

## Financial Services Company GCC Daily Report

14-Nov-23

2023

### Research Department

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# FSC Daily Report

14/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,904.64	0.1	11.6	18.5	20.2	2.8	2.7	2.08%
MSCI Emerging Markets Index	952.27	0.4	(0.4)	13.7	14.7	1.5	1.6	2.94%
MSCI FM FRONTIER MARKETS	480.93	0.3	1.8	9.1	13.0	1.5	1.8	4.20%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	512.54	(0.2)	(8.2)	10.7	14.6	1.5	1.7	3.85%
Muscat Stock Exchange MSX 30 Index	4,576.22	0.2	(5.8)	13.8	11.5	0.9	0.8	4.86%
Tadawul All Share Index	10,846.73	0.5	3.5	18.1	21.9	2.2	2.2	3.39%
Dubai Financial Market General Index	3,973.21	(0.2)	19.1	8.4	12.3	1.3	1.0	4.50%
FTSE ADX GENERAL INDEX	9,529.56	(0.1)	(6.7)	27.6	20.0	3.1	2.0	1.64%
Qatar Exchange Index	10,016.65	(0.2)	(6.2)	12.0	12.8	1.3	1.5	4.86%
Bahrain Bourse All Share Index	1,938.79	0.2	2.3	6.8	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return In	6,554.64	(0.1)	(10.1)	13.6	20.3	1.4	1.5	4.28%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	489.23	0.5	(3.2)	15.2	16.6	1.5	1.7	3.01%
MSCI AC Asia Ex. Japan Index	602.79	0.6	(2.7)	15.4	16.3	1.4	1.6	0.00%
Nikkei 225	32,695.93	0.3	25.3	26.7	24.2	1.8	1.8	1.87%
S&P/ASX 200	7,006.71	0.8	(0.5)	15.4	19.0	2.0	2.1	4.37%
Hang Seng Index	17,396.86	(0.2)	(12.1)	9.7	11.2	1.0	1.1	4.03%
NSE Nifty 50 Index	19,443.55	(0.4)	7.4	22.5	24.7	2.8	2.9	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.06	0.7	5.3	12.6	16.5	1.7	1.7	3.53%
MSCI Emerging Markets Europe Index	106.85	(0.8)	14.0	5.5	7.0	1.2	0.9	3.85%
FTSE 100 Index	7,396.54	(0.4)	(0.7)	10.9	14.5	1.7	1.6	4.05%
Deutsche Boerse AG German Stock Ind	15,406.75	0.4	10.7	12.9	15.8	1.3	1.6	3.79%
CAC 40 Index	7,093.95	0.1	9.6	12.3	16.9	1.7	1.6	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,368.07	(0.0)	14.6	21.3	22.2	4.0	3.8	1.62%
S&P 500 INDEX	4,411.55	(0.1)	14.9	21.2	22.0	4.1	3.9	1.57%
Dow Jones Industrial Average	34,337.87	0.2	3.6	20.1	19.4	4.4	4.4	2.11%
NASDAQ Composite Index	13,767.74	(0.2)	31.5	36.1	36.8	5.6	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	566.97	1.6	-7.1	-31%	148%
Gold Spot \$/Oz	1,946.33	0.0	6.7	-6%	85%
BRENT CRUDE FUTR Jan24	82.33	-0.2	1.4	-15%	88%
Generic 1st'OQA' Future	83.35	0.0	5.6	-34%	352%
LME COPPER 3MO (\$)	8,167.00	1.6	-2.4	-23%	89%
SILVER SPOT \$/OZ	22.38	0.2	-6.6	-23%	87%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,576.22							
Change	11.40	0.25%						
Previous Close	4,564.83		Financial Sector	7,479.55	7,466.20	0.18%	0.92%	-5.36%
Open	4,564.83		Industry Sector	5,331.95	5,362.33	-0.57%	-1.93%	-17.04%
Day's High	4,591.75		Services Sector	1,554.14	1,560.62	-0.42%	-2.31%	-3.86%
Day's Low	4,564.83		MSM Shariah Index	437.38	440.27	-65.60%	-	-
YTD Change	-5.79%							
Volume Mn	60.50							
MSX30 Value Traded Mn	7.79							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,846.73							
Change	56.98	0.53%	Tadawul Banks	10,593.58	10,486.89	1.02%	-0.43%	3.95%
Previous Close	10,789.75		Tadawul Energy	6,323.92	6,305.37	0.29%	0.89%	1.42%
Open	10,791.50		Tadawul Utilities	8,461.84	8,432.40	0.35%	1.60%	-3.56%
Day's High	10,902.87		Tadawul Telecom	7,235.77	7,232.50	0.05%	-2.07%	-1.11%
Day's Low	10,786.84		Tadawul Insurance	7,868.06	7,821.76	0.59%	-0.17%	-1.46%
YTD Change	3.51%		Tadawul Retailing	7,495.99	7,475.53	0.27%	-0.36%	-1.00%
Volume Mn	209,263.43		Tadawul Food & Beverages	5,250.00	5,251.87	-0.04%	0.12%	-1.75%
Value Traded Mn	4,839.10		Tadawul Media	19,966.70	20,091.20	-0.62%	-2.00%	-2.34%
Traded / Listed Stocks	228	228	Tadawul Materials	5,796.47	5,779.60	0.29%	0.37%	1.12%
			Tadawul Capital Goods	7,703.38	7,632.71	0.93%	0.49%	2.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	269.8	13.36%	ALASEEL CO	4.95	-10.00%	RETAL URBAN DEVELI	8.23	67304.55
DEVELOPMENT WORKS FOOD CO	120.2	9.87%	WATANI IRON STEEL CO	2.35	-5.62%	ALASEEL CO	4.95	15112.82
AL BABBAIN POWER & TELECOMMU	22.42	6.05%	ZAMIL INDUSTRIAL INVESTMENT	19.04	-5.27%	SAUDI ARABIAN OIL C	33.80	11254.86
LADUN INVESTMENT CO	3.9	5.41%	MATAAM BAYT ALSHATIRA LILWAJ	10.90	-5.22%	TOURISM ENTERPRIS	0.59	10431.80
SAUDI TADAWUL GROUP HOLDING	178.2	4.58%	CANADIAN MEDICAL CENTER CO	5.77	-2.86%	ELECTRICAL INDUSTR	2.28	7051.44

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,973.21							
Change	-9.72	-0.24%						
Previous Close	3,982.93		<b>Real Estate &amp; Construction</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,985.67		<b>Banking</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,999.84		<b>Insurance</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,970.04		<b>Consumer Staples</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		<b>Services</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	152,810.76		<b>Telecommunication</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	360.50		<b>Transportation</b>	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ELECTRICITY & WATER AU	2.45	2.08%	TAKAFUL EMARAT INSURANCE	0.483	-8.87%	AMANAT HOLDINGS I	1.16	31,436.60
AL FIRDOUS HOLDINGS PJSC	0.411	1.48%	EMAAR DEVELOPMENT PJSC	6.59	-2.51%	COMMERCIAL BANK I	4.79	16,935.94
DUBAI INVESTMENTS PJSC	2.35	1.29%	EMAAR PROPERTIES PJSC	6.94	-2.25%	DUBAI ELECTRICITY &	2.45	11,074.71
DUBAI FINANCIAL MARKET PJSC	1.38	0.73%	AIR ARABIA PJSC	2.71	-1.09%	EMAAR PROPERTIES I	6.94	10,822.55
EMIRATES NBD PJSC	17.7	0.57%	DUBAI ISLAMIC INSURANCE CO	0.493	-1.00%	DUBAI FINANCIAL M#	1.38	6,839.00

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,529.56							
Change	-7.24	-0.08%						
Previous Close	9,536.80		<b>Financial</b>	16,318.00	16,320.23	-0.01%	-0.07%	1.13%
Open	9,536.80		<b>Telecommunication</b>	4,798.33	4,782.60	0.33%	-1.44%	4.49%
			<b>Consumer Services</b>	10,182.35	10,070.79	1.11%	0.00%	9.93%
Day's High	9,553.88		<b>Basic Material</b>	5,223.53	5,353.56	-2.43%	-1.73%	2.13%
Day's Low	9,527.64		<b>Industrials</b>	3,201.43	3,230.85	-0.91%	-0.99%	3.92%
YTD Change	-6.67%		<b>Utilities</b>	12,765.54	12,884.47	-0.92%	-1.23%	6.62%
			<b>Energy</b>	2,090.02	2,087.21	0.13%	0.48%	5.21%
Volume Mn	189,479.16		<b>Health Care</b>	3,692.65	3,695.28	-0.07%	-0.86%	1.08%
Value Traded Mn	896.94		<b>Real Estate</b>	8,481.48	8,503.20	-0.26%	-1.11%	6.97%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RESPONSE PLUS HOLDING PJSC	4.55	2.25%	SUDATEL TELECOM GROUP LTD	0.276	-8.00%	MULTIPLY GROUP	3.61	20440.41
ESG EMIRATES STALLIONS GROU	5.93	2.07%	PALMS SPORTS P.J.S.C	12.34	-4.04%	BOROUGE	2.52	13106.87
CHIMERA S&P UAE SHI ETF A	6.78	1.65%	HAYAH INSURANCE CO PJSC	1.19	-3.25%	RAK PROPERTIES	1.03	8767.18
ADNOC DRILLING CO PJSC	3.89	1.57%	ARAM GROUP	3.1	-2.82%	Q HOLDING PJSC	3.26	8507.32
UNITED ARAB BANK PJSC	1.35	1.50%	BOROUGE	2.52	-2.70%	ADNOC DRILLING CO	3.89	8176.55

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,016.65							
Change	-18.40	-0.18%	<b>Total Return</b>	21,497.12	21,536.62	-0.18%	0.40%	5.18%
Previous Close	10035.05		<b>Rayan Islamic</b>	4,437.32	4,419.37	0.41%	1.52%	6.11%
Open	10035.05		<b>All Share</b>	3,379.53	3,386.72	-0.21%	0.27%	4.67%
Day's High	10080.61		<b>Banks &amp; Finance</b>	4,181.04	4,196.52	-0.37%	0.48%	6.44%
Day's Low	10015.79		<b>Industrials</b>	3,923.94	3,923.80	0.00%	-0.21%	3.25%
YTD Change	-0.06220537		<b>Transportation</b>	4,184.23	4,226.02	-0.99%	-0.81%	0.96%
Volume Mn	260.832		<b>Real Estate</b>	1,437.24	1,417.43	1.40%	1.77%	6.12%
Value Traded Mn	639.8591		<b>Insurance</b>	2,472.62	2,443.06	1.21%	0.10%	-1.33%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,502.80	1,503.87	-0.07%	0.76%	-0.25%
			<b>Consumer Goods</b>	7,413.93	7,459.31	-0.61%	0.46%	6.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATARI INVESTORS GROUP	1.65	6.94%	QATAR NATIONAL BANK	15.63	-1.76%	MASRAF AL RAYAN	2.53	70946.25
LESHA BANK LLC	1.41	3.99%	GULF INTERNATIONAL SERVICES	2.74	-1.51%	LESHA BANK LLC	1.41	25140.58
MASRAF AL RAYAN	2.53	3.22%	WIDAM FOOD CO	2.32	-1.48%	QATAR ALUMINUM I	1.29	15858.51
BARWA REAL ESTATE CO	2.75	2.20%	QATAR FUEL QSC	16.04	-1.29%	EZDAN HOLDING GRC	0.87	15853.91
QLM LIFE & MEDICAL INSURANCE	2.65	1.92%	QATAR GAS TRANSPORT(NAKILAT)	3.39	-1.20%	QATARI INVESTORS G	1.65	12703.17

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,938.79							
Change	4.72	0.24%	<b>MSCI Bahrain</b>	141.04	140.40	0.45%	0.73%	1.60%
Previous Close	1,934.07		<b>MSCI Bahrain Domestic Islamic</b>	52.13	51.84	0.56%	1.01%	2.84%
Open	1,934.07		<b>MSCI Bahrain Net TR USD</b>	365.73	363.11	0.72%	0.72%	1.57%
Day's High	1941.990							
Day's Low	1934.070							
YTD Change	2.30%							
Volume Mn	1,785.71							
Value Traded Mn	0.413							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.10	4.35%	ALUMINIUM BAHRAIN BSC	1.09	-0.46%	AL SALAM BANK BSC	0.20	1525.29
ARAB BANKING CORP BSC-\$US	0.29	3.57%	-	-	-	GFH FINANCIAL GROU	0.25	603.98
APM TERMINALS BAHRAIN BSC	0.98	1.03%	-	-	-	GULF HOTEL GROUP I	0.42	337.90
AL SALAM BANK BSC	0.20	1.02%	-	-	-	ALUMINIUM BAHRAII	1.09	271.84
-	-	-	-	-	-	ARAB BANKING CORP	0.29	100.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,554.64							
Change	-5.62	-0.09%	<b>Industrials</b>	894.24	900.43	-0.69%	0.79%	-17.11%
Previous Close	6,560.26		<b>Banks</b>	1,576.10	1,581.76	-0.36%	-0.08%	-12.14%
Open	6,571.67		<b>Consumer Service</b>	591.83	588.75	0.52%	1.17%	23.31%
			<b>Technology</b>	574.72	574.72	0.00%	-4.82%	-17.45%
Day's High	6,590.25		<b>Real Estate</b>	1,158.83	1,161.52	-0.23%	0.57%	-4.13%
Day's Low	6,548.85		<b>Financial Services</b>	1,176.30	1,172.40	0.33%	1.79%	-6.44%
YTD Change	-10.11%		<b>Telecom</b>	1,079.33	1,061.94	1.64%	2.47%	-8.64%
			<b>Health Care</b>	476.40	460.97	3.35%	1.88%	3.15%
Volume Mn	0.16		<b>Insurance</b>	2,234.27	2,226.63	0.34%	-0.16%	44.07%
Value Traded Mn	42.28		<b>Basic Materials</b>	778.30	769.36	1.16%	2.76%	-10.03%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ADVANCED TECHNOLOGY CO	450.00	12.78%	NATIONAL CLEANING COMPANY	29.90	-5.68%	ARZAN FINANCIAL GF	172.00	24730.76
IFA HOTELS & RESORTS CO. K.S	357.00	10.19%	ARKAN AL KUWAIT REAL ESTATE	76.20	-4.63%	IFA HOTELS & RESOR'	357.00	13194.61
ALKOUT INDUSTRIAL PROJECTS C	805.00	9.97%	REAL ESTATE TRADE CENTERS CO	42.00	-4.55%	KUWAIT REAL ESTATE	167.00	10023.12
AL-DEERA HOLDING CO	205.00	6.22%	DAR AL THURAYA REAL ESTATE C	148.00	-4.52%	MOBILE TELECOMML	494.00	8094.45
BURGAN CO FOR WELL DRILLING	96.40	5.93%	KUWAIT FINANCIAL CENTRE SAK	91.60	-3.48%	AL-MAZAYA HOLDINC	74.10	6846.08

Source: FSC