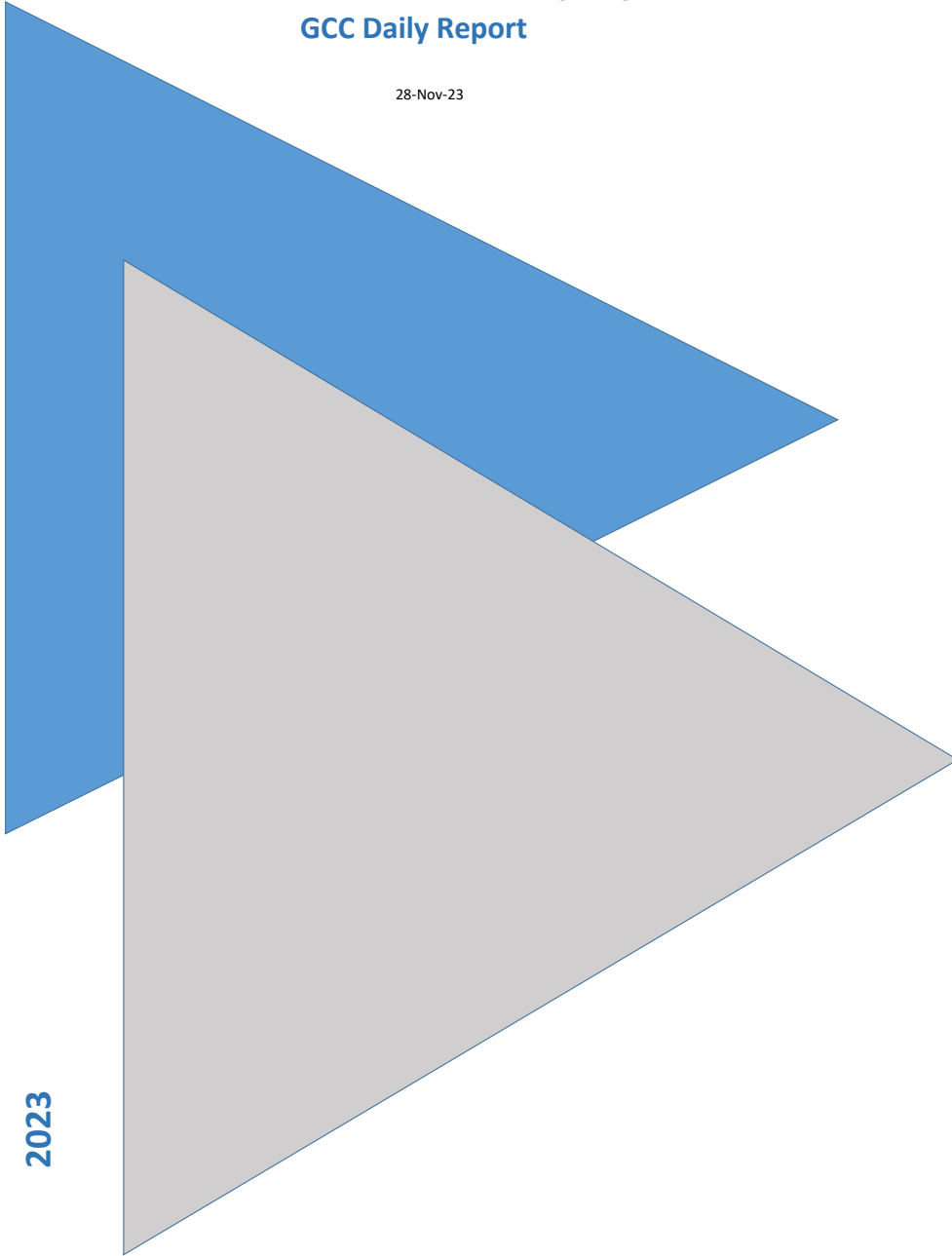


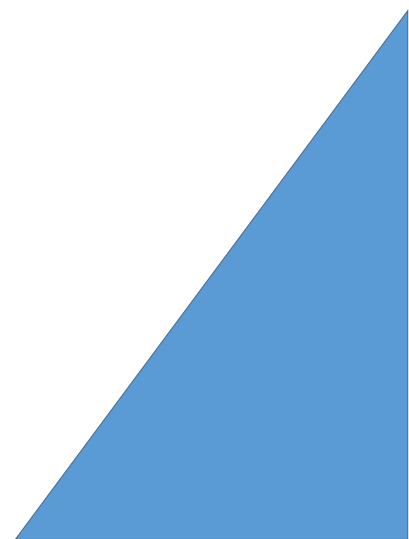
## Financial Services Company GCC Daily Report

28-Nov-23



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# FSC Daily Report

28/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,007.99	(0.2)	15.6	19.1	20.2	3.0	2.7	2.04%
MSCI Emerging Markets Index	977.54	(0.3)	2.2	14.6	14.8	1.5	1.6	2.91%
MSCI FM FRONTIER MARKETS	490.32	(0.3)	3.8	10.3	13.0	1.5	1.8	4.20%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	512.83	(0.8)	(8.2)	10.8	14.5	1.5	1.7	3.84%
Muscat Stock Exchange MSX 30 Index	4,632.80	0.1	(4.6)	14.2	11.5	0.9	0.8	4.77%
Tadawul All Share Index	11,068.14	(0.1)	5.6	18.7	21.9	2.2	2.2	3.16%
Dubai Financial Market General Index	4,008.61	0.4	20.2	8.8	12.3	1.3	1.0	4.46%
FTSE ADX GENERAL INDEX	9,541.13	0.3	(6.6)	27.1	20.1	3.0	2.0	1.63%
Qatar Exchange Index	10,007.21	(0.2)	(6.3)	12.0	12.8	1.3	1.5	4.86%
Bahrain Bourse All Share Index	1,951.45	0.1	3.0	6.9	11.8	0.7	1.0	8.58%
Boursa Kuwait All Share Price Return Ir	6,638.65	0.1	(9.0)	13.9	20.3	1.4	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	501.73	(0.3)	(0.8)	15.8	16.6	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	616.36	(0.3)	(0.5)	15.9	16.3	1.5	1.6	0.00%
Nikkei 225	33,408.39	(0.1)	28.0	27.5	24.4	1.9	1.8	1.83%
S&P/ASX 200	7,015.22	0.4	(0.3)	15.5	19.0	2.0	2.1	4.28%
Hang Seng Index	17,354.14	(1.0)	(12.3)	9.7	11.3	1.0	1.1	4.04%
NSE Nifty 50 Index	19,889.70	0.5	9.9	22.9	24.7	2.8	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.86	(0.4)	8.0	13.1	16.5	1.8	1.7	3.48%
MSCI Emerging Markets Europe Index	114.58	0.4	22.3	5.8	7.0	1.2	0.9	3.74%
FTSE 100 Index	7,430.67	(0.4)	(0.3)	10.9	14.4	1.7	1.6	4.06%
Deutsche Boerse AG German Stock Inc	15,955.44	(0.1)	14.6	13.4	15.8	1.4	1.6	3.66%
CAC 40 Index	7,228.27	(0.5)	11.7	12.6	16.9	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,509.26	(0.2)	18.3	22.0	22.3	4.1	3.8	1.58%
S&P 500 INDEX	4,550.43	(0.2)	18.5	21.8	22.1	4.3	3.9	1.54%
Dow Jones Industrial Average	35,333.47	(0.2)	6.6	20.7	19.5	4.5	4.4	2.06%
NASDAQ Composite Index	14,241.02	(0.1)	36.1	35.9	36.8	5.7	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.74	-0.9	-9.9	-33%	141%
Gold Spot \$/Oz	2,015.05	0.0	10.5	-2%	92%
BRENT CRUDE FUTR Jan24	80.81	1.0	-0.5	-17%	85%
Generic 1st'OQA' Future	81.36	0.0	3.1	-35%	341%
LME COPPER 3MO (\$)	8,364.00	-0.8	-0.1	-22%	93%
SILVER SPOT \$/OZ	24.66	0.0	2.9	-15%	106%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,632.80							
Change	6.60	0.14%						
Previous Close	4,626.20		Financial Sector	7,541.32	7,506.27	0.47%	1.75%	-4.58%
Open	4,625.39		Industry Sector	5,358.56	5,366.23	-0.14%	-1.44%	-16.63%
Day's High	4,642.60		Services Sector	1,587.16	1,586.80	0.02%	-0.23%	-1.82%
Day's Low	4,617.95		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-4.62%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,068.14							
Change	-12.60	-0.11%	Tadawul Banks	10,835.69	10,864.21	-0.26%	-0.05%	6.32%
Previous Close	11,080.74		Tadawul Energy	6,205.96	6,231.23	-0.41%	-0.80%	-0.47%
Open	11,087.22		Tadawul Utilities	8,716.76	8,779.42	-0.71%	-0.78%	-0.66%
Day's High	11,112.94		Tadawul Telecom	7,351.43	7,302.67	0.67%	0.13%	0.47%
Day's Low	11,063.63		Tadawul Insurance	7,926.33	7,943.40	-0.21%	-0.52%	-0.73%
YTD Change	5.63%		Tadawul Retailing	7,531.90	7,513.37	0.25%	-1.75%	-0.53%
Volume Mn	214,899.14		Tadawul Food & Beverages	5,415.34	5,391.32	0.45%	-0.13%	1.34%
Value Traded Mn	4,807.78		Tadawul Media	21,995.74	22,020.26	-0.11%	6.63%	7.58%
Traded / Listed Stocks	228	228	Tadawul Materials	5,914.96	5,907.37	0.13%	-0.89%	3.18%
			Tadawul Capital Goods	8,369.08	8,410.34	-0.49%	1.50%	11.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WAFRAH FOR INDUSTRY AND DEVE	40.85	4.21%	SAUDI PARTS CENTER CO	63.70	-9.65%	BINDAWOOD HOLDI	6.05	15869.97
AL KHALEJ TRAINING AND EDUC	23.6	3.15%	MATAAM BAYT ALSHATIRA LILWAJ	10.10	-4.90%	SAUDI ARABIAN OIL C	33.10	9959.80
YAMAMA CEMENT CO	32.15	3.04%	WATANI IRON STEEL CO	2.30	-4.17%	ELECTRICAL INDUSTR	2.39	7840.45
ALDREES PETROLEUM AND TRANSP	127.2	2.91%	OBEIKAN GLASS COMPANY	59.50	-3.88%	AL-BAHA DEVELOPMI	0.14	7408.08
JAHEZ INTERNATIONAL CO	494.2	2.74%	FESH FASH SNACK FOOD PROD CO	17.96	-2.92%	AL KATHIRI HOLDING	2.77	6503.76

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,008.61							
Change	14.02	0.35%						
Previous Close	3,994.59		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Open	3,998.25		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's High	4,009.47		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's Low	3,995.72		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
YTD Change	0.20		<b>Services</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Volume Mn	106,540.98		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Value Traded Mn	260.90		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	7.33	2.66%	TAKAFUL EMARAT INSURANCE	0.44	-2.44%	AJMAN BANK PJSC	2.03	21,502.10
DUBAI FINANCIAL MARKET PJSC	1.45	2.11%	DUBAI ISLAMIC INSURANCE CO	0.469	-2.29%	EMAAR PROPERTIES I	7.33	15,658.15
AMANAT HOLDINGS PJSC	1.18	1.72%	TABREED	3.65	-1.62%	OMAN INSURANCE CO	3.53	10,280.17
EMIRATES NBD PJSC	17.85	1.13%	EMAAR DEVELOPMENT PJSC	6.81	-1.30%	DEYAAR DEVELOPME	0.68	9,011.69
AL FIRDOUS HOLDINGS PJSC	0.384	0.79%	DUBAI INVESTMENTS PJSC	2.28	-0.87%	UNION PROPERTIES F	0.32	6,429.52

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,541.13							
Change	25.76	0.27%						
Previous Close	9,515.37		<b>Financial</b>	16,350.22	16,311.18	0.24%	0.04%	1.33%
Open	9,515.37		<b>Telecommunication</b>	4,771.73	4,720.72	1.08%	-1.52%	3.91%
Day's High	9,541.13		<b>Consumer Services</b>	10,146.19	10,203.67	-0.56%	-0.56%	9.54%
Day's Low	9,496.39		<b>Basic Material</b>	5,107.32	5,119.44	-0.24%	0.46%	-0.14%
YTD Change	-6.56%		<b>Industrials</b>	3,248.26	3,239.62	0.27%	-0.09%	5.44%
			<b>Utilities</b>	12,924.12	12,805.18	0.93%	0.31%	7.95%
Volume Mn	164,133.12		<b>Energy</b>	2,075.47	2,062.34	0.64%	-0.02%	4.48%
Value Traded Mn	900.93		<b>Health Care</b>	4,111.09	4,175.25	-1.54%	-1.83%	12.53%
Traded / Listed Stocks	68	84	<b>Real Estate</b>	8,515.68	8,553.74	-0.44%	-0.96%	7.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.45	5.88%	FOODCO NATIONAL FOODSTUFF CO	1.83	-5.67%	DANA GAS	0.80	77822.80
ESG EMIRATES STALLIONS GROU	6.14	3.89%	ABU DHABI NATL CO FOR BUILDI	0.25	-4.58%	MULTIPLY GROUP	3.55	21072.19
DANA GAS	0.8	2.56%	NATIONAL MARINE DREDGING CO	27.4	-1.79%	MANAZEL REAL ESTA	0.35	11364.02
AL YAH SATELLITE COMMUNICATI	2.65	2.32%	SUDATEL TELECOM GROUP LTD	0.283	-1.74%	ABU DHABI NATIONA	3.70	10989.23
GHITHA HOLDING PJSC	39.5	2.23%	RAS AL KHAIMAH CERAMICS	2.48	-1.59%	ALDAR PROPERTIES P	5.66	9454.96

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,007.21							
Change	-19.67	-0.20%	<b>Total Return</b>	21,476.88	21,519.09	-0.20%	-1.97%	5.08%
Previous Close	10026.88		<b>Rayan Islamic</b>	4,432.02	4,449.26	-0.39%	-2.13%	5.98%
Open	10026.88		<b>All Share</b>	3,375.13	3,377.89	-0.08%	-1.68%	4.53%
			<b>Banks &amp; Finance</b>	4,213.57	4,194.58	0.45%	-0.93%	7.27%
Day's High	10054.99		<b>Industrials</b>	3,873.82	3,896.73	-0.59%	-3.57%	1.93%
Day's Low	9951.52		<b>Transportation</b>	4,099.01	4,162.13	-1.52%	-2.64%	-1.10%
YTD Change	-0.06308921		<b>Real Estate</b>	1,433.04	1,434.80	-0.12%	-0.73%	5.81%
			<b>Insurance</b>	2,446.71	2,455.07	-0.34%	-0.85%	-2.36%
Volume Mn	133.093		<b>Telecommunications</b>	1,520.32	1,539.97	-1.28%	-1.79%	0.91%
Value Traded Mn	415.0961		<b>Consumer Goods</b>	7,292.60	7,297.78	-0.07%	-1.23%	4.71%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.84	3.83%	DOHA BANK QPSC	1.62	-5.21%	DOHA BANK QPSC	1.62	19140.52
QATAR ISLAMIC INSURANCE GROU	9.00	2.59%	DOHA INSURANCE CO	2.28	-4.92%	MASRAF AL RAYAN	2.51	17583.77
GULF WAREHOUSING COMPANY	3.06	1.36%	QATAR NAVIGATION	9.72	-2.74%	QATAR ALUMINIUM M	1.26	9307.01
EZDAN HOLDING GROUP	0.87	1.16%	MANNAI CORPORATION QSC	3.82	-2.15%	MAZAYA REAL ESTAT	0.66	7128.21
VODAFONE QATAR	1.80	0.95%	OOREDOO QPSC	9.98	-2.01%	GULF INTERNATIONA	2.67	6096.14

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,951.45							
Change	1.25	0.06%	<b>MSCI Bahrain</b>	142.16	142.63	-0.33%	-0.48%	2.40%
Previous Close	1,950.21		<b>MSCI Bahrain Domestic Islamic</b>	52.48	52.76	-0.55%	-0.73%	3.52%
Open	1,952.01		<b>MSCI Bahrain Net TR USD</b>	368.79	370.60	-0.49%	-0.49%	2.42%
Day's High	1953.410							
Day's Low	1950.730							
YTD Change	2.96%							
Volume Mn	1,916.87							
Value Traded Mn	0.386							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.64	10.00%	AL SALAM BANK BSC	0.20	-0.50%	AL SALAM BANK BSC	0.20	164.55
ESTERAD INVESTMENT CO B.S.C.	0.15	3.57%	BBK BSC	0.50	-0.40%	ALUMINIUM BAHRAII	1.10	136.27
ALUMINIUM BAHRAIN BSC	1.10	0.46%	-	-	-	ARAB BANKING CORP	0.29	96.40
-	-	-	-	-	-	ARAB INSURANCE GR	0.64	50.00
-	-	-	-	-	-	BBK BSC	0.50	20.95

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,638.65							
Change	3.78	0.06%	<b>Industrials</b>	903.78	904.94	-0.13%	1.86%	-16.23%
Previous Close	6,634.87		<b>Banks</b>	1,591.95	1,592.84	-0.06%	0.92%	-11.26%
Open	6,630.42		<b>Consumer Service</b>	591.82	594.90	-0.52%	1.17%	23.31%
			<b>Technology</b>	609.64	609.64	0.00%	0.96%	-12.44%
Day's High	6,643.75		<b>Real Estate</b>	1,192.91	1,192.18	0.06%	3.52%	-1.31%
Day's Low	6,606.57		<b>Financial Services</b>	1,208.39	1,202.91	0.46%	4.56%	-3.89%
YTD Change	-8.96%		<b>Telecom</b>	1,088.17	1,081.46	0.62%	3.31%	-7.90%
			<b>Health Care</b>	469.74	469.74	0.00%	0.45%	1.71%
Volume Mn	0.20		<b>Insurance</b>	2,223.51	2,241.01	-0.78%	-0.64%	43.38%
Value Traded Mn	48.23		<b>Basic Materials</b>	772.52	769.29	0.42%	1.99%	-10.70%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
IFA HOTELS & RESORTS CO. K.S	535.00	7.43%	AL-MASSALEH REAL ESTATE CO	26.10	-6.45%	INTL FINANCIAL ADVI	283.00	30761.67
KUWAIT FOUNDRY CO SAK	430.00	6.97%	KUWAIT HOTELS SAK	172.00	-4.97%	KUWAIT REAL ESTATI	181.00	17578.73
SANAM REAL ESTATE CO KSCC	170.00	6.92%	NATIONAL PETROLEUM SERVICES	713.00	-3.65%	ARZAN FINANCIAL GF	196.00	14052.76
INTL FINANCIAL ADVISORS	283.00	5.20%	GULF INVESTMENT HOUSE KSC	344.00	-3.37%	SANAM REAL ESTATE	170.00	10142.39
FIRST TAKAFUL INSURANCE CO	64.90	5.19%	EKTITAB HOLDING CO SAK	18.10	-3.21%	SOKOUK HOLDING CC	48.90	7748.25

Source: FSC

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