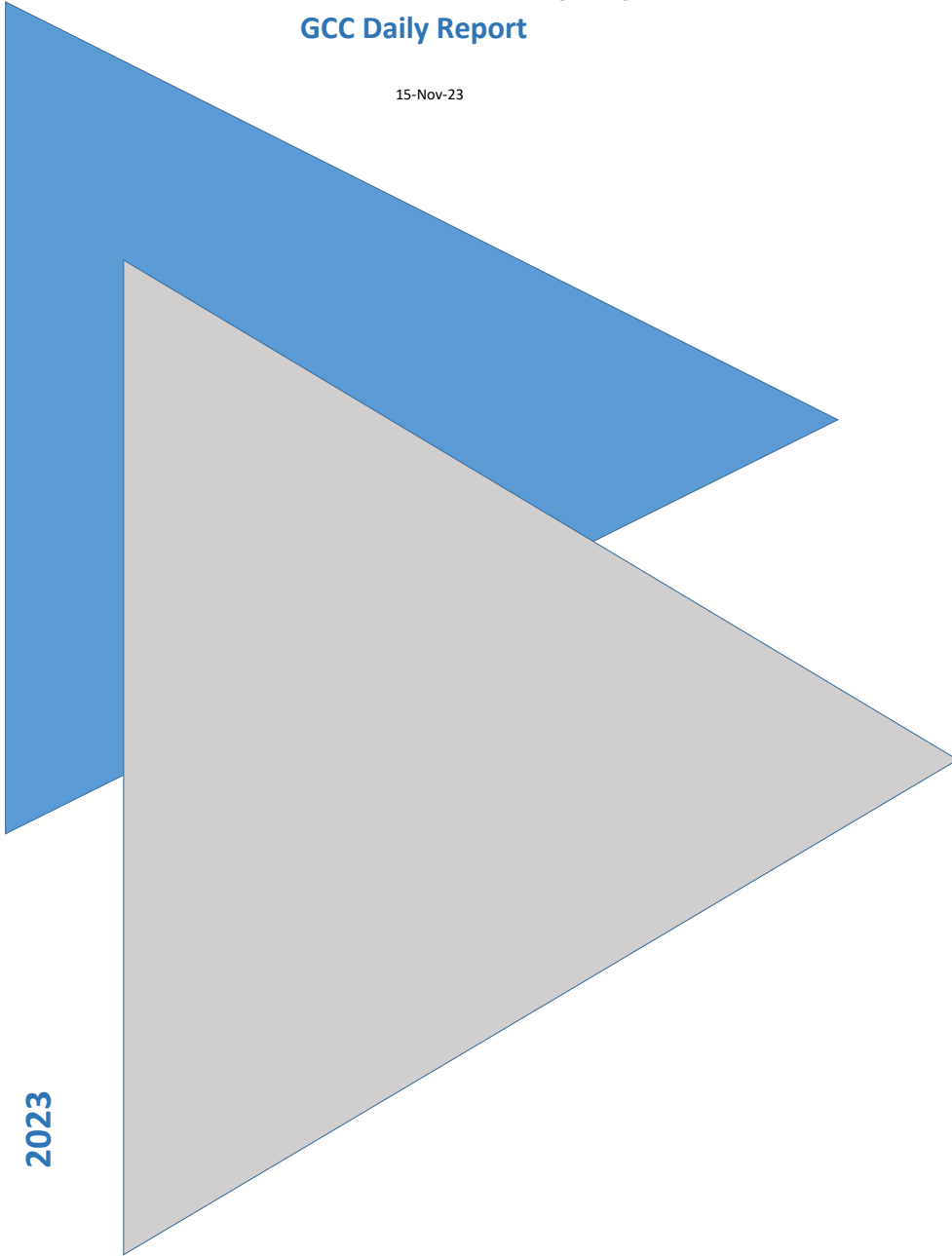


Financial Services Company GCC Daily Report

15-Nov-23



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

15/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,963.36	2.0	13.9	18.5	20.2	2.8	2.7	2.05%
MSCI Emerging Markets Index	959.12	0.7	0.3	14.5	14.7	1.5	1.6	2.93%
MSCI FM FRONTIER MARKETS	483.54	0.5	2.4	9.2	13.0	1.6	1.8	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	511.42	(0.2)	(8.4)	10.7	14.6	1.5	1.7	3.86%
Muscat Stock Exchange MSX 30 Index	4,583.61	0.2	(5.6)	13.9	11.5	0.9	0.8	4.85%
Tadawul All Share Index	10,934.97	0.7	4.4	18.3	21.9	2.2	2.2	3.36%
Dubai Financial Market General Index	3,953.04	(0.5)	18.5	8.7	12.3	1.3	1.0	4.52%
FTSE ADX GENERAL INDEX	9,538.87	0.1	(6.6)	27.7	20.0	3.0	2.0	1.64%
Qatar Exchange Index	10,178.90	1.6	(4.7)	11.9	12.8	1.3	1.5	4.78%
Bahrain Bourse All Share Index	1,945.07	0.3	2.6	6.8	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return Ir	6,633.56	1.2	(9.0)	13.6	20.3	1.4	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	491.78	0.5	(2.7)	15.3	16.6	1.5	1.7	3.01%
MSCI AC Asia Ex. Japan Index	603.82	0.2	(2.5)	15.5	16.3	1.4	1.6	0.00%
Nikkei 225	33,519.70	2.5	28.5	26.8	24.3	1.8	1.8	1.82%
S&P/ASX 200	7,105.90	1.4	1.0	15.5	19.0	2.0	2.1	4.32%
Hang Seng Index	18,079.00	3.9	(8.6)	9.6	11.2	1.0	1.1	3.88%
NSE Nifty 50 Index	19,675.45	1.2	8.7	22.5	24.7	2.8	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.86	1.2	6.6	12.7	16.5	1.7	1.7	3.50%
MSCI Emerging Markets Europe Index	111.67	4.5	19.2	5.5	7.0	1.2	0.9	3.74%
FTSE 100 Index	7,507.70	0.9	0.8	10.9	14.5	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	15,699.12	0.5	12.8	13.1	15.8	1.3	1.6	3.72%
CAC 40 Index	7,227.56	0.6	11.6	12.4	16.9	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,454.75	2.0	16.9	21.3	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,495.70	1.9	17.1	21.5	22.0	4.2	3.9	1.55%
Dow Jones Industrial Average	34,827.70	1.4	5.1	20.4	19.4	4.5	4.4	2.08%
NASDAQ Composite Index	14,094.38	2.4	34.7	36.2	36.8	5.7	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	567.56	0.1	-7.0	-31%	149%
Gold Spot \$/Oz	1,973.26	0.5	8.2	-4%	88%
BRENT CRUDE FUTR Jan24	82.12	-0.4	1.1	-15%	88%
Generic 1st'OQA' Future	82.91	-0.5	5.1	-34%	349%
LME COPPER 3MO (\$)	8,235.00	0.8	-1.6	-23%	90%
SILVER SPOT \$/OZ	23.40	1.3	-2.3	-20%	95%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,583.61							
Change	7.39	0.16%						
Previous Close	4,576.22		Financial Sector	7,489.33	7,479.55	0.13%	1.05%	-5.24%
Open	4,576.54		Industry Sector	5,325.93	5,331.95	-0.11%	-2.04%	-17.14%
Day's High	4,589.52		Services Sector	1,552.18	1,554.14	-0.13%	-2.43%	-3.98%
Day's Low	4,573.79		MSM Shariah Index	438.38	438.40	-0.46%	-	-
YTD Change	-5.64%							
Volume Mn	17.68							
MSX30 Value Traded Mn	3.66							
Traded / Listed Stocks	36	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.044	10.00%	ALBATINAH POWER	0.021	-8.70%	OQ GAS NETWORKS	0.149	9277.87
MUSCAT GASES	0.105	7.14%	GALFAR ENGINEERING & CONTRACTING	0.154	-3.75%	SOHAR INTERNATIO	0.100	2849.58
OMAN EDUCATION & TRAINING INVE	0.320	6.67%	OMAN EMIRATES HO.	0.050	-1.96%	ABRAJ ENERGY SERV	0.294	1224.86
AL BATINAH DEVELOPMENT & INVES	0.094	4.44%	SHELL OMAN MARKETING	0.830	-1.19%	BANK MUSCAT	0.267	1151.61
OMAN CEMENT	0.310	2.99%	MADINA TAKAFUL	0.084	-1.18%	OMAN TELECOM	1.022	951.21

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,934.97							
Change	77.87	0.72%	Tadawul Banks	10,748.52	10,619.39	1.22%	1.03%	5.47%
Previous Close	10,857.10		Tadawul Energy	6,242.40	6,333.63	-1.44%	-0.41%	0.11%
Open	10,904.16		Tadawul Utilities	8,581.56	8,460.69	1.43%	3.04%	-2.20%
Day's High	10,966.26		Tadawul Telecom	7,312.72	7,209.90	1.43%	-1.03%	-0.06%
Day's Low	10,902.32		Tadawul Insurance	7,931.83	7,883.91	0.61%	0.64%	-0.66%
YTD Change	4.36%		Tadawul Retailing	7,530.07	7,474.14	0.75%	0.10%	-0.55%
Volume Mn	190,936.93		Tadawul Food & Beverages	5,261.33	5,265.17	-0.07%	0.34%	-1.54%
Value Traded Mn	4,763.50		Tadawul Media	19,893.63	19,940.74	-0.24%	-2.36%	-2.70%
Traded / Listed Stocks	228	228	Tadawul Materials	5,870.27	5,789.06	1.40%	1.65%	2.40%
			Tadawul Capital Goods	7,776.11	7,685.15	1.18%	1.44%	3.63%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	SAUDI PARTS CENTER CO	61.00	-8.41%	SAUDI ARABIAN OIL C	33.30	10094.87
SAUDI ENAYA COOPERATIVE INSU	13.36	5.53%	CANADIAN MEDICAL CENTER CO	5.60	-2.95%	TOURISM ENTERPRIS	0.60	8068.89
DEVELOPMENT WORKS FOOD CO	126.6	5.32%	NATIONAL ENVIORNMENTAL RECYC	8.05	-2.90%	AL-BAHA DEVELOPMI	0.14	7701.77
ALMUNAJEM FOODS CO	67.6	5.30%	AL JOUF MINERAL WATER BOTTLI	28.00	-2.10%	THE SAUDI NATIONAL	34.10	7017.37
WATANI IRON STEEL CO	2.52	5.00%	SAUDI ARABIAN OIL CO	33.30	-1.62%	AL RAJHI BANK	73.00	5821.42

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,953.04							
Change	-20.17	-0.51%						
Previous Close	3,973.21		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	3,973.21		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	3,984.66		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	3,942.74		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.18		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	96,077.66		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	268.34		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.24	6.90%	MASHREQBANK	158	-3.01%	AMANAT HOLDINGS I	1.24	48,098.51
DEYAAR DEVELOPMENT PJSC	0.645	3.20%	AL FIRDOUS HOLDINGS PJSC	0.4	-2.68%	DEYAAR DEVELOPME	0.65	30,840.81
EMAAR DEVELOPMENT PJSC	6.65	0.91%	DUBAI INVESTMENTS PJSC	2.29	-2.55%	UNION PROPERTIES F	0.32	16,757.10
ISLAMIC ARAB INSURANCE COM	0.577	0.35%	COMMERCIAL BANK OF DUBAI	4.7	-1.88%	EMAAR PROPERTIES I	6.95	10,199.46
EMIRATES INTEGRATED TELECOMM	5.35	0.19%	DUBAI ISLAMIC INSURANCE CO	0.485	-1.62%	AJMAN BANK PJSC	2.09	8,483.63

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,538.87							
Change	9.31	0.10%						
Previous Close	9,529.56		Financial	16,317.21	16,318.00	0.00%	-0.07%	1.13%
Open	9,529.56		Telecommunication	4,861.35	4,798.33	1.31%	-0.15%	5.86%
			Consumer Services	10,386.87	10,182.35	2.01%	2.01%	12.13%
Day's High	9,551.73		Basic Material	5,127.48	5,223.53	-1.84%	-3.54%	0.25%
Day's Low	9,525.01		Industrials	3,179.35	3,201.43	-0.69%	-1.67%	3.21%
YTD Change	-6.58%		Utilities	12,884.47	12,765.54	0.93%	-0.31%	7.62%
			Energy	2,109.27	2,090.02	0.92%	1.41%	6.18%
Volume Mn	138,303.19		Health Care	3,771.99	3,692.65	2.15%	1.27%	3.25%
Value Traded Mn	823.79		Real Estate	8,533.44	8,481.48	0.61%	-0.51%	7.62%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.38	6.15%	FERTIGLOBE PLC	3.23	-3.87%	MULTIPLY GROUP	3.60	19578.33
ABU DHABI NATL CO FOR BUILDI	0.279	5.28%	ESG EMIRATES STALLIONS GROU	5.76	-2.87%	Q HOLDING PJSC	3.27	11291.55
PALMS SPORTS P.J.S.C	12.8	3.73%	ABU DHABI NATIONAL HOTELS	0.91	-1.62%	DANA GAS	0.81	9856.90
HAYAH INSURANCE CO PJSC	1.22	2.52%	ABU DHABI PORTS CO PJSC	6.34	-1.40%	RAK PROPERTIES	1.03	9339.14
AGTHIA GROUP PJSC	5.06	2.22%	EMSTEEL BUILDING MATERIALS	1.46	-1.35%	ABU DHABI NATIONA	3.72	8766.12

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,178.90							
Change	162.25	1.62%	Total Return	21,845.35	21,497.12	1.62%	2.02%	6.88%
Previous Close	10016.65		Rayan Islamic	4,496.04	4,437.32	1.32%	2.86%	7.51%
Open	10016.65		All Share	3,429.60	3,379.53	1.48%	1.76%	6.22%
Day's High	10179.26		Banks & Finance	4,259.70	4,181.04	1.88%	2.37%	8.44%
Day's Low	10016.65		Industrials	4,002.96	3,923.94	2.01%	1.80%	5.33%
YTD Change	-0.04701494		Transportation	4,152.20	4,184.23	-0.77%	-1.57%	0.18%
Volume Mn	252.834		Real Estate	1,455.09	1,437.24	1.24%	3.03%	7.44%
Value Traded Mn	658.8837		Insurance	2,463.42	2,472.62	-0.37%	-0.27%	-1.69%
Traded / Listed Stocks	20	51	Telecommunications	1,520.08	1,502.80	1.15%	1.92%	0.90%
			Consumer Goods	7,453.81	7,413.93	0.54%	1.00%	7.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.92	5.62%	ZAD HOLDING CO	13.21	-4.62%	MASRAF AL RAYAN	2.54	46714.10
MEDICARE GROUP	5.54	4.55%	QATAR NAVIGATION	9.45	-1.83%	EZDAN HOLDING GRC	0.92	28994.46
QATAR ELECTRICITY & WATER CO	17.34	3.52%	LESNA BANK LLC	1.39	-1.28%	QATAR ALUMINIUM M	1.30	21840.25
QATAR ISLAMIC BANK	18.59	2.71%	DOHA BANK QPSC	1.72	-1.09%	MAZAYA REAL ESTAT	0.69	18483.94
BALADNA	1.27	2.50%	QATARI INVESTORS GROUP	1.63	-1.09%	GULF INTERNATIONA	2.76	12802.88

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,945.07							
Change	6.28	0.32%	MSCI Bahrain	141.48	141.04	0.31%	1.04%	1.92%
Previous Close	1,938.79		MSCI Bahrain Domestic Islamic	52.26	52.13	0.26%	1.27%	3.10%
Open	1,939.67		MSCI Bahrain Net TR USD	366.99	365.73	0.34%	1.07%	1.92%
Day's High	1945.070							
Day's Low	1938.930							
YTD Change	2.63%							
Volume Mn	3,378.65							
Value Traded Mn	1.219							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.58	9.43%	GULF HOTEL GROUP B.S.C	0.41	-1.20%	AL SALAM BANK BSC	0.20	1300.97
NATIONAL BANK OF BAHRAIN BSC	0.59	0.68%	SOLIDARITY BAHRAIN BSC	0.29	-0.68%	ALUMINIUM BAHRAI	1.09	1084.63
ALUMINIUM BAHRAIN BSC	1.09	0.46%	AL SALAM BANK BSC	0.20	-0.50%	GFH FINANCIAL GRO	0.25	186.12
BBK BSC	0.50	0.40%	-	-	-	NATIONAL BANK OF E	0.59	80.00
-	-	-	-	-	-	GULF HOTEL GROUP I	0.41	49.22

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,633.56							
Change	78.92	1.20%	Industrials	909.61	894.24	1.72%	2.52%	-15.69%
Previous Close	6,554.64		Banks	1,595.70	1,576.10	1.24%	1.16%	-11.05%
Open	6,587.07		Consumer Service	592.86	591.83	0.17%	1.34%	23.53%
			Technology	574.72	574.72	0.00%	-4.82%	-17.45%
Day's High	6,633.77		Real Estate	1,170.17	1,158.83	0.98%	1.55%	-3.19%
Day's Low	6,584.19		Financial Services	1,185.05	1,176.30	0.74%	2.54%	-5.74%
YTD Change	-9.03%		Telecom	1,103.69	1,079.33	2.26%	4.79%	-6.58%
			Health Care	470.04	476.40	-1.34%	0.52%	1.77%
Volume Mn	0.21		Insurance	2,236.52	2,234.27	0.10%	-0.06%	44.22%
Value Traded Mn	59.11		Basic Materials	778.67	778.30	0.05%	2.81%	-9.99%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	63.00	9.00%	TAAMEER REAL ESTATE INVEST C	13.80	-12.66%	ARZAN FINANCIAL GF	180.00	26150.52
IFA HOTELS & RESORTS CO. K.S	389.00	8.96%	AMAR FINANCE & LEASING CO	60.80	-5.00%	MOBILE TELECOMML	509.00	17927.42
SANAM REAL ESTATE CO KSCC	173.00	7.45%	KUWAIT & GULF LINK TRANSPORT	52.00	-4.94%	INTL FINANCIAL ADVI	207.00	17444.93
INTL FINANCIAL ADVISORS	207.00	6.15%	KFIC INVEST KSCP	65.60	-4.93%	IFA HOTELS & RESOR	389.00	13536.40
METAL & RECYCLING CO	96.50	5.23%	DAR AL THURAYA REAL ESTATE C	141.00	-4.73%	SOKOUK HOLDING CC	43.60	13448.98

Source: FSC