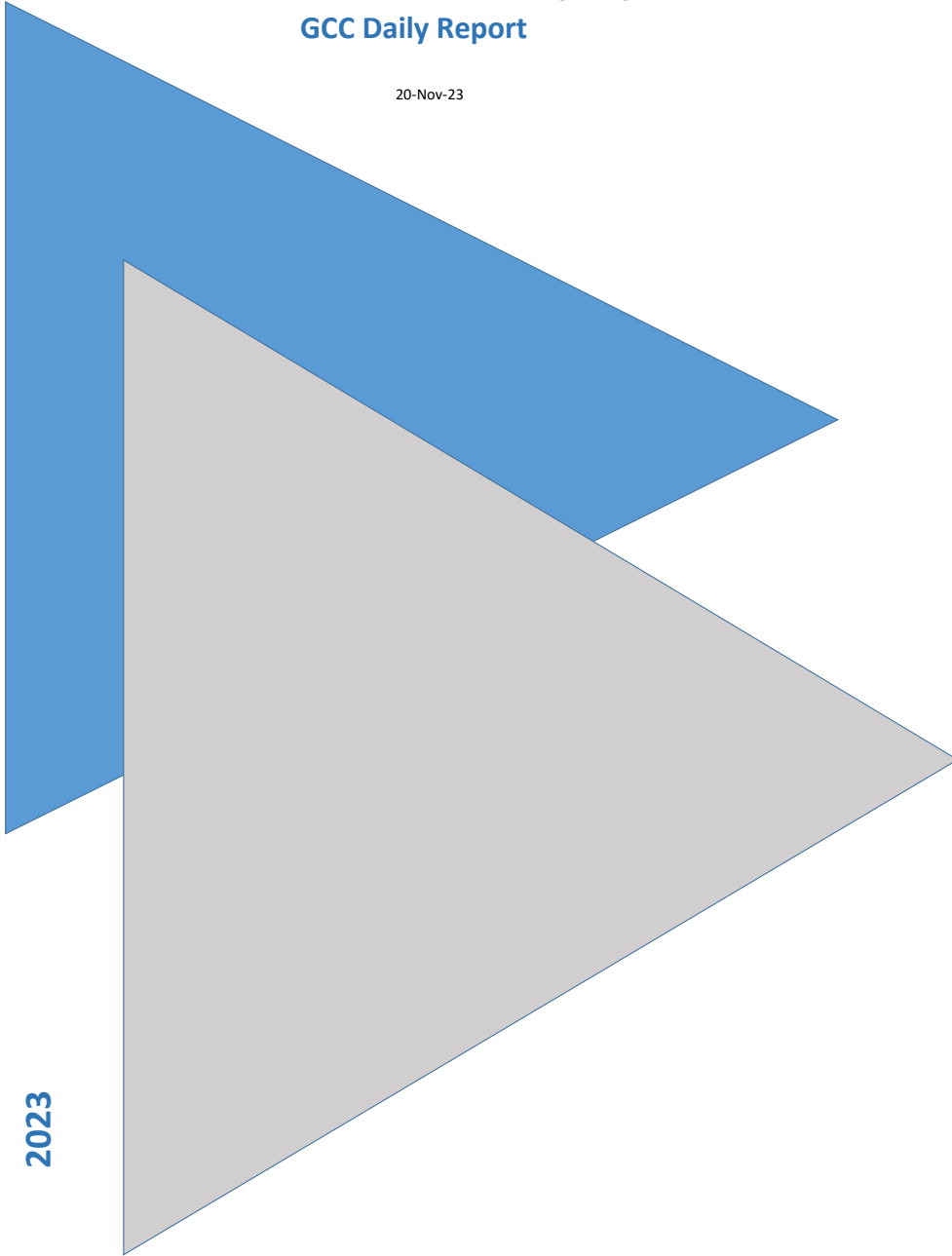


Financial Services Company GCC Daily Report

20-Nov-23



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FSC Daily Report

20/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,985.19	0.4	14.7	19.0	20.2	2.9	2.7	2.05%
MSCI Emerging Markets Index	976.52	(0.6)	2.1	14.5	14.7	1.6	1.6	2.89%
MSCI FM FRONTIER MARKETS	486.04	(0.6)	2.9	10.2	13.0	1.5	1.8	4.26%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	520.66	0.0	(6.8)	10.8	14.5	1.5	1.7	3.79%
Muscat Stock Exchange MSX 30 Index	4,614.20	(0.2)	(5.0)	14.0	11.5	0.9	0.8	4.79%
Tadawul All Share Index	11,095.07	(0.4)	5.9	18.8	21.9	2.2	2.2	3.17%
Dubai Financial Market General Index	3,991.43	(0.1)	19.6	8.8	12.3	1.3	1.0	4.48%
FTSE ADX GENERAL INDEX	9,559.51	(0.2)	(6.4)	27.8	20.1	3.0	2.0	1.60%
Qatar Exchange Index	10,181.27	(0.6)	(4.7)	12.2	12.8	1.3	1.5	4.78%
Bahrain Bourse All Share Index	1,945.21	0.1	2.6	6.9	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return Ir	6,623.72	(0.4)	(9.2)	14.0	20.3	1.5	1.5	4.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	500.50	(0.6)	(1.0)	15.7	16.6	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	615.48	(0.7)	(0.6)	15.9	16.3	1.5	1.6	0.00%
Nikkei 225	33,388.03	(0.6)	28.0	27.7	24.3	1.9	1.8	1.83%
S&P/ASX 200	7,058.42	0.1	0.3	15.7	19.0	2.0	2.1	4.27%
Hang Seng Index	17,778.07	1.9	(10.1)	9.7	11.3	1.0	1.1	3.94%
NSE Nifty 50 Index	19,694.00	(0.2)	8.8	22.8	24.7	2.8	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.99	1.0	7.4	13.0	16.5	1.7	1.7	3.48%
MSCI Emerging Markets Europe Index	113.12	0.5	20.7	5.8	7.0	1.2	0.9	3.69%
FTSE 100 Index	7,495.52	(0.1)	0.6	11.1	14.4	1.7	1.6	4.02%
Deutsche Boerse AG German Stock Inc	15,893.76	(0.2)	14.1	13.4	15.8	1.4	1.6	3.67%
CAC 40 Index	7,253.80	0.3	12.0	12.5	16.9	1.7	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,473.31	0.2	17.3	21.8	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,514.02	0.1	17.6	21.6	22.0	4.2	3.9	1.55%
Dow Jones Industrial Average	34,947.28	0.0	5.4	20.4	19.4	4.4	4.4	2.08%
NASDAQ Composite Index	14,125.48	0.1	35.0	36.0	36.8	5.6	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	556.75	1.7	-8.7	-32%	144%
Gold Spot \$/Oz	1,975.37	-0.3	8.3	-4%	88%
BRENT CRUDE FUTR Jan24	81.56	1.2	0.5	-16%	87%
Generic 1st'OQA' Future	82.67	0.8	4.8	-34%	348%
LME COPPER 3MO (\$)	8,267.00	0.6	-1.3	-23%	91%
SILVER SPOT \$/OZ	23.49	-0.9	-1.9	-19%	96%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,614.20							
Change	-8.15	-0.18%						
Previous Close	4,622.35		Financial Sector	7,512.18	7,518.97	-0.09%	1.36%	-4.95%
Open	4,622.35		Industry Sector	5,347.00	5,315.14	0.60%	-1.65%	-16.81%
Day's High	4,631.86		Services Sector	1,578.21	1,575.55	0.17%	-0.80%	-2.37%
Day's Low	4,599.33		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-5.01%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,095.07							
Change	-41.96	-0.38%	Tadawul Banks	10,890.76	10,946.03	-0.50%	-0.23%	6.86%
Previous Close	11,137.03		Tadawul Energy	6,263.59	6,317.30	-0.85%	-0.55%	0.45%
Open	11,111.68		Tadawul Utilities	8,562.57	8,595.23	-0.38%	-0.24%	-2.42%
Day's High	11,126.08		Tadawul Telecom	7,443.11	7,460.13	-0.23%	-0.70%	1.72%
Day's Low	11,084.69		Tadawul Insurance	8,038.31	8,123.66	-1.05%	0.34%	0.67%
YTD Change	5.88%		Tadawul Retailing	7,657.36	7,648.28	0.12%	0.67%	1.13%
Volume Mn	258,386.26		Tadawul Food & Beverages	5,355.59	5,309.69	0.86%	1.47%	0.22%
Value Traded Mn	6,202.83		Tadawul Media	19,992.65	20,065.96	-0.37%	0.19%	-2.22%
Traded / Listed Stocks	228	228	Tadawul Materials	6,038.57	6,065.06	-0.44%	0.67%	5.34%
			Tadawul Capital Goods	7,964.54	7,813.72	1.93%	2.40%	6.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
THIMAR DEVELOPMENT HOLDING	13.2	5.26%	NASEEJ FOR TECHNOLOGY CO	55.20	-8.00%	SAUDI ARABIAN OIL C	33.50	13291.55
SALAMA COOPERATIVE INSURANCE	21.28	5.03%	NATIONAL BUILDING AND MARKET	236.00	-7.45%	TOURISM ENTERPRIS	0.60	11365.35
SAUDI PHARMACEUTICAL INDUSTR	33.1	4.75%	ALWASAIL INDUSTRIAL CO	2.00	-5.66%	ARABIA INSURANCE C	13.48	10628.39
AL-OMRAN INDUSTRIAL & TRADIN	34.4	4.24%	MOBI INDUSTRY CO	8.01	-5.54%	AL-BAHA DEVELOPMI	0.15	9725.67
RED SEA INTERNATIONAL CO	22.24	3.93%	MATAAM BAYT ALSHATIRA LILWAJ	11.80	-3.91%	THE SAUDI NATIONAL	34.70	6471.96

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,991.43							
Change	-3.11	-0.08%						
Previous Close	3,994.54		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	3,994.54		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	4,006.89		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	3,982.57		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.20		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	65,781.22		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	229.38		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.807	4.67%	DUBAI ISLAMIC INSURANCE CO	0.465	-4.52%	AMANAT HOLDINGS I	1.18	10,574.63
NATIONAL GENERAL INSURANCE	3.6	1.12%	ARAMEX PJSC	2.12	-2.75%	EMAAAR PROPERTIES I	7.10	9,811.06
DUBAI ELECTRICITY & WATER AU	2.53	0.80%	MASHREQBANK	157	-2.48%	UNION PROPERTIES F	0.33	9,709.52
DUBAI ISLAMIC BANK	5.51	0.73%	AMANAT HOLDINGS PJSC	1.18	-1.67%	DUBAI ELECTRICITY &	2.53	7,530.64
DEYAAR DEVELOPMENT PJSC	0.634	0.63%	TABREED	3.64	-1.62%	AMLAK FINANCE	0.81	4,282.27

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,559.51							
Change	-15.83	-0.17%						
Previous Close	9,575.34		Financial	16,353.02	16,371.75	-0.11%	-0.11%	1.35%
Open	9,575.34		Telecommunication	4,957.26	4,979.37	-0.44%	-0.44%	7.95%
			Consumer Services	10,251.53	10,251.53	0.00%	0.00%	10.67%
Day's High	9,586.22		Basic Material	5,078.21	5,096.78	-0.36%	-0.36%	-0.71%
Day's Low	9,557.62		Industrials	3,186.48	3,190.83	-0.14%	-0.14%	3.44%
YTD Change	-6.38%		Utilities	12,805.18	12,844.83	-0.31%	-0.31%	6.95%
			Energy	2,078.59	2,066.31	0.59%	0.59%	4.64%
Volume Mn	141,369.49		Health Care	3,822.97	3,933.67	-2.81%	-2.81%	4.65%
Value Traded Mn	763.09		Real Estate	8,518.12	8,553.12	-0.41%	-0.41%	7.43%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	1.25	13.64%	UNION INSURANCE CO	0.612	-10.00%	MULTIPLY GROUP	3.50	22589.98
BANK OF SHARJAH	0.7	9.38%	INSURANCE HOUSE	0.857	-9.98%	Q HOLDING PJSC	3.30	8881.01
ABU DHABI NATL CO FOR BUILDI	0.28	4.09%	GULF CEMENT CO	0.383	-9.88%	DANA GAS	0.78	7809.42
HAYAH INSURANCE CO PJSC	1.3	4.00%	SUDATEL TELECOM GROUP LTD	0.285	-4.36%	ALDAR PROPERTIES P	5.66	7128.83
ABU DHABI PORTS CO PJSC	6.45	2.38%	NATIONAL BANK OF RAS AL-KHAI	5.33	-2.91%	ABU DHABI NATIONA	3.67	6379.75

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,181.27							
Change	-59.90	-0.58%	Total Return	21,850.43	21,978.98	-0.58%	-0.39%	6.91%
Previous Close	10241.17		Rayan Islamic	4,507.42	4,522.81	-0.34%	-0.30%	7.79%
Open	10241.17		All Share	3,426.78	3,449.20	-0.65%	-0.39%	6.13%
			Banks & Finance	4,249.32	4,282.88	-0.78%	-0.17%	8.18%
Day's High	10259.45		Industrials	3,993.59	4,039.47	-1.14%	-1.30%	5.08%
Day's Low	10156.14		Transportation	4,216.46	4,160.67	1.34%	1.58%	1.74%
YTD Change	-0.04679314		Real Estate	1,452.63	1,466.28	-0.93%	-1.69%	7.26%
			Insurance	2,475.88	2,470.96	0.20%	-0.17%	-1.20%
Volume Mn	149,657		Telecommunications	1,521.38	1,521.32	0.00%	-0.02%	0.98%
Value Traded Mn	430.114		Consumer Goods	7,421.66	7,487.10	-0.87%	-0.75%	6.56%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NAVIGATION	9.92	3.99%	MEDICARE GROUP	5.40	-3.49%	ESTITHMAR HOLDINC	2.06	18138.55
DOHA INSURANCE CO	2.27	1.79%	ZAD HOLDING CO	13.06	-3.26%	MASRAF AL RAYAN	2.54	15090.83
AL RAYAN QATAR ETF	2.22	0.95%	AL KHALEEJ TAKAFUL GROUP	2.98	-1.85%	QATAR ALUMINIUM M	1.29	13562.21
QATAR INSURANCE CO	2.41	0.25%	EZDAN HOLDING GROUP	0.89	-1.77%	MAZAYA REAL ESTAT	0.68	9143.41
DLALA HOLDING	1.38	0.15%	QATAR INTERNATIONAL ISLAMIC	9.83	-1.66%	EZDAN HOLDING GRC	0.89	8514.73

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,945.21							
Change	1.11	0.06%						
Previous Close	1,944.11		MSCI Bahrain	141.94	141.82	0.09%	0.09%	2.25%
Open	1,944.11		MSCI Bahrain Domestic Islamic	52.28	52.13	0.28%	0.28%	3.13%
Day's High	1945.550		MSCI Bahrain Net TR USD	367.91	367.87	0.01%	0.00%	2.17%
Day's Low	1944.110							
YTD Change	2.64%							
Volume Mn	727.27							
Value Traded Mn	0.199							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	0.50%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	NATIONAL BANK OF B	0.59	2124.52
ALUMINIUM BAHRAIN BSC	1.09	0.37%	-	-	-	AL SALAM BANK BSC	0.20	469.48
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.09	334.68
-	-	-	-	-	-	BBK BSC	0.50	44.20
-	-	-	-	-	-	GFH FINANCIAL GROI	0.25	8.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,623.72							
Change	-26.75	-0.40%	Industrials	906.10	910.04	-0.43%	2.12%	-16.01%
Previous Close	6,650.47		Banks	1,592.99	1,600.46	-0.47%	0.99%	-11.20%
Open	6,649.05		Consumer Service	594.21	594.58	-0.06%	1.57%	23.81%
			Technology	574.72	574.72	0.00%	-4.82%	-17.45%
Day's High	6,649.05		Real Estate	1,170.09	1,179.77	-0.82%	1.54%	-3.20%
Day's Low	6,610.87		Financial Services	1,184.94	1,193.05	-0.68%	2.53%	-5.75%
YTD Change	-9.17%		Telecom	1,104.35	1,101.68	0.24%	4.85%	-6.53%
			Health Care	469.74	469.74	0.00%	0.45%	1.71%
Volume Mn	0.16		Insurance	2,224.38	2,225.99	-0.07%	-0.61%	43.43%
Value Traded Mn	38.22		Basic Materials	773.68	777.21	-0.45%	2.15%	-10.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	74.50	7.97%	AL SAFAT ENERGY HOLDING COMP	30.90	-4.92%	ARZAN FINANCIAL GF	191.00	19584.79
WETHAQ TAKAFUL INSURANCE CO	23.00	4.07%	AL-ENMA'A REAL ESTATE CO	48.90	-4.86%	SOKOUK HOLDING CO	45.20	13222.70
UNICAP INVESTMENT AND FINANC	63.00	3.62%	CREDIT RATING & COLLECTION	23.50	-4.86%	AL ARABIYA REAL EST	61.90	11685.78
FIRST INVESTMENT CO KSCC	40.90	3.54%	WARBA CAPITAL HOLDING CO	100.00	-4.76%	INTL FINANCIAL ADVI	214.00	11462.47
IFA HOTELS & RESORTS CO. K.S	429.00	3.37%	NATIONAL CLEANING COMPANY	31.00	-4.62%	AAYAN LEASING & IN	159.00	9523.88

Source: FSC