05	6.500	98.14	98.79	6.68	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.65	6.850	101.33	102.17	6.61	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.91	6.875	100.34	101.03	6.29	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.00	7.625	100.52	100.65	6.94	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.00	8.375	104.74	105.47	7.06	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.68	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.44	6.500	97.49	98.64	6.86	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.02	6.250	99.04	99.56	6.71	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.95	6.250	97.20	97.85	6.64	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.97	7.500	101.79	102.05	6.90	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.23	7.500	98.86	99.09	8.28	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.32	6.835	96.30	96.98	7.63	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.74	6.881	96.88	97.67	7.56	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.32	6.714	99.40	99.95	6.75	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.83	6.874	95.86	96.55	7.71	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.26	6.992	100.86	100.99	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.43	6.918	99.89	100.11	6.68	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.85	7.173	100.56	100.99	5.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.35	6.972	100.07	100.36	5.94	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.85	7.172	100.54	100.96	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.60	6.927	99.86	100.15	6.67	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.86	6.871	98.91	99.67	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.36	6.703	95.76	96.44	7.64	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.21	6.827	96.08	96.93	7.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.22	6.560	98.10	98.89	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.73	6.318	96.77	97.52	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.40	6.806	98.43	99.16	7.16	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.24	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.26	7.750	98.69	99.11	8.18	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.31	6.875	95.55	95.85	8.33	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.28	6.750	98.91	99.10	7.50	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.29	7.580	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.66	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.59	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.67	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.26	7.141	98.61	99.54	7.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.22	6.812	99.42	100.16	6.74	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.04	6.846	99.88	100.47	6.70	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.28	6.843	98.22	99.13	7.00	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.32	6.115	96.36	96.92	6.56	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.84	6.550	99.07	99.53	6.67	-	AT MATURITY	USD	SA

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