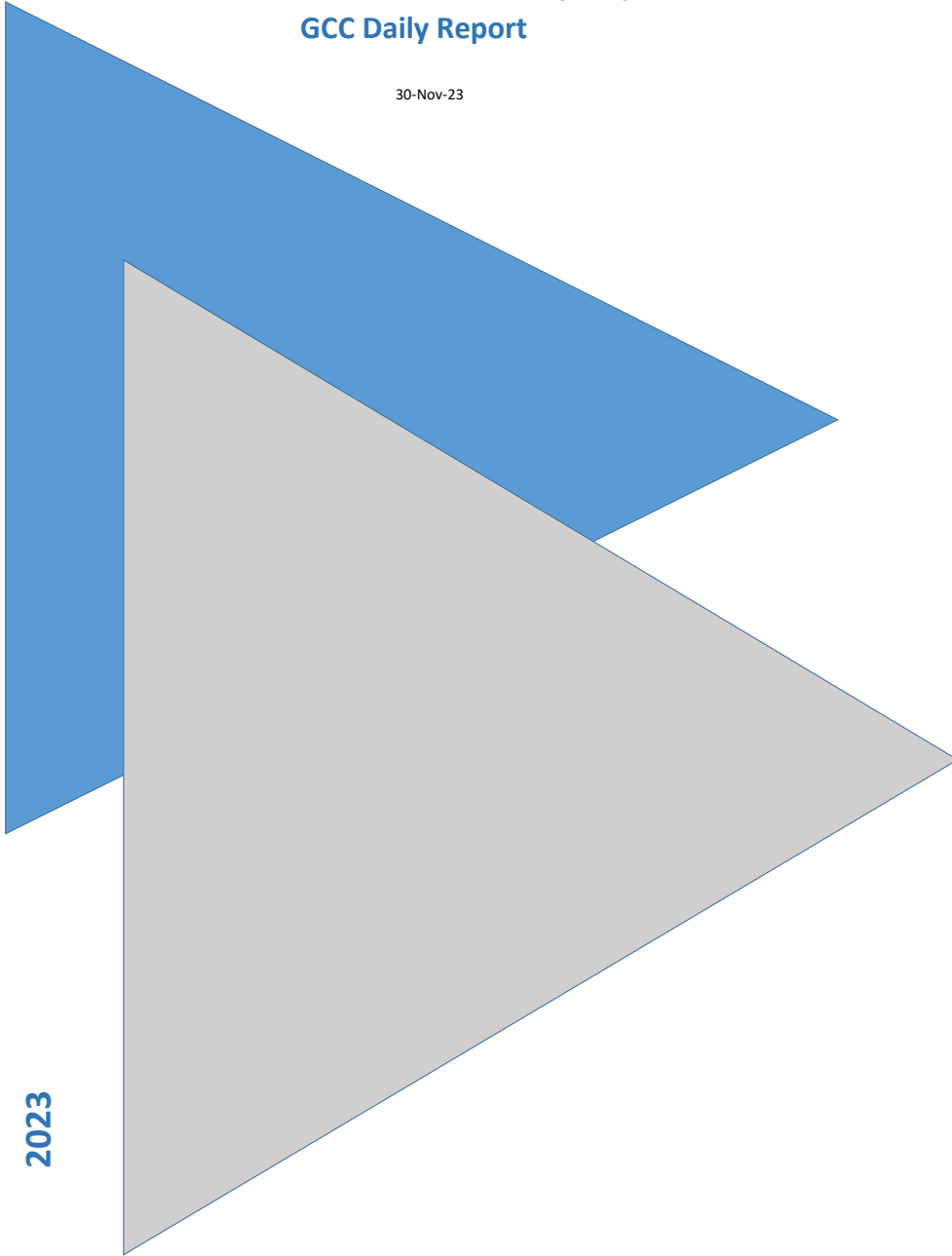


Financial Services Company GCC Daily Report

30-Nov-23



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FSC Daily Report

30/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,013.93	0.0	15.8	19.1	20.2	2.9	2.7	2.04%
MSCI Emerging Markets Index	983.04	(0.2)	2.8	14.7	14.8	1.6	1.6	2.90%
MSCI FM FRONTIER MARKETS	493.99	0.2	4.6	10.7	12.9	1.5	1.8	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	515.35	(0.0)	(7.7)	10.7	14.5	1.5	1.7	3.83%
Muscat Stock Exchange MSX 30 Index	4,667.79	0.3	(3.9)	14.3	11.5	0.9	0.8	4.73%
Tadawul All Share Index	11,078.26	(0.2)	5.7	18.8	21.9	2.2	2.2	3.15%
Dubai Financial Market General Index	3,997.05	(0.1)	19.8	8.8	12.3	1.3	1.0	4.47%
FTSE ADX GENERAL INDEX	9,548.75	(0.0)	(6.5)	27.1	20.2	3.0	2.0	1.63%
Qatar Exchange Index	10,046.80	0.6	(5.9)	11.9	12.8	1.3	1.5	4.84%
Bahrain Bourse All Share Index	1,939.47	(0.2)	2.3	6.9	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	6,653.84	0.8	(8.8)	13.9	20.3	1.4	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	503.87	(0.3)	(0.4)	15.9	16.6	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	618.47	(0.3)	(0.1)	16.0	16.3	1.5	1.6	0.00%
Nikkei 225	33,486.89	0.5	28.3	27.4	24.4	1.9	1.8	1.82%
S&P/ASX 200	7,087.33	0.7	0.7	15.6	19.0	2.0	2.1	4.25%
Hang Seng Index	17,042.88	0.3	(13.8)	9.4	11.3	1.0	1.1	4.12%
NSE Nifty 50 Index	20,157.25	0.3	11.3	23.2	24.7	2.8	2.9	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.05	0.4	8.1	13.0	16.5	1.7	1.7	3.48%
MSCI Emerging Markets Europe Index	115.84	(0.4)	23.6	6.0	7.0	1.3	0.9	3.60%
FTSE 100 Index	7,447.51	0.3	(0.1)	10.9	14.4	1.7	1.6	4.06%
Deutsche Boerse AG German Stock Inc	16,194.67	0.2	16.3	13.6	15.8	1.4	1.6	3.60%
CAC 40 Index	7,277.48	0.1	12.4	12.6	16.9	1.7	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,514.77	(0.0)	18.4	22.0	22.3	4.1	3.8	1.58%
S&P 500 INDEX	4,550.58	(0.1)	18.5	21.8	22.1	4.3	4.0	1.54%
Dow Jones Industrial Average	35,430.42	0.0	6.9	20.8	19.5	4.5	4.4	2.06%
NASDAQ Composite Index	14,258.49	(0.2)	36.2	36.1	36.8	5.7	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	563.38	0.9	-7.7	-31%	147%
Gold Spot \$/Oz	2,038.41	-0.3	11.8	-1%	94%
BRENT CRUDE FUTR Jan24	83.95	1.0	3.4	-13%	92%
Generic 1st'OQA' Future	83.15	2.2	5.4	-34%	350%
LME COPPER 3MO (\$)	8,415.50	-0.7	0.5	-21%	94%
SILVER SPOT \$/OZ	24.98	-0.2	4.3	-14%	109%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,667.79							
Change	13.17	0.28%						
Previous Close	4,654.62		Financial Sector	7,607.37	7,570.57	0.49%	2.64%	-3.75%
Open	4,654.62		Industry Sector	5,391.04	5,395.89	-0.09%	-0.84%	-16.12%
Day's High	4,678.27		Services Sector	1,592.49	1,589.57	0.18%	0.10%	-1.49%
Day's Low	4,645.50		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-3.90%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,078.26							
Change	-24.79	-0.22%	Tadawul Banks	10,851.91	10,880.45	-0.26%	0.10%	6.48%
Previous Close	11,103.05		Tadawul Energy	6,224.80	6,242.18	-0.28%	-0.50%	-0.17%
Open	11,092.68		Tadawul Utilities	8,710.13	8,747.63	-0.43%	-0.85%	-0.73%
Day's High	11,098.91		Tadawul Telecom	7,273.43	7,344.07	-0.96%	-0.93%	-0.60%
Day's Low	11,061.78		Tadawul Insurance	8,003.55	7,952.62	0.64%	0.45%	0.24%
YTD Change	5.72%		Tadawul Retailing	7,606.17	7,620.82	-0.19%	-0.78%	0.45%
Volume Mn	296,328.75		Tadawul Food & Beverages	5,447.28	5,434.45	0.24%	0.45%	1.94%
Value Traded Mn	4,092.10		Tadawul Media	21,577.05	21,375.88	0.94%	4.60%	5.53%
Traded / Listed Stocks	228	228	Tadawul Materials	5,932.54	5,931.78	0.01%	-0.60%	3.49%
			Tadawul Capital Goods	8,480.55	8,506.66	-0.31%	2.85%	13.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
JAHEZ INTERNATIONAL CO	27.35	5.19%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	TOURISM ENTERPRIS	0.64	25522.11
NASEEJ INTERNATIONAL TRADING	56.3	4.26%	SAUDI AZM CO. FOR COMMUNICAT	10.42	-4.93%	ANAAM INTERNATIO	0.94	19375.47
MATAAM BAYT ALSHATIRA LILWAJ	11	3.97%	FESH FASH SNACK FOOD PROD CO	17.72	-3.49%	SAUDI ARABIAN OIL C	33.20	8094.72
ALLIED COOPERATIVE INSURANCE	13.48	3.22%	MOHAMMED HASAN AL NAQOOL SON	52.30	-3.15%	BATIC INVESTMENTS	2.07	6190.50
MIDDLE EAST HEALTHCARE CO	78.7	3.15%	SAUDI PHARMACEUTICAL INDUSTR	36.50	-2.41%	AL-BAHA DEVELOPMI	0.14	3927.98

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,997.05							
Change	-2.53	-0.06%						
Previous Close	3,999.58		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,999.58		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,008.18		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,990.75		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.20		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	98,223.90		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	320.11		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.18	1.72%	ARAMEX PJSC	1.98	-2.46%	EMAAR PROPERTIES I	7.53	15,654.63
EMAAR PROPERTIES PJSC	7.53	1.48%	ISLAMIC ARAB INSURANCE COM	0.537	-2.36%	DEYAAR DEVELOPME	0.66	12,629.58
MASHREQBANK	155	1.31%	AMLAK FINANCE	0.773	-2.15%	AMANAT HOLDINGS I	1.18	5,228.75
TAKAFUL EMARAT INSURANCE	0.45	1.12%	DUBAI ISLAMIC INSURANCE CO	0.462	-1.49%	UNION PROPERTIES F	0.31	4,540.81
AL FIRDOUS HOLDINGS PJSC	0.38	0.53%	AJMAN BANK PJSC	2.01	-0.99%	DUBAI ELECTRICITY &	2.54	4,052.08

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,548.75							
Change	-4.70	-0.05%						
Previous Close	9,553.45		Financial	16,330.96	16,353.38	-0.14%	-0.08%	1.21%
Open	9,553.45		Telecommunication	4,819.46	4,791.44	0.58%	-0.54%	4.95%
Day's High	9,559.72		Consumer Services	10,479.37	10,201.97	2.72%	2.70%	13.13%
Day's Low	9,538.54		Basic Material	5,081.49	5,088.74	-0.14%	-0.05%	-0.65%
YTD Change	-6.49%		Industrials	3,275.47	3,291.86	-0.50%	0.75%	6.33%
			Utilities	12,805.18	12,884.47	-0.62%	-0.62%	6.95%
Volume Mn	141,474.48		Energy	2,103.11	2,089.64	0.64%	1.31%	5.87%
Value Traded Mn	897.55		Health Care	4,083.49	4,115.53	-0.78%	-2.49%	11.78%
Traded / Listed Stocks	68	84	Real Estate	8,521.91	8,509.88	0.14%	-0.89%	7.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.64	14.69%	GULF CEMENT CO	0.407	-9.56%	MULTIPLY GROUP	3.51	19943.32
ALKHALEJ INVESTMENT	1.6	6.67%	UNION INSURANCE CO	0.5	-9.26%	ALDAR PROPERTIES P	5.67	10082.07
EMIRATES DRIVING COMPANY	33.18	3.56%	ARAM GROUP	3.1	-3.73%	BOROUGE	2.52	9661.91
AGTHIA GROUP PJSC	5.14	2.59%	NATIONAL BANK OF RAS AL-KHAI	5.3	-3.46%	ESHRAQ INVESTMEN'	0.44	8003.45
NATIONAL CORP TOURISM & HOTE	2.9	2.47%	HAYAH INSURANCE CO PJSC	1.24	-3.13%	Q HOLDING PJSC	3.19	7564.97

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,046.80							
Change	54.99	0.55%						
Previous Close	9991.81		Total Return	21,561.84	21,443.83	0.55%	-1.58%	5.49%
Open	9991.81		Rayan Islamic	4,448.63	4,426.99	0.49%	-1.76%	6.38%
Day's High	10051.01		All Share	3,387.23	3,373.58	0.40%	-1.33%	4.91%
Day's Low	9964.95		Banks & Finance	4,224.59	4,216.12	0.20%	-0.67%	7.55%
YTD Change	-0.05938267		Industrials	3,905.82	3,867.91	0.98%	-2.78%	2.77%
Volume Mn	92.232		Transportation	4,109.80	4,060.60	1.21%	-2.38%	-0.84%
Value Traded Mn	300.2624		Real Estate	1,437.10	1,432.53	0.32%	-0.45%	6.11%
Traded / Listed Stocks	20	51	Insurance	2,441.56	2,443.19	-0.07%	-1.06%	-2.57%
			Telecommunications	1,532.90	1,526.76	0.40%	-0.98%	1.75%
			Consumer Goods	7,276.13	7,300.72	-0.34%	-1.45%	4.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.27	4.55%	VODAFONE QATAR	1.80	-1.48%	MASRAF AL RAYAN	2.50	12241.80
QATAR GAS TRANSPORT(NAKILAT)	3.29	2.94%	AAMAL CO	0.83	-0.71%	MAZAYA REAL ESTAT	0.66	10230.08
MEKDAM HOLDING GROUP	5.17	1.87%	QATAR FUEL QSC	15.79	-0.69%	UNITED DEVELOPMEI	0.99	6307.68
LESHA BANK LLC	1.34	1.82%	COMMERCIAL BANK PSQC	5.27	-0.68%	QATAR GAS TRANSPC	3.29	5483.26
INDUSTRIES QATAR	12.70	1.68%	QATAR NAVIGATION	9.57	-0.65%	GULF INTERNATIONA	2.70	4015.21

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,939.47							
Change	-3.41	-0.18%						
Previous Close	1,942.89		MSCI Bahrain	141.39	141.93	-0.38%	-1.02%	1.85%
Open	1,942.89		MSCI Bahrain Domestic Islamic	52.11	52.44	-0.62%	-1.42%	2.80%
Day's High	1944.310		MSCI Bahrain Net TR USD	366.79	368.18	-0.38%	-1.03%	1.86%
Day's Low	1938.770							
YTD Change	2.33%							
Volume Mn	1,405.51							
Value Traded Mn	0.461							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.59	0.51%	BAHRAIN ISLAMIC BANK	0.07	-9.33%	ALUMINIUM BAHRAII	1.08	1120.00
BBK BSC	0.50	0.20%	GFH FINANCIAL GROUP BSC	0.25	-1.60%	AL SALAM BANK BSC	0.20	340.00
-	-	-	ARAB BANKING CORP BSC-\$US	0.29	-1.02%	ARAB BANKING CORP	0.29	236.28
-	-	-	AL SALAM BANK BSC	0.20	-1.01%	GFH FINANCIAL GROI	0.25	227.00
-	-	-	-	-	-	NATIONAL BANK OF f	0.59	69.56

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,653.84							
Change	50.38	0.76%	Industrials	906.31	896.22	1.13%	2.15%	-16.00%
Previous Close	6,603.46		Banks	1,596.34	1,584.27	0.76%	1.20%	-11.01%
Open	6,601.00		Consumer Service	601.77	587.71	2.39%	2.87%	25.38%
			Technology	609.64	609.64	0.00%	0.96%	-12.44%
Day's High	6,654.11		Real Estate	1,196.65	1,186.69	0.84%	3.85%	-1.00%
Day's Low	6,568.17		Financial Services	1,202.86	1,191.76	0.93%	4.08%	-4.33%
YTD Change	-8.75%		Telecom	1,088.78	1,088.44	0.03%	3.37%	-7.84%
			Health Care	482.15	482.15	0.00%	3.11%	4.40%
Volume Mn	0.23		Insurance	2,200.37	2,203.14	-0.13%	-1.68%	41.88%
Value Traded Mn	87.76		Basic Materials	807.01	768.69	4.99%	6.55%	-6.72%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	59.00	18.00%	ALIMTIAZ INVESTMENT GROUP	57.50	-4.96%	KUWAIT REAL ESTATI	186.00	24789.01
AL MASAKEN INTL REAL ESTATE	26.90	9.80%	KUWAIT CEMENT CO KSC	125.00	-3.10%	MOBILE TELECOMML	489.00	21566.60
SHUAIBA INDUSTRIAL CO	166.00	9.21%	JAZEERA AIRWAYS CO KSC	1279.00	-2.89%	KUWAIT FINANCE HC	699.00	20090.97
NATIONAL CLEANING COMPANY	32.70	7.92%	ALARGAN INTERNATIONAL REAL	68.00	-2.86%	NATIONAL BANK OF I	885.00	17782.99
FIRST TAKAFUL INSURANCE CO	61.00	7.02%	AL SAFAT ENERGY HOLDING COMP	32.00	-2.74%	GULF BANK	253.00	12222.02

Source: FSC